

Global Polypropylene Staple Fibre Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polypropylene Staple Fibre market size is expected to reach \$ 1385 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Polypropylene Staple Fiber (PP Staple Fiber) refers to short fibers produced from polypropylene resin through processes such as melt spinning, drawing, setting, and cutting, with lengths typically ranging from 38mm to 150mm. It is widely applied in nonwoven fabrics, geotextiles, automotive interiors, and construction materials.

Market Status:

Global production of PP staple fiber accounts for about 15%-20% of total polypropylene fiber capacity, with China, India, and Southeast Asia as the main producing regions.

Major applications include geotextiles, construction fiber, and nonwovens.

Strong demand in Asia is driven by infrastructure investment, especially for geosynthetics.

Europe and North America favor medium to high-end uses such as automotive interiors, home textiles, and filtration media.

Prices are sensitive to crude oil and polypropylene resin fluctuations.

Environmental regulations in some regions are pushing the industry towards biodegradable or recyclable fiber alternatives.

Market Prospects?

Asia-Pacific will continue to dominate, especially China, India, and Southeast Asia.

Demand from construction, infrastructure, railways, highways, and water conservation will remain strong.

Rapid growth in lightweight and recyclable automotive fiber.

Medical and hygiene sectors will maintain steady post-pandemic demand.

Technology development focused on bicomponent, nanofiber, and biodegradable materials.

Market Challenges?

High fluctuation in raw material costs (PP resin is oil-dependent).

Strengthened environmental regulations limiting non-degradable PP fibers.

Biobased, biodegradable fiber costs and processes are not yet fully competitive.

Risk of overcapacity in low-end production, leading to price competition.

Technical barriers in high-performance PP fiber (UV, FR, antibacterial) are high.

Export markets (especially Europe) require strict certifications (REACH, OEKO-TEX), increasing trade barriers.

This report studies the global Polypropylene Staple Fibre production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene Staple Fibre and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene Staple Fibre that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polypropylene Staple Fibre total production and demand, 2021-2032, (MT)
Global Polypropylene Staple Fibre total production value, 2021-2032, (USD Million)
Global Polypropylene Staple Fibre production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Polypropylene Staple Fibre consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Polypropylene Staple Fibre domestic production, consumption, key domestic manufacturers and share
Global Polypropylene Staple Fibre production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Polypropylene Staple Fibre production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Polypropylene Staple Fibre production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Polypropylene Staple Fibre market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beaulieu Fibres International, International Fibres Group, Indorama Ventures, Hubei Botao Synthetic Fiber, KAF, Inc., Jiangsu Haibang New Materials, Daiwabo, Trevos Kostalov, ZARIF MOSAVAR, Belgian Fiber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene Staple Fibre market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene Staple Fibre Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene Staple Fibre Market, Segmentation by Type:

General Type

UV-Resistant Type

Flame Retardant Type

Antibacterial Type

Other

Global Polypropylene Staple Fibre Market, Segmentation by Application:

Geotextiles

Automotive

Carpets

Filtration

Sanitary materials

Construction

Apparel

Others

Companies Profiled:

Beaulieu Fibres International

International Fibres Group

Indorama Ventures

Hubei Botao Synthetic Fiber

KAF, Inc.

Jiangsu Haibang New Materials

Daiwabo

Trevos Kostalov

ZARIF MOSAVAR

Belgian Fiber

Frana Polifibre

Nirmal Fibres

Geo Natpet

Thrace Group

Mattex

Yangzhou Yonghui Textile Technology

Hai'an Glory Fiber

Wendeng Yaofeng Chemical Fiber

Changshu Saifurong Fiber Products

Danyang Shuguang Fiber

Zenith Fibres

Key Questions Answered:

