

# Global Polyurethane Foam for Packaging Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G453A47DAC5BEN.html>

Date: December 2025

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G453A47DAC5BEN

## Abstracts

The global Polyurethane Foam for Packaging market size is expected to reach \$ 1072 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Polyurethane Foam for Packaging production reached approximately 545.19 kilotons with an average global market price of around US\$1,350 per ton. Single-line annual production capacity averages 1.2 kilotons with a gross margin of approximately 20-21%. The upstream of the Polyurethane Foam for Packaging industry primarily includes basic materials such as isocyanates and polyether polyols, which are concentrated in the chemical industry. In downstream applications, the automotive parts sector accounts for approximately 30% of consumption, food transportation accounts for 25%, electronics for 20%, glass products for 15%, and other sectors for 10%. With the advancement of industrial automation and the rapid development of e-commerce, the demand for Polyurethane Foam for Packaging is increasing. The main business opportunities lie in the research and development of new packaging materials, the expansion of market segments, and the optimization of service quality.

Polyurethane Foam for Packaging serves as a crucial protective material, uniquely tailored to cushion and secure a wide range of products during transportation and storage. Its ability to conform to the shape of the packaged item, combined with excellent shock absorption and vibration-damping properties, ensures that sensitive goods are shielded from potential impacts and abrasions. This specialized foam not only provides a high level of protection but also offers versatility, lightweight construction, and cost-effectiveness, making it an indispensable choice for safeguarding valuable shipments and maintaining product integrity throughout the supply chain.

In the future, the industry for Polyurethane Foam for Packaging will confront multiple challenges and opportunities, including environmental protection, performance enhancement, customization, automation, functional development, market expansion,

supply chain optimization, and digitization and informatization. As environmental regulations become more stringent and consumer awareness of environmental issues grows, the industry will focus on developing degradable and recyclable polyurethane foam materials to reduce environmental impact. At the same time, to meet the needs of different packaging applications, the performance of polyurethane foam will be further improved, including the development of foam materials with higher strength, lighter weight, and better cushioning properties. Furthermore, the industry will increasingly adopt customized production to adapt to the shapes and sizes of different products, and utilize automated production technologies to enhance production efficiency and reduce costs. The development of functional polyurethane foam will also become a major trend to meet the special needs of specific industries. In terms of market expansion, polyurethane foam will be introduced to more regions, particularly in developing countries. Simultaneously, to improve response speed and reduce logistics costs, the supply chain for polyurethane foam will be further optimized. Finally, the application of digital and informational technologies will further enhance production management, quality control, and service levels, driving the industry towards a more efficient and customer-oriented direction.

This report studies the global Polyurethane Foam for Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Foam for Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Foam for Packaging that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polyurethane Foam for Packaging total production and demand, 2021-2032, (K Tons)

Global Polyurethane Foam for Packaging total production value, 2021-2032, (USD Million)

Global Polyurethane Foam for Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Polyurethane Foam for Packaging consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Polyurethane Foam for Packaging domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Foam for Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Polyurethane Foam for Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Polyurethane Foam for Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Polyurethane Foam for Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Eurofoam, Foamcraft, Adherex Group, Fxi-Foamex, INOAC, Recticel (Carpenter), Rogers, Trelleborg, UFP Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Foam for Packaging market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Foam for Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Foam for Packaging Market, Segmentation by Type:

Flexible Foam

Rigid Foam

Global Polyurethane Foam for Packaging Market, Segmentation by Foam Hardness:

Flexible PU Foam

Semi-rigid PU Foam

Global Polyurethane Foam for Packaging Market, Segmentation by Foam Form:

Customized Design

Standard Design

Global Polyurethane Foam for Packaging Market, Segmentation by Application:

Automotive Part

Food Transportation

Electronic Product

Glass Product

Others

**Companies Profiled:**

Saint-Gobain

Eurofoam

Foamcraft

Adherex Group

Fxi-Foamex

INOAC

Recticel (Carpenter)

Rogers

Trelleborg

UFP Technologies

Nefab

Conner Packaging

Storopack

Kelly Box & Packaging

**Key Questions Answered:**

1. How big is the global Polyurethane Foam for Packaging market?
2. What is the demand of the global Polyurethane Foam for Packaging market?
3. What is the year over year growth of the global Polyurethane Foam for Packaging market?
4. What is the production and production value of the global Polyurethane Foam for Packaging market?
5. Who are the key producers in the global Polyurethane Foam for Packaging market?
6. What are the growth factors driving the market demand?

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