

Global Polyurethane Dispersion (PUD) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE478330E803EN.html>

Date: July 2026

Pages: 161

Price: US\$ 3,480.00 (Single User License)

ID: GE478330E803EN

Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Dispersion (PUD) market size was valued at US\$ 3190 million in 2025 and is forecast to a readjusted size of US\$ 5049 million by 2032 with a CAGR of 6.8% during review period.

Polyurethane Dispersion is a liquid resin material in which polyurethane polymer particles are stably dispersed in water or a low-solvent continuous phase. It is typically supplied as a milky white to translucent liquid. The product combines the flexibility, abrasion resistance, adhesion, film-forming capability, and chemical resistance of polyurethane materials with lower volatile organic compound emissions than conventional solvent-borne polyurethane systems. It is an important functional resin for waterborne coatings, environmentally compliant adhesives, synthetic leather finishing, textile finishing, footwear materials, automotive interiors, wood coatings, and packaging coatings.

From an industrial perspective, the major production and consumption regions for Polyurethane Dispersion include China, Europe, the United States, Japan, South Korea, and Southeast Asia. China has strong scale advantages in general-purpose and medium-to-high-solids products, while suppliers in Europe, the United States, and Japan have stronger technical capabilities in high-performance, low-odor, self-crosslinking, hydrolysis-resistant, non-yellowing, and functionalized resin systems. As environmental regulations become stricter and downstream materials continue to shift toward waterborne technologies, Polyurethane Dispersion is evolving from a general environmentally compliant substitute into a high-performance waterborne polyurethane platform material.

In 2025, global Polyurethane Dispersion production reached approximately 680,000 to 740,000 metric tons, while mainstream industrial-grade products were priced at about USD 4,100 to USD 4,600 per metric ton on an ex-works or FOB-equivalent basis. Driven by rising demand from waterborne coatings, environmentally compliant adhesives, synthetic leather, textile finishing, automotive interiors, and packaging coatings, the PUD market continued to shift toward low-VOC, low-solvent, high-solids, self-crosslinking, and functionalized formulations, with Asia Pacific remaining the largest production and consumption region, while Europe and North America were mainly supported by environmental regulations, high-performance coatings, and industrial material upgrades.

The core opportunity in the global Polyurethane Dispersion market comes from the combined drivers of environmental substitution and performance upgrading. In the past, the primary value of PUD was to replace solvent-borne polyurethane systems and help coatings, adhesives, and surface treatment materials reduce volatile organic compound emissions. The market is now moving toward broader performance requirements, including low odor, high solids, co-solvent-free systems, self-crosslinking chemistry, hydrolysis resistance, non-yellowing performance, soft-touch properties, and adhesion to multiple substrates. Coatings and adhesives remain the most stable demand base, while synthetic leather, textile finishing, automotive interiors, footwear materials, wood coatings, and flexible packaging are driving the transition from general-purpose resins to application-specific, functionalized, and customized resin systems. For customers in branded consumer goods, automotive, furniture, and industrial coatings, PUD is no longer merely a substitute for solvent-borne systems, but a key waterborne polymer material that combines environmental compliance, processing compatibility, and end-use performance.

The main market challenges are concentrated in cost control, formulation validation, and competitive substitution. Fluctuations in isocyanates, polyols, chain extenders, hydrophilic monomers, and functional additives affect margin stability. Downstream requirements vary significantly in particle size, solids content, viscosity, minimum film-forming temperature, soft and hard segment structure, ionic stability, and post-crosslinking performance, requiring suppliers to go through long customer testing and system qualification cycles. At the same time, in applications requiring high chemical resistance, water resistance, weatherability, and durability under extreme operating conditions, PUD still competes with solvent-borne polyurethane, acrylic emulsions, waterborne epoxy, and modified silicone materials. Future growth is more likely to come from lightweight automotive interiors, solvent-free synthetic leather, low-odor home

materials, bio-based Polyurethane Dispersion, recyclable packaging coatings, and high-performance textile coatings. Suppliers with strong resin design, application development, and global customer qualification capabilities are more likely to secure high-value orders.

This report is a detailed and comprehensive analysis for global Polyurethane Dispersion (PUD) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Dispersion (PUD) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyurethane Dispersion (PUD) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyurethane Dispersion (PUD) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyurethane Dispersion (PUD) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Dispersion (PUD)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Dispersion (PUD) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro AG, BASF SE, Stahl Holdings B.V., Alberdingk Boley GmbH, allnex GmbH, Lamberti S.p.A., Lubrizol Corporation, Hauthaway Corporation, Michelman, Inc., Chase Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Dispersion (PUD) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Waterborne Dispersion

Solvent Assisted Dispersion

Specialty Low Solvent Dispersion

Market segment by Ionic Type

Anionic PUDs

Cationic PUDs

Nonionic PUDs

Others

Market segment by Product Chemistry

Polyester Based PUDs

Polyether Based PUDs

Polycarbonate Based PUDs

Others

Market segment by Raw Material System

Aromatic Isocyanate Based PUDs

Aliphatic Isocyanate Based PUDs

Bio Based PUDs

Market segment by Application

Industrial Manufacturing

Building and Furniture

Automotive and Transportation

Footwear and Consumer Goods

Major players covered

Covestro AG

BASF SE

Stahl Holdings B.V.

Alberdingk Boley GmbH

allnex GmbH

Lamberti S.p.A.

Lubrizol Corporation

Hauthaway Corporation

Michelman, Inc.

Chase Corporation

Sika AG

UBE Corporation

DIC Corporation

Mitsui Chemicals, Inc.

