

Global Polystyrene Supporters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBB24A87CA58EN.html>

Date: January 2026

Pages: 89

Price: US\$ 3,480.00 (Single User License)

ID: GBB24A87CA58EN

Abstracts

According to our (Global Info Research) latest study, the global Polystyrene Supporters market size was valued at US\$ 75.42 million in 2025 and is forecast to a readjusted size of US\$ 100 million by 2032 with a CAGR of 4.0% during review period.

Polystyrene Supporter refers to a class of functional polymer supports widely used in solid-phase synthesis, enabling stepwise coupling reactions by immobilizing initiating groups and providing a stable platform for the large-scale synthesis of oligonucleotides, selected peptides, and other high-value molecules. In terms of applications, polystyrene supporters cover not only industrial-scale DNA, RNA, and various modified oligonucleotide synthesis, but also research-grade, diagnostic-grade, and certain non-oligonucleotide solid-phase synthesis scenarios. Products are generally categorized into standard supporters and modified or pre-loaded supporters, with differentiated specifications in loading capacity, swelling behavior, particle size distribution, mechanical stability, and linker chemical stability, allowing them to meet requirements from process development and scale-up validation to commercial manufacturing. Upstream supply mainly includes styrene monomers, crosslinkers, initiators, and other basic polymer raw materials, as well as functionalization reagents, linkers, and related modification materials. Downstream customers are primarily oligonucleotide CDMOs, nucleic acid drug developers, and synthesis reagent manufacturers, with additional demand from research institutes and molecular diagnostics service providers. Commercial opportunities are driven by the continuous expansion of nucleic acid therapeutic pipelines, increasing demand for high-value modified oligonucleotides, and rising customer requirements for batch consistency, traceability, and regulatory documentation. On an ex-works basis, effective global capacity for polystyrene supporters in 2025 is estimated at approximately 5,800 kg, with sales volume of about

4,920 kg and a weighted average ex-factory price of around USD 14.9 per gram. Owing to differences in application mix and depth of functionalization, gross margins for the overall segment typically range from 35% to 55%, with high-specification and modified supporters used in oligonucleotide synthesis contributing the majority of industry profits.

This report is a detailed and comprehensive analysis for global Polystyrene Supporters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polystyrene Supporters market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Polystyrene Supporters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Polystyrene Supporters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Polystyrene Supporters market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polystyrene Supporters
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polystyrene Supporters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Nitto Denko, Glen Research, Rapp Polymere, Merck, ChemGenes, LGC Biosearch Technologies, Cytiva, FUJIFILM Wako Pure Chemical, Qingke Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polystyrene Supporters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Modifier Supports

Universal Supports

Market segment by Porosity

Macroporous Polystyrene Support

Controlled-Pore Polystyrene Support

Market segment by Oligomer Type

DNA Oligonucleotide Synthesis

RNA Oligonucleotide Synthesis

Other

Market segment by Application

Biotechnology Companies

Research Laboratories

Major players covered

Nitto Denko

Glen Research

Rapp Polymere

Merck

ChemGenes

LGC Biosearch Technologies

Cytiva

FUJIFILM Wako Pure Chemical

Qingke Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polystyrene Supporters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polystyrene Supporters, with price, sales quantity, revenue, and global market share of Polystyrene Supporters from 2021 to 2026.

Chapter 3, the Polystyrene Supporters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polystyrene Supporters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polystyrene Supporters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polystyrene Supporters.

Chapter 14 and 15, to describe Polystyrene Supporters sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polystyrene Supporters Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Modifier Supports

1.3.3 Universal Supports

1.4 Market Analysis by Porosity

1.4.1 Overview: Global Polystyrene Supporters Consumption Value by Porosity: 2021 Versus 2025 Versus 2032

1.4.2 Macroporous Polystyrene Support

1.4.3 Controlled-Pore Polystyrene Support

1.5 Market Analysis by Oligomer Type

1.5.1 Overview: Global Polystyrene Supporters Consumption Value by Oligomer Type: 2021 Versus 2025 Versus 2032

1.5.2 DNA Oligonucleotide Synthesis

1.5.3 RNA Oligonucleotide Synthesis

1.5.4 Other

1.6 Market Analysis by Application

1.6.1 Overview: Global Polystyrene Supporters Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Biotechnology Companies

