

Global Polyurethane Fine Screen Mesh Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Fine Screen Mesh market size is expected to reach \$ 10273 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global sales volume for polyurethane fine screen meshes reached 360 million square meters, with an average selling price of \$18 per square meter. Polyurethane fine screen meshes are high-precision screening media manufactured primarily from polyurethane elastomers via casting or injection molding processes. Characterized by exceptional wear resistance, excellent elasticity, clog-resistant properties, and a long service life, these meshes are predominantly utilized in processes such as ore classification, coal screening, sand and aggregate processing, and metallurgical beneficiation. They enable efficient screening and particle separation even in environments subject to high impact, high humidity, and severe corrosion. Available structural configurations including tensioned, modular assembly, and flanged types ensure compatibility with a diverse range of screening machinery.

The upstream supply chain consists primarily of chemical raw materials such as polyurethane prepolymers, polyols, isocyanates, and various additives; the downstream market is principally directed toward mining enterprises, sand and aggregate plants, and coal preparation plants, thereby establishing stable supply relationships for consumable materials. Currently, the global total production capacity stands at approximately 500 million square meters, with the industry's gross profit margin ranging between 25% and 40%.

Driven by the trends of large-scale mining operations and the advancement of eco-friendly mining practices, demand for highly wear-resistant and long-lasting screening

materials is steadily rising. Concurrently, the development of modular and intelligent screening systems is creating new avenues for growth, presenting significant business opportunities within the industry?particularly in the realms of high-performance material formulations and customized screening solutions.

The market for polyurethane fine screen meshes is currently exhibiting a dual trend of steady overall growth and structural upgrading. The primary driving force behind this trend stems from the mining and sand & aggregate industries' growing demand for large-scale operations and enhanced efficiency. On one hand, the intensity of global mineral resource extraction continues to rise; coupled with the demand for sand and aggregates driven by infrastructure and real estate cycles, this has led to an increased frequency of consumable replacements for screening equipment, thereby underpinning the fundamental market demand for polyurethane fine screen meshes. On the other hand, compared to traditional metal screen meshes, polyurethane materials offer distinct advantages in terms of wear resistance, impact resistance, and service life; by effectively reducing downtime and maintenance costs, they are rapidly gaining market penetration as a superior alternative.

From a technological perspective, advancements in modular design, high open-area structures, and optimized anti-blinding properties are steering product development toward greater efficiency and precision in screening operations. Concurrently, this trend is prompting manufacturers to make continuous investments in material formulation modification and process control. Regarding the competitive landscape, the low-to-mid-range market is characterized by intense competition where pricing is a dominant factor; conversely, the high-end market relies more heavily on sophisticated material formulations, mold precision, and accumulated application expertise, thereby establishing significant technical barriers to entry.

Looking ahead, as the development of 'green mines,' intelligent screening systems, and large-scale equipment becomes more widespread, the demand for high-performance, long-life screen meshes is expected to rise even further. The industry is poised to evolve toward offering high-value-added products and customized solutions, creating expanded market opportunities for enterprises that possess superior technical capabilities and service expertise.

This report studies the global Polyurethane Fine Screen Mesh production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Polyurethane Fine Screen Mesh and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Fine Screen Mesh that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Fine Screen Mesh total production and demand, 2021-2032, (K Sqm)

Global Polyurethane Fine Screen Mesh total production value, 2021-2032, (USD Million)

Global Polyurethane Fine Screen Mesh production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Polyurethane Fine Screen Mesh consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Polyurethane Fine Screen Mesh domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Fine Screen Mesh production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Polyurethane Fine Screen Mesh production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Polyurethane Fine Screen Mesh production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Polyurethane Fine Screen Mesh market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GN Separation, KMINDA, Beijing Screen Technology Co.,Ltd, Anhuifangyuan, Hebei Qiusuo Wire Mesh Products Co., Ltd., LUKAI, FUSHUN, Hongxing, Anping Shengjia Hardware & Mesh Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Fine Screen Mesh market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Fine Screen Mesh Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Fine Screen Mesh Market, Segmentation by Type:

Polyester Type

Polyether Type

Mixed Type

Global Polyurethane Fine Screen Mesh Market, Segmentation by Mesh Size:

Mesh Size: 0.045 mm ? 0.1 mm

Mesh Size: 0.1 mm ? 0.5 mm

Mesh Size: 0.5 mm ? 3 mm

Global Polyurethane Fine Screen Mesh Market, Segmentation by Production Process:

Casting

TPU Hot-Melt Injection Molding

Global Polyurethane Fine Screen Mesh Market, Segmentation by Application:

Mining

Construction

Environmental Protection

Others

Companies Profiled:

GN Separation

KMINDA

Beijing Screen Technology Co.,Ltd

Anhuifangyuan

Hebei Qiusuo Wire Mesh Products Co., Ltd.

