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Global Polysuccinimide (PSI) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polysuccinimide (PSI) market size is expected to reach $ 92.12 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Polysuccinimide (PSI) is a functional polymer primarily composed of repeating succinimide units. It is typically produced through the thermal polycondensation of aspartic acid or through reactions involving maleic anhydride and ammonia followed by cyclization and polycondensation, and serves as an important precursor and intermediate for polyaspartic acid (PASP) and its functional derivatives. PSI is generally supplied in powder or granular form and exhibits good chemical reactivity. It can be converted into polyaspartic acid through alkaline hydrolysis and can also undergo further grafting, crosslinking, or functional modification. Commercial products are differentiated mainly by molecular weight, purity, residual monomer content, moisture, and production process. Lower-molecular-weight grades generally provide faster hydrolysis and reaction characteristics, while medium-to-high molecular weight grades are more suitable for applications requiring higher degrees of polymerization and enhanced downstream material performance.

Key Findings

Global commercial PSI supply is concentrated among a limited number of specialized manufacturers

China has become an important industrial production and supply base for PSI

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Low and medium-to-high molecular weight grades form the principal commercial product structure

Chemical intermediates and water treatment represent important application areas for PSI

Production process and purity are key determinants of PSI cost and application suitability

Market Trends

PSI is evolving from a dedicated precursor for PASP toward a broader functional polymer intermediate. Downstream customers increasingly emphasize molecular-weight consistency, residual monomer control, purity, and batch stability. Producers are optimizing both aspartic acid thermal polycondensation and maleic anhydride-ammonia routes to reduce energy consumption and by-products while improving suitability for agriculture, water treatment, construction materials, and functional polymer modification.

Market Dynamics

Drivers

Demand for polyaspartic acid and its derivatives provides an important foundation for industrial PSI production. Through hydrolysis and further functionalization, PSI can be converted into polymers with scale inhibition, dispersion, chelation, and biodegradability characteristics. Increasing interest in degradable functional materials for water treatment, agricultural efficiency, and green chemical applications also supports the industrial value of PSI as both an intermediate and functional material platform.

Restraints

The PSI market remains relatively specialized, with downstream demand concentrated in a limited number of applications, restricting the ability of the industry to absorb large-scale capacity expansions. Different production routes vary in raw-material cost, reaction temperature, energy consumption, by-product control, and product color. Direct PASP production routes and alternative scale-control or dispersing materials may also substitute for PSI in selected applications.

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Opportunities

China has established meaningful industrial PSI production capabilities, providing a localized raw-material base for polyaspartic acid, fertilizer efficiency products, and water-treatment chemicals. Future opportunities are concentrated in high-purity PSI, tailored molecular-weight grades, and products developed specifically for agriculture, construction, and functional polymer modification. Expansion of green chemicals and biodegradable polymer applications may further increase the value of PSI as a versatile platform intermediate.

Challenges

Commercial PSI production requires consistent control of molecular-weight distribution, residual raw materials, moisture, color, and batch quality while maintaining acceptable energy consumption and yield under industrial operating conditions. Because downstream customers have different requirements for hydrolysis rate, modification reactivity, and impurity levels, standard grades cannot address every application, requiring producers to invest continuously in grade development and customer qualification.

Industry Chain Analysis

The upstream PSI industry chain includes aspartic acid, maleic anhydride, ammonia, energy, and polymerization equipment, with route selection directly influencing production economics and impurity profiles. Midstream production uses either aspartic acid thermal polycondensation or the maleic anhydride-ammonia process to form PSI, followed by grinding, classification, purification, and quality control to create products with different molecular-weight and purity specifications. Downstream applications include polyaspartic acid and other chemical intermediates, water treatment, agriculture, and construction materials. Value creation is concentrated in polymerization control, product consistency, and downstream functionalization compatibility, while high-quality PSI can reduce variability during subsequent hydrolysis and modification.

