

Global Polyurea Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polyurea market size was valued at US\$ 861 million in 2024 and is forecast to a readjusted size of USD 1115 million by 2031 with a CAGR of 3.8% during review period.

Polyurea is a high-performance coating material created through the rapid reaction of an isocyanate compound with a resin blend containing amine-terminated components. This reaction produces a coating with remarkable properties, including exceptional durability, flexibility, and resistance to abrasion, chemicals, and environmental factors like UV radiation and extreme temperatures. Polyurea cures almost instantaneously, allowing for its application in challenging conditions and on a variety of substrates such as metal, concrete, and wood. Its seamless and watertight characteristics make it an ideal choice for industries requiring long-lasting protection, such as construction, marine, and industrial sectors. Applications include waterproofing, corrosion prevention, and impact resistance in infrastructure and equipment.

Market Trends of Polyurea

Polyurea has gained significant traction in the global coatings market due to its unmatched versatility and performance. Its increasing use in infrastructure projects, such as bridge decks, pipelines, and containment structures, highlights its role in extending asset lifespans. Demand is particularly strong in developing economies where rapid urbanization and industrial growth require robust protective solutions. The eco-friendly nature of polyurea, with its low VOC and solvent-free formulations, aligns with stricter environmental regulations and sustainable construction practices. Advances in application technologies, such as improved spray equipment and hybrid systems, are further driving its adoption, enabling quicker and more efficient deployment across

diverse industries.

Future Outlook of Polyurea Market

Polyurea is poised for sustained growth as industries prioritize durability and efficiency in their protective solutions. Expanding infrastructure investments in regions like Asia-Pacific and the Middle East will fuel demand for polyurea in construction and industrial applications. Emerging sectors, including renewable energy and electric vehicles, are expected to adopt polyurea coatings for their corrosion resistance and ability to withstand harsh operating environments. Additionally, the growing focus on reducing maintenance costs and downtime across industries will further boost its market appeal. Despite challenges such as higher initial costs and the need for skilled application, innovations in polyurea chemistry and application techniques will continue to strengthen its market position globally.

This report is a detailed and comprehensive analysis for global Polyurea market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurea market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polyurea market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polyurea market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polyurea market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polyurea
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurea market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, BASF, Shandong Lianxin New Materials, PPG, Jiangsu Langke Building Materials Technology, Shundi Shuntu, SPI, Weifang Shouguang Tiansheng Waterproof Materials, Polycoat Products, Qingdao Ocean New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurea market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Polyurea

Half Polyurea

Market segment by Application

Construction

Transportation

Water Conservancy

Chemical Industry

Power Generation

Metallurgy

Marine

Other

Major players covered

Huntsman

BASF

Shandong Lianxin New Materials

PPG

Jiangsu Langke Building Materials Technology

Shundi Shuntu

SPI

Weifang Shouguang Tiansheng Waterproof Materials

Polycoat Products

Qingdao Ocean New Materials

Aierjiajia

Keshun Shares

ILSAN (APTECH)

Feiyang Junyan

Wanhua

Qingdao Changshengda Coating Technology

Tecnopol

Guangzhou Xiupo Chemical Coatings

Shandong Lanmeng Anticorrosion Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurea product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurea, with price, sales quantity, revenue, and global market share of Polyurea from 2020 to 2025.

Chapter 3, the Polyurea competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurea breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polyurea market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurea.

Chapter 14 and 15, to describe Polyurea sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Polyurea Consumption Value by Type: 2020 Versus 2024 Versus 2031
 - 1.3.2 Pure Polyurea
 - 1.3.3 Half Polyurea
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Polyurea Consumption Value by Application: 2020 Versus 2024 Versus 2031
 - 1.4.2 Construction
 - 1.4.3 Transportation
 - 1.4.4 Water Conservancy
 - 1.4.5 Chemical Industry
 - 1.4.6 Power Generation
 - 1.4.7 Metallurgy
 - 1.4.8 Marine
 - 1.4.9 Other
- 1.5 Global Polyurea Market Size & Forecast
 - 1.5.1 Global Polyurea Consumption Value (2020 & 2024 & 2031)
 - 1.5.2 Global Polyurea Sales Quantity (2020-2031)
 - 1.5.3 Global Polyurea Average Price (2020-2031)