1.6.3 Research Laboratories

1.7 Global Polystyrene Supporters Market Size & Forecast

1.7.1 Global Polystyrene Supporters Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Polystyrene Supporters Sales Quantity (2021-2032)

1.7.3 Global Polystyrene Supporters Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Nitto Denko

2.1.1 Nitto Denko Details

2.1.2 Nitto Denko Major Business

2.1.3 Nitto Denko Polystyrene Supporters Product and Services

2.1.4 Nitto Denko Polystyrene Supporters Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.1.5 Nitto Denko Recent Developments/Updates

2.2 Glen Research

2.2.1 Glen Research Details

2.2.2 Glen Research Major Business

2.2.3 Glen Research Polystyrene Supporters Product and Services

2.2.4 Glen Research Polystyrene Supporters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Glen Research Recent Developments/Updates

2.3 Rapp Polymere

2.3.1 Rapp Polymere Details

2.3.2 Rapp Polymere Major Business

2.3.3 Rapp Polymere Polystyrene Supporters Product and Services

2.3.4 Rapp Polymere Polystyrene Supporters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Rapp Polymere Recent Developments/Updates

2.4 Merck

2.4.1 Merck Details

2.4.2 Merck Major Business

2.4.3 Merck Polystyrene Supporters Product and Services

2.4.4 Merck Polystyrene Supporters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Merck Recent Developments/Updates

2.5 ChemGenes

2.5.1 ChemGenes Details

2.5.2 ChemGenes Major Business

2.5.3 ChemGenes Polystyrene Supporters Product and Services

2.5.4 ChemGenes Polystyrene Supporters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 ChemGenes Recent Developments/Updates

2.6 LGC Biosearch Technologies

2.6.1 LGC Biosearch Technologies Details

2.6.2 LGC Biosearch Technologies Major Business

2.6.3 LGC Biosearch Technologies Polystyrene Supporters Product and Services

2.6.4 LGC Biosearch Technologies Polystyrene Supporters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 LGC Biosearch Technologies Recent Developments/Updates

2.7 Cytiva

2.7.1 Cytiva Details

- 2.7.2 Cytiva Major Business
- 2.7.3 Cytiva Polystyrene Supporters Product and Services
- 2.7.4 Cytiva Polystyrene Supporters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Cytiva Recent Developments/Updates
- 2.8 FUJIFILM Wako Pure Chemical
 - 2.8.1 FUJIFILM Wako Pure Chemical Details
 - 2.8.2 FUJIFILM Wako Pure Chemical Major Business
 - 2.8.3 FUJIFILM Wako Pure Chemical Polystyrene Supporters Product and Services
 - 2.8.4 FUJIFILM Wako Pure Chemical Polystyrene Supporters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 FUJIFILM Wako Pure Chemical Recent Developments/Updates
- 2.9 Qingke Biotechnology
 - 2.9.1 Qingke Biotechnology Details
 - 2.9.2 Qingke Biotechnology Major Business
 - 2.9.3 Qingke Biotechnology Polystyrene Supporters Product and Services
 - 2.9.4 Qingke Biotechnology Polystyrene Supporters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Qingke Biotechnology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYSTYRENE SUPPORTERS BY MANUFACTURER

- 3.1 Global Polystyrene Supporters Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Polystyrene Supporters Revenue by Manufacturer (2021-2026)
- 3.3 Global Polystyrene Supporters Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Polystyrene Supporters by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Polystyrene Supporters Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Polystyrene Supporters Manufacturer Market Share in 2025
- 3.5 Polystyrene Supporters Market: Overall Company Footprint Analysis
 - 3.5.1 Polystyrene Supporters Market: Region Footprint
 - 3.5.2 Polystyrene Supporters Market: Company Product Type Footprint
 - 3.5.3 Polystyrene Supporters Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Polystyrene Supporters Market Size by Region