LUKAI

FUSHUN

Hongxing

Anping Shengjia Hardware & Mesh Co.,Ltd.

Key Questions Answered:

1. How big is the global Polyurethane Fine Screen Mesh market?
2. What is the demand of the global Polyurethane Fine Screen Mesh market?
3. What is the year over year growth of the global Polyurethane Fine Screen Mesh market?
4. What is the production and production value of the global Polyurethane Fine Screen Mesh market?
5. Who are the key producers in the global Polyurethane Fine Screen Mesh market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polyurethane Fine Screen Mesh Introduction
- 1.2 World Polyurethane Fine Screen Mesh Supply & Forecast
 - 1.2.1 World Polyurethane Fine Screen Mesh Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polyurethane Fine Screen Mesh Production (2021-2032)
 - 1.2.3 World Polyurethane Fine Screen Mesh Pricing Trends (2021-2032)
- 1.3 World Polyurethane Fine Screen Mesh Production by Region (Based on Production Site)
 - 1.3.1 World Polyurethane Fine Screen Mesh Production Value by Region (2021-2032)
 - 1.3.2 World Polyurethane Fine Screen Mesh Production by Region (2021-2032)
 - 1.3.3 World Polyurethane Fine Screen Mesh Average Price by Region (2021-2032)
 - 1.3.4 North America Polyurethane Fine Screen Mesh Production (2021-2032)
 - 1.3.5 Europe Polyurethane Fine Screen Mesh Production (2021-2032)
 - 1.3.6 China Polyurethane Fine Screen Mesh Production (2021-2032)
 - 1.3.7 Japan Polyurethane Fine Screen Mesh Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polyurethane Fine Screen Mesh Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polyurethane Fine Screen Mesh Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polyurethane Fine Screen Mesh Demand (2021-2032)
- 2.2 World Polyurethane Fine Screen Mesh Consumption by Region
 - 2.2.1 World Polyurethane Fine Screen Mesh Consumption by Region (2021-2026)
 - 2.2.2 World Polyurethane Fine Screen Mesh Consumption Forecast by Region (2027-2032)
- 2.3 United States Polyurethane Fine Screen Mesh Consumption (2021-2032)
- 2.4 China Polyurethane Fine Screen Mesh Consumption (2021-2032)
- 2.5 Europe Polyurethane Fine Screen Mesh Consumption (2021-2032)
- 2.6 Japan Polyurethane Fine Screen Mesh Consumption (2021-2032)
- 2.7 South Korea Polyurethane Fine Screen Mesh Consumption (2021-2032)
- 2.8 ASEAN Polyurethane Fine Screen Mesh Consumption (2021-2032)
- 2.9 India Polyurethane Fine Screen Mesh Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polyurethane Fine Screen Mesh Production Value by Manufacturer (2021-2026)
- 3.2 World Polyurethane Fine Screen Mesh Production by Manufacturer (2021-2026)
- 3.3 World Polyurethane Fine Screen Mesh Average Price by Manufacturer (2021-2026)
- 3.4 Polyurethane Fine Screen Mesh Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polyurethane Fine Screen Mesh Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polyurethane Fine Screen Mesh in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polyurethane Fine Screen Mesh in 2025
- 3.6 Polyurethane Fine Screen Mesh Market: Overall Company Footprint Analysis
 - 3.6.1 Polyurethane Fine Screen Mesh Market: Region Footprint
 - 3.6.2 Polyurethane Fine Screen Mesh Market: Company Product Type Footprint
 - 3.6.3 Polyurethane Fine Screen Mesh Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polyurethane Fine Screen Mesh Production Value Comparison
 - 4.1.1 United States VS China: Polyurethane Fine Screen Mesh Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Polyurethane Fine Screen Mesh Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polyurethane Fine Screen Mesh Production Comparison
 - 4.2.1 United States VS China: Polyurethane Fine Screen Mesh Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polyurethane Fine Screen Mesh Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polyurethane Fine Screen Mesh Consumption Comparison
 - 4.3.1 United States VS China: Polyurethane Fine Screen Mesh Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polyurethane Fine Screen Mesh Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Polyurethane Fine Screen Mesh Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polyurethane Fine Screen Mesh Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polyurethane Fine Screen Mesh Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polyurethane Fine Screen Mesh Production (2021-2026)

