

Global Polystyrene Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polystyrene Resin market size is expected to reach \$ 21674 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Polystyrene (PS) resin is a thermoplastic polymerized from styrene monomers. It features good transparency, excellent processability, and low cost, and is widely used in packaging, home appliances, daily necessities, and foamed products.

Upstream applications mainly include petrochemical raw materials such as styrene monomers, ethylbenzene, benzene, and ethylene; downstream applications cover food and industrial packaging, disposable tableware, appliance casings, electronic product components, and EPS foam insulation and cushioning materials.

In 2025, the global price of polystyrene resin was \$1216 per ton, with annual sales of approximately 13.956 million tons, a global annual production capacity of approximately 22 million tons, and an industry profit margin of 15%.

Global Market Future Development Trends:

First, the overall market is maturing, with increasing structural differentiation. Global polystyrene resin demand is highly correlated with the consumer goods, packaging, and home appliance industries. In mature markets such as Europe, the US, and Japan, usage growth is slowing or even declining in some areas. However, in emerging markets such as Asia, Africa, and the Middle East, driven by population growth and urbanization, general-purpose PS and EPS maintain stable demand, becoming the main source of incremental growth.

Second, applications are evolving towards differentiation and modification. With increasing environmental and performance requirements, ordinary PS faces substitution pressure, but high-impact PS (HIPS), heat-modified PS, and specialty foamed PS have relatively stable demand in the home appliance, cold chain packaging, and industrial cushioning sectors. Companies are focusing more on increasing product added value through formulation modification and application adaptation.

Third, environmental policies and recycling systems are reshaping the industry landscape. Single-use plastic restrictions are imposing long-term constraints on PS tableware and packaging, forcing the industry to transform towards recyclable design, recycled PS, and a recycling system. The future polystyrene resin market will show a development trend of 'stable total volume, structural adjustment, and obvious regional differentiation', with the focus of competition shifting from simple scale to cost control and compliance capabilities.

This report studies the global Polystyrene Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polystyrene Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polystyrene Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polystyrene Resin total production and demand, 2021-2032, (Kilotons)

Global Polystyrene Resin total production value, 2021-2032, (USD Million)

Global Polystyrene Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polystyrene Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polystyrene Resin domestic production, consumption, key domestic manufacturers and share

Global Polystyrene Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polystyrene Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polystyrene Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polystyrene Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INEOS Styrolution, Trinseo, TotalEnergies, SABIC, LG Chem, Formosa Plastics, Chi Mei, PS Japan, BASF, Sinopec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polystyrene Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polystyrene Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polystyrene Resin Market, Segmentation by Type:

Injection Molding Grade PS

Extrusion Grade PS

Foaming Grade PS

Global Polystyrene Resin Market, Segmentation by Product Forms:

Granular Resin

Sheets

Foamed Beads

Global Polystyrene Resin Market, Segmentation by Environmentally Friendly:

Virgin PS

Recycled PS (rPS)

Global Polystyrene Resin Market, Segmentation by Application:

Food Packaging

Industrial Packaging

Home Appliances

Electronic Product Components

Companies Profiled:

INEOS Styrolution

Trinseo

TotalEnergies

SABIC

LG Chem

Formosa Plastics

Chi Mei

PS Japan

BASF

Sinopec

Key Questions Answered:

1. How big is the global Polystyrene Resin market?
2. What is the demand of the global Polystyrene Resin market?
3. What is the year over year growth of the global Polystyrene Resin market?
4. What is the production and production value of the global Polystyrene Resin market?
5. Who are the key producers in the global Polystyrene Resin market?
6. What are the growth factors driving the market demand?

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