

# Global Polyurethane Adhesive for Power Batteries Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Adhesive for Power Batteries market size was valued at USD 171 million in 2023 and is forecast to a readjusted size of USD 307.3 million by 2030 with a CAGR of 8.7% during review period.

Polyurethane adhesives offer a good blend of cohesive strength and flexibility which makes them very tough, durable adhesives. Polyurethanes bond well to most unconditioned substrates but may require the use of solvent-based primers to achieve high bond strengths. They offer good toughness at low temperatures, but typically degrade in strength after long-term exposure over 302 °F (150°C). Polyurethane adhesives are supplied as one- and two-part systems in a wide range of viscosities. They cure to form thermoset polymers with good solvent and chemical resistance. It can be used in battery pack assembly in the new energy field.

Global EV sales continued strong. A total of 10,5 million new BEVs and PHEVs were delivered during 2022, an increase of +55 % compared to 2021. China and Europe emerged as the main drivers of strong growth in global EV sales. In 2022, the production and sales of new energy vehicles in China reach 7.0 million and 6.8 million respectively, a year-on-year increase of 96.9% and 93.4%, with a market share of 25.6%. The production and sales of new energy vehicles have ranked first in the world for eight consecutive years. Among them, the sales volume of pure electric vehicles was 5.365 million, a year-on-year increase of 81.6%. In 2022, sales of pure electric vehicles in Europe will increase by 29% year-on-year to 1.58 million.

The Global Info Research report includes an overview of the development of the

Polyurethane Adhesive for Power Batteries industry chain, the market status of Pure Electric Vehicle (Two-component, Single Component), Hybrid Electric Vehicle (Two-component, Single Component), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyurethane Adhesive for Power Batteries.

Regionally, the report analyzes the Polyurethane Adhesive for Power Batteries markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyurethane Adhesive for Power Batteries market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Polyurethane Adhesive for Power Batteries market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyurethane Adhesive for Power Batteries industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Two-component, Single Component).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyurethane Adhesive for Power Batteries market.

**Regional Analysis:** The report involves examining the Polyurethane Adhesive for Power Batteries market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Polyurethane Adhesive for Power Batteries market. This may include estimating market growth rates, predicting market demand, and

identifying emerging trends.

The report also involves a more granular approach to Polyurethane Adhesive for Power Batteries:

**Company Analysis:** Report covers individual Polyurethane Adhesive for Power Batteries manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Polyurethane Adhesive for Power Batteries. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pure Electric Vehicle, Hybrid Electric Vehicle).

**Technology Analysis:** Report covers specific technologies relevant to Polyurethane Adhesive for Power Batteries. It assesses the current state, advancements, and potential future developments in Polyurethane Adhesive for Power Batteries areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyurethane Adhesive for Power Batteries market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Polyurethane Adhesive for Power Batteries market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Two-component

Single Component

## Market segment by Application

Pure Electric Vehicle

Hybrid Electric Vehicle

Others

## Major players covered

Henkel

3M

H.B. Fuller

Parker Lord

Huntsman

Hubei Huitian New Materials Co., Ltd

Arkema (Bostik)

Pustar Adhesives

Chase Corporation

Weldbond

Tex Year Group

Shanghai Huide Science and Technology Co., Ltd.

Dongguan U-BOND Technology INC

Aozon

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Adhesive for Power Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Adhesive for Power Batteries, with price, sales, revenue and global market share of Polyurethane Adhesive for Power Batteries from 2019 to 2024.

Chapter 3, the Polyurethane Adhesive for Power Batteries competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Adhesive for Power Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Polyurethane Adhesive for Power Batteries market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Adhesive for Power Batteries.

Chapter 14 and 15, to describe Polyurethane Adhesive for Power Batteries sales channel, distributors, customers, research findings and conclusion.

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