- 4.1.1 Global Polystyrene Supporters Sales Quantity by Region (2021-2032)
- 4.1.2 Global Polystyrene Supporters Consumption Value by Region (2021-2032)
- 4.1.3 Global Polystyrene Supporters Average Price by Region (2021-2032)

4.2 North America Polystyrene Supporters Consumption Value (2021-2032)

4.3 Europe Polystyrene Supporters Consumption Value (2021-2032)

4.4 Asia-Pacific Polystyrene Supporters Consumption Value (2021-2032)

4.5 South America Polystyrene Supporters Consumption Value (2021-2032)

4.6 Middle East & Africa Polystyrene Supporters Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Polystyrene Supporters Sales Quantity by Type (2021-2032)

5.2 Global Polystyrene Supporters Consumption Value by Type (2021-2032)

5.3 Global Polystyrene Supporters Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Polystyrene Supporters Sales Quantity by Application (2021-2032)

6.2 Global Polystyrene Supporters Consumption Value by Application (2021-2032)

6.3 Global Polystyrene Supporters Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Polystyrene Supporters Sales Quantity by Type (2021-2032)

7.2 North America Polystyrene Supporters Sales Quantity by Application (2021-2032)

7.3 North America Polystyrene Supporters Market Size by Country

7.3.1 North America Polystyrene Supporters Sales Quantity by Country (2021-2032)

7.3.2 North America Polystyrene Supporters Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Polystyrene Supporters Sales Quantity by Type (2021-2032)

8.2 Europe Polystyrene Supporters Sales Quantity by Application (2021-2032)

8.3 Europe Polystyrene Supporters Market Size by Country

- 8.3.1 Europe Polystyrene Supporters Sales Quantity by Country (2021-2032)
- 8.3.2 Europe Polystyrene Supporters Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Polystyrene Supporters Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Polystyrene Supporters Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Polystyrene Supporters Market Size by Region

- 9.3.1 Asia-Pacific Polystyrene Supporters Sales Quantity by Region (2021-2032)
- 9.3.2 Asia-Pacific Polystyrene Supporters Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Polystyrene Supporters Sales Quantity by Type (2021-2032)

10.2 South America Polystyrene Supporters Sales Quantity by Application (2021-2032)

10.3 South America Polystyrene Supporters Market Size by Country

- 10.3.1 South America Polystyrene Supporters Sales Quantity by Country (2021-2032)
- 10.3.2 South America Polystyrene Supporters Consumption Value by Country (2021-2032)
- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Polystyrene Supporters Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Polystyrene Supporters Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Polystyrene Supporters Market Size by Country

11.3.1 Middle East & Africa Polystyrene Supporters Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Polystyrene Supporters Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Polystyrene Supporters Market Drivers

12.2 Polystyrene Supporters Market Restraints

12.3 Polystyrene Supporters Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Polystyrene Supporters and Key Manufacturers

13.2 Manufacturing Costs Percentage of Polystyrene Supporters

13.3 Polystyrene Supporters Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Polystyrene Supporters Typical Distributors

14.3 Polystyrene Supporters Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polystyrene Supporters Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polystyrene Supporters Consumption Value by Porosity, (USD Million), 2021 & 2025 & 2032

Table 3. Global Polystyrene Supporters Consumption Value by Oligomer Type, (USD Million), 2021 & 2025 & 2032

Table 4. Global Polystyrene Supporters Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Nitto Denko Basic Information, Manufacturing Base and Competitors

Table 6. Nitto Denko Major Business

Table 7. Nitto Denko Polystyrene Supporters Product and Services

Table 8. Nitto Denko Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Nitto Denko Recent Developments/Updates

Table 10. Glen Research Basic Information, Manufacturing Base and Competitors

Table 11. Glen Research Major Business

Table 12. Glen Research Polystyrene Supporters Product and Services

Table 13. Glen Research Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Glen Research Recent Developments/Updates

Table 15. Rapp Polymere Basic Information, Manufacturing Base and Competitors

Table 16. Rapp Polymere Major Business

Table 17. Rapp Polymere Polystyrene Supporters Product and Services

Table 18. Rapp Polymere Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Rapp Polymere Recent Developments/Updates

