

Global Polypropylene Woven Bags Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polypropylene Woven Bags market size is expected to reach \$ 6079 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Polypropylene (PP) woven bags are medium-to-heavy-duty packaging bags manufactured from polypropylene resin through processes such as drawing, circular weaving, coating, printing, cutting, sewing, and forming (e.g., valve-mouth or block-bottom styles). They are primarily used for packaging dry bulk commodities such as grain, animal feed, fertilizers, cement, sand and gravel, resins, and chemical powders. In 2025, global sales volume for PP woven bags is approximately 32.6 billion units, with an average unit price of about \$0.145; the industry's average capacity utilization rate stands at around 74.8%, and the gross profit margin is approximately 18.6%. Upstream enterprises primarily include suppliers of polypropylene resin, masterbatches, BOPP films, inks, coating materials, sewing threads, packaging machinery, and printing equipment. Downstream enterprises mainly comprise companies involved in grain and oil processing, animal feed, fertilizers, cement and building materials, chemicals, resins, sand and gravel, seeds, pet food, and logistics and warehousing. The product cost structure is broken down as follows: polypropylene resin accounts for approximately 58%; BOPP films and coating materials for 10%; labor and manufacturing overhead for 12%; printing inks and auxiliary materials for 6%; energy for 5%; packaging, transportation, and waste/loss for 5%; and equipment depreciation and administrative expenses for 4%. The product demand list includes bags for grain, rice, flour, sugar, animal feed, fertilizer, cement, dry-mix mortar, resin pellets, chemical powders, sand, pet food, and seeds. The list of downstream customers includes grain and oil conglomerates, feed mills, fertilizer plants, cement plants, dry-mix mortar plants, plastic resin companies, chemical enterprises, seed companies, pet food brands, building

material distribution networks, and agencies procuring emergency flood-control supplies. In terms of business opportunities, policy drivers include food security, the distribution of agricultural inputs, infrastructure development, emergency flood-control reserves, and stricter requirements for packaging recycling. Technological innovation is driven by lightweight, high-strength flat yarns, BOPP color-film lamination, block-bottom valve bags, compatibility with automated filling systems, and the adoption of recyclable mono-polypropylene materials. Meanwhile, shifting consumer demands are driving an upgrade in packaging?moving away from a focus on low cost and durability toward moisture resistance, low bag-breakage rates, aesthetic print quality, food-contact safety, and enhanced brand presentation.

The polypropylene woven bag industry has entered a stage of mature competition; however, it is not a shrinking market but rather a sector driven by essential demand for basic packaging. With global sales projected to reach approximately 32.6 billion units by 2025, the industry remains deeply integrated into the distribution networks for bulk commodities?such as grain, animal feed, fertilizers, cement, chemicals, and construction materials?making it unlikely to be fully replaced by any single alternative material in the near term. The core competitive dynamic is characterized by fragmented production capacity and price transparency for standard bags, with gross margins highly sensitive to fluctuations in polypropylene resin prices; conversely, high-end products?such as BOPP color-film bags, moisture-proof laminated bags, block-bottom valve bags, food-grade woven bags, and bags compatible with automated packaging lines?continue to see structural growth. While China, India, Vietnam, Thailand, and the Middle East account for the bulk of new global supply, markets in Europe and North America prioritize quality certification, reliable delivery, and brand-oriented customer service; consequently, the global landscape will continue to feature a 'long tail' of low-end production capacity alongside a trend toward moderate concentration in high-end applications. Although the industry?s growth rate is expected to remain modest over the next six to eight years, it offers strong stability, with baseline demand continuously supported by agricultural modernization, fertilizer distribution, infrastructure material packaging, the branding of pet food, and the stockpiling of emergency flood-control supplies. Companies relying solely on standard white bags and low-priced export orders will face shrinking profit margins, whereas manufacturers capable of lamination and printing, color-film lamination, valve-mouth forming, lightweighting (reducing material weight), food-grade compliance, and the use of recycled materials will be better positioned to command price premiums amidst evolving customer demands and environmental regulations.