2 MANUFACTURERS PROFILES

- 2.1 Huntsman
 - 2.1.1 Huntsman Details
 - 2.1.2 Huntsman Major Business
 - 2.1.3 Huntsman Polyurea Product and Services
 - 2.1.4 Huntsman Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.1.5 Huntsman Recent Developments/Updates
- 2.2 BASF
 - 2.2.1 BASF Details
 - 2.2.2 BASF Major Business

- 2.2.3 BASF Polyurea Product and Services
- 2.2.4 BASF Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.2.5 BASF Recent Developments/Updates
- 2.3 Shandong Lianxin New Materials
 - 2.3.1 Shandong Lianxin New Materials Details
 - 2.3.2 Shandong Lianxin New Materials Major Business
 - 2.3.3 Shandong Lianxin New Materials Polyurea Product and Services
 - 2.3.4 Shandong Lianxin New Materials Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.3.5 Shandong Lianxin New Materials Recent Developments/Updates
- 2.4 PPG
 - 2.4.1 PPG Details
 - 2.4.2 PPG Major Business
 - 2.4.3 PPG Polyurea Product and Services
 - 2.4.4 PPG Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 PPG Recent Developments/Updates
- 2.5 Jiangsu Langke Building Materials Technology
 - 2.5.1 Jiangsu Langke Building Materials Technology Details
 - 2.5.2 Jiangsu Langke Building Materials Technology Major Business
 - 2.5.3 Jiangsu Langke Building Materials Technology Polyurea Product and Services
 - 2.5.4 Jiangsu Langke Building Materials Technology Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.5.5 Jiangsu Langke Building Materials Technology Recent Developments/Updates
- 2.6 Shundi Shuntu
 - 2.6.1 Shundi Shuntu Details
 - 2.6.2 Shundi Shuntu Major Business
 - 2.6.3 Shundi Shuntu Polyurea Product and Services
 - 2.6.4 Shundi Shuntu Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.6.5 Shundi Shuntu Recent Developments/Updates
- 2.7 SPI
 - 2.7.1 SPI Details
 - 2.7.2 SPI Major Business
 - 2.7.3 SPI Polyurea Product and Services
 - 2.7.4 SPI Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.7.5 SPI Recent Developments/Updates

2.8 Weifang Shouguang Tiansheng Waterproof Materials

2.8.1 Weifang Shouguang Tiansheng Waterproof Materials Details

2.8.2 Weifang Shouguang Tiansheng Waterproof Materials Major Business

2.8.3 Weifang Shouguang Tiansheng Waterproof Materials Polyurea Product and Services

2.8.4 Weifang Shouguang Tiansheng Waterproof Materials Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Weifang Shouguang Tiansheng Waterproof Materials Recent Developments/Updates

2.9 Polycoat Products

2.9.1 Polycoat Products Details

2.9.2 Polycoat Products Major Business

2.9.3 Polycoat Products Polyurea Product and Services

2.9.4 Polycoat Products Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Polycoat Products Recent Developments/Updates

2.10 Qingdao Ocean New Materials

2.10.1 Qingdao Ocean New Materials Details

2.10.2 Qingdao Ocean New Materials Major Business

2.10.3 Qingdao Ocean New Materials Polyurea Product and Services

2.10.4 Qingdao Ocean New Materials Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Qingdao Ocean New Materials Recent Developments/Updates

