

Global Polyurethane Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Adhesives market size was valued at USD 2070.9 million in 2023 and is forecast to a readjusted size of USD 2625 million by 2030 with a CAGR of 3.4% during review period.

Adhesives are substances applied on one or both the surfaces to bind them together. They have replaced rivets, welded parts, and other mechanical parts in various equipment. Polyurethane adhesives reduce the overall costs of the entire manufacturing process. They exhibit superior product performance, are reliable, and increase the lifespan of the product. They are increasingly used in the automotive and transportation, furniture and woodwork, building and construction, electrical and electronics, footwear, and packaging industries. Polyurethane adhesives reduce the overall weight of the vehicle, thereby enhancing fuel efficiency.

Asia-Pacific is expected to witness the highest growth rate in the PU adhesives market, in terms of value and volume, between 2018 and 2023. In recent years, enormous increase in the building & construction activities has been witnessed in the region. The demand for automotive have also increased in the region over the past few years. These factors increase the demand for technologically advanced services, thus driving the need for PU adhesives in the region.

The Global Info Research report includes an overview of the development of the Polyurethane Adhesives industry chain, the market status of Building & Construction (Solvent-borne, Reactive), Automotive & Transportation (Solvent-borne, Reactive), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyurethane Adhesives.

Regionally, the report analyzes the Polyurethane Adhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyurethane Adhesives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polyurethane Adhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyurethane Adhesives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Solvent-borne, Reactive).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyurethane Adhesives market.

Regional Analysis: The report involves examining the Polyurethane Adhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polyurethane Adhesives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyurethane Adhesives:

Company Analysis: Report covers individual Polyurethane Adhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polyurethane Adhesives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Building & Construction, Automotive & Transportation).

Technology Analysis: Report covers specific technologies relevant to Polyurethane Adhesives. It assesses the current state, advancements, and potential future developments in Polyurethane Adhesives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyurethane Adhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polyurethane Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solvent-borne

Reactive

Dispersion

Hot-melt

Others

Market segment by Application

Building & Construction

Automotive & Transportation

Packaging

Footwear

Electrical & Electronics

Furniture & Woodwork

Others

Major players covered

Ashland

BASF

Henkel

The Dow Chemical Company

3M

Arkema Group

Covestro

HB FULLER COMPANY

Huntsman Corporation

Illinois Tool Works

Sika

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Adhesives, with price, sales, revenue and global market share of Polyurethane Adhesives from 2019 to 2024.

Chapter 3, the Polyurethane Adhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyurethane Adhesives market forecast, by regions, type and application,

with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Adhesives.

Chapter 14 and 15, to describe Polyurethane Adhesives sales channel, distributors, customers, research findings and conclusion.

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