

Global Polyurethane Foam Sheet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Foam Sheet market size is expected to reach \$ 2448 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Polyurethane Foam Sheet is a cellular polymer sheet material produced by reacting polyols and isocyanates to form a crosslinked polyurethane structure that can be flexible, semi-rigid, or rigid, with open-cell or closed-cell morphology, offering tunable density, cushioning, thermal insulation, acoustic absorption, and mechanical support, widely used in packaging, furniture, automotive, construction insulation, filtration, and industrial sealing applications.

Upstream, petrochemical and specialty chemical suppliers provide polyols, MDI and TDI isocyanates, catalysts, blowing agents, flame retardants, surfactants, and additives along with foaming and dispensing equipment; midstream, polyurethane system houses and foam producers formulate PU systems and manufacture block, slabstock, molded, or continuous foamed sheets that are cured, cut, laminated, and converted by foam processors and fabricators into rolls, boards, and die-cut parts; downstream, furniture, bedding, automotive, construction insulation, packaging, filtration, medical, and industrial users integrate PU foam sheets into cushioning, insulation, acoustic, sealing, and structural applications across diverse sectors.

Projects under construction and planned typically include new MDI-based flexible and rigid PU foam slabstock lines, continuous insulation board lamination lines with improved fire performance, capacity expansions for automotive NVH and lightweight interior foam sheets, regional system house expansions to localize customized PU formulations, retrofits toward low-emission and low-VOC blowing agent technologies, recycling and rebonded foam sheet initiatives, and automation upgrades in cutting and

converting facilities, with manufacturers investing in digital metering, wider block sizes, faster curing systems, and specialty grades such as flame-retardant, hydrolysis-resistant, and high-resilience foam sheets for premium applications.

2025 Global Market sales Volume: 0.6 Million Tons. Average Global Market Price: USD 2,800 Per Ton. Market Average Gross Profit Margin: 20%.

This report studies the global Polyurethane Foam Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Foam Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Foam Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Foam Sheet total production and demand, 2021-2032, (Kilotons)

Global Polyurethane Foam Sheet total production value, 2021-2032, (USD Million)

Global Polyurethane Foam Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyurethane Foam Sheet consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyurethane Foam Sheet domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Foam Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyurethane Foam Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyurethane Foam Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyurethane Foam Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan Jindal, BRDECO, BNAL Prefabs Pvt Ltd, ArcelorMittal Construction, Pronto, Panex, Head Stream, Foamtec International, Kun Huang Enterprise Co., Ltd, Shincell, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Foam Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Foam Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Foam Sheet Market, Segmentation by Type:

Flexible

Rigid

Global Polyurethane Foam Sheet Market, Segmentation by Density Range:

Ultra-Low Density

Low Density

Medium Density

High Density

Global Polyurethane Foam Sheet Market, Segmentation by Thickness:

Thin (

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