

Global Polyurethane Film Dressing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Film Dressing market size is expected to reach \$ 1863 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of polyurethane film dressings reached 360 million pieces, with an average selling price of US\$2.8 per piece. Polyurethane film dressings are breathable, waterproof medical dressings that protect wounds and are widely used for surgical incision coverage, intravenous catheter fixation, pressure ulcer prevention, and wound care. Upstream raw materials mainly include medical-grade polyurethane film, acrylic pressure-sensitive adhesive, silicone release film, and release paper. Downstream suppliers include hospitals, nursing centers, medical device distributors, and home care channels. In 2025, global total production capacity was approximately 420 million pieces, with an average capacity utilization rate of approximately 86% and an overall industry gross margin of approximately 33%. Demand and opportunity analysis shows that with the increasing global aging population, improved healthcare standards, and enhanced awareness of wound management, the market demand for polyurethane film dressings continues to grow, especially in the areas of surgical care, intravenous catheterization, and functional wound dressings. There is significant room for product upgrades, including innovative dressings with high breathability, low sensitivity, and antibacterial properties, which will bring new growth points and added value opportunities to companies.

The polyurethane film dressing market is showing a trend of stable growth and continuous upgrading, primarily driven by increasing global healthcare needs and enhanced awareness of wound management. With its advantages of breathability, waterproofing, softness, and wound protection, this product has become the preferred

material for surgical incision coverage, intravenous catheter fixation, pressure ulcer prevention, and wound care. While demand in hospitals and nursing facilities is steadily increasing, the expansion of the home care, maternal and infant, and rehabilitation markets has also driven rapid development in retail channels.

Future market competition will focus on product innovation, material safety, and functional improvements, including antibacterial properties, hypoallergenic properties, optimized breathability, and the application of smart dressings. With accelerating global aging, increased chronic disease and surgical volumes, and the widespread adoption of telemedicine and home care, polyurethane film dressings have long-term stable demand. Meanwhile, high-value-added innovative products will be key for companies to gain market share and improve profitability. Technological upgrades, differentiated functions, and brand trust will be the core factors in market competition.

This report studies the global Polyurethane Film Dressing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Film Dressing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Film Dressing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Film Dressing total production and demand, 2021-2032, (K Pcs)

Global Polyurethane Film Dressing total production value, 2021-2032, (USD Million)

Global Polyurethane Film Dressing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Polyurethane Film Dressing consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Polyurethane Film Dressing domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Film Dressing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Polyurethane Film Dressing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Polyurethane Film Dressing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Polyurethane Film Dressing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coluxia, 3M, BOENMED, Leukoplast UK, SUNMED, Datt Mediproducts, AVERY DENNISON CORPORATION., Foshan United Medical Technologies Ltd, JIAXING FULUO MEDICAL SUPPLIES CO., LTD, QICHUANG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Film Dressing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Film Dressing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Film Dressing Market, Segmentation by Type:

Thickness

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