

Global Polysulfone for Hemodialysis Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polysulfone for Hemodialysis market size was valued at US\$ 298 million in 2025 and is forecast to a readjusted size of US\$ 426 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global Polysulfone for Hemodialysis production reached approximately 11.6 k tons, with an average global market price of around US\$25 per kilogram. Polysulfones are a family of high performance thermoplastics. These polymers are known for their toughness and stability at high temperatures. There are three main types of polysulfone material: Polysulfone (PSU), Polyethersulfone (PES) and Polyphenylene sulfone (PPSU). The products used for hemodialysis are usually PSU and PES.

The global polysulfone market for hemodialysis features a highly concentrated competitive landscape, with a small number of European, American and Japanese chemical enterprises holding core technologies and market dominance. Syensqo, BASF and Sumitomo Chemical have established technical barriers in medical-grade polysulfone resin through long-term technological accumulation and comprehensive global supply chains. Their products have significant advantages in purity, batch stability and biocompatibility, supplying most dialyzer manufacturers worldwide.

Market demand is directly related to the development of chronic kidney disease diagnosis and treatment systems. Expanded medical insurance coverage and the growth of independent dialysis centers in various countries drive the continuous release of demand for dialysis consumables. The popularization of high-flux dialysis technology further raises requirements for high-performance polysulfone membrane materials, prompting manufacturers to increase R&D investment to optimize membrane surface

modification technology and pore size control processes.

The Chinese market is undergoing a rapid import substitution process. Domestic enterprises have gradually broken through technical bottlenecks in medical-grade polysulfone resin synthesis, with some obtaining medical device raw material registration certificates. Strengthened quality traceability requirements by regulatory authorities accelerate industry consolidation. Local enterprises with full industrial chain capabilities are gradually expanding market share through cost advantages and proximity to terminal markets, changing the global competitive landscape.

This report is a detailed and comprehensive analysis for global Polysulfone for Hemodialysis market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polysulfone for Hemodialysis market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polysulfone for Hemodialysis market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polysulfone for Hemodialysis market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polysulfone for Hemodialysis market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polysulfone for Hemodialysis

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polysulfone for Hemodialysis market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, BASF, Sumitomo Chemical, Jiangmen Youju, Shandong Horan, Shenzhen WOTE Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polysulfone for Hemodialysis market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PSU

PES

Market segment by Appearance

Powders

Pellets

Market segment by Viscosity

Low Viscosity

Medium Viscosity

High Viscosity

Market segment by Application

Hollow Fiber Dialyzer

Coil-type Dialyzer

Kill-type Dialyzer

Major players covered

Syensqo

BASF

Sumitomo Chemical

Jiangmen Youju

Shandong Horan

Shenzhen WOTE Advanced Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polysulfone for Hemodialysis product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polysulfone for Hemodialysis, with price, sales quantity, revenue, and global market share of Polysulfone for Hemodialysis from 2021 to 2026.

Chapter 3, the Polysulfone for Hemodialysis competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polysulfone for Hemodialysis breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polysulfone for Hemodialysis market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polysulfone for Hemodialysis.

Chapter 14 and 15, to describe Polysulfone for Hemodialysis sales channel,

distributors, customers, research findings and conclusion.

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