4.5 China Based Polyurethane Fine Screen Mesh Manufacturers and Market Share

4.5.1 China Based Polyurethane Fine Screen Mesh Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polyurethane Fine Screen Mesh Production Value (2021-2026)

4.5.3 China Based Manufacturers Polyurethane Fine Screen Mesh Production (2021-2026)

4.6 Rest of World Based Polyurethane Fine Screen Mesh Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polyurethane Fine Screen Mesh Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polyurethane Fine Screen Mesh Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polyurethane Fine Screen Mesh Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polyurethane Fine Screen Mesh Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polyester Type

5.2.2 Polyether Type

5.2.3 Mixed Type

5.3 Market Segment by Type

5.3.1 World Polyurethane Fine Screen Mesh Production by Type (2021-2032)

5.3.2 World Polyurethane Fine Screen Mesh Production Value by Type (2021-2032)

5.3.3 World Polyurethane Fine Screen Mesh Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MESH SIZE

6.1 World Polyurethane Fine Screen Mesh Market Size Overview by Mesh Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Mesh Size

6.2.1 Mesh Size: 0.045 mm ? 0.1 mm

6.2.2 Mesh Size: 0.1 mm ? 0.5 mm

6.2.3 Mesh Size: 0.5 mm ? 3 mm

6.3 Market Segment by Mesh Size

6.3.1 World Polyurethane Fine Screen Mesh Production by Mesh Size (2021-2032)

6.3.2 World Polyurethane Fine Screen Mesh Production Value by Mesh Size (2021-2032)

6.3.3 World Polyurethane Fine Screen Mesh Average Price by Mesh Size (2021-2032)

7 MARKET ANALYSIS BY PRODUCTION PROCESS

7.1 World Polyurethane Fine Screen Mesh Market Size Overview by Production Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Production Process

7.2.1 Casting

7.2.2 TPU Hot-Melt Injection Molding

7.3 Market Segment by Production Process

7.3.1 World Polyurethane Fine Screen Mesh Production by Production Process (2021-2032)

7.3.2 World Polyurethane Fine Screen Mesh Production Value by Production Process (2021-2032)

7.3.3 World Polyurethane Fine Screen Mesh Average Price by Production Process (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Polyurethane Fine Screen Mesh Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mining

8.2.2 Construction

8.2.3 Environmental Protection

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Polyurethane Fine Screen Mesh Production by Application (2021-2032)

8.3.2 World Polyurethane Fine Screen Mesh Production Value by Application

(2021-2032)

8.3.3 World Polyurethane Fine Screen Mesh Average Price by Application

(2021-2032)

9 COMPANY PROFILES

9.1 GN Separation

9.1.1 GN Separation Details

9.1.2 GN Separation Major Business

9.1.3 GN Separation Polyurethane Fine Screen Mesh Product and Services

9.1.4 GN Separation Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 GN Separation Recent Developments/Updates

9.1.6 GN Separation Competitive Strengths & Weaknesses

9.2 KMINDA

9.2.1 KMINDA Details

9.2.2 KMINDA Major Business

9.2.3 KMINDA Polyurethane Fine Screen Mesh Product and Services

9.2.4 KMINDA Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 KMINDA Recent Developments/Updates

9.2.6 KMINDA Competitive Strengths & Weaknesses

9.3 Beijing Screen Technology Co.,Ltd

9.3.1 Beijing Screen Technology Co.,Ltd Details

9.3.2 Beijing Screen Technology Co.,Ltd Major Business

9.3.3 Beijing Screen Technology Co.,Ltd Polyurethane Fine Screen Mesh Product and Services

9.3.4 Beijing Screen Technology Co.,Ltd Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Beijing Screen Technology Co.,Ltd Recent Developments/Updates

