

Global Polyurethane Gun Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Gun Foam market size is expected to reach \$ 2105 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global Polyurethane Gun Foam production reached approximately 362 M units, with an average global market price of around US\$ 3.57 per unit.

Polyurethane Gun Foam is a moisture-curing polyurethane expanding foam supplied in a pressurized aerosol can designed for use with a dispensing gun. It is primarily used for sealing, insulating, filling, and fixing gaps, joints, and cavities in construction applications such as window and door installation, pipe penetrations, wall openings, and general building assembly. When dispensed through a foam gun, the material expands, adheres to most common substrates (including concrete, brick, wood, metal, and PVC), and cures upon exposure to atmospheric moisture to form a semi-rigid, closed-cell structure that provides thermal insulation, air sealing, and sound reduction. Compared with straw-applied foam, gun-grade foam allows more precise flow control, reduced waste, and improved professional application performance.

The polyurethane gun foam market is a mature yet resilient construction-chemicals segment, driven by steady demand for air sealing, gap filling, and thermal/acoustic insulation in both new-build and renovation projects; its growth is fueled not by new use cases but by product-line upgrading and tighter compliance, as manufacturers optimize formulations for user safety, improve dimensional stability and dispensing control, and expand fire-rated and system-certified offerings, with high competitive intensity in mainstream one-component products while differentiated niches capture higher margins.

From the regional aspect, Europe is the most regulation- and performance-driven region, supported by energy-efficiency retrofits, airtightness standards and fire-safety requirements, favoring premium certified products and brands with strong contractor channels; North America is largely volume-driven through pro retail and distribution, with robust renovation activity and price sensitivity in standard foams; Asia-Pacific (especially China) is fragmented and cost-competitive, with strong demand in residential fit-out but high price pressure; the Middle East and parts of Latin America offer opportunities tied to commercial construction and infrastructure.

This report studies the global Polyurethane Gun Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Gun Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Gun Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Gun Foam total production and demand, 2021-2032, (M Units)

Global Polyurethane Gun Foam total production value, 2021-2032, (USD Million)

Global Polyurethane Gun Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Polyurethane Gun Foam consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Polyurethane Gun Foam domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Gun Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Polyurethane Gun Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Polyurethane Gun Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Polyurethane Gun Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Soudal, Henkel, Wolf Group (PENOSIL), DuPont, Akfix, Owens Corning, Dow, DEWALT, Mapei, DAP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Gun Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Gun Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Gun Foam Market, Segmentation by Type:

Single Component

Two-component

Global Polyurethane Gun Foam Market, Segmentation by Performance:

Standard Expansion / General Purpose

Fire-Rated / Flame-Retardant

Low-Temperature / Winter Foam

High-Elastic / Vibration-Damping

Others

Global Polyurethane Gun Foam Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Polyurethane Gun Foam Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Soudal

Henkel

Wolf Group (PENOSIL)

DuPont

Akfix

Owens Corning

Dow

DEWALT

Mapei

DAP

fischer

Sika

Tytan Professional (Selena)

Tremco

Rawlplug

Somafix

HANNO

Bostik

Ramsauer

Pichler Chemie

SCIBO

Key Questions Answered:

1. How big is the global Polyurethane Gun Foam market?
2. What is the demand of the global Polyurethane Gun Foam market?
3. What is the year over year growth of the global Polyurethane Gun Foam market?

4. What is the production and production value of the global Polyurethane Gun Foam market?
5. Who are the key producers in the global Polyurethane Gun Foam market?
6. What are the growth factors driving the market demand?

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