Table 20. Merck Basic Information, Manufacturing Base and Competitors

Table 21. Merck Major Business

Table 22. Merck Polystyrene Supporters Product and Services

Table 23. Merck Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Merck Recent Developments/Updates

Table 25. ChemGenes Basic Information, Manufacturing Base and Competitors

Table 26. ChemGenes Major Business

Table 27. ChemGenes Polystyrene Supporters Product and Services

Table 28. ChemGenes Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. ChemGenes Recent Developments/Updates

Table 30. LGC Biosearch Technologies Basic Information, Manufacturing Base and Competitors

Table 31. LGC Biosearch Technologies Major Business

Table 32. LGC Biosearch Technologies Polystyrene Supporters Product and Services

Table 33. LGC Biosearch Technologies Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. LGC Biosearch Technologies Recent Developments/Updates

Table 35. Cytiva Basic Information, Manufacturing Base and Competitors

Table 36. Cytiva Major Business

Table 37. Cytiva Polystyrene Supporters Product and Services

Table 38. Cytiva Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Cytiva Recent Developments/Updates

Table 40. FUJIFILM Wako Pure Chemical Basic Information, Manufacturing Base and Competitors

Table 41. FUJIFILM Wako Pure Chemical Major Business

Table 42. FUJIFILM Wako Pure Chemical Polystyrene Supporters Product and Services

Table 43. FUJIFILM Wako Pure Chemical Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. FUJIFILM Wako Pure Chemical Recent Developments/Updates

Table 45. Qingke Biotechnology Basic Information, Manufacturing Base and Competitors

Table 46. Qingke Biotechnology Major Business

Table 47. Qingke Biotechnology Polystyrene Supporters Product and Services

Table 48. Qingke Biotechnology Polystyrene Supporters Sales Quantity (kg), Average Price (US\$/g), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Qingke Biotechnology Recent Developments/Updates

Table 50. Global Polystyrene Supporters Sales Quantity by Manufacturer (2021-2026) & (kg)

Table 51. Global Polystyrene Supporters Revenue by Manufacturer (2021-2026) & (USD Million)

Table 52. Global Polystyrene Supporters Average Price by Manufacturer (2021-2026) & (US\$/g)

Table 53. Market Position of Manufacturers in Polystyrene Supporters, (Tier 1, Tier 2,

and Tier 3), Based on Revenue in 2025

Table 54. Head Office and Polystyrene Supporters Production Site of Key Manufacturer

Table 55. Polystyrene Supporters Market: Company Product Type Footprint

Table 56. Polystyrene Supporters Market: Company Product Application Footprint

Table 57. Polystyrene Supporters New Market Entrants and Barriers to Market Entry

Table 58. Polystyrene Supporters Mergers, Acquisition, Agreements, and Collaborations

Table 59. Global Polystyrene Supporters Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 60. Global Polystyrene Supporters Sales Quantity by Region (2021-2026) & (kg)

Table 61. Global Polystyrene Supporters Sales Quantity by Region (2027-2032) & (kg)

Table 62. Global Polystyrene Supporters Consumption Value by Region (2021-2026) & (USD Million)

Table 63. Global Polystyrene Supporters Consumption Value by Region (2027-2032) & (USD Million)

Table 64. Global Polystyrene Supporters Average Price by Region (2021-2026) & (US\$/g)

Table 65. Global Polystyrene Supporters Average Price by Region (2027-2032) & (US\$/g)

Table 66. Global Polystyrene Supporters Sales Quantity by Type (2021-2026) & (kg)

Table 67. Global Polystyrene Supporters Sales Quantity by Type (2027-2032) & (kg)

Table 68. Global Polystyrene Supporters Consumption Value by Type (2021-2026) & (USD Million)

Table 69. Global Polystyrene Supporters Consumption Value by Type (2027-2032) & (USD Million)

Table 70. Global Polystyrene Supporters Average Price by Type (2021-2026) & (US\$/g)

Table 71. Global Polystyrene Supporters Average Price by Type (2027-2032) & (US\$/g)

