

Global Polyurethane Film Dressing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Film Dressing market size was valued at US\$ 1037 million in 2025 and is forecast to a readjusted size of US\$ 1863 million by 2032 with a CAGR of 8.7% during review period.

In 2025, global sales of polyurethane film dressings reached 360 million pieces, with an average selling price of US\$2.8 per piece. Polyurethane film dressings are breathable, waterproof medical dressings that protect wounds and are widely used for surgical incision coverage, intravenous catheter fixation, pressure ulcer prevention, and wound care. Upstream raw materials mainly include medical-grade polyurethane film, acrylic pressure-sensitive adhesive, silicone release film, and release paper. Downstream suppliers include hospitals, nursing centers, medical device distributors, and home care channels. In 2025, global total production capacity was approximately 420 million pieces, with an average capacity utilization rate of approximately 86% and an overall industry gross margin of approximately 33%. Demand and opportunity analysis shows that with the increasing global aging population, improved healthcare standards, and enhanced awareness of wound management, the market demand for polyurethane film dressings continues to grow, especially in the areas of surgical care, intravenous catheterization, and functional wound dressings. There is significant room for product upgrades, including innovative dressings with high breathability, low sensitivity, and antibacterial properties, which will bring new growth points and added value opportunities to companies.

The polyurethane film dressing market is showing a trend of stable growth and continuous upgrading, primarily driven by increasing global healthcare needs and enhanced awareness of wound management. With its advantages of breathability,

waterproofing, softness, and wound protection, this product has become the preferred material for surgical incision coverage, intravenous catheter fixation, pressure ulcer prevention, and wound care. While demand in hospitals and nursing facilities is steadily increasing, the expansion of the home care, maternal and infant, and rehabilitation markets has also driven rapid development in retail channels.

Future market competition will focus on product innovation, material safety, and functional improvements, including antibacterial properties, hypoallergenic properties, optimized breathability, and the application of smart dressings. With accelerating global aging, increased chronic disease and surgical volumes, and the widespread adoption of telemedicine and home care, polyurethane film dressings have long-term stable demand. Meanwhile, high-value-added innovative products will be key for companies to gain market share and improve profitability. Technological upgrades, differentiated functions, and brand trust will be the core factors in market competition.

This report is a detailed and comprehensive analysis for global Polyurethane Film Dressing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Film Dressing market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Polyurethane Film Dressing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Polyurethane Film Dressing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Polyurethane Film Dressing market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polyurethane Film Dressing
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Film Dressing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coluxia, 3M, BOENMED, Leukoplast UK, SUNMED, Datt Mediproducts, AVERY DENNISON CORPORATION., Foshan United Medical Technologies Ltd, JIAXING FULUO MEDICAL SUPPLIES CO., LTD, QICHUANG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Film Dressing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thickness

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