Wanhua Chemical Group Co., Ltd.

Huafon Group Co., Ltd.

Hefei Ketian Waterborne Technology Co., Ltd.

Anhui Sinograce Chemical Co., Ltd.

Guangzhou SIO New Material Co., Ltd.

Dongsung Chemical Co., Ltd.

Eternal Materials Co., Ltd.

Chansieh Enterprises Co., Ltd.

Pidilite Industries Limited

Texochem Industries

VICHEM Joint Stock Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Dispersion (PUD) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Dispersion (PUD), with price, sales quantity, revenue, and global market share of Polyurethane Dispersion (PUD) from 2021 to 2026.

Chapter 3, the Polyurethane Dispersion (PUD) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Dispersion (PUD) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Dispersion (PUD) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Dispersion (PUD).

Chapter 14 and 15, to describe Polyurethane Dispersion (PUD) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polyurethane Dispersion (PUD) Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Waterborne Dispersion

1.3.3 Solvent Assisted Dispersion

1.3.4 Specialty Low Solvent Dispersion

1.4 Market Analysis by Ionic Type

1.4.1 Overview: Global Polyurethane Dispersion (PUD) Consumption Value by Ionic Type: 2021 Versus 2025 Versus 2032

1.4.2 Anionic PUDs

1.4.3 Cationic PUDs

1.4.4 Nonionic PUDs

1.4.5 Others

1.5 Market Analysis by Product Chemistry

1.5.1 Overview: Global Polyurethane Dispersion (PUD) Consumption Value by Product Chemistry: 2021 Versus 2025 Versus 2032

1.5.2 Polyester Based PUDs

1.5.3 Polyether Based PUDs

1.5.4 Polycarbonate Based PUDs

1.5.5 Others

1.6 Market Analysis by Raw Material System

1.6.1 Overview: Global Polyurethane Dispersion (PUD) Consumption Value by Raw Material System: 2021 Versus 2025 Versus 2032

1.6.2 Aromatic Isocyanate Based PUDs

1.6.3 Aliphatic Isocyanate Based PUDs

1.6.4 Bio Based PUDs

1.7 Market Analysis by Application

1.7.1 Overview: Global Polyurethane Dispersion (PUD) Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Industrial Manufacturing

1.7.3 Building and Furniture

1.7.4 Automotive and Transportation

1.7.5 Footwear and Consumer Goods

1.8 Global Polyurethane Dispersion (PUD) Market Size & Forecast

1.8.1 Global Polyurethane Dispersion (PUD) Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Polyurethane Dispersion (PUD) Sales Quantity (2021-2032)

1.8.3 Global Polyurethane Dispersion (PUD) Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Covestro AG

2.1.1 Covestro AG Details

2.1.2 Covestro AG Major Business

2.1.3 Covestro AG Polyurethane Dispersion (PUD) Product and Services

2.1.4 Covestro AG Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Covestro AG Recent Developments/Updates

2.2 BASF SE

2.2.1 BASF SE Details

2.2.2 BASF SE Major Business

2.2.3 BASF SE Polyurethane Dispersion (PUD) Product and Services

2.2.4 BASF SE Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 BASF SE Recent Developments/Updates

2.3 Stahl Holdings B.V.

2.3.1 Stahl Holdings B.V. Details

2.3.2 Stahl Holdings B.V. Major Business

2.3.3 Stahl Holdings B.V. Polyurethane Dispersion (PUD) Product and Services

2.3.4 Stahl Holdings B.V. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Stahl Holdings B.V. Recent Developments/Updates

2.4 Alberdingk Boley GmbH

2.4.1 Alberdingk Boley GmbH Details

2.4.2 Alberdingk Boley GmbH Major Business

2.4.3 Alberdingk Boley GmbH Polyurethane Dispersion (PUD) Product and Services

2.4.4 Alberdingk Boley GmbH Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Alberdingk Boley GmbH Recent Developments/Updates

2.5 allnex GmbH

2.5.1 allnex GmbH Details

2.5.2 allnex GmbH Major Business

- 2.5.3 allnex GmbH Polyurethane Dispersion (PUD) Product and Services
- 2.5.4 allnex GmbH Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 allnex GmbH Recent Developments/Updates
- 2.6 Lamberti S.p.A.
 - 2.6.1 Lamberti S.p.A. Details
 - 2.6.2 Lamberti S.p.A. Major Business
 - 2.6.3 Lamberti S.p.A. Polyurethane Dispersion (PUD) Product and Services
 - 2.6.4 Lamberti S.p.A. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Lamberti S.p.A. Recent Developments/Updates
- 2.7 Lubrizol Corporation
 - 2.7.1 Lubrizol Corporation Details
 - 2.7.2 Lubrizol Corporation Major Business
 - 2.7.3 Lubrizol Corporation Polyurethane Dispersion (PUD) Product and Services
 - 2.7.4 Lubrizol Corporation Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Lubrizol Corporation Recent Developments/Updates
- 2.8 Hawthaway Corporation
 - 2.8.1 Hawthaway Corporation Details
 - 2.8.2 Hawthaway Corporation Major Business
 - 2.8.3 Hawthaway Corporation Polyurethane Dispersion (PUD) Product and Services
 - 2.8.4 Hawthaway Corporation Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Hawthaway Corporation Recent Developments/Updates
- 2.9 Michelman, Inc.
 - 2.9.1 Michelman, Inc. Details
 - 2.9.2 Michelman, Inc. Major Business
 - 2.9.3 Michelman, Inc. Polyurethane Dispersion (PUD) Product and Services
 - 2.9.4 Michelman, Inc. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Michelman, Inc. Recent Developments/Updates
- 2.10 Chase Corporation
 - 2.10.1 Chase Corporation Details
 - 2.10.2 Chase Corporation Major Business
 - 2.10.3 Chase Corporation Polyurethane Dispersion (PUD) Product and Services
 - 2.10.4 Chase Corporation Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Chase Corporation Recent Developments/Updates

