

Global Polystyrene Resin Recycling Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polystyrene Resin Recycling market size was valued at USD 447.5 million in 2023 and is forecast to a readjusted size of USD 626.3 million by 2030 with a CAGR of 4.9% during review period.

Polystyrene, commonly known as Styrofoam, is a type of plastic that is widely used in packaging materials, disposable products, and insulation. Unfortunately, polystyrene is not easily biodegradable and takes hundreds of years to decompose naturally in the environment. However, there are recycling methods available for polystyrene to minimize its impact on the environment. Here are some options for polystyrene recycling:

Mechanical recycling: This is the most common method of recycling polystyrene. It involves collecting used polystyrene products, cleaning and shredding them into small pieces, and then melting and reforming them into new plastic products like picture frames, crown molding, and office supplies.

Expanded polystyrene (EPS) recycling: EPS, often used in packaging materials, can be recycled using specialized machines. These machines compress and melt the EPS, reducing its volume and converting it into dense ingots or blocks for further use in manufacturing new products.

Chemical recycling: This is a more advanced method that involves breaking down polystyrene into its chemical components through processes such as depolymerization or pyrolysis. The resulting components can be used as feedstock for the production of

new plastics or other materials.

Collection programs: Many local governments and recycling organizations have established programs to collect polystyrene for recycling. Look for drop-off locations or recycling centers in your area that accept polystyrene. Some recycling companies also offer mail-back programs for polystyrene products.

Expanded polystyrene compactors: These machines are used to compress and condense EPS packaging waste on-site, minimizing storage and transportation costs for businesses. The compacted EPS blocks can then be picked up by recycling companies.

Global 5 largest companies of Polystyrene Resin Recycling are INTCO Recycling, Pana-Chemical, Dart Container Corporation, Interzero and PreZero International, which make up over 38%. Among them, INTCO Recycling is the leader with about 16% market share. Asia-Pacific is the largest market, with a share about 51%, followed by Europe and North America , with the share about 27% and 14%. In terms of product type, Post-consumer Recycling occupy the largest share of the total market, about 65%. And in terms of product Application, the largest application is Building and Construction, followed by Packaging.

The Global Info Research report includes an overview of the development of the Polystyrene Resin Recycling industry chain, the market status of Building and Construction (Post-consumer Recycling, Post-industrial Recycling), Packaging (Post-consumer Recycling, Post-industrial Recycling), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polystyrene Resin Recycling.

Regionally, the report analyzes the Polystyrene Resin Recycling markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polystyrene Resin Recycling market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polystyrene Resin Recycling market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polystyrene Resin Recycling industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Post-consumer Recycling, Post-industrial Recycling).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polystyrene Resin Recycling market.

Regional Analysis: The report involves examining the Polystyrene Resin Recycling market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polystyrene Resin Recycling market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polystyrene Resin Recycling:

Company Analysis: Report covers individual Polystyrene Resin Recycling manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polystyrene Resin Recycling This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Building and Construction, Packaging).

Technology Analysis: Report covers specific technologies relevant to Polystyrene Resin Recycling. It assesses the current state, advancements, and potential future developments in Polystyrene Resin Recycling areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers,

the report present insights into the competitive landscape of the Polystyrene Resin Recycling market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polystyrene Resin Recycling market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Post-consumer Recycling

Post-industrial Recycling

Market segment by Application

Building and Construction

Packaging

Others

Major players covered

INTCO Recycling

Pana-Chemical

Dart Container Corporation

Interzero

PreZero International

BEWI

Atlas Molded Products

RAPAC

Ronson Recycling

Eslava Plásticos

Ecogen Recycling

Synthos

Pyrowave

Molygran & Co Ltd

Insulation Corporation of America

Styro-Go

Epsilyte

Michigan Foam Products

Tri-Power Recycling

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polystyrene Resin Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polystyrene Resin Recycling, with price, sales, revenue and global market share of Polystyrene Resin Recycling from 2019 to 2024.

Chapter 3, the Polystyrene Resin Recycling competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polystyrene Resin Recycling breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polystyrene Resin Recycling market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polystyrene Resin Recycling.

Chapter 14 and 15, to describe Polystyrene Resin Recycling sales channel, distributors, customers, research findings and conclusion.

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