

Global Polyurethane Board Coated Felt Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Board Coated Felt market size was valued at US\$ 1134 million in 2025 and is forecast to a readjusted size of US\$ 1748 million by 2032 with a CAGR of 6.3% during review period.

In 2025, the global sales volume of Polyurethane Board Coated Felt was approximately 735 million square meters, with an average global market price of around USD 1.5 per square meter. The gross margin of major manufacturers in the industry was generally in the range of 18% to 32%.

Polyurethane Board Coated Felt is a functional reinforcing material used as a surface facing for PU/PIR polyurethane insulation boards. It is typically made from glass fiber mat, polyester fiber felt, or composite fiber felt as the base material, and is processed with inorganic mineral coatings, organic latex coatings, or composite coating systems. The product can improve the surface flatness, dimensional stability, tensile strength, flame retardancy, weather resistance, and downstream lamination adaptability of insulation boards. It is an important surface material for rigid polyurethane foam boards, PIR boards, and related sandwich panels.

The upstream of Polyurethane Board Coated Felt mainly includes glass fiber, polyester fiber, nonwoven substrates, mineral fillers, latex resins, flame retardants, additives, and coating equipment. The midstream mainly involves substrate forming, binder application, coating, drying, winding, and slitting. The downstream is mainly concentrated in construction, cold chain, pipeline, and other insulation fields, with demand driven by building energy efficiency requirements, stricter fire safety standards, and the increasing penetration of PU/PIR insulation boards.

This report is a detailed and comprehensive analysis for global Polyurethane Board Coated Felt market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Board Coated Felt market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Board Coated Felt market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Board Coated Felt market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Board Coated Felt market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polyurethane Board Coated Felt
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Board Coated Felt market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Johns Manville, Atlas Web Technologies, Saint-Gobain ADFORS, Ahlstrom, Nanjing EFG, Jiangsu Changhai Advanced Materials, JLON Composite, Anhui Fengjie Composite Materials, Hebei Yingzi Fiberglass Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Board Coated Felt market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Glass Fiber Substrate

- Polyester Fiber Substrate

- Composite Fiber Substrate

Market segment by Coating System

- Inorganic

- Organic

- Complex

Market segment by Application

- Architecture

Cold Chain

Pipeline

Other

Major players covered

Owens Corning

Johns Manville

Atlas Web Technologies

Saint-Gobain ADFORS

Ahlstrom

Nanjing EFG

Jiangsu Changhai Advanced Materials

JLON Composite

Anhui Fengjie Composite Materials

Hebei Yingzi Fiberglass Products

TIANMA GROUP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Board Coated Felt product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Board Coated Felt, with price, sales quantity, revenue, and global market share of Polyurethane Board Coated Felt from 2021 to 2026.

Chapter 3, the Polyurethane Board Coated Felt competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Board Coated Felt breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Board Coated Felt market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Board Coated Felt.

Chapter 14 and 15, to describe Polyurethane Board Coated Felt sales channel,

distributors, customers, research findings and conclusion.

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