2.11 Sika AG

2.11.1 Sika AG Details

2.11.2 Sika AG Major Business

2.11.3 Sika AG Polyurethane Dispersion (PUD) Product and Services

2.11.4 Sika AG Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Sika AG Recent Developments/Updates

2.12 UBE Corporation

2.12.1 UBE Corporation Details

2.12.2 UBE Corporation Major Business

2.12.3 UBE Corporation Polyurethane Dispersion (PUD) Product and Services

2.12.4 UBE Corporation Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 UBE Corporation Recent Developments/Updates

2.13 DIC Corporation

2.13.1 DIC Corporation Details

2.13.2 DIC Corporation Major Business

2.13.3 DIC Corporation Polyurethane Dispersion (PUD) Product and Services

2.13.4 DIC Corporation Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 DIC Corporation Recent Developments/Updates

2.14 Mitsui Chemicals, Inc.

2.14.1 Mitsui Chemicals, Inc. Details

2.14.2 Mitsui Chemicals, Inc. Major Business

2.14.3 Mitsui Chemicals, Inc. Polyurethane Dispersion (PUD) Product and Services

2.14.4 Mitsui Chemicals, Inc. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Mitsui Chemicals, Inc. Recent Developments/Updates

2.15 Wanhua Chemical Group Co., Ltd.

2.15.1 Wanhua Chemical Group Co., Ltd. Details

2.15.2 Wanhua Chemical Group Co., Ltd. Major Business

2.15.3 Wanhua Chemical Group Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

2.15.4 Wanhua Chemical Group Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Wanhua Chemical Group Co., Ltd. Recent Developments/Updates

2.16 Huaфон Group Co., Ltd.

2.16.1 Huaфон Group Co., Ltd. Details

2.16.2 Huaфон Group Co., Ltd. Major Business

- 2.16.3 Huafon Group Co., Ltd. Polyurethane Dispersion (PUD) Product and Services
- 2.16.4 Huafon Group Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Huafon Group Co., Ltd. Recent Developments/Updates
- 2.17 Hefei Ketian Waterborne Technology Co., Ltd.
 - 2.17.1 Hefei Ketian Waterborne Technology Co., Ltd. Details
 - 2.17.2 Hefei Ketian Waterborne Technology Co., Ltd. Major Business
 - 2.17.3 Hefei Ketian Waterborne Technology Co., Ltd. Polyurethane Dispersion (PUD) Product and Services
 - 2.17.4 Hefei Ketian Waterborne Technology Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Hefei Ketian Waterborne Technology Co., Ltd. Recent Developments/Updates
- 2.18 Anhui Sinograce Chemical Co., Ltd.
 - 2.18.1 Anhui Sinograce Chemical Co., Ltd. Details
 - 2.18.2 Anhui Sinograce Chemical Co., Ltd. Major Business
 - 2.18.3 Anhui Sinograce Chemical Co., Ltd. Polyurethane Dispersion (PUD) Product and Services
 - 2.18.4 Anhui Sinograce Chemical Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Anhui Sinograce Chemical Co., Ltd. Recent Developments/Updates
- 2.19 Guangzhou SIO New Material Co., Ltd.
 - 2.19.1 Guangzhou SIO New Material Co., Ltd. Details
 - 2.19.2 Guangzhou SIO New Material Co., Ltd. Major Business
 - 2.19.3 Guangzhou SIO New Material Co., Ltd. Polyurethane Dispersion (PUD) Product and Services
 - 2.19.4 Guangzhou SIO New Material Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Guangzhou SIO New Material Co., Ltd. Recent Developments/Updates
- 2.20 Dongsung Chemical Co., Ltd.
 - 2.20.1 Dongsung Chemical Co., Ltd. Details
 - 2.20.2 Dongsung Chemical Co., Ltd. Major Business
 - 2.20.3 Dongsung Chemical Co., Ltd. Polyurethane Dispersion (PUD) Product and Services
 - 2.20.4 Dongsung Chemical Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Dongsung Chemical Co., Ltd. Recent Developments/Updates
- 2.21 Eternal Materials Co., Ltd.
 - 2.21.1 Eternal Materials Co., Ltd. Details
 - 2.21.2 Eternal Materials Co., Ltd. Major Business

2.21.3 Eternal Materials Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

2.21.4 Eternal Materials Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Eternal Materials Co., Ltd. Recent Developments/Updates

2.22 Chansieh Enterprises Co., Ltd.

2.22.1 Chansieh Enterprises Co., Ltd. Details

2.22.2 Chansieh Enterprises Co., Ltd. Major Business

2.22.3 Chansieh Enterprises Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

2.22.4 Chansieh Enterprises Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Chansieh Enterprises Co., Ltd. Recent Developments/Updates

2.23 Pidilite Industries Limited

2.23.1 Pidilite Industries Limited Details

2.23.2 Pidilite Industries Limited Major Business

2.23.3 Pidilite Industries Limited Polyurethane Dispersion (PUD) Product and Services

2.23.4 Pidilite Industries Limited Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Pidilite Industries Limited Recent Developments/Updates