9.3.6 Beijing Screen Technology Co.,Ltd Competitive Strengths & Weaknesses

9.4 Anhuifangyuan

9.4.1 Anhuifangyuan Details

9.4.2 Anhuifangyuan Major Business

9.4.3 Anhuifangyuan Polyurethane Fine Screen Mesh Product and Services

9.4.4 Anhuifangyuan Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Anhuifangyuan Recent Developments/Updates

9.4.6 Anhuifangyuan Competitive Strengths & Weaknesses

9.5 Hebei Qiusuo Wire Mesh Products Co., Ltd.

9.5.1 Hebei Qiusuo Wire Mesh Products Co., Ltd. Details

9.5.2 Hebei Qiusuo Wire Mesh Products Co., Ltd. Major Business

9.5.3 Hebei Qiusuo Wire Mesh Products Co., Ltd. Polyurethane Fine Screen Mesh Product and Services

9.5.4 Hebei Qiusuo Wire Mesh Products Co., Ltd. Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Hebei Qiusuo Wire Mesh Products Co., Ltd. Recent Developments/Updates

9.5.6 Hebei Qiusuo Wire Mesh Products Co., Ltd. Competitive Strengths & Weaknesses

9.6 LUKAI

9.6.1 LUKAI Details

9.6.2 LUKAI Major Business

9.6.3 LUKAI Polyurethane Fine Screen Mesh Product and Services

9.6.4 LUKAI Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 LUKAI Recent Developments/Updates

9.6.6 LUKAI Competitive Strengths & Weaknesses

9.7 FUSHUN

9.7.1 FUSHUN Details

9.7.2 FUSHUN Major Business

9.7.3 FUSHUN Polyurethane Fine Screen Mesh Product and Services

9.7.4 FUSHUN Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 FUSHUN Recent Developments/Updates

9.7.6 FUSHUN Competitive Strengths & Weaknesses

9.8 Hongxing

9.8.1 Hongxing Details

9.8.2 Hongxing Major Business

9.8.3 Hongxing Polyurethane Fine Screen Mesh Product and Services

9.8.4 Hongxing Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Hongxing Recent Developments/Updates

9.8.6 Hongxing Competitive Strengths & Weaknesses

9.9 Anping Shengjia Hardware & Mesh Co.,Ltd.

9.9.1 Anping Shengjia Hardware & Mesh Co.,Ltd. Details

9.9.2 Anping Shengjia Hardware & Mesh Co.,Ltd. Major Business

9.9.3 Anping Shengjia Hardware & Mesh Co.,Ltd. Polyurethane Fine Screen Mesh Product and Services

9.9.4 Anping Shengjia Hardware & Mesh Co.,Ltd. Polyurethane Fine Screen Mesh Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Anping Shengjia Hardware & Mesh Co.,Ltd. Recent Developments/Updates

9.9.6 Anping Shengjia Hardware & Mesh Co.,Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Polyurethane Fine Screen Mesh Industry Chain

10.2 Polyurethane Fine Screen Mesh Upstream Analysis

10.2.1 Polyurethane Fine Screen Mesh Core Raw Materials

10.2.2 Main Manufacturers of Polyurethane Fine Screen Mesh Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Polyurethane Fine Screen Mesh Production Mode

10.6 Polyurethane Fine Screen Mesh Procurement Model

10.7 Polyurethane Fine Screen Mesh Industry Sales Model and Sales Channels

10.7.1 Polyurethane Fine Screen Mesh Sales Model

10.7.2 Polyurethane Fine Screen Mesh Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polyurethane Fine Screen Mesh Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyurethane Fine Screen Mesh Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyurethane Fine Screen Mesh Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyurethane Fine Screen Mesh Production Value Market Share by Region (2021-2026)

Table 5. World Polyurethane Fine Screen Mesh Production Value Market Share by Region (2027-2032)

Table 6. World Polyurethane Fine Screen Mesh Production by Region (2021-2026) & (K Sqm)

Table 7. World Polyurethane Fine Screen Mesh Production by Region (2027-2032) & (K Sqm)

Table 8. World Polyurethane Fine Screen Mesh Production Market Share by Region (2021-2026)

Table 9. World Polyurethane Fine Screen Mesh Production Market Share by Region (2027-2032)

Table 10. World Polyurethane Fine Screen Mesh Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Polyurethane Fine Screen Mesh Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Polyurethane Fine Screen Mesh Major Market Trends

Table 13. World Polyurethane Fine Screen Mesh Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Polyurethane Fine Screen Mesh Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Polyurethane Fine Screen Mesh Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Polyurethane Fine Screen Mesh Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyurethane Fine Screen Mesh Producers in 2025

