

Global Polysilicon Etchant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polysilicon Etchant market size was valued at US\$ 761 million in 2025 and is forecast to a readjusted size of US\$ 1203 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales volume of Polysilicon Etchant reached 53,600 tons, with an average global price of approximately USD 13.8/kg. The gross margin of major industry players was around 18%–35%. Polysilicon Etchant is wet electronic chemicals used for the selective etching, removal, or trimming of polysilicon films/layers. They are commonly applied in semiconductor wafer manufacturing, MEMS, display panels, and photovoltaic wafer processing. Their core function is to achieve controllable corrosion of polysilicon through acid mixed-acid systems, alkaline etching systems, or dedicated selective formulations, while ensuring etch rate stability, uniformity, selectivity, low residue, and low metal contamination.

This report is a detailed and comprehensive analysis for global Polysilicon Etchant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polysilicon Etchant market size and forecasts, in consumption value (\$ Million),

sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polysilicon Etchant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polysilicon Etchant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polysilicon Etchant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polysilicon Etchant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polysilicon Etchant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SACHEM, Noel Technologies, BASF, ICL, FUJIFILM, KANTO-PPC, LCY, Kingyu Chemicals, GrandiT, LIAN SHI NEW MATERIAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polysilicon Etchant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Acidic

Alkaline

Market segment by Purity

Electronic Grade

Industrial Grade

Market segment by Application

Photovoltaics

Semiconductor

Other

Major players covered

SACHEM

Noel Technologies

BASF

ICL

FUJIFILM

KANTO-PPC

LCY

Kingyu Chemicals

GrandiT

LIAN SHI NEW MATERIAL

SUNLIT CHEMICAL

Hubei Sinophorus Electronic Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polysilicon Etchant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polysilicon Etchant, with price, sales quantity, revenue, and global market share of Polysilicon Etchant from 2021 to 2026.

Chapter 3, the Polysilicon Etchant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polysilicon Etchant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polysilicon Etchant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polysilicon Etchant.

Chapter 14 and 15, to describe Polysilicon Etchant sales channel, distributors, customers, research findings and conclusion.

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