2.11 Aierjiajia

2.11.1 Aierjiajia Details

2.11.2 Aierjiajia Major Business

2.11.3 Aierjiajia Polyurea Product and Services

2.11.4 Aierjiajia Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Aierjiajia Recent Developments/Updates

2.12 Keshun Shares

2.12.1 Keshun Shares Details

2.12.2 Keshun Shares Major Business

2.12.3 Keshun Shares Polyurea Product and Services

2.12.4 Keshun Shares Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Keshun Shares Recent Developments/Updates

2.13 ILSAN (APTECH)

2.13.1 ILSAN (APTECH) Details

- 2.13.2 ILSAN (APTECH) Major Business
- 2.13.3 ILSAN (APTECH) Polyurea Product and Services
- 2.13.4 ILSAN (APTECH) Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.13.5 ILSAN (APTECH) Recent Developments/Updates
- 2.14 Feiyang Junyan
 - 2.14.1 Feiyang Junyan Details
 - 2.14.2 Feiyang Junyan Major Business
 - 2.14.3 Feiyang Junyan Polyurea Product and Services
 - 2.14.4 Feiyang Junyan Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.14.5 Feiyang Junyan Recent Developments/Updates
- 2.15 Wanhua
 - 2.15.1 Wanhua Details
 - 2.15.2 Wanhua Major Business
 - 2.15.3 Wanhua Polyurea Product and Services
 - 2.15.4 Wanhua Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.15.5 Wanhua Recent Developments/Updates
- 2.16 Qingdao Changshengda Coating Technology
 - 2.16.1 Qingdao Changshengda Coating Technology Details
 - 2.16.2 Qingdao Changshengda Coating Technology Major Business
 - 2.16.3 Qingdao Changshengda Coating Technology Polyurea Product and Services
 - 2.16.4 Qingdao Changshengda Coating Technology Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.16.5 Qingdao Changshengda Coating Technology Recent Developments/Updates
- 2.17 Tecnopol
 - 2.17.1 Tecnopol Details
 - 2.17.2 Tecnopol Major Business
 - 2.17.3 Tecnopol Polyurea Product and Services
 - 2.17.4 Tecnopol Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.17.5 Tecnopol Recent Developments/Updates
- 2.18 Guangzhou Xiupo Chemical Coatings
 - 2.18.1 Guangzhou Xiupo Chemical Coatings Details
 - 2.18.2 Guangzhou Xiupo Chemical Coatings Major Business
 - 2.18.3 Guangzhou Xiupo Chemical Coatings Polyurea Product and Services
 - 2.18.4 Guangzhou Xiupo Chemical Coatings Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

- 2.18.5 Guangzhou Xiupo Chemical Coatings Recent Developments/Updates
- 2.19 Shandong Lanmeng Anticorrosion Technology
 - 2.19.1 Shandong Lanmeng Anticorrosion Technology Details
 - 2.19.2 Shandong Lanmeng Anticorrosion Technology Major Business
 - 2.19.3 Shandong Lanmeng Anticorrosion Technology Polyurea Product and Services
 - 2.19.4 Shandong Lanmeng Anticorrosion Technology Polyurea Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.19.5 Shandong Lanmeng Anticorrosion Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYUREA BY MANUFACTURER

- 3.1 Global Polyurea Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Polyurea Revenue by Manufacturer (2020-2025)
- 3.3 Global Polyurea Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Polyurea by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Polyurea Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Polyurea Manufacturer Market Share in 2024
- 3.5 Polyurea Market: Overall Company Footprint Analysis
 - 3.5.1 Polyurea Market: Region Footprint
 - 3.5.2 Polyurea Market: Company Product Type Footprint
 - 3.5.3 Polyurea Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Polyurea Market Size by Region
 - 4.1.1 Global Polyurea Sales Quantity by Region (2020-2031)
 - 4.1.2 Global Polyurea Consumption Value by Region (2020-2031)
 - 4.1.3 Global Polyurea Average Price by Region (2020-2031)
- 4.2 North America Polyurea Consumption Value (2020-2031)
- 4.3 Europe Polyurea Consumption Value (2020-2031)
- 4.4 Asia-Pacific Polyurea Consumption Value (2020-2031)
- 4.5 South America Polyurea Consumption Value (2020-2031)
- 4.6 Middle East & Africa Polyurea Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Polyurea Sales Quantity by Type (2020-2031)
- 5.2 Global Polyurea Consumption Value by Type (2020-2031)
- 5.3 Global Polyurea Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Polyurea Sales Quantity by Application (2020-2031)
- 6.2 Global Polyurea Consumption Value by Application (2020-2031)
- 6.3 Global Polyurea Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America Polyurea Sales Quantity by Type (2020-2031)
- 7.2 North America Polyurea Sales Quantity by Application (2020-2031)
- 7.3 North America Polyurea Market Size by Country
 - 7.3.1 North America Polyurea Sales Quantity by Country (2020-2031)
 - 7.3.2 North America Polyurea Consumption Value by Country (2020-2031)
 - 7.3.3 United States Market Size and Forecast (2020-2031)
 - 7.3.4 Canada Market Size and Forecast (2020-2031)
 - 7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe Polyurea Sales Quantity by Type (2020-2031)
- 8.2 Europe Polyurea Sales Quantity by Application (2020-2031)
- 8.3 Europe Polyurea Market Size by Country
 - 8.3.1 Europe Polyurea Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe Polyurea Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)
 - 8.3.4 France Market Size and Forecast (2020-2031)
 - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
 - 8.3.6 Russia Market Size and Forecast (2020-2031)
 - 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Polyurea Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Polyurea Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Polyurea Market Size by Region