Table 18. World Polyurethane Fine Screen Mesh Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Polyurethane Fine Screen Mesh Producers in 2025

Table 20. World Polyurethane Fine Screen Mesh Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Polyurethane Fine Screen Mesh Company Evaluation Quadrant

Table 22. World Polyurethane Fine Screen Mesh Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyurethane Fine Screen Mesh Production Site of Key Manufacturer

Table 24. Polyurethane Fine Screen Mesh Market: Company Product Type Footprint

Table 25. Polyurethane Fine Screen Mesh Market: Company Product Application Footprint

Table 26. Polyurethane Fine Screen Mesh Competitive Factors

Table 27. Polyurethane Fine Screen Mesh New Entrant and Capacity Expansion Plans

Table 28. Polyurethane Fine Screen Mesh Mergers & Acquisitions Activity

Table 29. United States VS China Polyurethane Fine Screen Mesh Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyurethane Fine Screen Mesh Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Polyurethane Fine Screen Mesh Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Polyurethane Fine Screen Mesh Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyurethane Fine Screen Mesh Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyurethane Fine Screen Mesh Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyurethane Fine Screen Mesh Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Polyurethane Fine Screen Mesh Production Market Share (2021-2026)

Table 37. China Based Polyurethane Fine Screen Mesh Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyurethane Fine Screen Mesh Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyurethane Fine Screen Mesh Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyurethane Fine Screen Mesh Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Polyurethane Fine Screen Mesh Production Market Share (2021-2026)

Table 42. Rest of World Based Polyurethane Fine Screen Mesh Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyurethane Fine Screen Mesh Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyurethane Fine Screen Mesh Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyurethane Fine Screen Mesh Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Polyurethane Fine Screen Mesh Production Market Share (2021-2026)

Table 47. World Polyurethane Fine Screen Mesh Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyurethane Fine Screen Mesh Production by Type (2021-2026) & (K Sqm)

Table 49. World Polyurethane Fine Screen Mesh Production by Type (2027-2032) & (K Sqm)

Table 50. World Polyurethane Fine Screen Mesh Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyurethane Fine Screen Mesh Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyurethane Fine Screen Mesh Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Polyurethane Fine Screen Mesh Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Polyurethane Fine Screen Mesh Production Value by Mesh Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyurethane Fine Screen Mesh Production by Mesh Size (2021-2026) & (K Sqm)

Table 56. World Polyurethane Fine Screen Mesh Production by Mesh Size (2027-2032) & (K Sqm)

Table 57. World Polyurethane Fine Screen Mesh Production Value by Mesh Size (2021-2026) & (USD Million)

Table 58. World Polyurethane Fine Screen Mesh Production Value by Mesh Size (2027-2032) & (USD Million)

Table 59. World Polyurethane Fine Screen Mesh Average Price by Mesh Size (2021-2026) & (US\$/Sq m)

Table 60. World Polyurethane Fine Screen Mesh Average Price by Mesh Size

(2027-2032) & (US\$/Sq m)

Table 61. World Polyurethane Fine Screen Mesh Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyurethane Fine Screen Mesh Production by Production Process (2021-2026) & (K Sqm)

Table 63. World Polyurethane Fine Screen Mesh Production by Production Process (2027-2032) & (K Sqm)

Table 64. World Polyurethane Fine Screen Mesh Production Value by Production Process (2021-2026) & (USD Million)

Table 65. World Polyurethane Fine Screen Mesh Production Value by Production Process (2027-2032) & (USD Million)

Table 66. World Polyurethane Fine Screen Mesh Average Price by Production Process (2021-2026) & (US\$/Sq m)

Table 67. World Polyurethane Fine Screen Mesh Average Price by Production Process (2027-2032) & (US\$/Sq m)

Table 68. World Polyurethane Fine Screen Mesh Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polyurethane Fine Screen Mesh Production by Application (2021-2026) & (K Sqm)

Table 70. World Polyurethane Fine Screen Mesh Production by Application (2027-2032) & (K Sqm)

Table 71. World Polyurethane Fine Screen Mesh Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polyurethane Fine Screen Mesh Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polyurethane Fine Screen Mesh Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Polyurethane Fine Screen Mesh Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. GN Separation Basic Information, Manufacturing Base and Competitors

Table 76. GN Separation Major Business

Table 77. GN Separation Polyurethane Fine Screen Mesh Product and Services

Table 78. GN Separation Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GN Separation Recent Developments/Updates

