

# Global Polytrimethylene Terephthalate (PTT) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GE2E8A83C72EN.html

Date: January 2024

Pages: 80

Price: US\$ 3,480.00 (Single User License)

ID: GE2E8A83C72EN

### **Abstracts**

According to our (Global Info Research) latest study, the global Polytrimethylene Terephthalate (PTT) market size was valued at USD 1075.7 million in 2023 and is forecast to a readjusted size of USD 1825.3 million by 2030 with a CAGR of 7.8% during review period.

PTT (polytrimethylene terephthalate) is a thermoplastic that can be spun into both fibers and yarns etc. PTT belongs to a class called aromatic polyesters. Polytrimethylene terephthalate (PTT) is a linear aromatic polyester made by the polycondensation of 1, 3-propanediol (PDO) and purified terephthalic acid (PTA).

The Polytrimethylene Terephthalate (PTT) market covers Petroleum Based and Bio Based. The typical players include DuPont, Teijin Frontier, Shenghong Group and GLORY.

Europe is the largest Polytrimethylene Terephthalate (PTT) market with about 31% market share. Asia-Pacific is follower, accounting for about 29% market share.

The market is highly concentrated. There are four larger manufacturers in the market. DuPont maintained its largest position, which makes up 60% market share in terms of revenue.

In this study, the market for Polytrimethylene Terephthalate (PTT) consumption divided into four geographic regions: In Americas, total Polytrimethylene Terephthalate (PTT) accounted for 34%. In the Europe, total Polytrimethylene Terephthalate (PTT) accounted for 30%. The market in Asia Pacific Polytrimethylene Terephthalate (PTT)



accounted for 32%, and in global other region 3%. Among all regions, Americas held the largest share of the Polytrimethylene Terephthalate (PTT) market. APAC is one of the fastest growing region of Polytrimethylene Terephthalate (PTT) market. China is the largest contributor to the Asia Pacific. Along with the development of Chinese domestic Polytrimethylene Terephthalate (PTT), China domestic Polytrimethylene Terephthalate (PTT) has been mature and advanced, and the performance distance has been shorten compared with the imported Polytrimethylene Terephthalate (PTT).

On the basis of product type, the Bio-based Polytrimethylene Terephthalate (PTT) segment is projected to account for the largest share during the forecast period; this segment was estimated to account for 92% global revenue share in 2020.

Most of the PTT is used for producing PTT fibers (around 83%), and the about half of the PTT fibers are used to make carpets. Shaw Industries and Mohawk Flooring are the world biggest carpet manufactures and also the very important consumer of DuPont's PTT fiber.

The Global Info Research report includes an overview of the development of the Polytrimethylene Terephthalate (PTT) industry chain, the market status of Fiber (Petroleum Based, Bio Based), Engineering Plastics (Petroleum Based, Bio Based), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polytrimethylene Terephthalate (PTT).

Regionally, the report analyzes the Polytrimethylene Terephthalate (PTT) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polytrimethylene Terephthalate (PTT) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Polytrimethylene Terephthalate (PTT) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polytrimethylene Terephthalate (PTT) industry.

The report involves analyzing the market at a macro level:



Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Petroleum Based, Bio Based).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polytrimethylene Terephthalate (PTT) market.

Regional Analysis: The report involves examining the Polytrimethylene Terephthalate (PTT) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polytrimethylene Terephthalate (PTT) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polytrimethylene Terephthalate (PTT):

Company Analysis: Report covers individual Polytrimethylene Terephthalate (PTT) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polytrimethylene Terephthalate (PTT) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fiber, Engineering Plastics).

Technology Analysis: Report covers specific technologies relevant to Polytrimethylene Terephthalate (PTT). It assesses the current state, advancements, and potential future developments in Polytrimethylene Terephthalate (PTT) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Polytrimethylene



Terephthalate (PTT) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polytrimethylene Terephthalate (PTT) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

Value.

Market segment by Type

Petroleum Based

Market segment by Application

Bio Based

Fiber

**Engineering Plastics** 

Film Material

Major players covered

**DuPont** 

Shenghong Group

**GLORY** 

Teijin Frontier



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polytrimethylene Terephthalate (PTT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polytrimethylene Terephthalate (PTT), with price, sales, revenue and global market share of Polytrimethylene Terephthalate (PTT) from 2019 to 2024.

Chapter 3, the Polytrimethylene Terephthalate (PTT) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polytrimethylene Terephthalate (PTT) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Polytrimethylene Terephthalate (PTT) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.



Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polytrimethylene Terephthalate (PTT).

Chapter 14 and 15, to describe Polytrimethylene Terephthalate (PTT) sales channel, distributors, customers, research findings and conclusion.



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