Table 72. Global Polystyrene Supporters Sales Quantity by Application (2021-2026) & (kg)

Table 73. Global Polystyrene Supporters Sales Quantity by Application (2027-2032) & (kg)

Table 74. Global Polystyrene Supporters Consumption Value by Application (2021-2026) & (USD Million)

Table 75. Global Polystyrene Supporters Consumption Value by Application (2027-2032) & (USD Million)

Table 76. Global Polystyrene Supporters Average Price by Application (2021-2026) & (US\$/g)

Table 77. Global Polystyrene Supporters Average Price by Application (2027-2032) & (US\$/g)

Table 78. North America Polystyrene Supporters Sales Quantity by Type (2021-2026) & (kg)

Table 79. North America Polystyrene Supporters Sales Quantity by Type (2027-2032) & (kg)

Table 80. North America Polystyrene Supporters Sales Quantity by Application (2021-2026) & (kg)

Table 81. North America Polystyrene Supporters Sales Quantity by Application (2027-2032) & (kg)

Table 82. North America Polystyrene Supporters Sales Quantity by Country (2021-2026) & (kg)

Table 83. North America Polystyrene Supporters Sales Quantity by Country (2027-2032) & (kg)

Table 84. North America Polystyrene Supporters Consumption Value by Country (2021-2026) & (USD Million)

Table 85. North America Polystyrene Supporters Consumption Value by Country (2027-2032) & (USD Million)

Table 86. Europe Polystyrene Supporters Sales Quantity by Type (2021-2026) & (kg)

Table 87. Europe Polystyrene Supporters Sales Quantity by Type (2027-2032) & (kg)

Table 88. Europe Polystyrene Supporters Sales Quantity by Application (2021-2026) & (kg)

Table 89. Europe Polystyrene Supporters Sales Quantity by Application (2027-2032) & (kg)

Table 90. Europe Polystyrene Supporters Sales Quantity by Country (2021-2026) & (kg)

Table 91. Europe Polystyrene Supporters Sales Quantity by Country (2027-2032) & (kg)

Table 92. Europe Polystyrene Supporters Consumption Value by Country (2021-2026) & (USD Million)

Table 93. Europe Polystyrene Supporters Consumption Value by Country (2027-2032) & (USD Million)

Table 94. Asia-Pacific Polystyrene Supporters Sales Quantity by Type (2021-2026) & (kg)

Table 95. Asia-Pacific Polystyrene Supporters Sales Quantity by Type (2027-2032) & (kg)

Table 96. Asia-Pacific Polystyrene Supporters Sales Quantity by Application (2021-2026) & (kg)

Table 97. Asia-Pacific Polystyrene Supporters Sales Quantity by Application (2027-2032) & (kg)

Table 98. Asia-Pacific Polystyrene Supporters Sales Quantity by Region (2021-2026) & (kg)

Table 99. Asia-Pacific Polystyrene Supporters Sales Quantity by Region (2027-2032) &

(kg)

Table 100. Asia-Pacific Polystyrene Supporters Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Asia-Pacific Polystyrene Supporters Consumption Value by Region (2027-2032) & (USD Million)

Table 102. South America Polystyrene Supporters Sales Quantity by Type (2021-2026) & (kg)

Table 103. South America Polystyrene Supporters Sales Quantity by Type (2027-2032) & (kg)

Table 104. South America Polystyrene Supporters Sales Quantity by Application (2021-2026) & (kg)

Table 105. South America Polystyrene Supporters Sales Quantity by Application (2027-2032) & (kg)

Table 106. South America Polystyrene Supporters Sales Quantity by Country (2021-2026) & (kg)

Table 107. South America Polystyrene Supporters Sales Quantity by Country (2027-2032) & (kg)

Table 108. South America Polystyrene Supporters Consumption Value by Country (2021-2026) & (USD Million)

Table 109. South America Polystyrene Supporters Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Middle East & Africa Polystyrene Supporters Sales Quantity by Type (2021-2026) & (kg)

Table 111. Middle East & Africa Polystyrene Supporters Sales Quantity by Type (2027-2032) & (kg)