2.24 Texochem Industries

2.24.1 Texochem Industries Details

2.24.2 Texochem Industries Major Business

2.24.3 Texochem Industries Polyurethane Dispersion (PUD) Product and Services

2.24.4 Texochem Industries Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Texochem Industries Recent Developments/Updates

2.25 VICHEM Joint Stock Company

2.25.1 VICHEM Joint Stock Company Details

2.25.2 VICHEM Joint Stock Company Major Business

2.25.3 VICHEM Joint Stock Company Polyurethane Dispersion (PUD) Product and Services

2.25.4 VICHEM Joint Stock Company Polyurethane Dispersion (PUD) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 VICHEM Joint Stock Company Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYURETHANE DISPERSION (PUD) BY MANUFACTURER

- 3.1 Global Polyurethane Dispersion (PUD) Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Polyurethane Dispersion (PUD) Revenue by Manufacturer (2021-2026)
- 3.3 Global Polyurethane Dispersion (PUD) Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Polyurethane Dispersion (PUD) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Polyurethane Dispersion (PUD) Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Polyurethane Dispersion (PUD) Manufacturer Market Share in 2025
- 3.5 Polyurethane Dispersion (PUD) Market: Overall Company Footprint Analysis
 - 3.5.1 Polyurethane Dispersion (PUD) Market: Region Footprint
 - 3.5.2 Polyurethane Dispersion (PUD) Market: Company Product Type Footprint
 - 3.5.3 Polyurethane Dispersion (PUD) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Polyurethane Dispersion (PUD) Market Size by Region
 - 4.1.1 Global Polyurethane Dispersion (PUD) Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Polyurethane Dispersion (PUD) Consumption Value by Region (2021-2032)
 - 4.1.3 Global Polyurethane Dispersion (PUD) Average Price by Region (2021-2032)
- 4.2 North America Polyurethane Dispersion (PUD) Consumption Value (2021-2032)
- 4.3 Europe Polyurethane Dispersion (PUD) Consumption Value (2021-2032)
- 4.4 Asia-Pacific Polyurethane Dispersion (PUD) Consumption Value (2021-2032)
- 4.5 South America Polyurethane Dispersion (PUD) Consumption Value (2021-2032)
- 4.6 Middle East & Africa Polyurethane Dispersion (PUD) Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2032)
- 5.2 Global Polyurethane Dispersion (PUD) Consumption Value by Type (2021-2032)
- 5.3 Global Polyurethane Dispersion (PUD) Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Polyurethane Dispersion (PUD) Sales Quantity by Application (2021-2032)
- 6.2 Global Polyurethane Dispersion (PUD) Consumption Value by Application

(2021-2032)

6.3 Global Polyurethane Dispersion (PUD) Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2032)

7.2 North America Polyurethane Dispersion (PUD) Sales Quantity by Application
(2021-2032)

7.3 North America Polyurethane Dispersion (PUD) Market Size by Country

7.3.1 North America Polyurethane Dispersion (PUD) Sales Quantity by Country
(2021-2032)

7.3.2 North America Polyurethane Dispersion (PUD) Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2032)

8.2 Europe Polyurethane Dispersion (PUD) Sales Quantity by Application (2021-2032)

8.3 Europe Polyurethane Dispersion (PUD) Market Size by Country

8.3.1 Europe Polyurethane Dispersion (PUD) Sales Quantity by Country (2021-2032)

8.3.2 Europe Polyurethane Dispersion (PUD) Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Polyurethane Dispersion (PUD) Market Size by Region

9.3.1 Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Polyurethane Dispersion (PUD) Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2032)

10.2 South America Polyurethane Dispersion (PUD) Sales Quantity by Application (2021-2032)

10.3 South America Polyurethane Dispersion (PUD) Market Size by Country

10.3.1 South America Polyurethane Dispersion (PUD) Sales Quantity by Country (2021-2032)

10.3.2 South America Polyurethane Dispersion (PUD) Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Polyurethane Dispersion (PUD) Market Size by Country

11.3.1 Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Polyurethane Dispersion (PUD) Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Polyurethane Dispersion (PUD) Market Drivers
- 12.2 Polyurethane Dispersion (PUD) Market Restraints
- 12.3 Polyurethane Dispersion (PUD) Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Polyurethane Dispersion (PUD) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Polyurethane Dispersion (PUD)
- 13.3 Polyurethane Dispersion (PUD) Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Polyurethane Dispersion (PUD) Typical Distributors
- 14.3 Polyurethane Dispersion (PUD) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polyurethane Dispersion (PUD) Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polyurethane Dispersion (PUD) Consumption Value by Ionic Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Polyurethane Dispersion (PUD) Consumption Value by Product Chemistry, (USD Million), 2021 & 2025 & 2032

Table 4. Global Polyurethane Dispersion (PUD) Consumption Value by Raw Material System, (USD Million), 2021 & 2025 & 2032

Table 5. Global Polyurethane Dispersion (PUD) Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Covestro AG Basic Information, Manufacturing Base and Competitors

Table 7. Covestro AG Major Business

Table 8. Covestro AG Polyurethane Dispersion (PUD) Product and Services

Table 9. Covestro AG Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Covestro AG Recent Developments/Updates

Table 11. BASF SE Basic Information, Manufacturing Base and Competitors

Table 12. BASF SE Major Business

Table 13. BASF SE Polyurethane Dispersion (PUD) Product and Services

Table 14. BASF SE Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. BASF SE Recent Developments/Updates

Table 16. Stahl Holdings B.V. Basic Information, Manufacturing Base and Competitors

