

Global Polyurethane Elastomers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Elastomers market size was valued at US\$ 7002 million in 2025 and is forecast to a readjusted size of US\$ 10430 million by 2032 with a CAGR of 5.9% during review period.

Polyurethane elastomer is an elastic material made of polyurethane polymer, which has excellent elasticity, wear resistance and tear resistance. Polyurethane elastomer is a variety of polyurethane synthetic materials (other varieties refer to polyurethane foam plastics, polyurethane adhesives, polyurethane coatings and polyurethane fibers). Polyurethane elastomer is a polymer material that combines the advantages of rubber and plastic. Its molecular structure contains hard segments and soft segments. The hard segments provide mechanical strength, and the soft segments give the material elasticity and flexibility, which makes polyurethane elastomer suitable for a variety of applications.

Polyurethane elastomers are versatile materials widely used in various industries due to their exceptional mechanical properties, including high elasticity, abrasion resistance, and chemical stability. The global market is driven by demand in automotive, construction, footwear, and industrial applications. Innovations such as bio-based polyurethane elastomers and lightweight formulations are gaining traction, driven by sustainability trends. The Asia-Pacific region, especially China and India, dominates the market owing to rapid industrialization and urbanization. Meanwhile, developed markets in North America and Europe focus on high-performance and specialty applications. The industry faces challenges such as fluctuating raw material prices and environmental regulations, which are pushing manufacturers toward greener alternatives.

This report is a detailed and comprehensive analysis for global Polyurethane Elastomers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Elastomers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Elastomers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Elastomers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Elastomers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polyurethane Elastomers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Elastomers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huafeng Group, BASF, Lubrizol, Wanhua Chemical, Covestro, Yinoway, Merui New Materials, Huntsman, LANXESS, Zibo Huatian Rubber & Plastic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Polyurethane Elastomers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Casting Polyurethane Elastomer (CPE)

Thermoplastic Polyurethane Elastomer (TPE)

Polyurethane Microcellular Elastomer

Mixed Polyurethane Elastomer(MPE) and Others

Market segment by Application

Automotive

Industrial Machinery

Electronics and Electrical Appliances

Medical Equipment

Sports and Leisure

Other

Major players covered

Huafeng Group

BASF

Lubrizol

Wanhua Chemical

Covestro

Yinoway

Merui New Materials

Huntsman

LANXESS

Zibo Huatian Rubber & Plastic Technology

Huide Technology

COIM Group

Epaflex

Trinseo

Hexpol

Avient

Zhongke Yourui

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Elastomers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Elastomers, with price, sales quantity, revenue, and global market share of Polyurethane Elastomers from 2021 to 2026.

Chapter 3, the Polyurethane Elastomers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Elastomers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Elastomers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Elastomers.

Chapter 14 and 15, to describe Polyurethane Elastomers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polyurethane Elastomers Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Casting Polyurethane Elastomer (CPE)

1.3.3 Thermoplastic Polyurethane Elastomer (TPE)

1.3.4 Polyurethane Microcellular Elastomer

1.3.5 Mixed Polyurethane Elastomer(MPE) and Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Polyurethane Elastomers Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Automotive

1.4.3 Industrial Machinery

1.4.4 Electronics and Electrical Appliances

1.4.5 Medical Equipment

1.4.6 Sports and Leisure

1.4.7 Other

1.5 Global Polyurethane Elastomers Market Size & Forecast

1.5.1 Global Polyurethane Elastomers Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Polyurethane Elastomers Sales Quantity (2021-2032)