1. How big is the global Polypropylene Staple Fibre market?
2. What is the demand of the global Polypropylene Staple Fibre market?
3. What is the year over year growth of the global Polypropylene Staple Fibre market?
4. What is the production and production value of the global Polypropylene Staple Fibre market?
5. Who are the key producers in the global Polypropylene Staple Fibre market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polypropylene Staple Fibre Introduction
- 1.2 World Polypropylene Staple Fibre Supply & Forecast
 - 1.2.1 World Polypropylene Staple Fibre Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polypropylene Staple Fibre Production (2021-2032)
 - 1.2.3 World Polypropylene Staple Fibre Pricing Trends (2021-2032)
- 1.3 World Polypropylene Staple Fibre Production by Region (Based on Production Site)
 - 1.3.1 World Polypropylene Staple Fibre Production Value by Region (2021-2032)
 - 1.3.2 World Polypropylene Staple Fibre Production by Region (2021-2032)
 - 1.3.3 World Polypropylene Staple Fibre Average Price by Region (2021-2032)
 - 1.3.4 North America Polypropylene Staple Fibre Production (2021-2032)
 - 1.3.5 Europe Polypropylene Staple Fibre Production (2021-2032)
 - 1.3.6 China Polypropylene Staple Fibre Production (2021-2032)
 - 1.3.7 India Polypropylene Staple Fibre Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polypropylene Staple Fibre Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polypropylene Staple Fibre Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polypropylene Staple Fibre Demand (2021-2032)
- 2.2 World Polypropylene Staple Fibre Consumption by Region
 - 2.2.1 World Polypropylene Staple Fibre Consumption by Region (2021-2026)
 - 2.2.2 World Polypropylene Staple Fibre Consumption Forecast by Region (2027-2032)
- 2.3 United States Polypropylene Staple Fibre Consumption (2021-2032)
- 2.4 China Polypropylene Staple Fibre Consumption (2021-2032)
- 2.5 Europe Polypropylene Staple Fibre Consumption (2021-2032)
- 2.6 Japan Polypropylene Staple Fibre Consumption (2021-2032)
- 2.7 South Korea Polypropylene Staple Fibre Consumption (2021-2032)
- 2.8 ASEAN Polypropylene Staple Fibre Consumption (2021-2032)
- 2.9 India Polypropylene Staple Fibre Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polypropylene Staple Fibre Production Value by Manufacturer (2021-2026)

- 3.2 World Polypropylene Staple Fibre Production by Manufacturer (2021-2026)
- 3.3 World Polypropylene Staple Fibre Average Price by Manufacturer (2021-2026)
- 3.4 Polypropylene Staple Fibre Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polypropylene Staple Fibre Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polypropylene Staple Fibre in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polypropylene Staple Fibre in 2025
- 3.6 Polypropylene Staple Fibre Market: Overall Company Footprint Analysis
 - 3.6.1 Polypropylene Staple Fibre Market: Region Footprint
 - 3.6.2 Polypropylene Staple Fibre Market: Company Product Type Footprint
 - 3.6.3 Polypropylene Staple Fibre Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polypropylene Staple Fibre Production Value Comparison
 - 4.1.1 United States VS China: Polypropylene Staple Fibre Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Polypropylene Staple Fibre Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polypropylene Staple Fibre Production Comparison
 - 4.2.1 United States VS China: Polypropylene Staple Fibre Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polypropylene Staple Fibre Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polypropylene Staple Fibre Consumption Comparison
 - 4.3.1 United States VS China: Polypropylene Staple Fibre Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polypropylene Staple Fibre Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Polypropylene Staple Fibre Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Polypropylene Staple Fibre Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polypropylene Staple Fibre Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polypropylene Staple Fibre Production (2021-2026)

4.5 China Based Polypropylene Staple Fibre Manufacturers and Market Share

4.5.1 China Based Polypropylene Staple Fibre Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polypropylene Staple Fibre Production Value (2021-2026)