Segment Insights

By molecular weight, PSI is mainly divided into Low Molecular Weight (?4,000) and

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Medium-to-High Molecular Weight (>4,000). Lower-molecular-weight grades offer favorable reaction activity and downstream processing characteristics for selected PASP production and functionalization processes, while medium-to-high molecular-weight products emphasize polymerization degree and structural performance for applications requiring stronger final polymer properties. By purity, the market is divided into Purity <96% and Purity ?96%, with higher-purity products offering advantages in impurity control and downstream reaction stability. By production process, Aspartic Acid Thermal Polycondensation and the Maleic Anhydride-Ammonia Process are the principal routes, with different balances of cost, energy consumption, and product quality.

Downstream Market Opportunities

Chemical intermediates represent a fundamental downstream application for PSI, particularly as a precursor to polyaspartic acid and related derivatives. Water-treatment applications focus on the scale-control and dispersing properties of downstream products, while agricultural applications emphasize fertilizer efficiency and nutrient utilization. Construction-material applications involve functional modification of cementitious and gypsum-based systems. Higher-value opportunities are expected in high-purity PSI and molecular-weight-customized products designed for specific downstream reactions.

Regional Insights

Global PSI supply is regionally concentrated. Europe has an established specialty-chemical application base, while China has developed notable industrial production capabilities supported by downstream polyaspartic acid, water-treatment, and agricultural chemical industries. As Chinese manufacturers continue to improve process control and commercial supply capabilities, Asia is becoming increasingly important in both PSI production and downstream conversion.

Competitive Landscape Analysis

The global PSI market has a limited number of participants, with competition centered on reliable industrial production, molecular-weight control, purity, cost efficiency, and downstream customer support. LANXESS has an established commercial product position internationally, while Shandong Taihe Technologies, Hebei Think-Do

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Chemicals, and Shandong Yuanlian Chemical have developed identifiable industrial production or commercial supply capabilities in China. Given the specialized nature of the market, customer qualification, supply reliability, and integration with downstream PASP-related applications remain important competitive barriers.

Report Scope

This report studies the global Polysuccinimide (PSI) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polysuccinimide (PSI) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polysuccinimide (PSI) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polysuccinimide (PSI) total production and demand, 2021-2032, (Tons)

Global Polysuccinimide (PSI) total production value, 2021-2032, (USD Million)

Global Polysuccinimide (PSI) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polysuccinimide (PSI) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polysuccinimide (PSI) domestic production, consumption, key domestic manufacturers and share

Global Polysuccinimide (PSI) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polysuccinimide (PSI) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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Global Polysuccinimide (PSI) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polysuccinimide (PSI) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, Shandong Taihe Technologies, Hebei Think-Do Chemicals, Shandong Yuanlian Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polysuccinimide (PSI) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polysuccinimide (PSI) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Polysuccinimide (PSI) Market, Segmentation by Type:

Low Molecular Weight (?4,000)

Medium-to-High Molecular Weight (>4,000)

Global Polysuccinimide (PSI) Market, Segmentation by Purity:

Purity <96%

Purity ?96%

Global Polysuccinimide (PSI) Market, Segmentation by Production Process:

Aspartic Acid Thermal Polycondensation

Maleic Anhydride-Ammonia Process

Others

Global Polysuccinimide (PSI) Market, Segmentation by Application:

Water Treatment

Agriculture

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Construction Materials

Chemical Intermediates

Other

Companies Profiled:

LANXESS

Shandong Taihe Technologies

Hebei Think-Do Chemicals

Shandong Yuanlian Chemical

Key Questions Answered

1. How big is the global Polysuccinimide (PSI) market?
2. What is the demand of the global Polysuccinimide (PSI) market?
3. What is the year over year growth of the global Polysuccinimide (PSI) market?
4. What is the total value of the global Polysuccinimide (PSI) market?
5. Who are the Major Players in the global Polysuccinimide (PSI) market?
6. What are the growth factors driving the market demand?

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