- 9.3.1 Asia-Pacific Polyurea Sales Quantity by Region (2020-2031)
- 9.3.2 Asia-Pacific Polyurea Consumption Value by Region (2020-2031)
- 9.3.3 China Market Size and Forecast (2020-2031)
- 9.3.4 Japan Market Size and Forecast (2020-2031)
- 9.3.5 South Korea Market Size and Forecast (2020-2031)
- 9.3.6 India Market Size and Forecast (2020-2031)
- 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
- 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America Polyurea Sales Quantity by Type (2020-2031)
- 10.2 South America Polyurea Sales Quantity by Application (2020-2031)
- 10.3 South America Polyurea Market Size by Country
 - 10.3.1 South America Polyurea Sales Quantity by Country (2020-2031)
 - 10.3.2 South America Polyurea Consumption Value by Country (2020-2031)
 - 10.3.3 Brazil Market Size and Forecast (2020-2031)
 - 10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Polyurea Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Polyurea Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Polyurea Market Size by Country
 - 11.3.1 Middle East & Africa Polyurea Sales Quantity by Country (2020-2031)
 - 11.3.2 Middle East & Africa Polyurea Consumption Value by Country (2020-2031)
 - 11.3.3 Turkey Market Size and Forecast (2020-2031)
 - 11.3.4 Egypt Market Size and Forecast (2020-2031)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
 - 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 Polyurea Market Drivers
- 12.2 Polyurea Market Restraints
- 12.3 Polyurea Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Polyurea and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Polyurea
- 13.3 Polyurea Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Polyurea Typical Distributors
- 14.3 Polyurea Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polyurea Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Polyurea Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Huntsman Basic Information, Manufacturing Base and Competitors

Table 4. Huntsman Major Business

Table 5. Huntsman Polyurea Product and Services

Table 6. Huntsman Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Huntsman Recent Developments/Updates

Table 8. BASF Basic Information, Manufacturing Base and Competitors

Table 9. BASF Major Business

Table 10. BASF Polyurea Product and Services

Table 11. BASF Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. BASF Recent Developments/Updates

Table 13. Shandong Lianxin New Materials Basic Information, Manufacturing Base and Competitors

Table 14. Shandong Lianxin New Materials Major Business

Table 15. Shandong Lianxin New Materials Polyurea Product and Services

Table 16. Shandong Lianxin New Materials Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Shandong Lianxin New Materials Recent Developments/Updates

Table 18. PPG Basic Information, Manufacturing Base and Competitors

Table 19. PPG Major Business

Table 20. PPG Polyurea Product and Services

Table 21. PPG Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. PPG Recent Developments/Updates

Table 23. Jiangsu Langke Building Materials Technology Basic Information, Manufacturing Base and Competitors

Table 24. Jiangsu Langke Building Materials Technology Major Business

Table 25. Jiangsu Langke Building Materials Technology Polyurea Product and Services