4.5.3 China Based Manufacturers Polypropylene Staple Fibre Production (2021-2026)

4.6 Rest of World Based Polypropylene Staple Fibre Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polypropylene Staple Fibre Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polypropylene Staple Fibre Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polypropylene Staple Fibre Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polypropylene Staple Fibre Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 General Type

5.2.2 UV-Resistant Type

5.2.3 Flame Retardant Type

5.2.4 Antibacterial Type

5.2.5 Other

5.3 Market Segment by Type

5.3.1 World Polypropylene Staple Fibre Production by Type (2021-2032)

5.3.2 World Polypropylene Staple Fibre Production Value by Type (2021-2032)

5.3.3 World Polypropylene Staple Fibre Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Polypropylene Staple Fibre Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

- 6.2.1 Geotextiles
 - 6.2.2 Automotive
 - 6.2.3 Carpets
 - 6.2.4 Filtration
 - 6.2.5 Sanitary materials
 - 6.2.6 Construction
 - 6.2.7 Apparel
 - 6.2.8 Others
- 6.3 Market Segment by Application
- 6.3.1 World Polypropylene Staple Fibre Production by Application (2021-2032)
 - 6.3.2 World Polypropylene Staple Fibre Production Value by Application (2021-2032)
 - 6.3.3 World Polypropylene Staple Fibre Average Price by Application (2021-2032)

7 COMPANY PROFILES

- 7.1 Beaulieu Fibres International
 - 7.1.1 Beaulieu Fibres International Details
 - 7.1.2 Beaulieu Fibres International Major Business
 - 7.1.3 Beaulieu Fibres International Polypropylene Staple Fibre Product and Services
 - 7.1.4 Beaulieu Fibres International Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.1.5 Beaulieu Fibres International Recent Developments/Updates
 - 7.1.6 Beaulieu Fibres International Competitive Strengths & Weaknesses
- 7.2 International Fibres Group
 - 7.2.1 International Fibres Group Details
 - 7.2.2 International Fibres Group Major Business
 - 7.2.3 International Fibres Group Polypropylene Staple Fibre Product and Services
 - 7.2.4 International Fibres Group Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.2.5 International Fibres Group Recent Developments/Updates
 - 7.2.6 International Fibres Group Competitive Strengths & Weaknesses
- 7.3 Indorama Ventures
 - 7.3.1 Indorama Ventures Details
 - 7.3.2 Indorama Ventures Major Business
 - 7.3.3 Indorama Ventures Polypropylene Staple Fibre Product and Services
 - 7.3.4 Indorama Ventures Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Indorama Ventures Recent Developments/Updates
 - 7.3.6 Indorama Ventures Competitive Strengths & Weaknesses

7.4 Hubei Botao Synthetic Fiber

7.4.1 Hubei Botao Synthetic Fiber Details

7.4.2 Hubei Botao Synthetic Fiber Major Business

7.4.3 Hubei Botao Synthetic Fiber Polypropylene Staple Fibre Product and Services

7.4.4 Hubei Botao Synthetic Fiber Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Hubei Botao Synthetic Fiber Recent Developments/Updates

7.4.6 Hubei Botao Synthetic Fiber Competitive Strengths & Weaknesses

7.5 KAF, Inc.

7.5.1 KAF, Inc. Details

7.5.2 KAF, Inc. Major Business

7.5.3 KAF, Inc. Polypropylene Staple Fibre Product and Services

7.5.4 KAF, Inc. Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 KAF, Inc. Recent Developments/Updates

7.5.6 KAF, Inc. Competitive Strengths & Weaknesses

7.6 Jiangsu Haibang New Materials

7.6.1 Jiangsu Haibang New Materials Details

7.6.2 Jiangsu Haibang New Materials Major Business

7.6.3 Jiangsu Haibang New Materials Polypropylene Staple Fibre Product and Services

7.6.4 Jiangsu Haibang New Materials Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Jiangsu Haibang New Materials Recent Developments/Updates