Table 80. GN Separation Competitive Strengths & Weaknesses

Table 81. KMINDA Basic Information, Manufacturing Base and Competitors

Table 82. KMINDA Major Business

- Table 83. KMINDA Polyurethane Fine Screen Mesh Product and Services
- Table 84. KMINDA Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. KMINDA Recent Developments/Updates
- Table 86. KMINDA Competitive Strengths & Weaknesses
- Table 87. Beijing Screen Technology Co.,Ltd Basic Information, Manufacturing Base and Competitors
- Table 88. Beijing Screen Technology Co.,Ltd Major Business
- Table 89. Beijing Screen Technology Co.,Ltd Polyurethane Fine Screen Mesh Product and Services
- Table 90. Beijing Screen Technology Co.,Ltd Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Beijing Screen Technology Co.,Ltd Recent Developments/Updates
- Table 92. Beijing Screen Technology Co.,Ltd Competitive Strengths & Weaknesses
- Table 93. Anhuifangyuan Basic Information, Manufacturing Base and Competitors
- Table 94. Anhuifangyuan Major Business
- Table 95. Anhuifangyuan Polyurethane Fine Screen Mesh Product and Services
- Table 96. Anhuifangyuan Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Anhuifangyuan Recent Developments/Updates
- Table 98. Anhuifangyuan Competitive Strengths & Weaknesses
- Table 99. Hebei Qiusuo Wire Mesh Products Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 100. Hebei Qiusuo Wire Mesh Products Co., Ltd. Major Business
- Table 101. Hebei Qiusuo Wire Mesh Products Co., Ltd. Polyurethane Fine Screen Mesh Product and Services
- Table 102. Hebei Qiusuo Wire Mesh Products Co., Ltd. Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Hebei Qiusuo Wire Mesh Products Co., Ltd. Recent Developments/Updates
- Table 104. Hebei Qiusuo Wire Mesh Products Co., Ltd. Competitive Strengths & Weaknesses
- Table 105. LUKAI Basic Information, Manufacturing Base and Competitors
- Table 106. LUKAI Major Business
- Table 107. LUKAI Polyurethane Fine Screen Mesh Product and Services
- Table 108. LUKAI Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. LUKAI Recent Developments/Updates

Table 110. LUKAI Competitive Strengths & Weaknesses

Table 111. FUSHUN Basic Information, Manufacturing Base and Competitors

Table 112. FUSHUN Major Business

Table 113. FUSHUN Polyurethane Fine Screen Mesh Product and Services

Table 114. FUSHUN Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. FUSHUN Recent Developments/Updates

Table 116. FUSHUN Competitive Strengths & Weaknesses

Table 117. Hongxing Basic Information, Manufacturing Base and Competitors

Table 118. Hongxing Major Business

Table 119. Hongxing Polyurethane Fine Screen Mesh Product and Services

Table 120. Hongxing Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Hongxing Recent Developments/Updates

Table 122. Hongxing Competitive Strengths & Weaknesses

Table 123. Anping Shengjia Hardware & Mesh Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Anping Shengjia Hardware & Mesh Co.,Ltd. Major Business

Table 125. Anping Shengjia Hardware & Mesh Co.,Ltd. Polyurethane Fine Screen Mesh Product and Services

Table 126. Anping Shengjia Hardware & Mesh Co.,Ltd. Polyurethane Fine Screen Mesh Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Anping Shengjia Hardware & Mesh Co.,Ltd. Recent Developments/Updates

Table 128. Anping Shengjia Hardware & Mesh Co.,Ltd. Competitive Strengths & Weaknesses

Table 129. Global Key Players of Polyurethane Fine Screen Mesh Upstream (Raw Materials)

Table 130. Global Polyurethane Fine Screen Mesh Typical Customers

Table 131. Polyurethane Fine Screen Mesh Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polyurethane Fine Screen Mesh Picture

Figure 2. World Polyurethane Fine Screen Mesh Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyurethane Fine Screen Mesh Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyurethane Fine Screen Mesh Production (2021-2032) & (K Sqm)

Figure 5. World Polyurethane Fine Screen Mesh Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Polyurethane Fine Screen Mesh Production Value Market Share by Region (2021-2032)

Figure 7. World Polyurethane Fine Screen Mesh Production Market Share by Region (2021-2032)