Table 26. Jiangsu Langke Building Materials Technology Polyurea Sales Quantity (MT),

Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Jiangsu Langke Building Materials Technology Recent Developments/Updates

Table 28. Shundi Shuntu Basic Information, Manufacturing Base and Competitors

Table 29. Shundi Shuntu Major Business

Table 30. Shundi Shuntu Polyurea Product and Services

Table 31. Shundi Shuntu Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Shundi Shuntu Recent Developments/Updates

Table 33. SPI Basic Information, Manufacturing Base and Competitors

Table 34. SPI Major Business

Table 35. SPI Polyurea Product and Services

Table 36. SPI Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. SPI Recent Developments/Updates

Table 38. Weifang Shouguang Tiansheng Waterproof Materials Basic Information, Manufacturing Base and Competitors

Table 39. Weifang Shouguang Tiansheng Waterproof Materials Major Business

Table 40. Weifang Shouguang Tiansheng Waterproof Materials Polyurea Product and Services

Table 41. Weifang Shouguang Tiansheng Waterproof Materials Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Weifang Shouguang Tiansheng Waterproof Materials Recent Developments/Updates

Table 43. Polycoat Products Basic Information, Manufacturing Base and Competitors

Table 44. Polycoat Products Major Business

Table 45. Polycoat Products Polyurea Product and Services

Table 46. Polycoat Products Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Polycoat Products Recent Developments/Updates

Table 48. Qingdao Ocean New Materials Basic Information, Manufacturing Base and Competitors

Table 49. Qingdao Ocean New Materials Major Business

Table 50. Qingdao Ocean New Materials Polyurea Product and Services

Table 51. Qingdao Ocean New Materials Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Qingdao Ocean New Materials Recent Developments/Updates

- Table 53. Aierjiajia Basic Information, Manufacturing Base and Competitors
- Table 54. Aierjiajia Major Business
- Table 55. Aierjiajia Polyurea Product and Services
- Table 56. Aierjiajia Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 57. Aierjiajia Recent Developments/Updates
- Table 58. Keshun Shares Basic Information, Manufacturing Base and Competitors
- Table 59. Keshun Shares Major Business
- Table 60. Keshun Shares Polyurea Product and Services
- Table 61. Keshun Shares Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 62. Keshun Shares Recent Developments/Updates
- Table 63. ILSAN (APTECH) Basic Information, Manufacturing Base and Competitors
- Table 64. ILSAN (APTECH) Major Business
- Table 65. ILSAN (APTECH) Polyurea Product and Services
- Table 66. ILSAN (APTECH) Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 67. ILSAN (APTECH) Recent Developments/Updates
- Table 68. Feiyang Junyan Basic Information, Manufacturing Base and Competitors
- Table 69. Feiyang Junyan Major Business
- Table 70. Feiyang Junyan Polyurea Product and Services
- Table 71. Feiyang Junyan Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 72. Feiyang Junyan Recent Developments/Updates
- Table 73. Wanhua Basic Information, Manufacturing Base and Competitors
- Table 74. Wanhua Major Business
- Table 75. Wanhua Polyurea Product and Services
- Table 76. Wanhua Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 77. Wanhua Recent Developments/Updates
- Table 78. Qingdao Changshengda Coating Technology Basic Information, Manufacturing Base and Competitors
- Table 79. Qingdao Changshengda Coating Technology Major Business
- Table 80. Qingdao Changshengda Coating Technology Polyurea Product and Services
- Table 81. Qingdao Changshengda Coating Technology Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 82. Qingdao Changshengda Coating Technology Recent Developments/Updates
- Table 83. Tecnopol Basic Information, Manufacturing Base and Competitors

Table 84. Tecnopol Major Business

Table 85. Tecnopol Polyurea Product and Services

Table 86. Tecnopol Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 87. Tecnopol Recent Developments/Updates

Table 88. Guangzhou Xiupo Chemical Coatings Basic Information, Manufacturing Base and Competitors

Table 89. Guangzhou Xiupo Chemical Coatings Major Business

Table 90. Guangzhou Xiupo Chemical Coatings Polyurea Product and Services

Table 91. Guangzhou Xiupo Chemical Coatings Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 92. Guangzhou Xiupo Chemical Coatings Recent Developments/Updates

