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Global Polysuccinimide (PSI) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polysuccinimide (PSI) market size was valued at US$ 63.79 million in 2025 and is forecast to a readjusted size of US$ 92.12 million by 2032 with a CAGR of 5.4% during review period.

Polysuccinimide (PSI) is a functional polymer primarily composed of repeating succinimide units. It is typically produced through the thermal polycondensation of aspartic acid or through reactions involving maleic anhydride and ammonia followed by cyclization and polycondensation, and serves as an important precursor and intermediate for polyaspartic acid (PASP) and its functional derivatives. PSI is generally supplied in powder or granular form and exhibits good chemical reactivity. It can be converted into polyaspartic acid through alkaline hydrolysis and can also undergo further grafting, crosslinking, or functional modification. Commercial products are differentiated mainly by molecular weight, purity, residual monomer content, moisture, and production process. Lower-molecular-weight grades generally provide faster hydrolysis and reaction characteristics, while medium-to-high molecular weight grades are more suitable for applications requiring higher degrees of polymerization and enhanced downstream material performance.

Key Findings

Global commercial PSI supply is concentrated among a limited number of specialized manufacturers

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China has become an important industrial production and supply base for PSI

Low and medium-to-high molecular weight grades form the principal commercial product structure

Chemical intermediates and water treatment represent important application areas for PSI

Production process and purity are key determinants of PSI cost and application suitability

Market Trends

PSI is evolving from a dedicated precursor for PASP toward a broader functional polymer intermediate. Downstream customers increasingly emphasize molecular-weight consistency, residual monomer control, purity, and batch stability. Producers are optimizing both aspartic acid thermal polycondensation and maleic anhydride-ammonia routes to reduce energy consumption and by-products while improving suitability for agriculture, water treatment, construction materials, and functional polymer modification.

Market Dynamics

Drivers

Demand for polyaspartic acid and its derivatives provides an important foundation for industrial PSI production. Through hydrolysis and further functionalization, PSI can be converted into polymers with scale inhibition, dispersion, chelation, and biodegradability characteristics. Increasing interest in degradable functional materials for water treatment, agricultural efficiency, and green chemical applications also supports the industrial value of PSI as both an intermediate and functional material platform.

Restraints

The PSI market remains relatively specialized, with downstream demand concentrated in a limited number of applications, restricting the ability of the industry to absorb large-scale capacity expansions. Different production routes vary in raw-material cost, reaction temperature, energy consumption, by-product control, and product color. Direct

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PASP production routes and alternative scale-control or dispersing materials may also substitute for PSI in selected applications.

Opportunities

China has established meaningful industrial PSI production capabilities, providing a localized raw-material base for polyaspartic acid, fertilizer efficiency products, and water-treatment chemicals. Future opportunities are concentrated in high-purity PSI, tailored molecular-weight grades, and products developed specifically for agriculture, construction, and functional polymer modification. Expansion of green chemicals and biodegradable polymer applications may further increase the value of PSI as a versatile platform intermediate.

Challenges

Commercial PSI production requires consistent control of molecular-weight distribution, residual raw materials, moisture, color, and batch quality while maintaining acceptable energy consumption and yield under industrial operating conditions. Because downstream customers have different requirements for hydrolysis rate, modification reactivity, and impurity levels, standard grades cannot address every application, requiring producers to invest continuously in grade development and customer qualification.

Industry Chain Analysis

The upstream PSI industry chain includes aspartic acid, maleic anhydride, ammonia, energy, and polymerization equipment, with route selection directly influencing production economics and impurity profiles. Midstream production uses either aspartic acid thermal polycondensation or the maleic anhydride-ammonia process to form PSI, followed by grinding, classification, purification, and quality control to create products with different molecular-weight and purity specifications. Downstream applications include polyaspartic acid and other chemical intermediates, water treatment, agriculture, and construction materials. Value creation is concentrated in polymerization control, product consistency, and downstream functionalization compatibility, while high-quality PSI can reduce variability during subsequent hydrolysis and modification.

Segment Insights

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By molecular weight, PSI is mainly divided into Low Molecular Weight (?4,000) and Medium-to-High Molecular Weight (>4,000). Lower-molecular-weight grades offer favorable reaction activity and downstream processing characteristics for selected PASP production and functionalization processes, while medium-to-high molecular-weight products emphasize polymerization degree and structural performance for applications requiring stronger final polymer properties. By purity, the market is divided into Purity <96% and Purity ?96%, with higher-purity products offering advantages in impurity control and downstream reaction stability. By production process, Aspartic Acid Thermal Polycondensation and the Maleic Anhydride-Ammonia Process are the principal routes, with different balances of cost, energy consumption, and product quality.

Downstream Market Opportunities

Chemical intermediates represent a fundamental downstream application for PSI, particularly as a precursor to polyaspartic acid and related derivatives. Water-treatment applications focus on the scale-control and dispersing properties of downstream products, while agricultural applications emphasize fertilizer efficiency and nutrient utilization. Construction-material applications involve functional modification of cementitious and gypsum-based systems. Higher-value opportunities are expected in high-purity PSI and molecular-weight-customized products designed for specific downstream reactions.

Regional Insights

Global PSI supply is regionally concentrated. Europe has an established specialty-chemical application base, while China has developed notable industrial production capabilities supported by downstream polyaspartic acid, water-treatment, and agricultural chemical industries. As Chinese manufacturers continue to improve process control and commercial supply capabilities, Asia is becoming increasingly important in both PSI production and downstream conversion.

Competitive Landscape Analysis

The global PSI market has a limited number of participants, with competition centered on reliable industrial production, molecular-weight control, purity, cost efficiency, and

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downstream customer support. LANXESS has an established commercial product position internationally, while Shandong Taihe Technologies, Hebei Think-Do Chemicals, and Shandong Yuanlian Chemical have developed identifiable industrial production or commercial supply capabilities in China. Given the specialized nature of the market, customer qualification, supply reliability, and integration with downstream PASP-related applications remain important competitive barriers.

Report Scope

This report is a detailed and comprehensive analysis for global Polysuccinimide (PSI) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polysuccinimide (PSI) market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Polysuccinimide (PSI) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Polysuccinimide (PSI) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Polysuccinimide (PSI) market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polysuccinimide (PSI)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polysuccinimide (PSI) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, Shandong Taihe Technologies, Hebei Think-Do Chemicals, Shandong Yuanlian Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Polysuccinimide (PSI) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Low Molecular Weight (?4,000)

Medium-to-High Molecular Weight (>4,000)

Market segment by Purity

Purity <96%

Purity ?96%

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Market segment by Production Process

Aspartic Acid Thermal Polycondensation

Maleic Anhydride-Ammonia Process

Others

Market segment by Application

Water Treatment

Agriculture

Construction Materials

Chemical Intermediates

Other

Major players covered

LANXESS

Shandong Taihe Technologies

Hebei Think-Do Chemicals

Shandong Yuanlian Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Polysuccinimide (PSI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polysuccinimide (PSI), with price, sales quantity, revenue, and global market share of Polysuccinimide (PSI) from 2021 to 2026.

Chapter 3, the Polysuccinimide (PSI) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polysuccinimide (PSI) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Polysuccinimide (PSI) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polysuccinimide (PSI).

Chapter 14 and 15, to describe Polysuccinimide (PSI) sales channel, distributors,

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customers, research findings and conclusion.

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