7.6.6 Jiangsu Haibang New Materials Competitive Strengths & Weaknesses

7.7 Daiwabo

7.7.1 Daiwabo Details

7.7.2 Daiwabo Major Business

7.7.3 Daiwabo Polypropylene Staple Fibre Product and Services

7.7.4 Daiwabo Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Daiwabo Recent Developments/Updates

7.7.6 Daiwabo Competitive Strengths & Weaknesses

7.8 Trevos Kostalov

7.8.1 Trevos Kostalov Details

7.8.2 Trevos Kostalov Major Business

7.8.3 Trevos Kostalov Polypropylene Staple Fibre Product and Services

7.8.4 Trevos Kostalov Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.8.5 Trevos Kostalov Recent Developments/Updates
- 7.8.6 Trevos Kostalov Competitive Strengths & Weaknesses
- 7.9 ZARIF MOSAVAR
 - 7.9.1 ZARIF MOSAVAR Details
 - 7.9.2 ZARIF MOSAVAR Major Business
 - 7.9.3 ZARIF MOSAVAR Polypropylene Staple Fibre Product and Services
 - 7.9.4 ZARIF MOSAVAR Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 ZARIF MOSAVAR Recent Developments/Updates
 - 7.9.6 ZARIF MOSAVAR Competitive Strengths & Weaknesses
- 7.10 Belgian Fiber
 - 7.10.1 Belgian Fiber Details
 - 7.10.2 Belgian Fiber Major Business
 - 7.10.3 Belgian Fiber Polypropylene Staple Fibre Product and Services
 - 7.10.4 Belgian Fiber Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Belgian Fiber Recent Developments/Updates
 - 7.10.6 Belgian Fiber Competitive Strengths & Weaknesses
- 7.11 Frana Polifibre
 - 7.11.1 Frana Polifibre Details
 - 7.11.2 Frana Polifibre Major Business
 - 7.11.3 Frana Polifibre Polypropylene Staple Fibre Product and Services
 - 7.11.4 Frana Polifibre Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Frana Polifibre Recent Developments/Updates
 - 7.11.6 Frana Polifibre Competitive Strengths & Weaknesses
- 7.12 Nirmal Fibres
 - 7.12.1 Nirmal Fibres Details
 - 7.12.2 Nirmal Fibres Major Business
 - 7.12.3 Nirmal Fibres Polypropylene Staple Fibre Product and Services
 - 7.12.4 Nirmal Fibres Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Nirmal Fibres Recent Developments/Updates
 - 7.12.6 Nirmal Fibres Competitive Strengths & Weaknesses
- 7.13 Geo Natpet
 - 7.13.1 Geo Natpet Details
 - 7.13.2 Geo Natpet Major Business
 - 7.13.3 Geo Natpet Polypropylene Staple Fibre Product and Services
 - 7.13.4 Geo Natpet Polypropylene Staple Fibre Production, Price, Value, Gross Margin

and Market Share (2021-2026)

7.13.5 Geo Natpet Recent Developments/Updates

7.13.6 Geo Natpet Competitive Strengths & Weaknesses

7.14 Thrace Group

7.14.1 Thrace Group Details

7.14.2 Thrace Group Major Business

7.14.3 Thrace Group Polypropylene Staple Fibre Product and Services

7.14.4 Thrace Group Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Thrace Group Recent Developments/Updates

7.14.6 Thrace Group Competitive Strengths & Weaknesses

7.15 Mattex

7.15.1 Mattex Details

7.15.2 Mattex Major Business

7.15.3 Mattex Polypropylene Staple Fibre Product and Services

7.15.4 Mattex Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Mattex Recent Developments/Updates

7.15.6 Mattex Competitive Strengths & Weaknesses

7.16 Yangzhou Yonghui Textile Technology

7.16.1 Yangzhou Yonghui Textile Technology Details

7.16.2 Yangzhou Yonghui Textile Technology Major Business

7.16.3 Yangzhou Yonghui Textile Technology Polypropylene Staple Fibre Product and Services

7.16.4 Yangzhou Yonghui Textile Technology Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Yangzhou Yonghui Textile Technology Recent Developments/Updates