Table 93. Shandong Lanmeng Anticorrosion Technology Basic Information, Manufacturing Base and Competitors

Table 94. Shandong Lanmeng Anticorrosion Technology Major Business

Table 95. Shandong Lanmeng Anticorrosion Technology Polyurea Product and Services

Table 96. Shandong Lanmeng Anticorrosion Technology Polyurea Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 97. Shandong Lanmeng Anticorrosion Technology Recent Developments/Updates

Table 98. Global Polyurea Sales Quantity by Manufacturer (2020-2025) & (MT)

Table 99. Global Polyurea Revenue by Manufacturer (2020-2025) & (USD Million)

Table 100. Global Polyurea Average Price by Manufacturer (2020-2025) & (USD/MT)

Table 101. Market Position of Manufacturers in Polyurea, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 102. Head Office and Polyurea Production Site of Key Manufacturer

Table 103. Polyurea Market: Company Product Type Footprint

Table 104. Polyurea Market: Company Product Application Footprint

Table 105. Polyurea New Market Entrants and Barriers to Market Entry

Table 106. Polyurea Mergers, Acquisition, Agreements, and Collaborations

Table 107. Global Polyurea Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 108. Global Polyurea Sales Quantity by Region (2020-2025) & (MT)

Table 109. Global Polyurea Sales Quantity by Region (2026-2031) & (MT)

Table 110. Global Polyurea Consumption Value by Region (2020-2025) & (USD Million)

Table 111. Global Polyurea Consumption Value by Region (2026-2031) & (USD Million)

Table 112. Global Polyurea Average Price by Region (2020-2025) & (USD/MT)

- Table 113. Global Polyurea Average Price by Region (2026-2031) & (USD/MT)
- Table 114. Global Polyurea Sales Quantity by Type (2020-2025) & (MT)
- Table 115. Global Polyurea Sales Quantity by Type (2026-2031) & (MT)
- Table 116. Global Polyurea Consumption Value by Type (2020-2025) & (USD Million)
- Table 117. Global Polyurea Consumption Value by Type (2026-2031) & (USD Million)
- Table 118. Global Polyurea Average Price by Type (2020-2025) & (USD/MT)
- Table 119. Global Polyurea Average Price by Type (2026-2031) & (USD/MT)
- Table 120. Global Polyurea Sales Quantity by Application (2020-2025) & (MT)
- Table 121. Global Polyurea Sales Quantity by Application (2026-2031) & (MT)
- Table 122. Global Polyurea Consumption Value by Application (2020-2025) & (USD Million)
- Table 123. Global Polyurea Consumption Value by Application (2026-2031) & (USD Million)
- Table 124. Global Polyurea Average Price by Application (2020-2025) & (USD/MT)
- Table 125. Global Polyurea Average Price by Application (2026-2031) & (USD/MT)
- Table 126. North America Polyurea Sales Quantity by Type (2020-2025) & (MT)
- Table 127. North America Polyurea Sales Quantity by Type (2026-2031) & (MT)
- Table 128. North America Polyurea Sales Quantity by Application (2020-2025) & (MT)
- Table 129. North America Polyurea Sales Quantity by Application (2026-2031) & (MT)
- Table 130. North America Polyurea Sales Quantity by Country (2020-2025) & (MT)
- Table 131. North America Polyurea Sales Quantity by Country (2026-2031) & (MT)
- Table 132. North America Polyurea Consumption Value by Country (2020-2025) & (USD Million)
- Table 133. North America Polyurea Consumption Value by Country (2026-2031) & (USD Million)
- Table 134. Europe Polyurea Sales Quantity by Type (2020-2025) & (MT)
- Table 135. Europe Polyurea Sales Quantity by Type (2026-2031) & (MT)
- Table 136. Europe Polyurea Sales Quantity by Application (2020-2025) & (MT)
- Table 137. Europe Polyurea Sales Quantity by Application (2026-2031) & (MT)
- Table 138. Europe Polyurea Sales Quantity by Country (2020-2025) & (MT)
- Table 139. Europe Polyurea Sales Quantity by Country (2026-2031) & (MT)
- Table 140. Europe Polyurea Consumption Value by Country (2020-2025) & (USD Million)
- Table 141. Europe Polyurea Consumption Value by Country (2026-2031) & (USD Million)
- Table 142. Asia-Pacific Polyurea Sales Quantity by Type (2020-2025) & (MT)
- Table 143. Asia-Pacific Polyurea Sales Quantity by Type (2026-2031) & (MT)
- Table 144. Asia-Pacific Polyurea Sales Quantity by Application (2020-2025) & (MT)
- Table 145. Asia-Pacific Polyurea Sales Quantity by Application (2026-2031) & (MT)