Table 17. Stahl Holdings B.V. Major Business

Table 18. Stahl Holdings B.V. Polyurethane Dispersion (PUD) Product and Services

Table 19. Stahl Holdings B.V. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Stahl Holdings B.V. Recent Developments/Updates

Table 21. Alberdingk Boley GmbH Basic Information, Manufacturing Base and Competitors

Table 22. Alberdingk Boley GmbH Major Business

Table 23. Alberdingk Boley GmbH Polyurethane Dispersion (PUD) Product and Services

Table 24. Alberdingk Boley GmbH Polyurethane Dispersion (PUD) Sales Quantity (K

MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Alberdingk Boley GmbH Recent Developments/Updates

Table 26. allnex GmbH Basic Information, Manufacturing Base and Competitors

Table 27. allnex GmbH Major Business

Table 28. allnex GmbH Polyurethane Dispersion (PUD) Product and Services

Table 29. allnex GmbH Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. allnex GmbH Recent Developments/Updates

Table 31. Lamberti S.p.A. Basic Information, Manufacturing Base and Competitors

Table 32. Lamberti S.p.A. Major Business

Table 33. Lamberti S.p.A. Polyurethane Dispersion (PUD) Product and Services

Table 34. Lamberti S.p.A. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Lamberti S.p.A. Recent Developments/Updates

Table 36. Lubrizol Corporation Basic Information, Manufacturing Base and Competitors

Table 37. Lubrizol Corporation Major Business

Table 38. Lubrizol Corporation Polyurethane Dispersion (PUD) Product and Services

Table 39. Lubrizol Corporation Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Lubrizol Corporation Recent Developments/Updates

Table 41. Hauthaway Corporation Basic Information, Manufacturing Base and Competitors

Table 42. Hauthaway Corporation Major Business

Table 43. Hauthaway Corporation Polyurethane Dispersion (PUD) Product and Services

Table 44. Hauthaway Corporation Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Hauthaway Corporation Recent Developments/Updates

Table 46. Michelman, Inc. Basic Information, Manufacturing Base and Competitors

Table 47. Michelman, Inc. Major Business

Table 48. Michelman, Inc. Polyurethane Dispersion (PUD) Product and Services

Table 49. Michelman, Inc. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Michelman, Inc. Recent Developments/Updates

Table 51. Chase Corporation Basic Information, Manufacturing Base and Competitors

Table 52. Chase Corporation Major Business

Table 53. Chase Corporation Polyurethane Dispersion (PUD) Product and Services

Table 54. Chase Corporation Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Chase Corporation Recent Developments/Updates

Table 56. Sika AG Basic Information, Manufacturing Base and Competitors

Table 57. Sika AG Major Business

Table 58. Sika AG Polyurethane Dispersion (PUD) Product and Services

Table 59. Sika AG Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Sika AG Recent Developments/Updates

Table 61. UBE Corporation Basic Information, Manufacturing Base and Competitors

Table 62. UBE Corporation Major Business

Table 63. UBE Corporation Polyurethane Dispersion (PUD) Product and Services

Table 64. UBE Corporation Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. UBE Corporation Recent Developments/Updates

Table 66. DIC Corporation Basic Information, Manufacturing Base and Competitors

Table 67. DIC Corporation Major Business

Table 68. DIC Corporation Polyurethane Dispersion (PUD) Product and Services

Table 69. DIC Corporation Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. DIC Corporation Recent Developments/Updates

Table 71. Mitsui Chemicals, Inc. Basic Information, Manufacturing Base and Competitors

Table 72. Mitsui Chemicals, Inc. Major Business

Table 73. Mitsui Chemicals, Inc. Polyurethane Dispersion (PUD) Product and Services

Table 74. Mitsui Chemicals, Inc. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Mitsui Chemicals, Inc. Recent Developments/Updates

Table 76. Wanhua Chemical Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 77. Wanhua Chemical Group Co., Ltd. Major Business

Table 78. Wanhua Chemical Group Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

Table 79. Wanhua Chemical Group Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Wanhua Chemical Group Co., Ltd. Recent Developments/Updates

Table 81. Huafon Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. Huafon Group Co., Ltd. Major Business

Table 83. Huafon Group Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

Table 84. Huafon Group Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Huafon Group Co., Ltd. Recent Developments/Updates

Table 86. Hefei Ketian Waterborne Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 87. Hefei Ketian Waterborne Technology Co., Ltd. Major Business

Table 88. Hefei Ketian Waterborne Technology Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

Table 89. Hefei Ketian Waterborne Technology Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Hefei Ketian Waterborne Technology Co., Ltd. Recent Developments/Updates

Table 91. Anhui Sinograce Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 92. Anhui Sinograce Chemical Co., Ltd. Major Business

Table 93. Anhui Sinograce Chemical Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

Table 94. Anhui Sinograce Chemical Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Anhui Sinograce Chemical Co., Ltd. Recent Developments/Updates

Table 96. Guangzhou SIO New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 97. Guangzhou SIO New Material Co., Ltd. Major Business

Table 98. Guangzhou SIO New Material Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

Table 99. Guangzhou SIO New Material Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. Guangzhou SIO New Material Co., Ltd. Recent Developments/Updates

Table 101. Dongsung Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 102. Dongsung Chemical Co., Ltd. Major Business

Table 103. Dongsung Chemical Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

Table 104. Dongsung Chemical Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. Dongsung Chemical Co., Ltd. Recent Developments/Updates

Table 106. Eternal Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 107. Eternal Materials Co., Ltd. Major Business

Table 108. Eternal Materials Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

Table 109. Eternal Materials Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Eternal Materials Co., Ltd. Recent Developments/Updates