1.5.3 Global Polyurethane Elastomers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Huafeng Group

2.1.1 Huafeng Group Details

2.1.2 Huafeng Group Major Business

2.1.3 Huafeng Group Polyurethane Elastomers Product and Services

2.1.4 Huafeng Group Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Huafeng Group Recent Developments/Updates

2.2 BASF

2.2.1 BASF Details

2.2.2 BASF Major Business

- 2.2.3 BASF Polyurethane Elastomers Product and Services
- 2.2.4 BASF Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 BASF Recent Developments/Updates
- 2.3 Lubrizol
 - 2.3.1 Lubrizol Details
 - 2.3.2 Lubrizol Major Business
 - 2.3.3 Lubrizol Polyurethane Elastomers Product and Services
 - 2.3.4 Lubrizol Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Lubrizol Recent Developments/Updates
- 2.4 Wanhua Chemical
 - 2.4.1 Wanhua Chemical Details
 - 2.4.2 Wanhua Chemical Major Business
 - 2.4.3 Wanhua Chemical Polyurethane Elastomers Product and Services
 - 2.4.4 Wanhua Chemical Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Wanhua Chemical Recent Developments/Updates
- 2.5 Covestro
 - 2.5.1 Covestro Details
 - 2.5.2 Covestro Major Business
 - 2.5.3 Covestro Polyurethane Elastomers Product and Services
 - 2.5.4 Covestro Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Covestro Recent Developments/Updates
- 2.6 Yinoway
 - 2.6.1 Yinoway Details
 - 2.6.2 Yinoway Major Business
 - 2.6.3 Yinoway Polyurethane Elastomers Product and Services
 - 2.6.4 Yinoway Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Yinoway Recent Developments/Updates
- 2.7 Merui New Materials
 - 2.7.1 Merui New Materials Details
 - 2.7.2 Merui New Materials Major Business
 - 2.7.3 Merui New Materials Polyurethane Elastomers Product and Services
 - 2.7.4 Merui New Materials Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Merui New Materials Recent Developments/Updates

2.8 Huntsman

2.8.1 Huntsman Details

2.8.2 Huntsman Major Business

2.8.3 Huntsman Polyurethane Elastomers Product and Services

2.8.4 Huntsman Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Huntsman Recent Developments/Updates

2.9 LANXESS

2.9.1 LANXESS Details

2.9.2 LANXESS Major Business

2.9.3 LANXESS Polyurethane Elastomers Product and Services

2.9.4 LANXESS Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 LANXESS Recent Developments/Updates

2.10 Zibo Huatian Rubber & Plastic Technology

2.10.1 Zibo Huatian Rubber & Plastic Technology Details

2.10.2 Zibo Huatian Rubber & Plastic Technology Major Business

2.10.3 Zibo Huatian Rubber & Plastic Technology Polyurethane Elastomers Product and Services

2.10.4 Zibo Huatian Rubber & Plastic Technology Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Zibo Huatian Rubber & Plastic Technology Recent Developments/Updates

2.11 Huide Technology

2.11.1 Huide Technology Details

2.11.2 Huide Technology Major Business

2.11.3 Huide Technology Polyurethane Elastomers Product and Services

2.11.4 Huide Technology Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Huide Technology Recent Developments/Updates

2.12 COIM Group

2.12.1 COIM Group Details

2.12.2 COIM Group Major Business

2.12.3 COIM Group Polyurethane Elastomers Product and Services

2.12.4 COIM Group Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 COIM Group Recent Developments/Updates

2.13 Epaflex

2.13.1 Epaflex Details

2.13.2 Epaflex Major Business

- 2.13.3 Epaflex Polyurethane Elastomers Product and Services
- 2.13.4 Epaflex Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Epaflex Recent Developments/Updates
- 2.14 Trinseo
 - 2.14.1 Trinseo Details
 - 2.14.2 Trinseo Major Business
 - 2.14.3 Trinseo Polyurethane Elastomers Product and Services
 - 2.14.4 Trinseo Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Trinseo Recent Developments/Updates
- 2.15 Hexpol
 - 2.15.1 Hexpol Details
 - 2.15.2 Hexpol Major Business
 - 2.15.3 Hexpol Polyurethane Elastomers Product and Services
 - 2.15.4 Hexpol Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Hexpol Recent Developments/Updates
- 2.16 Avient
 - 2.16.1 Avient Details
 - 2.16.2 Avient Major Business
 - 2.16.3 Avient Polyurethane Elastomers Product and Services
 - 2.16.4 Avient Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Avient Recent Developments/Updates
- 2.17 Zhongke Yourui
 - 2.17.1 Zhongke Yourui Details
 - 2.17.2 Zhongke Yourui Major Business
 - 2.17.3 Zhongke Yourui Polyurethane Elastomers Product and Services
 - 2.17.4 Zhongke Yourui Polyurethane Elastomers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Zhongke Yourui Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYURETHANE ELASTOMERS BY MANUFACTURER