- Table 146. Asia-Pacific Polyurea Sales Quantity by Region (2020-2025) & (MT)
- Table 147. Asia-Pacific Polyurea Sales Quantity by Region (2026-2031) & (MT)
- Table 148. Asia-Pacific Polyurea Consumption Value by Region (2020-2025) & (USD Million)
- Table 149. Asia-Pacific Polyurea Consumption Value by Region (2026-2031) & (USD Million)
- Table 150. South America Polyurea Sales Quantity by Type (2020-2025) & (MT)
- Table 151. South America Polyurea Sales Quantity by Type (2026-2031) & (MT)
- Table 152. South America Polyurea Sales Quantity by Application (2020-2025) & (MT)
- Table 153. South America Polyurea Sales Quantity by Application (2026-2031) & (MT)
- Table 154. South America Polyurea Sales Quantity by Country (2020-2025) & (MT)
- Table 155. South America Polyurea Sales Quantity by Country (2026-2031) & (MT)
- Table 156. South America Polyurea Consumption Value by Country (2020-2025) & (USD Million)
- Table 157. South America Polyurea Consumption Value by Country (2026-2031) & (USD Million)
- Table 158. Middle East & Africa Polyurea Sales Quantity by Type (2020-2025) & (MT)
- Table 159. Middle East & Africa Polyurea Sales Quantity by Type (2026-2031) & (MT)
- Table 160. Middle East & Africa Polyurea Sales Quantity by Application (2020-2025) & (MT)
- Table 161. Middle East & Africa Polyurea Sales Quantity by Application (2026-2031) & (MT)
- Table 162. Middle East & Africa Polyurea Sales Quantity by Country (2020-2025) & (MT)
- Table 163. Middle East & Africa Polyurea Sales Quantity by Country (2026-2031) & (MT)
- Table 164. Middle East & Africa Polyurea Consumption Value by Country (2020-2025) & (USD Million)
- Table 165. Middle East & Africa Polyurea Consumption Value by Country (2026-2031) & (USD Million)
- Table 166. Polyurea Raw Material
- Table 167. Key Manufacturers of Polyurea Raw Materials
- Table 168. Polyurea Typical Distributors
- Table 169. Polyurea Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Polyurea Picture
- Figure 2. Global Polyurea Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Polyurea Revenue Market Share by Type in 2024
- Figure 4. Pure Polyurea Examples
- Figure 5. Half Polyurea Examples
- Figure 6. Global Polyurea Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 7. Global Polyurea Revenue Market Share by Application in 2024
- Figure 8. Construction Examples
- Figure 9. Transportation Examples
- Figure 10. Water Conservancy Examples
- Figure 11. Chemical Industry Examples
- Figure 12. Power Generation Examples
- Figure 13. Metallurgy Examples
- Figure 14. Marine Examples
- Figure 15. Other Examples
- Figure 16. Other Examples
- Figure 17. Global Polyurea Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 18. Global Polyurea Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 19. Global Polyurea Sales Quantity (2020-2031) & (MT)
- Figure 20. Global Polyurea Price (2020-2031) & (USD/MT)
- Figure 21. Global Polyurea Sales Quantity Market Share by Manufacturer in 2024
- Figure 22. Global Polyurea Revenue Market Share by Manufacturer in 2024
- Figure 23. Producer Shipments of Polyurea by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 24. Top 3 Polyurea Manufacturer (Revenue) Market Share in 2024
- Figure 25. Top 6 Polyurea Manufacturer (Revenue) Market Share in 2024
- Figure 26. Global Polyurea Sales Quantity Market Share by Region (2020-2031)
- Figure 27. Global Polyurea Consumption Value Market Share by Region (2020-2031)
- Figure 28. North America Polyurea Consumption Value (2020-2031) & (USD Million)
- Figure 29. Europe Polyurea Consumption Value (2020-2031) & (USD Million)
- Figure 30. Asia-Pacific Polyurea Consumption Value (2020-2031) & (USD Million)
- Figure 31. South America Polyurea Consumption Value (2020-2031) & (USD Million)
- Figure 32. Middle East & Africa Polyurea Consumption Value (2020-2031) & (USD

