

# Global Polyurethane Form Tape Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polyurethane Form Tape market size is expected to reach \$ 1794 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032). Polyurethane foam tape is a functional tape made of polyurethane foam as the base material and composite with pressure-sensitive adhesive. It possesses excellent flexibility, cushioning and shock absorption, sealing, and adhesion properties, and is widely used in the electronics, automotive, construction, and industrial assembly fields. Upstream applications mainly include polyether/polyester polyols, isocyanates, adhesives, and release materials; downstream applications cover consumer electronics, automotive interiors and NVH, building sealing, home appliance assembly, industrial equipment, and some medical and packaging scenarios. In 2025, the global price of polyurethane foam tape was \$6 per square meter, with annual sales of approximately 202.6 million square meters and global annual production capacity of approximately 220 million square meters, resulting in an industry profit margin of 30%.

Global Market Future Development Trends:

First, steady growth driven by electronics and lightweighting demands. With the miniaturization, lightweighting, and high integration of consumer electronics, the use of polyurethane foam tapes in cushioning, shock absorption, gap filling, and assembly bonding is increasing. The automotive sector's requirements for NVH optimization and assembly efficiency are also continuously driving demand for medium- and high-performance PU foam tapes.

Second, performance upgrades and application engineering are progressing in tandem. Downstream demands for resilience, durability, temperature resistance, and adhesion consistency are increasing, driving product upgrades towards more stable cell structures, customized densities/thicknesses, and highly reliable adhesive systems. Simultaneously, die-cutting into components and system-level supply are becoming important directions for differentiated competition.

Third, environmental compliance and regional differentiation are influencing the market landscape. Low VOCs, low odors, and recyclable designs are becoming key product development priorities. Mature markets emphasize reliability and long-term supply capabilities, while emerging markets are driving growth through manufacturing expansion and cost-effectiveness. Overall, the market is showing a trend of 'moderate growth, structural upgrades, and engineering-driven success.'

This report studies the global Polyurethane Form Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Form Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Form Tape that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polyurethane Form Tape total production and demand, 2021-2032, (K Sqm)

Global Polyurethane Form Tape total production value, 2021-2032, (USD Million)

Global Polyurethane Form Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Polyurethane Form Tape consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Polyurethane Form Tape domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Form Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Polyurethane Form Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Polyurethane Form Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Polyurethane Form Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, 3F GmbH Klebe, Saint-Gobain, Advanced Seals and Gaskets, Ramsay, Diamond Adhesive Tapes, Tesa, DL Chemicals, Packstat Ltd, Sekisui Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Form Tape market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Form Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Form Tape Market, Segmentation by Type:

Double Sided Polyurethane Form Tape

Single Sided Polyurethane Form Tape

Global Polyurethane Form Tape Market, Segmentation by Foam Structure:

Open-Cell Type

Semi-Open-Cell Type

Closed-Cell Type

### Global Polyurethane Form Tape Market, Segmentation by Adhesives:

Acrylic Pressure-Sensitive Adhesive

Rubber-Based Pressure-Sensitive Adhesive

Silicone Pressure-Sensitive Adhesive

### Global Polyurethane Form Tape Market, Segmentation by Application:

Buildings & Construction

Automotive

Electronics

Home Appliances

Others

### **Companies Profiled:**

3M

3F GmbH Klebe

Saint-Gobain

Advanced Seals and Gaskets

Ramsay

Diamond Adhesive Tapes

Tesa

DL Chemicals

Packstat Ltd

Sekisui Chemical

**Key Questions Answered:**

1. How big is the global Polyurethane Form Tape market?
2. What is the demand of the global Polyurethane Form Tape market?
3. What is the year over year growth of the global Polyurethane Form Tape market?
4. What is the production and production value of the global Polyurethane Form Tape market?
5. Who are the key producers in the global Polyurethane Form Tape market?
6. What are the growth factors driving the market demand?

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