- 3.1 Global Polyurethane Elastomers Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Polyurethane Elastomers Revenue by Manufacturer (2021-2026)
- 3.3 Global Polyurethane Elastomers Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Polyurethane Elastomers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Polyurethane Elastomers Manufacturer Market Share in 2025

3.4.3 Top 6 Polyurethane Elastomers Manufacturer Market Share in 2025

3.5 Polyurethane Elastomers Market: Overall Company Footprint Analysis

3.5.1 Polyurethane Elastomers Market: Region Footprint

3.5.2 Polyurethane Elastomers Market: Company Product Type Footprint

3.5.3 Polyurethane Elastomers Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Polyurethane Elastomers Market Size by Region

4.1.1 Global Polyurethane Elastomers Sales Quantity by Region (2021-2032)

4.1.2 Global Polyurethane Elastomers Consumption Value by Region (2021-2032)

4.1.3 Global Polyurethane Elastomers Average Price by Region (2021-2032)

4.2 North America Polyurethane Elastomers Consumption Value (2021-2032)

4.3 Europe Polyurethane Elastomers Consumption Value (2021-2032)

4.4 Asia-Pacific Polyurethane Elastomers Consumption Value (2021-2032)

4.5 South America Polyurethane Elastomers Consumption Value (2021-2032)

4.6 Middle East & Africa Polyurethane Elastomers Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Polyurethane Elastomers Sales Quantity by Type (2021-2032)

5.2 Global Polyurethane Elastomers Consumption Value by Type (2021-2032)

5.3 Global Polyurethane Elastomers Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Polyurethane Elastomers Sales Quantity by Application (2021-2032)

6.2 Global Polyurethane Elastomers Consumption Value by Application (2021-2032)

6.3 Global Polyurethane Elastomers Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Polyurethane Elastomers Sales Quantity by Type (2021-2032)

7.2 North America Polyurethane Elastomers Sales Quantity by Application (2021-2032)

7.3 North America Polyurethane Elastomers Market Size by Country

7.3.1 North America Polyurethane Elastomers Sales Quantity by Country (2021-2032)

7.3.2 North America Polyurethane Elastomers Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Polyurethane Elastomers Sales Quantity by Type (2021-2032)

8.2 Europe Polyurethane Elastomers Sales Quantity by Application (2021-2032)

8.3 Europe Polyurethane Elastomers Market Size by Country

8.3.1 Europe Polyurethane Elastomers Sales Quantity by Country (2021-2032)

8.3.2 Europe Polyurethane Elastomers Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Polyurethane Elastomers Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Polyurethane Elastomers Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Polyurethane Elastomers Market Size by Region

9.3.1 Asia-Pacific Polyurethane Elastomers Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Polyurethane Elastomers Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Polyurethane Elastomers Sales Quantity by Type (2021-2032)

10.2 South America Polyurethane Elastomers Sales Quantity by Application (2021-2032)

10.3 South America Polyurethane Elastomers Market Size by Country

10.3.1 South America Polyurethane Elastomers Sales Quantity by Country (2021-2032)

10.3.2 South America Polyurethane Elastomers Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Polyurethane Elastomers Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Polyurethane Elastomers Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Polyurethane Elastomers Market Size by Country

11.3.1 Middle East & Africa Polyurethane Elastomers Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Polyurethane Elastomers Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Polyurethane Elastomers Market Drivers

12.2 Polyurethane Elastomers Market Restraints

12.3 Polyurethane Elastomers Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Polyurethane Elastomers and Key Manufacturers

13.2 Manufacturing Costs Percentage of Polyurethane Elastomers

13.3 Polyurethane Elastomers Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Polyurethane Elastomers Typical Distributors

14.3 Polyurethane Elastomers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polyurethane Elastomers Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polyurethane Elastomers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Huafeng Group Basic Information, Manufacturing Base and Competitors

