

Global Polysulfone for Hemodialysis Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polysulfone for Hemodialysis market size is expected to reach \$ 426 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Polysulfone for Hemodialysis production reached approximately 11.6 k tons, with an average global market price of around US\$25 per kilogram. Polysulfones are a family of high performance thermoplastics. These polymers are known for their toughness and stability at high temperatures. There are three main types of polysulfone material: Polysulfone (PSU), Polyethersulfone (PES) and Polyphenylene sulfone (PPSU). The products used for hemodialysis are usually PSU and PES.

The global polysulfone market for hemodialysis features a highly concentrated competitive landscape, with a small number of European, American and Japanese chemical enterprises holding core technologies and market dominance. Syensqo, BASF and Sumitomo Chemical have established technical barriers in medical-grade polysulfone resin through long-term technological accumulation and comprehensive global supply chains. Their products have significant advantages in purity, batch stability and biocompatibility, supplying most dialyzer manufacturers worldwide.

Market demand is directly related to the development of chronic kidney disease diagnosis and treatment systems. Expanded medical insurance coverage and the growth of independent dialysis centers in various countries drive the continuous release of demand for dialysis consumables. The popularization of high-flux dialysis technology further raises requirements for high-performance polysulfone membrane materials, prompting manufacturers to increase R&D investment to optimize membrane surface modification technology and pore size control processes.

The Chinese market is undergoing a rapid import substitution process. Domestic enterprises have gradually broken through technical bottlenecks in medical-grade polysulfone resin synthesis, with some obtaining medical device raw material registration certificates. Strengthened quality traceability requirements by regulatory authorities accelerate industry consolidation. Local enterprises with full industrial chain capabilities are gradually expanding market share through cost advantages and proximity to terminal markets, changing the global competitive landscape.

This report studies the global Polysulfone for Hemodialysis production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polysulfone for Hemodialysis and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polysulfone for Hemodialysis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polysulfone for Hemodialysis total production and demand, 2021-2032, (Tons)

Global Polysulfone for Hemodialysis total production value, 2021-2032, (USD Million)

Global Polysulfone for Hemodialysis production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polysulfone for Hemodialysis consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polysulfone for Hemodialysis domestic production, consumption, key domestic manufacturers and share

Global Polysulfone for Hemodialysis production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polysulfone for Hemodialysis production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polysulfone for Hemodialysis production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polysulfone for Hemodialysis market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, BASF, Sumitomo Chemical, Jiangmen Youju, Shandong Horan, Shenzhen WOTE Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polysulfone for Hemodialysis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polysulfone for Hemodialysis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polysulfone for Hemodialysis Market, Segmentation by Type:

PSU

PES

Global Polysulfone for Hemodialysis Market, Segmentation by Appearance:

Powders

Pellets

Global Polysulfone for Hemodialysis Market, Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

Global Polysulfone for Hemodialysis Market, Segmentation by Application:

Hollow Fiber Dialyzer

Coil-type Dialyzer

Kill-type Dialyzer

Companies Profiled:

Syensqo

BASF

Sumitomo Chemical

Jiangmen Youju

Shandong Horan

Shenzhen WOTE Advanced Materials

Key Questions Answered:

1. How big is the global Polysulfone for Hemodialysis market?
2. What is the demand of the global Polysulfone for Hemodialysis market?
3. What is the year over year growth of the global Polysulfone for Hemodialysis market?
4. What is the production and production value of the global Polysulfone for Hemodialysis market?
5. Who are the key producers in the global Polysulfone for Hemodialysis market?
6. What are the growth factors driving the market demand?

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