

Global Polysulfone Hemodialysis Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polysulfone Hemodialysis Membrane market size was valued at US\$ 5707 million in 2025 and is forecast to a readjusted size of US\$ 7963 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Polysulfone Hemodialysis Membrane production reached approximately 470 million units, with an average global market price of around US\$11.8 per unit. Polysulfone hemodialysis membrane is a semipermeable membrane made of polysulfone. Polysulfones are a family of high performance thermoplastics. These polymers are known for their toughness and stability at high temperatures. There are three main types of polysulfone material: Polysulfone (PSU), Polyethersulfone (PES) and Polyphenylene sulfone (PPSU). The products used for hemodialysis are usually PSU and PES.

The global polysulfone hemodialysis membrane market features a highly concentrated competitive landscape, dominated by a small number of multinational medical device enterprises. Leading players master core hollow fiber spinning processes and membrane surface modification technologies, and own complete vertical industrial chains from membrane preparation to dialyzer assembly. Their products have established solid brand and trust barriers through long-term large-scale clinical application, holding absolute advantages in the global high-end market.

Market demand is deeply tied to the development of chronic kidney disease diagnosis and treatment systems. Expanded medical insurance coverage and improved primary dialysis service capabilities drive steady growth in dialysis consumables demand. High-

flux dialysis technology becomes the clinical mainstream, boosting demand for polysulfone membranes with higher middle-molecule toxin clearance efficiency and better biocompatibility, prompting leading enterprises to continuously invest in R&D to optimize membrane pore size distribution and anticoagulant properties.

China advances a rapid import substitution process. Domestic enterprises have gradually broken through core preparation technology bottlenecks, with multiple products approved by the National Medical Products Administration. Centralized volume-based procurement policy reduces terminal prices and accelerates local product penetration. Strengthened full-life-cycle quality management by regulators promotes industry resource concentration. Local enterprises continue to expand market share through cost advantages and localized service networks.

This report is a detailed and comprehensive analysis for global Polysulfone Hemodialysis Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polysulfone Hemodialysis Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polysulfone Hemodialysis Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polysulfone Hemodialysis Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polysulfone Hemodialysis Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Polysulfone Hemodialysis Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polysulfone Hemodialysis Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polysulfone Hemodialysis Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius, Baxter International, Nipro, Asahi Kasei, B. Braun, NIKKISO, Weigao, Toray Medical, Vantive Health, Vital Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polysulfone Hemodialysis Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PSU Membrane

PES Membrane

Market segment by Flux

High-Flux

Low-Flux

Market segment by Membrane Area

1.8m?

Market segment by Application

Hospitals

Home Care

Dialysis Centers

Major players covered

Fresenius

Baxter International

Nipro

Asahi Kasei

B. Braun

NIKKISO

Weigao

Toray Medical

Vantive Health

Vital Healthcare

Medica S.p.A.

Shanghai Peony Medical

Bain Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polysulfone Hemodialysis Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polysulfone Hemodialysis Membrane, with price, sales quantity, revenue, and global market share of Polysulfone Hemodialysis Membrane from 2021 to 2026.

Chapter 3, the Polysulfone Hemodialysis Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polysulfone Hemodialysis Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polysulfone Hemodialysis Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polysulfone Hemodialysis Membrane.

Chapter 14 and 15, to describe Polysulfone Hemodialysis Membrane sales channel, distributors, customers, research findings and conclusion.

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