Million)

Figure 33. Global Polyurea Sales Quantity Market Share by Type (2020-2031)

Figure 34. Global Polyurea Consumption Value Market Share by Type (2020-2031)

Figure 35. Global Polyurea Average Price by Type (2020-2031) & (USD/MT)

Figure 36. Global Polyurea Sales Quantity Market Share by Application (2020-2031)

Figure 37. Global Polyurea Revenue Market Share by Application (2020-2031)

Figure 38. Global Polyurea Average Price by Application (2020-2031) & (USD/MT)

Figure 39. North America Polyurea Sales Quantity Market Share by Type (2020-2031)

Figure 40. North America Polyurea Sales Quantity Market Share by Application (2020-2031)

Figure 41. North America Polyurea Sales Quantity Market Share by Country (2020-2031)

Figure 42. North America Polyurea Consumption Value Market Share by Country (2020-2031)

Figure 43. United States Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 44. Canada Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 45. Mexico Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 46. Europe Polyurea Sales Quantity Market Share by Type (2020-2031)

Figure 47. Europe Polyurea Sales Quantity Market Share by Application (2020-2031)

Figure 48. Europe Polyurea Sales Quantity Market Share by Country (2020-2031)

Figure 49. Europe Polyurea Consumption Value Market Share by Country (2020-2031)

Figure 50. Germany Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 51. France Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 52. United Kingdom Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 53. Russia Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 54. Italy Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 55. Asia-Pacific Polyurea Sales Quantity Market Share by Type (2020-2031)

Figure 56. Asia-Pacific Polyurea Sales Quantity Market Share by Application (2020-2031)

Figure 57. Asia-Pacific Polyurea Sales Quantity Market Share by Region (2020-2031)

Figure 58. Asia-Pacific Polyurea Consumption Value Market Share by Region (2020-2031)

Figure 59. China Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 60. Japan Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 61. South Korea Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 62. India Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 63. Southeast Asia Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 64. Australia Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 65. South America Polyurea Sales Quantity Market Share by Type (2020-2031)

Figure 66. South America Polyurea Sales Quantity Market Share by Application (2020-2031)

Figure 67. South America Polyurea Sales Quantity Market Share by Country (2020-2031)

Figure 68. South America Polyurea Consumption Value Market Share by Country (2020-2031)

Figure 69. Brazil Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 70. Argentina Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 71. Middle East & Africa Polyurea Sales Quantity Market Share by Type (2020-2031)

Figure 72. Middle East & Africa Polyurea Sales Quantity Market Share by Application (2020-2031)

Figure 73. Middle East & Africa Polyurea Sales Quantity Market Share by Country (2020-2031)

Figure 74. Middle East & Africa Polyurea Consumption Value Market Share by Country (2020-2031)

Figure 75. Turkey Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 76. Egypt Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 77. Saudi Arabia Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 78. South Africa Polyurea Consumption Value (2020-2031) & (USD Million)

Figure 79. Polyurea Market Drivers

Figure 80. Polyurea Market Restraints

Figure 81. Polyurea Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Polyurea in 2024

Figure 84. Manufacturing Process Analysis of Polyurea

Figure 85. Polyurea Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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