

Global Polysulfone Hemodialysis Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polysulfone Hemodialysis Membrane market size is expected to reach \$ 7963 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Polysulfone Hemodialysis Membrane production reached approximately 470 million units, with an average global market price of around US\$11.8 per unit. Polysulfone hemodialysis membrane is a semipermeable membrane made of polysulfone. Polysulfones are a family of high performance thermoplastics. These polymers are known for their toughness and stability at high temperatures. There are three main types of polysulfone material: Polysulfone (PSU), Polyethersulfone (PES) and Polyphenylene sulfone (PPSU). The products used for hemodialysis are usually PSU and PES.

The global polysulfone hemodialysis membrane market features a highly concentrated competitive landscape, dominated by a small number of multinational medical device enterprises. Leading players master core hollow fiber spinning processes and membrane surface modification technologies, and own complete vertical industrial chains from membrane preparation to dialyzer assembly. Their products have established solid brand and trust barriers through long-term large-scale clinical application, holding absolute advantages in the global high-end market.

Market demand is deeply tied to the development of chronic kidney disease diagnosis and treatment systems. Expanded medical insurance coverage and improved primary dialysis service capabilities drive steady growth in dialysis consumables demand. High-flux dialysis technology becomes the clinical mainstream, boosting demand for polysulfone membranes with higher middle-molecule toxin clearance efficiency and

better biocompatibility, prompting leading enterprises to continuously invest in R&D to optimize membrane pore size distribution and anticoagulant properties.

China advances a rapid import substitution process. Domestic enterprises have gradually broken through core preparation technology bottlenecks, with multiple products approved by the National Medical Products Administration. Centralized volume-based procurement policy reduces terminal prices and accelerates local product penetration. Strengthened full-life-cycle quality management by regulators promotes industry resource concentration. Local enterprises continue to expand market share through cost advantages and localized service networks.

This report studies the global Polysulfone Hemodialysis Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polysulfone Hemodialysis Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polysulfone Hemodialysis Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polysulfone Hemodialysis Membrane total production and demand, 2021-2032, (K Units)

Global Polysulfone Hemodialysis Membrane total production value, 2021-2032, (USD Million)

Global Polysulfone Hemodialysis Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polysulfone Hemodialysis Membrane consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polysulfone Hemodialysis Membrane domestic production, consumption, key domestic manufacturers and share

Global Polysulfone Hemodialysis Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polysulfone Hemodialysis Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polysulfone Hemodialysis Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polysulfone Hemodialysis Membrane

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius, Baxter International, Nipro, Asahi Kasei, B. Braun, NIKKISO, Weigao, Toray Medical, Vantive Health, Vital Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polysulfone Hemodialysis Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polysulfone Hemodialysis Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polysulfone Hemodialysis Membrane Market, Segmentation by Type:

PSU Membrane

PES Membrane

Global Polysulfone Hemodialysis Membrane Market, Segmentation by Flux:

High-Flux

Low-Flux

Global Polysulfone Hemodialysis Membrane Market, Segmentation by Membrane Area:

1.8m²

Global Polysulfone Hemodialysis Membrane Market, Segmentation by Application:

Hospitals

Home Care

Dialysis Centers

Companies Profiled:

Fresenius

Baxter International

Nipro

Asahi Kasei

B. Braun

NIKKISO

Weigao

Toray Medical

Vantive Health

Vital Healthcare

Medica S.p.A.

Shanghai Peony Medical

Bain Medical

Key Questions Answered:

1. How big is the global Polysulfone Hemodialysis Membrane market?
2. What is the demand of the global Polysulfone Hemodialysis Membrane market?
3. What is the year over year growth of the global Polysulfone Hemodialysis Membrane market?
4. What is the production and production value of the global Polysulfone Hemodialysis Membrane market?
5. Who are the key producers in the global Polysulfone Hemodialysis Membrane market?
6. What are the growth factors driving the market demand?

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