Table 4. Huafeng Group Major Business

Table 5. Huafeng Group Polyurethane Elastomers Product and Services

Table 6. Huafeng Group Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Huafeng Group Recent Developments/Updates

Table 8. BASF Basic Information, Manufacturing Base and Competitors

Table 9. BASF Major Business

Table 10. BASF Polyurethane Elastomers Product and Services

Table 11. BASF Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. BASF Recent Developments/Updates

Table 13. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 14. Lubrizol Major Business

Table 15. Lubrizol Polyurethane Elastomers Product and Services

Table 16. Lubrizol Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Lubrizol Recent Developments/Updates

Table 18. Wanhua Chemical Basic Information, Manufacturing Base and Competitors

Table 19. Wanhua Chemical Major Business

Table 20. Wanhua Chemical Polyurethane Elastomers Product and Services

Table 21. Wanhua Chemical Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Wanhua Chemical Recent Developments/Updates

Table 23. Covestro Basic Information, Manufacturing Base and Competitors

Table 24. Covestro Major Business

Table 25. Covestro Polyurethane Elastomers Product and Services

Table 26. Covestro Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Covestro Recent Developments/Updates

- Table 28. Yinoway Basic Information, Manufacturing Base and Competitors
- Table 29. Yinoway Major Business
- Table 30. Yinoway Polyurethane Elastomers Product and Services
- Table 31. Yinoway Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 32. Yinoway Recent Developments/Updates
- Table 33. Merui New Materials Basic Information, Manufacturing Base and Competitors
- Table 34. Merui New Materials Major Business
- Table 35. Merui New Materials Polyurethane Elastomers Product and Services
- Table 36. Merui New Materials Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 37. Merui New Materials Recent Developments/Updates
- Table 38. Huntsman Basic Information, Manufacturing Base and Competitors
- Table 39. Huntsman Major Business
- Table 40. Huntsman Polyurethane Elastomers Product and Services
- Table 41. Huntsman Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 42. Huntsman Recent Developments/Updates
- Table 43. LANXESS Basic Information, Manufacturing Base and Competitors
- Table 44. LANXESS Major Business
- Table 45. LANXESS Polyurethane Elastomers Product and Services
- Table 46. LANXESS Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 47. LANXESS Recent Developments/Updates
- Table 48. Zibo Huatian Rubber & Plastic Technology Basic Information, Manufacturing Base and Competitors
- Table 49. Zibo Huatian Rubber & Plastic Technology Major Business
- Table 50. Zibo Huatian Rubber & Plastic Technology Polyurethane Elastomers Product and Services
- Table 51. Zibo Huatian Rubber & Plastic Technology Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 52. Zibo Huatian Rubber & Plastic Technology Recent Developments/Updates
- Table 53. Huide Technology Basic Information, Manufacturing Base and Competitors
- Table 54. Huide Technology Major Business
- Table 55. Huide Technology Polyurethane Elastomers Product and Services
- Table 56. Huide Technology Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 57. Huide Technology Recent Developments/Updates

Table 58. COIM Group Basic Information, Manufacturing Base and Competitors

Table 59. COIM Group Major Business

Table 60. COIM Group Polyurethane Elastomers Product and Services

Table 61. COIM Group Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. COIM Group Recent Developments/Updates

Table 63. Epaflex Basic Information, Manufacturing Base and Competitors

Table 64. Epaflex Major Business

Table 65. Epaflex Polyurethane Elastomers Product and Services

Table 66. Epaflex Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Epaflex Recent Developments/Updates

Table 68. Trinseo Basic Information, Manufacturing Base and Competitors

Table 69. Trinseo Major Business

Table 70. Trinseo Polyurethane Elastomers Product and Services

Table 71. Trinseo Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Trinseo Recent Developments/Updates

Table 73. Hexpol Basic Information, Manufacturing Base and Competitors

Table 74. Hexpol Major Business

Table 75. Hexpol Polyurethane Elastomers Product and Services

Table 76. Hexpol Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Hexpol Recent Developments/Updates

Table 78. Avient Basic Information, Manufacturing Base and Competitors

Table 79. Avient Major Business

Table 80. Avient Polyurethane Elastomers Product and Services

Table 81. Avient Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. Avient Recent Developments/Updates

