

Global Polyurethane Compound Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Compound market size was valued at US\$ 330 million in 2025 and is forecast to a readjusted size of US\$ 434 million by 2032 with a CAGR of 4.1% during review period.

Polyurethane Compound is a high-performance synthetic rubber formulated by compounding polyether- or polyester-based polyurethane raw gums with various modifiers?such as fillers and crosslinking agents?through a specialized mixing process. Its most distinctive feature is its compatibility with conventional rubber processing techniques (mixing and vulcanization) for molding; furthermore, it exhibits exceptional resistance to abrasion, oil, and low temperatures, alongside high mechanical strength. Consequently, it is widely utilized in the manufacture of high-performance seals, rubber rollers, and automotive components.

The primary upstream raw materials for MPU include polyester or polyether polyols, diisocyanates, and chain extenders. Since MPU is processed using standard rubber machinery, its molecular weight design and synthesis procedures are significantly more complex than those of ordinary polyurethanes. MPU is predominantly employed in the production of rubber goods requiring high hardness, substantial load-bearing capacity, and extreme abrasion resistance; downstream demand is broadly distributed across sectors such as mechanical manufacturing, the automotive industry, electrical appliances, and instrumentation.

The average price of Polyurethane Compound ranges from \$15 to \$20 per kilogram. Annual sales volume stands in the tens of thousands of tons, while the industry's gross profit margin typically hovers between 25% and 30%.

This report is a detailed and comprehensive analysis for global Polyurethane Compound market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Compound market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Polyurethane Compound market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Polyurethane Compound market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Polyurethane Compound market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Compound

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Compound market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include TSE Industries, LANXESS, Taiwan PU Corporation, HEXPOL, Shanghai Cathay New Materials Group, Guangdong Leiqizhile New Material Technology, Foshan Plastics Group, Guangdong Bestry Material Technology, Chengdu Eson New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Compound market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyester Type

Polyether Type

Market segment by Vulcanization System

Sulfur-cured Type

Peroxide-cured Type

Market segment by Application

Machinery Industry

Electrical Appliances and Instrumentation

Petrochemicals

Automotive

Leather and Footwear Industry

Others

Major players covered

TSE Industries

LANXESS

Taiwan PU Corporation

HEXPOL

Shanghai Cathay New Materials Group

Guangdong Leiqizhile New Material Technology

Foshan Plastics Group

Guangdong Bstry Material Technology

Chengdu Eson New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Compound product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Compound, with price, sales quantity, revenue, and global market share of Polyurethane Compound from 2021 to 2026.

Chapter 3, the Polyurethane Compound competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Compound breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Compound market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Compound.

Chapter 14 and 15, to describe Polyurethane Compound sales channel, distributors, customers, research findings and conclusion.

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