Table 111. Chansieh Enterprises Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Chansieh Enterprises Co., Ltd. Major Business

Table 113. Chansieh Enterprises Co., Ltd. Polyurethane Dispersion (PUD) Product and Services

Table 114. Chansieh Enterprises Co., Ltd. Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Chansieh Enterprises Co., Ltd. Recent Developments/Updates

Table 116. Pidilite Industries Limited Basic Information, Manufacturing Base and Competitors

Table 117. Pidilite Industries Limited Major Business

Table 118. Pidilite Industries Limited Polyurethane Dispersion (PUD) Product and Services

Table 119. Pidilite Industries Limited Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Pidilite Industries Limited Recent Developments/Updates

Table 121. Texochem Industries Basic Information, Manufacturing Base and Competitors

Table 122. Texochem Industries Major Business

Table 123. Texochem Industries Polyurethane Dispersion (PUD) Product and Services

Table 124. Texochem Industries Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Texochem Industries Recent Developments/Updates

Table 126. VICHEM Joint Stock Company Basic Information, Manufacturing Base and Competitors

Table 127. VICHEM Joint Stock Company Major Business

Table 128. VICHEM Joint Stock Company Polyurethane Dispersion (PUD) Product and Services

Table 129. VICHEM Joint Stock Company Polyurethane Dispersion (PUD) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 130. VICHEM Joint Stock Company Recent Developments/Updates

Table 131. Global Polyurethane Dispersion (PUD) Sales Quantity by Manufacturer (2021-2026) & (K MT)

Table 132. Global Polyurethane Dispersion (PUD) Revenue by Manufacturer (2021-2026) & (USD Million)

Table 133. Global Polyurethane Dispersion (PUD) Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 134. Market Position of Manufacturers in Polyurethane Dispersion (PUD), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 135. Head Office and Polyurethane Dispersion (PUD) Production Site of Key Manufacturer

Table 136. Polyurethane Dispersion (PUD) Market: Company Product Type Footprint

Table 137. Polyurethane Dispersion (PUD) Market: Company Product Application Footprint

Table 138. Polyurethane Dispersion (PUD) New Market Entrants and Barriers to Market Entry

Table 139. Polyurethane Dispersion (PUD) Mergers, Acquisition, Agreements, and Collaborations

Table 140. Global Polyurethane Dispersion (PUD) Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 141. Global Polyurethane Dispersion (PUD) Sales Quantity by Region (2021-2026) & (K MT)

Table 142. Global Polyurethane Dispersion (PUD) Sales Quantity by Region (2027-2032) & (K MT)

Table 143. Global Polyurethane Dispersion (PUD) Consumption Value by Region

(2021-2026) & (USD Million)

Table 144. Global Polyurethane Dispersion (PUD) Consumption Value by Region

(2027-2032) & (USD Million)

Table 145. Global Polyurethane Dispersion (PUD) Average Price by Region

(2021-2026) & (USD/MT)

Table 146. Global Polyurethane Dispersion (PUD) Average Price by Region

(2027-2032) & (USD/MT)

Table 147. Global Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2026)
& (K MT)

Table 148. Global Polyurethane Dispersion (PUD) Sales Quantity by Type (2027-2032)
& (K MT)

Table 149. Global Polyurethane Dispersion (PUD) Consumption Value by Type
(2021-2026) & (USD Million)

Table 150. Global Polyurethane Dispersion (PUD) Consumption Value by Type
(2027-2032) & (USD Million)

Table 151. Global Polyurethane Dispersion (PUD) Average Price by Type (2021-2026)
& (USD/MT)

Table 152. Global Polyurethane Dispersion (PUD) Average Price by Type (2027-2032)
& (USD/MT)

Table 153. Global Polyurethane Dispersion (PUD) Sales Quantity by Application
(2021-2026) & (K MT)

Table 154. Global Polyurethane Dispersion (PUD) Sales Quantity by Application
(2027-2032) & (K MT)

Table 155. Global Polyurethane Dispersion (PUD) Consumption Value by Application
(2021-2026) & (USD Million)

Table 156. Global Polyurethane Dispersion (PUD) Consumption Value by Application
(2027-2032) & (USD Million)

Table 157. Global Polyurethane Dispersion (PUD) Average Price by Application
(2021-2026) & (USD/MT)

Table 158. Global Polyurethane Dispersion (PUD) Average Price by Application
(2027-2032) & (USD/MT)

Table 159. North America Polyurethane Dispersion (PUD) Sales Quantity by Type
(2021-2026) & (K MT)

Table 160. North America Polyurethane Dispersion (PUD) Sales Quantity by Type
(2027-2032) & (K MT)

Table 161. North America Polyurethane Dispersion (PUD) Sales Quantity by Application
(2021-2026) & (K MT)

Table 162. North America Polyurethane Dispersion (PUD) Sales Quantity by Application
(2027-2032) & (K MT)

Table 163. North America Polyurethane Dispersion (PUD) Sales Quantity by Country (2021-2026) & (K MT)

Table 164. North America Polyurethane Dispersion (PUD) Sales Quantity by Country (2027-2032) & (K MT)

Table 165. North America Polyurethane Dispersion (PUD) Consumption Value by Country (2021-2026) & (USD Million)

Table 166. North America Polyurethane Dispersion (PUD) Consumption Value by Country (2027-2032) & (USD Million)

Table 167. Europe Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2026) & (K MT)

Table 168. Europe Polyurethane Dispersion (PUD) Sales Quantity by Type (2027-2032) & (K MT)

Table 169. Europe Polyurethane Dispersion (PUD) Sales Quantity by Application (2021-2026) & (K MT)