Table 83. Zhongke Yourui Basic Information, Manufacturing Base and Competitors

Table 84. Zhongke Yourui Major Business

Table 85. Zhongke Yourui Polyurethane Elastomers Product and Services

Table 86. Zhongke Yourui Polyurethane Elastomers Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Zhongke Yourui Recent Developments/Updates

Table 88. Global Polyurethane Elastomers Sales Quantity by Manufacturer (2021-2026)

& (Kilotons)

Table 89. Global Polyurethane Elastomers Revenue by Manufacturer (2021-2026) & (USD Million)

Table 90. Global Polyurethane Elastomers Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 91. Market Position of Manufacturers in Polyurethane Elastomers, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 92. Head Office and Polyurethane Elastomers Production Site of Key Manufacturer

Table 93. Polyurethane Elastomers Market: Company Product Type Footprint

Table 94. Polyurethane Elastomers Market: Company Product Application Footprint

Table 95. Polyurethane Elastomers New Market Entrants and Barriers to Market Entry

Table 96. Polyurethane Elastomers Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Polyurethane Elastomers Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 98. Global Polyurethane Elastomers Sales Quantity by Region (2021-2026) & (Kilotons)

Table 99. Global Polyurethane Elastomers Sales Quantity by Region (2027-2032) & (Kilotons)

Table 100. Global Polyurethane Elastomers Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Global Polyurethane Elastomers Consumption Value by Region (2027-2032) & (USD Million)

Table 102. Global Polyurethane Elastomers Average Price by Region (2021-2026) & (US\$/Ton)

Table 103. Global Polyurethane Elastomers Average Price by Region (2027-2032) & (US\$/Ton)

Table 104. Global Polyurethane Elastomers Sales Quantity by Type (2021-2026) & (Kilotons)

Table 105. Global Polyurethane Elastomers Sales Quantity by Type (2027-2032) & (Kilotons)

Table 106. Global Polyurethane Elastomers Consumption Value by Type (2021-2026) & (USD Million)

Table 107. Global Polyurethane Elastomers Consumption Value by Type (2027-2032) & (USD Million)

Table 108. Global Polyurethane Elastomers Average Price by Type (2021-2026) & (US\$/Ton)

Table 109. Global Polyurethane Elastomers Average Price by Type (2027-2032) &

(US\$/Ton)

Table 110. Global Polyurethane Elastomers Sales Quantity by Application (2021-2026) & (Kilotons)

Table 111. Global Polyurethane Elastomers Sales Quantity by Application (2027-2032) & (Kilotons)

Table 112. Global Polyurethane Elastomers Consumption Value by Application (2021-2026) & (USD Million)

Table 113. Global Polyurethane Elastomers Consumption Value by Application (2027-2032) & (USD Million)

Table 114. Global Polyurethane Elastomers Average Price by Application (2021-2026) & (US\$/Ton)

Table 115. Global Polyurethane Elastomers Average Price by Application (2027-2032) & (US\$/Ton)

Table 116. North America Polyurethane Elastomers Sales Quantity by Type (2021-2026) & (Kilotons)

Table 117. North America Polyurethane Elastomers Sales Quantity by Type (2027-2032) & (Kilotons)

Table 118. North America Polyurethane Elastomers Sales Quantity by Application (2021-2026) & (Kilotons)

Table 119. North America Polyurethane Elastomers Sales Quantity by Application (2027-2032) & (Kilotons)

Table 120. North America Polyurethane Elastomers Sales Quantity by Country (2021-2026) & (Kilotons)

Table 121. North America Polyurethane Elastomers Sales Quantity by Country (2027-2032) & (Kilotons)

Table 122. North America Polyurethane Elastomers Consumption Value by Country (2021-2026) & (USD Million)

Table 123. North America Polyurethane Elastomers Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Europe Polyurethane Elastomers Sales Quantity by Type (2021-2026) & (Kilotons)

Table 125. Europe Polyurethane Elastomers Sales Quantity by Type (2027-2032) & (Kilotons)

Table 126. Europe Polyurethane Elastomers Sales Quantity by Application (2021-2026) & (Kilotons)

