

# Global Polyurethane Dispersions Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Dispersions market size was valued at USD 2028 million in 2023 and is forecast to a readjusted size of USD 2361.8 million by 2030 with a CAGR of 2.2% during review period.

Polyurethane dispersion, or PUD, is understood to be a polyurethane polymer resin dispersed in water, rather than a solvent. Its manufacture involves the synthesis of polyurethanes having carboxylic acid functionality or nonionic hydrophiles like PEG incorporated into, or pendant from, the polymer backbone.

Major manufacturers in the market are BASF, Bayer, Chemtura, Lubrizol, DSM, Stahl, Alberdingk Boley, Wanhua Chemical, Dow Chemical, UBE, Mitsui Chemicals, SiwoChem, DIC, Chase, etc. In 2019, top 10 players occupied over 67% market share, in term of value.

The Global Info Research report includes an overview of the development of the Polyurethane Dispersions industry chain, the market status of Coatings (Water-based Polyurethane Dispersions, Solvent-based Polyurethane Dispersions), Adhesives & Sealants (Water-based Polyurethane Dispersions, Solvent-based Polyurethane Dispersions), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyurethane Dispersions.

Regionally, the report analyzes the Polyurethane Dispersions markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyurethane Dispersions market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Polyurethane Dispersions market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyurethane Dispersions industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Water-based Polyurethane Dispersions, Solvent-based Polyurethane Dispersions).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyurethane Dispersions market.

**Regional Analysis:** The report involves examining the Polyurethane Dispersions market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Polyurethane Dispersions market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyurethane Dispersions:

**Company Analysis:** Report covers individual Polyurethane Dispersions manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Polyurethane Dispersions. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coatings, Adhesives & Sealants).

**Technology Analysis:** Report covers specific technologies relevant to Polyurethane Dispersions. It assesses the current state, advancements, and potential future developments in Polyurethane Dispersions areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyurethane Dispersions market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Polyurethane Dispersions market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Water-based Polyurethane Dispersions

Solvent-based Polyurethane Dispersions

### Market segment by Application

Coatings

Adhesives & Sealants

Synthetic Leather Production

Fiber Glass Sizing

Others

#### Major players covered

Bayer

DSM

Lanxess

Lubrizol

BASF

Alberdingk Boley

Hauthaway

Stahl

Mitsui

UBE

DIC

Reichhold

Wanhua Chemical

Dow Chemical

SiwoChem

SNP

Chase

VCM Polyurethanes

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Dispersions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Dispersions, with price, sales, revenue and global market share of Polyurethane Dispersions from 2019 to 2024.

Chapter 3, the Polyurethane Dispersions competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Dispersions breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyurethane Dispersions market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Dispersions.

Chapter 14 and 15, to describe Polyurethane Dispersions sales channel, distributors, customers, research findings and conclusion.

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