7.16.6 Yangzhou Yonghui Textile Technology Competitive Strengths & Weaknesses

7.17 Hai'an Glory Fiber

7.17.1 Hai'an Glory Fiber Details

7.17.2 Hai'an Glory Fiber Major Business

7.17.3 Hai'an Glory Fiber Polypropylene Staple Fibre Product and Services

7.17.4 Hai'an Glory Fiber Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Hai'an Glory Fiber Recent Developments/Updates

7.17.6 Hai'an Glory Fiber Competitive Strengths & Weaknesses

7.18 Wendeng Yaofeng Chemical Fiber

7.18.1 Wendeng Yaofeng Chemical Fiber Details

7.18.2 Wendeng Yaofeng Chemical Fiber Major Business

7.18.3 Wendeng Yaofeng Chemical Fiber Polypropylene Staple Fibre Product and Services

7.18.4 Wendeng Yaofeng Chemical Fiber Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Wendeng Yaofeng Chemical Fiber Recent Developments/Updates

7.18.6 Wendeng Yaofeng Chemical Fiber Competitive Strengths & Weaknesses

7.19 Changshu Saifurong Fiber Products

7.19.1 Changshu Saifurong Fiber Products Details

7.19.2 Changshu Saifurong Fiber Products Major Business

7.19.3 Changshu Saifurong Fiber Products Polypropylene Staple Fibre Product and Services

7.19.4 Changshu Saifurong Fiber Products Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Changshu Saifurong Fiber Products Recent Developments/Updates

7.19.6 Changshu Saifurong Fiber Products Competitive Strengths & Weaknesses

7.20 Danyang Shuguang Fiber

7.20.1 Danyang Shuguang Fiber Details

7.20.2 Danyang Shuguang Fiber Major Business

7.20.3 Danyang Shuguang Fiber Polypropylene Staple Fibre Product and Services

7.20.4 Danyang Shuguang Fiber Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 Danyang Shuguang Fiber Recent Developments/Updates

7.20.6 Danyang Shuguang Fiber Competitive Strengths & Weaknesses

7.21 Zenith Fibres

7.21.1 Zenith Fibres Details

7.21.2 Zenith Fibres Major Business

7.21.3 Zenith Fibres Polypropylene Staple Fibre Product and Services

7.21.4 Zenith Fibres Polypropylene Staple Fibre Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.21.5 Zenith Fibres Recent Developments/Updates

7.21.6 Zenith Fibres Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Polypropylene Staple Fibre Industry Chain

8.2 Polypropylene Staple Fibre Upstream Analysis

8.2.1 Polypropylene Staple Fibre Core Raw Materials

8.2.2 Main Manufacturers of Polypropylene Staple Fibre Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Polypropylene Staple Fibre Production Mode

8.6 Polypropylene Staple Fibre Procurement Model

8.7 Polypropylene Staple Fibre Industry Sales Model and Sales Channels

8.7.1 Polypropylene Staple Fibre Sales Model

8.7.2 Polypropylene Staple Fibre Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polypropylene Staple Fibre Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polypropylene Staple Fibre Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polypropylene Staple Fibre Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polypropylene Staple Fibre Production Value Market Share by Region (2021-2026)

Table 5. World Polypropylene Staple Fibre Production Value Market Share by Region (2027-2032)

Table 6. World Polypropylene Staple Fibre Production by Region (2021-2026) & (MT)

Table 7. World Polypropylene Staple Fibre Production by Region (2027-2032) & (MT)

Table 8. World Polypropylene Staple Fibre Production Market Share by Region (2021-2026)

Table 9. World Polypropylene Staple Fibre Production Market Share by Region (2027-2032)