Table 127. Europe Polyurethane Elastomers Sales Quantity by Application (2027-2032) & (Kilotons)

Table 128. Europe Polyurethane Elastomers Sales Quantity by Country (2021-2026) & (Kilotons)

Table 129. Europe Polyurethane Elastomers Sales Quantity by Country (2027-2032) & (Kilotons)

Table 130. Europe Polyurethane Elastomers Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Europe Polyurethane Elastomers Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Asia-Pacific Polyurethane Elastomers Sales Quantity by Type (2021-2026) & (Kilotons)

Table 133. Asia-Pacific Polyurethane Elastomers Sales Quantity by Type (2027-2032) & (Kilotons)

Table 134. Asia-Pacific Polyurethane Elastomers Sales Quantity by Application (2021-2026) & (Kilotons)

Table 135. Asia-Pacific Polyurethane Elastomers Sales Quantity by Application (2027-2032) & (Kilotons)

Table 136. Asia-Pacific Polyurethane Elastomers Sales Quantity by Region (2021-2026) & (Kilotons)

Table 137. Asia-Pacific Polyurethane Elastomers Sales Quantity by Region (2027-2032) & (Kilotons)

Table 138. Asia-Pacific Polyurethane Elastomers Consumption Value by Region (2021-2026) & (USD Million)

Table 139. Asia-Pacific Polyurethane Elastomers Consumption Value by Region (2027-2032) & (USD Million)

Table 140. South America Polyurethane Elastomers Sales Quantity by Type (2021-2026) & (Kilotons)

Table 141. South America Polyurethane Elastomers Sales Quantity by Type (2027-2032) & (Kilotons)

Table 142. South America Polyurethane Elastomers Sales Quantity by Application (2021-2026) & (Kilotons)

Table 143. South America Polyurethane Elastomers Sales Quantity by Application (2027-2032) & (Kilotons)

Table 144. South America Polyurethane Elastomers Sales Quantity by Country (2021-2026) & (Kilotons)

Table 145. South America Polyurethane Elastomers Sales Quantity by Country (2027-2032) & (Kilotons)

Table 146. South America Polyurethane Elastomers Consumption Value by Country (2021-2026) & (USD Million)

Table 147. South America Polyurethane Elastomers Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Middle East & Africa Polyurethane Elastomers Sales Quantity by Type

(2021-2026) & (Kilotons)

Table 149. Middle East & Africa Polyurethane Elastomers Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 150. Middle East & Africa Polyurethane Elastomers Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 151. Middle East & Africa Polyurethane Elastomers Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 152. Middle East & Africa Polyurethane Elastomers Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 153. Middle East & Africa Polyurethane Elastomers Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 154. Middle East & Africa Polyurethane Elastomers Consumption Value by Country (2021-2026) & (USD Million)

Table 155. Middle East & Africa Polyurethane Elastomers Consumption Value by Country (2027-2032) & (USD Million)

Table 156. Polyurethane Elastomers Raw Material

Table 157. Key Manufacturers of Polyurethane Elastomers Raw Materials

Table 158. Polyurethane Elastomers Typical Distributors

Table 159. Polyurethane Elastomers Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Polyurethane Elastomers Picture
- Figure 2. Global Polyurethane Elastomers Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Polyurethane Elastomers Revenue Market Share by Type in 2025
- Figure 4. Casting Polyurethane Elastomer (CPE) Examples
- Figure 5. Thermoplastic Polyurethane Elastomer (TPE) Examples
- Figure 6. Polyurethane Microcellular Elastomer Examples
- Figure 7. Mixed Polyurethane Elastomer(MPE) and Others Examples
- Figure 8. Global Polyurethane Elastomers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Polyurethane Elastomers Revenue Market Share by Application in 2025
- Figure 10. Automotive Examples
- Figure 11. Industrial Machinery Examples
- Figure 12. Electronics and Electrical Appliances Examples
- Figure 13. Medical Equipment Examples
- Figure 14. Sports and Leisure Examples
- Figure 15. Other Examples
- Figure 16. Global Polyurethane Elastomers Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 17. Global Polyurethane Elastomers Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 18. Global Polyurethane Elastomers Sales Quantity (2021-2032) & (Kilotons)
- Figure 19. Global Polyurethane Elastomers Price (2021-2032) & (US\$/Ton)
- Figure 20. Global Polyurethane Elastomers Sales Quantity Market Share by Manufacturer in 2025
- Figure 21. Global Polyurethane Elastomers Revenue Market Share by Manufacturer in 2025
- Figure 22. Producer Shipments of Polyurethane Elastomers by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 23. Top 3 Polyurethane Elastomers Manufacturer (Revenue) Market Share in 2025
- Figure 24. Top 6 Polyurethane Elastomers Manufacturer (Revenue) Market Share in 2025
- Figure 25. Global Polyurethane Elastomers Sales Quantity Market Share by Region