Table 170. Europe Polyurethane Dispersion (PUD) Sales Quantity by Application (2027-2032) & (K MT)

Table 171. Europe Polyurethane Dispersion (PUD) Sales Quantity by Country (2021-2026) & (K MT)

Table 172. Europe Polyurethane Dispersion (PUD) Sales Quantity by Country (2027-2032) & (K MT)

Table 173. Europe Polyurethane Dispersion (PUD) Consumption Value by Country (2021-2026) & (USD Million)

Table 174. Europe Polyurethane Dispersion (PUD) Consumption Value by Country (2027-2032) & (USD Million)

Table 175. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2026) & (K MT)

Table 176. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Type (2027-2032) & (K MT)

Table 177. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Application (2021-2026) & (K MT)

Table 178. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Application (2027-2032) & (K MT)

Table 179. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Region (2021-2026) & (K MT)

Table 180. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity by Region (2027-2032) & (K MT)

Table 181. Asia-Pacific Polyurethane Dispersion (PUD) Consumption Value by Region (2021-2026) & (USD Million)

Table 182. Asia-Pacific Polyurethane Dispersion (PUD) Consumption Value by Region

(2027-2032) & (USD Million)

Table 183. South America Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2026) & (K MT)

Table 184. South America Polyurethane Dispersion (PUD) Sales Quantity by Type (2027-2032) & (K MT)

Table 185. South America Polyurethane Dispersion (PUD) Sales Quantity by Application (2021-2026) & (K MT)

Table 186. South America Polyurethane Dispersion (PUD) Sales Quantity by Application (2027-2032) & (K MT)

Table 187. South America Polyurethane Dispersion (PUD) Sales Quantity by Country (2021-2026) & (K MT)

Table 188. South America Polyurethane Dispersion (PUD) Sales Quantity by Country (2027-2032) & (K MT)

Table 189. South America Polyurethane Dispersion (PUD) Consumption Value by Country (2021-2026) & (USD Million)

Table 190. South America Polyurethane Dispersion (PUD) Consumption Value by Country (2027-2032) & (USD Million)

Table 191. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Type (2021-2026) & (K MT)

Table 192. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Type (2027-2032) & (K MT)

Table 193. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Application (2021-2026) & (K MT)

Table 194. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Application (2027-2032) & (K MT)

Table 195. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Country (2021-2026) & (K MT)

Table 196. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity by Country (2027-2032) & (K MT)

Table 197. Middle East & Africa Polyurethane Dispersion (PUD) Consumption Value by Country (2021-2026) & (USD Million)

Table 198. Middle East & Africa Polyurethane Dispersion (PUD) Consumption Value by Country (2027-2032) & (USD Million)

Table 199. Polyurethane Dispersion (PUD) Raw Material

Table 200. Key Manufacturers of Polyurethane Dispersion (PUD) Raw Materials

Table 201. Polyurethane Dispersion (PUD) Typical Distributors

Table 202. Polyurethane Dispersion (PUD) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Polyurethane Dispersion (PUD) Picture
- Figure 2. Global Polyurethane Dispersion (PUD) Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Polyurethane Dispersion (PUD) Revenue Market Share by Type in 2025
- Figure 4. Waterborne Dispersion Examples
- Figure 5. Solvent Assisted Dispersion Examples
- Figure 6. Specialty Low Solvent Dispersion Examples
- Figure 7. Global Polyurethane Dispersion (PUD) Revenue by Ionic Type, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Polyurethane Dispersion (PUD) Revenue Market Share by Ionic Type in 2025
- Figure 9. Anionic PUDs Examples
- Figure 10. Cationic PUDs Examples
- Figure 11. Nonionic PUDs Examples
- Figure 12. Others Examples
- Figure 13. Global Polyurethane Dispersion (PUD) Revenue by Product Chemistry, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Polyurethane Dispersion (PUD) Revenue Market Share by Product Chemistry in 2025
- Figure 15. Polyester Based PUDs Examples
- Figure 16. Polyether Based PUDs Examples
- Figure 17. Polycarbonate Based PUDs Examples
- Figure 18. Others Examples
- Figure 19. Global Polyurethane Dispersion (PUD) Revenue by Raw Material System, (USD Million), 2021 & 2025 & 2032
- Figure 20. Global Polyurethane Dispersion (PUD) Revenue Market Share by Raw Material System in 2025
- Figure 21. Aromatic Isocyanate Based PUDs Examples
- Figure 22. Aliphatic Isocyanate Based PUDs Examples
- Figure 23. Bio Based PUDs Examples
- Figure 24. Global Polyurethane Dispersion (PUD) Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 25. Global Polyurethane Dispersion (PUD) Revenue Market Share by Application in 2025

Figure 26. Industrial Manufacturing Examples

Figure 27. Building and Furniture Examples

Figure 28. Automotive and Transportation Examples

Figure 29. Footwear and Consumer Goods Examples

Figure 30. Global Polyurethane Dispersion (PUD) Consumption Value, (USD Million):
2021 & 2025 & 2032

Figure 31. Global Polyurethane Dispersion (PUD) Consumption Value and Forecast
(2021-2032) & (USD Million)

Figure 32. Global Polyurethane Dispersion (PUD) Sales Quantity (2021-2032) & (K MT)

Figure 33. Global Polyurethane Dispersion (PUD) Price (2021-2032) & (USD/MT)

Figure 34. Global Polyurethane Dispersion (PUD) Sales Quantity Market Share by
Manufacturer in 2025

