

Global Polyurethane Foam Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1A97107A381EN.html>

Date: February 2026

Pages: 103

Price: US\$ 3,480.00 (Single User License)

ID: G1A97107A381EN

Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Foam Sheet market size was valued at US\$ 1729 million in 2025 and is forecast to a readjusted size of US\$ 2448 million by 2032 with a CAGR of 5.1% during review period.

Polyurethane Foam Sheet is a cellular polymer sheet material produced by reacting polyols and isocyanates to form a crosslinked polyurethane structure that can be flexible, semi-rigid, or rigid, with open-cell or closed-cell morphology, offering tunable density, cushioning, thermal insulation, acoustic absorption, and mechanical support, widely used in packaging, furniture, automotive, construction insulation, filtration, and industrial sealing applications.

Upstream, petrochemical and specialty chemical suppliers provide polyols, MDI and TDI isocyanates, catalysts, blowing agents, flame retardants, surfactants, and additives along with foaming and dispensing equipment; midstream, polyurethane system houses and foam producers formulate PU systems and manufacture block, slabstock, molded, or continuous foamed sheets that are cured, cut, laminated, and converted by foam processors and fabricators into rolls, boards, and die-cut parts; downstream, furniture, bedding, automotive, construction insulation, packaging, filtration, medical, and industrial users integrate PU foam sheets into cushioning, insulation, acoustic, sealing, and structural applications across diverse sectors.

Projects under construction and planned typically include new MDI-based flexible and rigid PU foam slabstock lines, continuous insulation board lamination lines with improved fire performance, capacity expansions for automotive NVH and lightweight interior foam sheets, regional system house expansions to localize customized PU

formulations, retrofits toward low-emission and low-VOC blowing agent technologies, recycling and rebonded foam sheet initiatives, and automation upgrades in cutting and converting facilities, with manufacturers investing in digital metering, wider block sizes, faster curing systems, and specialty grades such as flame-retardant, hydrolysis-resistant, and high-resilience foam sheets for premium applications.

2025 Global Market sales Volume: 0.6 Million Tons. Average Global Market Price: USD 2,800 Per Ton. Market Average Gross Profit Margin: 20%.

This report is a detailed and comprehensive analysis for global Polyurethane Foam Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Foam Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Foam Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Foam Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Foam Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Foam Sheet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Foam Sheet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan Jindal, BRDECO, BNAL Prefabs Pvt Ltd, ArcelorMittal Construction, Pronto, Panex, Head Stream, Foamtec International, Kun Huang Enterprise Co., Ltd, Shincell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Foam Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flexible

Rigid

Market segment by Density Range

Ultra-Low Density

Low Density

Medium Density

High Density

Market segment by Thickness

Thin (

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