This report studies the global Polypropylene Woven Bags production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene Woven Bags and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene Woven Bags that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polypropylene Woven Bags total production and demand, 2021-2032, (M Pcs)

Global Polypropylene Woven Bags total production value, 2021-2032, (USD Million)

Global Polypropylene Woven Bags production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs), (based on production site)

Global Polypropylene Woven Bags consumption by region & country, CAGR, 2021-2032 & (M Pcs)

U.S. VS China: Polypropylene Woven Bags domestic production, consumption, key domestic manufacturers and share

Global Polypropylene Woven Bags production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Pcs)

Global Polypropylene Woven Bags production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs)

Global Polypropylene Woven Bags production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs)

This report profiles key players in the global Polypropylene Woven Bags market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group (AT), United Bags, Inc. (US), Conitex Sonoco USA (US), Anduro Manufacturing, LLC (US), Printpack Inc. (US), Polytex Fibers LLC (US), ProAmpac (US), Hood Packaging Corporation (US), Morris Packaging LLC (US), Commercial Packaging (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene Woven Bags market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Pcs) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene Woven Bags Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene Woven Bags Market, Segmentation by Type:

Laminated Polypropylene Woven Bags

Non-Laminated Polypropylene Woven Bags

Global Polypropylene Woven Bags Market, Segmentation by Density:

10?10

11?11

12?12

13?13

14?14

Others

Global Polypropylene Woven Bags Market, Segmentation by Thickness:

?150 ?m

150?200 ?m

?200 ?m

Global Polypropylene Woven Bags Market, Segmentation by Application:

Agriculture

Chemical Industry

Construction

Logistics & Transport

Retail & Shopping Bags

Waste Disposal & Recycling

Mining & Minerals

Other

Companies Profiled:

Mondi Group (AT)

United Bags, Inc. (US)

Conitex Sonoco USA (US)

Anduro Manufacturing, LLC (US)

Printpack Inc. (US)

Polytex Fibers LLC (US)

ProAmpac (US)

Hood Packaging Corporation (US)

Morris Packaging LLC (US)

Commercial Packaging (US)

Vietnam HOA HA Co., Ltd. (VN)

Al Tawfiq Company (SA)

ObourPlast (EG)

C.P. Poly-Industry Co., Ltd. (TH)

Tan Dai Hung Plastic JSC (VN)

Uflex Ltd. (IN)

Palmetto Industries, Inc. (US)

Flexituff Ventures International Ltd. (IN)

Muscat Polymers Pvt. Ltd. (IN)

Yameida Group (CN)

Wenzhou Chenguang Group Co., Ltd. (CN)

Nansu Group Co., Ltd. (CN)

Shandong Shouguang Jianyuanchun Co., Ltd. (CN)

LC Packaging International BV (NL)

Thrace Group (GR)

Emmbi Industries Limited (IN)

Kanpur Plastipack Limited (IN)

Southern Packaging LP (US)

Ganpati Plastfab Limited (IN)

Rishi FIBC Solutions Pvt. Ltd. (IN)

Anita Plastics Inc. (US)

Huong Sen Packaging Co., Ltd. (VN)

Shandong Guansong Industrial Co., Ltd. (CN)

Wenzhou Xi'an Packaging Co., Ltd. (CN)

SG Global Packaging Pte. Ltd. (SG)

Yiyang Wanlin Weave Packing Co., Ltd. (CN)

Wenzhou Xifa Industrial Co., Ltd. (CN)

Shu Packaging (SG)

National Bags Factory (AE)

Key Questions Answered:

1. How big is the global Polypropylene Woven Bags market?
2. What is the demand of the global Polypropylene Woven Bags market?
3. What is the year over year growth of the global Polypropylene Woven Bags market?
4. What is the production and production value of the global Polypropylene Woven Bags market?
5. Who are the key producers in the global Polypropylene Woven Bags market?
6. What are the growth factors driving the market demand?

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