Figure 35. Global Polyurethane Dispersion (PUD) Revenue Market Share by
Manufacturer in 2025

Figure 36. Producer Shipments of Polyurethane Dispersion (PUD) by Manufacturer
Sales (\$MM) and Market Share (%): 2025

Figure 37. Top 3 Polyurethane Dispersion (PUD) Manufacturer (Revenue) Market Share
in 2025

Figure 38. Top 6 Polyurethane Dispersion (PUD) Manufacturer (Revenue) Market Share
in 2025

Figure 39. Global Polyurethane Dispersion (PUD) Sales Quantity Market Share by
Region (2021-2032)

Figure 40. Global Polyurethane Dispersion (PUD) Consumption Value Market Share by
Region (2021-2032)

Figure 41. North America Polyurethane Dispersion (PUD) Consumption Value
(2021-2032) & (USD Million)

Figure 42. Europe Polyurethane Dispersion (PUD) Consumption Value (2021-2032) &
(USD Million)

Figure 43. Asia-Pacific Polyurethane Dispersion (PUD) Consumption Value (2021-2032)
& (USD Million)

Figure 44. South America Polyurethane Dispersion (PUD) Consumption Value
(2021-2032) & (USD Million)

Figure 45. Middle East & Africa Polyurethane Dispersion (PUD) Consumption Value
(2021-2032) & (USD Million)

Figure 46. Global Polyurethane Dispersion (PUD) Sales Quantity Market Share by Type
(2021-2032)

Figure 47. Global Polyurethane Dispersion (PUD) Consumption Value Market Share by
Type (2021-2032)

Figure 48. Global Polyurethane Dispersion (PUD) Average Price by Type (2021-2032) &

(USD/MT)

Figure 49. Global Polyurethane Dispersion (PUD) Sales Quantity Market Share by Application (2021-2032)

Figure 50. Global Polyurethane Dispersion (PUD) Revenue Market Share by Application (2021-2032)

Figure 51. Global Polyurethane Dispersion (PUD) Average Price by Application (2021-2032) & (USD/MT)

Figure 52. North America Polyurethane Dispersion (PUD) Sales Quantity Market Share by Type (2021-2032)

Figure 53. North America Polyurethane Dispersion (PUD) Sales Quantity Market Share by Application (2021-2032)

Figure 54. North America Polyurethane Dispersion (PUD) Sales Quantity Market Share by Country (2021-2032)

Figure 55. North America Polyurethane Dispersion (PUD) Consumption Value Market Share by Country (2021-2032)

Figure 56. United States Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 57. Canada Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 58. Mexico Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 59. Europe Polyurethane Dispersion (PUD) Sales Quantity Market Share by Type (2021-2032)

Figure 60. Europe Polyurethane Dispersion (PUD) Sales Quantity Market Share by Application (2021-2032)

Figure 61. Europe Polyurethane Dispersion (PUD) Sales Quantity Market Share by Country (2021-2032)

Figure 62. Europe Polyurethane Dispersion (PUD) Consumption Value Market Share by Country (2021-2032)

Figure 63. Germany Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 64. France Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 65. United Kingdom Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 66. Russia Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 67. Italy Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 68. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity Market Share by Type (2021-2032)

Figure 69. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity Market Share by Application (2021-2032)

Figure 70. Asia-Pacific Polyurethane Dispersion (PUD) Sales Quantity Market Share by Region (2021-2032)

Figure 71. Asia-Pacific Polyurethane Dispersion (PUD) Consumption Value Market Share by Region (2021-2032)

Figure 72. China Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 73. Japan Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 74. South Korea Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 75. India Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 76. Southeast Asia Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 77. Australia Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 78. South America Polyurethane Dispersion (PUD) Sales Quantity Market Share by Type (2021-2032)

Figure 79. South America Polyurethane Dispersion (PUD) Sales Quantity Market Share by Application (2021-2032)

Figure 80. South America Polyurethane Dispersion (PUD) Sales Quantity Market Share by Country (2021-2032)

Figure 81. South America Polyurethane Dispersion (PUD) Consumption Value Market Share by Country (2021-2032)

Figure 82. Brazil Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 83. Argentina Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 84. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity Market Share by Type (2021-2032)

Figure 85. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity Market Share by Application (2021-2032)

Figure 86. Middle East & Africa Polyurethane Dispersion (PUD) Sales Quantity Market Share by Country (2021-2032)

Figure 87. Middle East & Africa Polyurethane Dispersion (PUD) Consumption Value

Market Share by Country (2021-2032)

Figure 88. Turkey Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 89. Egypt Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 90. Saudi Arabia Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 91. South Africa Polyurethane Dispersion (PUD) Consumption Value (2021-2032) & (USD Million)

Figure 92. Polyurethane Dispersion (PUD) Market Drivers

Figure 93. Polyurethane Dispersion (PUD) Market Restraints

Figure 94. Polyurethane Dispersion (PUD) Market Trends

Figure 95. Porters Five Forces Analysis

Figure 96. Manufacturing Cost Structure Analysis of Polyurethane Dispersion (PUD) in 2025

Figure 97. Manufacturing Process Analysis of Polyurethane Dispersion (PUD)

Figure 98. Polyurethane Dispersion (PUD) Industrial Chain

Figure 99. Sales Channel: Direct to End-User vs Distributors

Figure 100. Direct Channel Pros & Cons

Figure 101. Indirect Channel Pros & Cons

Figure 102. Methodology

Figure 103. Research Process and Data Source

I would like to order

Product name: Global Polyurethane Dispersion (PUD) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GE478330E803EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE478330E803EN.html>