(2021-2032)

Figure 26. Global Polyurethane Elastomers Consumption Value Market Share by Region (2021-2032)

Figure 27. North America Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 32. Global Polyurethane Elastomers Sales Quantity Market Share by Type (2021-2032)

Figure 33. Global Polyurethane Elastomers Consumption Value Market Share by Type (2021-2032)

Figure 34. Global Polyurethane Elastomers Average Price by Type (2021-2032) & (US\$/Ton)

Figure 35. Global Polyurethane Elastomers Sales Quantity Market Share by Application (2021-2032)

Figure 36. Global Polyurethane Elastomers Revenue Market Share by Application (2021-2032)

Figure 37. Global Polyurethane Elastomers Average Price by Application (2021-2032) & (US\$/Ton)

Figure 38. North America Polyurethane Elastomers Sales Quantity Market Share by Type (2021-2032)

Figure 39. North America Polyurethane Elastomers Sales Quantity Market Share by Application (2021-2032)

Figure 40. North America Polyurethane Elastomers Sales Quantity Market Share by Country (2021-2032)

Figure 41. North America Polyurethane Elastomers Consumption Value Market Share by Country (2021-2032)

Figure 42. United States Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe Polyurethane Elastomers Sales Quantity Market Share by Type (2021-2032)

Figure 46. Europe Polyurethane Elastomers Sales Quantity Market Share by Application (2021-2032)

Figure 47. Europe Polyurethane Elastomers Sales Quantity Market Share by Country (2021-2032)

Figure 48. Europe Polyurethane Elastomers Consumption Value Market Share by Country (2021-2032)

Figure 49. Germany Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 50. France Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 51. United Kingdom Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 52. Russia Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 53. Italy Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 54. Asia-Pacific Polyurethane Elastomers Sales Quantity Market Share by Type (2021-2032)

Figure 55. Asia-Pacific Polyurethane Elastomers Sales Quantity Market Share by Application (2021-2032)

Figure 56. Asia-Pacific Polyurethane Elastomers Sales Quantity Market Share by Region (2021-2032)

Figure 57. Asia-Pacific Polyurethane Elastomers Consumption Value Market Share by Region (2021-2032)

Figure 58. China Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 61. India Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 64. South America Polyurethane Elastomers Sales Quantity Market Share by

Type (2021-2032)

Figure 65. South America Polyurethane Elastomers Sales Quantity Market Share by Application (2021-2032)

Figure 66. South America Polyurethane Elastomers Sales Quantity Market Share by Country (2021-2032)

Figure 67. South America Polyurethane Elastomers Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Polyurethane Elastomers Sales Quantity Market Share by Type (2021-2032)

Figure 71. Middle East & Africa Polyurethane Elastomers Sales Quantity Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Polyurethane Elastomers Sales Quantity Market Share by Country (2021-2032)

Figure 73. Middle East & Africa Polyurethane Elastomers Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 75. Egypt Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 77. South Africa Polyurethane Elastomers Consumption Value (2021-2032) & (USD Million)

Figure 78. Polyurethane Elastomers Market Drivers

Figure 79. Polyurethane Elastomers Market Restraints

Figure 80. Polyurethane Elastomers Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Polyurethane Elastomers in 2025

Figure 83. Manufacturing Process Analysis of Polyurethane Elastomers

Figure 84. Polyurethane Elastomers Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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