Table 112. Middle East & Africa Polystyrene Supporters Sales Quantity by Application (2021-2026) & (kg)

Table 113. Middle East & Africa Polystyrene Supporters Sales Quantity by Application (2027-2032) & (kg)

Table 114. Middle East & Africa Polystyrene Supporters Sales Quantity by Country (2021-2026) & (kg)

Table 115. Middle East & Africa Polystyrene Supporters Sales Quantity by Country (2027-2032) & (kg)

Table 116. Middle East & Africa Polystyrene Supporters Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Middle East & Africa Polystyrene Supporters Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Polystyrene Supporters Raw Material

Table 119. Key Manufacturers of Polystyrene Supporters Raw Materials

Table 120. Polystyrene Supporters Typical Distributors

Table 121. Polystyrene Supporters Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Polystyrene Supporters Picture
- Figure 2. Global Polystyrene Supporters Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Polystyrene Supporters Revenue Market Share by Type in 2025
- Figure 4. Modifier Supports Examples
- Figure 5. Universal Supports Examples
- Figure 6. Global Polystyrene Supporters Revenue by Porosity, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Polystyrene Supporters Revenue Market Share by Porosity in 2025
- Figure 8. Macroporous Polystyrene Support Examples
- Figure 9. Controlled-Pore Polystyrene Support Examples
- Figure 10. Global Polystyrene Supporters Revenue by Oligomer Type, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Polystyrene Supporters Revenue Market Share by Oligomer Type in 2025
- Figure 12. DNA Oligonucleotide Synthesis Examples
- Figure 13. RNA Oligonucleotide Synthesis Examples
- Figure 14. Other Examples
- Figure 15. Global Polystyrene Supporters Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Polystyrene Supporters Revenue Market Share by Application in 2025
- Figure 17. Biotechnology Companies Examples
- Figure 18. Research Laboratories Examples
- Figure 19. Global Polystyrene Supporters Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global Polystyrene Supporters Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global Polystyrene Supporters Sales Quantity (2021-2032) & (kg)
- Figure 22. Global Polystyrene Supporters Price (2021-2032) & (US\$/g)
- Figure 23. Global Polystyrene Supporters Sales Quantity Market Share by Manufacturer in 2025
- Figure 24. Global Polystyrene Supporters Revenue Market Share by Manufacturer in 2025
- Figure 25. Producer Shipments of Polystyrene Supporters by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Polystyrene Supporters Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Polystyrene Supporters Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Polystyrene Supporters Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Polystyrene Supporters Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Polystyrene Supporters Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Polystyrene Supporters Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Polystyrene Supporters Average Price by Type (2021-2032) & (US\$/g)

Figure 38. Global Polystyrene Supporters Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Polystyrene Supporters Revenue Market Share by Application (2021-2032)

Figure 40. Global Polystyrene Supporters Average Price by Application (2021-2032) & (US\$/g)

Figure 41. North America Polystyrene Supporters Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Polystyrene Supporters Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Polystyrene Supporters Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Polystyrene Supporters Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Polystyrene Supporters Consumption Value (2021-2032) & (USD

Million)

Figure 47. Mexico Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Polystyrene Supporters Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Polystyrene Supporters Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Polystyrene Supporters Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Polystyrene Supporters Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 53. France Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Polystyrene Supporters Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Polystyrene Supporters Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Polystyrene Supporters Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Polystyrene Supporters Consumption Value Market Share by Region (2021-2032)

Figure 61. China Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 64. India Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Polystyrene Supporters Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Polystyrene Supporters Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Polystyrene Supporters Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Polystyrene Supporters Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Polystyrene Supporters Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Polystyrene Supporters Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Polystyrene Supporters Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Polystyrene Supporters Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Polystyrene Supporters Consumption Value (2021-2032) & (USD Million)

Figure 81. Polystyrene Supporters Market Drivers

Figure 82. Polystyrene Supporters Market Restraints

Figure 83. Polystyrene Supporters Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Polystyrene Supporters in 2025

Figure 86. Manufacturing Process Analysis of Polystyrene Supporters

Figure 87. Polystyrene Supporters Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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