Figure 8. North America Polyurethane Fine Screen Mesh Production (2021-2032) & (K Sqm)

Figure 9. Europe Polyurethane Fine Screen Mesh Production (2021-2032) & (K Sqm)

Figure 10. China Polyurethane Fine Screen Mesh Production (2021-2032) & (K Sqm)

Figure 11. Japan Polyurethane Fine Screen Mesh Production (2021-2032) & (K Sqm)

Figure 12. Polyurethane Fine Screen Mesh Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polyurethane Fine Screen Mesh Consumption (2021-2032) & (K Sqm)

Figure 15. World Polyurethane Fine Screen Mesh Consumption Market Share by Region (2021-2032)

Figure 16. United States Polyurethane Fine Screen Mesh Consumption (2021-2032) & (K Sqm)

Figure 17. China Polyurethane Fine Screen Mesh Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Polyurethane Fine Screen Mesh Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Polyurethane Fine Screen Mesh Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Polyurethane Fine Screen Mesh Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Polyurethane Fine Screen Mesh Consumption (2021-2032) & (K Sqm)

Figure 22. India Polyurethane Fine Screen Mesh Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Polyurethane Fine Screen Mesh by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polyurethane Fine Screen Mesh Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polyurethane Fine Screen Mesh Markets in 2025

Figure 26. United States VS China: Polyurethane Fine Screen Mesh Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polyurethane Fine Screen Mesh Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polyurethane Fine Screen Mesh Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polyurethane Fine Screen Mesh Production Market Share 2025

Figure 30. China Based Manufacturers Polyurethane Fine Screen Mesh Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polyurethane Fine Screen Mesh Production Market Share 2025

Figure 32. World Polyurethane Fine Screen Mesh Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polyurethane Fine Screen Mesh Production Value Market Share by Type in 2025

Figure 34. Polyester Type

Figure 35. Polyether Type

Figure 36. Mixed Type

Figure 37. World Polyurethane Fine Screen Mesh Production Market Share by Type (2021-2032)

Figure 38. World Polyurethane Fine Screen Mesh Production Value Market Share by Type (2021-2032)

Figure 39. World Polyurethane Fine Screen Mesh Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World Polyurethane Fine Screen Mesh Production Value by Mesh Size, (USD Million), 2021 & 2025 & 2032

Figure 41. World Polyurethane Fine Screen Mesh Production Value Market Share by Mesh Size in 2025

Figure 42. Mesh Size: 0.045 mm ? 0.1 mm

Figure 43. Mesh Size: 0.1 mm ? 0.5 mm

Figure 44. Mesh Size: 0.5 mm ? 3 mm

Figure 45. World Polyurethane Fine Screen Mesh Production Market Share by Mesh Size (2021-2032)

Figure 46. World Polyurethane Fine Screen Mesh Production Value Market Share by

Mesh Size (2021-2032)

Figure 47. World Polyurethane Fine Screen Mesh Average Price by Mesh Size (2021-2032) & (US\$/Sq m)

Figure 48. World Polyurethane Fine Screen Mesh Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Figure 49. World Polyurethane Fine Screen Mesh Production Value Market Share by Production Process in 2025

Figure 50. Casting

Figure 51. TPU Hot-Melt Injection Molding

Figure 52. World Polyurethane Fine Screen Mesh Production Market Share by Production Process (2021-2032)

Figure 53. World Polyurethane Fine Screen Mesh Production Value Market Share by Production Process (2021-2032)

Figure 54. World Polyurethane Fine Screen Mesh Average Price by Production Process (2021-2032) & (US\$/Sq m)

Figure 55. World Polyurethane Fine Screen Mesh Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Polyurethane Fine Screen Mesh Production Value Market Share by Application in 2025

Figure 57. Mining

Figure 58. Construction

Figure 59. Environmental Protection

Figure 60. Others

Figure 61. World Polyurethane Fine Screen Mesh Production Market Share by Application (2021-2032)

Figure 62. World Polyurethane Fine Screen Mesh Production Value Market Share by Application (2021-2032)

Figure 63. World Polyurethane Fine Screen Mesh Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 64. Polyurethane Fine Screen Mesh Industry Chain

Figure 65. Polyurethane Fine Screen Mesh Procurement Model

Figure 66. Polyurethane Fine Screen Mesh Sales Model

Figure 67. Polyurethane Fine Screen Mesh Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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