

# Global Polyurethane Compound Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polyurethane Compound market size is expected to reach \$ 434 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Polyurethane Compound is a high-performance synthetic rubber formulated by compounding polyether- or polyester-based polyurethane raw gums with various modifiers?such as fillers and crosslinking agents?through a specialized mixing process. Its most distinctive feature is its compatibility with conventional rubber processing techniques (mixing and vulcanization) for molding; furthermore, it exhibits exceptional resistance to abrasion, oil, and low temperatures, alongside high mechanical strength. Consequently, it is widely utilized in the manufacture of high-performance seals, rubber rollers, and automotive components.

The primary upstream raw materials for MPU include polyester or polyether polyols, diisocyanates, and chain extenders. Since MPU is processed using standard rubber machinery, its molecular weight design and synthesis procedures are significantly more complex than those of ordinary polyurethanes. MPU is predominantly employed in the production of rubber goods requiring high hardness, substantial load-bearing capacity, and extreme abrasion resistance; downstream demand is broadly distributed across sectors such as mechanical manufacturing, the automotive industry, electrical appliances, and instrumentation.

The average price of Polyurethane Compound ranges from \$15 to \$20 per kilogram. Annual sales volume stands in the tens of thousands of tons, while the industry's gross profit margin typically hovers between 25% and 30%.

This report studies the global Polyurethane Compound production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Compound and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Compound that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polyurethane Compound total production and demand, 2021-2032, (Tons)

Global Polyurethane Compound total production value, 2021-2032, (USD Million)

Global Polyurethane Compound production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyurethane Compound consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyurethane Compound domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Compound production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyurethane Compound production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyurethane Compound production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyurethane Compound market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSE Industries, LANXESS, Taiwan PU Corporation, HEXPOL, Shanghai Cathay New Materials Group, Guangdong Leiqizhile New Material Technology, Foshan Plastics Group, Guangdong Bestry Material Technology, Chengdu Eson New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Compound market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Polyurethane Compound Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Polyurethane Compound Market, Segmentation by Type:

Polyester Type

Polyether Type

#### Global Polyurethane Compound Market, Segmentation by Vulcanization System:

Sulfur-cured Type

Peroxide-cured Type

## Global Polyurethane Compound Market, Segmentation by Application:

Machinery Industry

Electrical Appliances and Instrumentation

Petrochemicals

Automotive

Leather and Footwear Industry

Others

## Companies Profiled:

TSE Industries

LANXESS

Taiwan PU Corporation

HEXPOL

Shanghai Cathay New Materials Group

Guangdong Leiqizhile New Material Technology

Foshan Plastics Group

Guangdong Bstry Material Technology

Chengdu Eson New Material

## Key Questions Answered:

1. How big is the global Polyurethane Compound market?
2. What is the demand of the global Polyurethane Compound market?

3. What is the year over year growth of the global Polyurethane Compound market?
4. What is the production and production value of the global Polyurethane Compound market?
5. Who are the key producers in the global Polyurethane Compound market?
6. What are the growth factors driving the market demand?

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