Table 10. World Polypropylene Staple Fibre Average Price by Region (2021-2026) & (USD/Kg)

Table 11. World Polypropylene Staple Fibre Average Price by Region (2027-2032) & (USD/Kg)

Table 12. Polypropylene Staple Fibre Major Market Trends

Table 13. World Polypropylene Staple Fibre Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Polypropylene Staple Fibre Consumption by Region (2021-2026) & (MT)

Table 15. World Polypropylene Staple Fibre Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Polypropylene Staple Fibre Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polypropylene Staple Fibre Producers in 2025

Table 18. World Polypropylene Staple Fibre Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Polypropylene Staple Fibre Producers in 2025

- Table 20. World Polypropylene Staple Fibre Average Price by Manufacturer (2021-2026) & (USD/Kg)
- Table 21. Global Polypropylene Staple Fibre Company Evaluation Quadrant
- Table 22. World Polypropylene Staple Fibre Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Polypropylene Staple Fibre Production Site of Key Manufacturer
- Table 24. Polypropylene Staple Fibre Market: Company Product Type Footprint
- Table 25. Polypropylene Staple Fibre Market: Company Product Application Footprint
- Table 26. Polypropylene Staple Fibre Competitive Factors
- Table 27. Polypropylene Staple Fibre New Entrant and Capacity Expansion Plans
- Table 28. Polypropylene Staple Fibre Mergers & Acquisitions Activity
- Table 29. United States VS China Polypropylene Staple Fibre Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Polypropylene Staple Fibre Production Comparison, (2021 & 2025 & 2032) & (MT)
- Table 31. United States VS China Polypropylene Staple Fibre Consumption Comparison, (2021 & 2025 & 2032) & (MT)
- Table 32. United States Based Polypropylene Staple Fibre Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Polypropylene Staple Fibre Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Polypropylene Staple Fibre Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Polypropylene Staple Fibre Production (2021-2026) & (MT)
- Table 36. United States Based Manufacturers Polypropylene Staple Fibre Production Market Share (2021-2026)
- Table 37. China Based Polypropylene Staple Fibre Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Polypropylene Staple Fibre Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Polypropylene Staple Fibre Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Polypropylene Staple Fibre Production, (2021-2026) & (MT)
- Table 41. China Based Manufacturers Polypropylene Staple Fibre Production Market Share (2021-2026)
- Table 42. Rest of World Based Polypropylene Staple Fibre Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polypropylene Staple Fibre Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polypropylene Staple Fibre Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polypropylene Staple Fibre Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Polypropylene Staple Fibre Production Market Share (2021-2026)

Table 47. World Polypropylene Staple Fibre Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polypropylene Staple Fibre Production by Type (2021-2026) & (MT)

Table 49. World Polypropylene Staple Fibre Production by Type (2027-2032) & (MT)

Table 50. World Polypropylene Staple Fibre Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polypropylene Staple Fibre Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polypropylene Staple Fibre Average Price by Type (2021-2026) & (USD/Kg)

Table 53. World Polypropylene Staple Fibre Average Price by Type (2027-2032) & (USD/Kg)

Table 54. World Polypropylene Staple Fibre Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Polypropylene Staple Fibre Production by Application (2021-2026) & (MT)

Table 56. World Polypropylene Staple Fibre Production by Application (2027-2032) & (MT)

Table 57. World Polypropylene Staple Fibre Production Value by Application (2021-2026) & (USD Million)

Table 58. World Polypropylene Staple Fibre Production Value by Application (2027-2032) & (USD Million)

Table 59. World Polypropylene Staple Fibre Average Price by Application (2021-2026) & (USD/Kg)

Table 60. World Polypropylene Staple Fibre Average Price by Application (2027-2032) & (USD/Kg)

Table 61. Beaulieu Fibres International Basic Information, Manufacturing Base and Competitors

Table 62. Beaulieu Fibres International Major Business

Table 63. Beaulieu Fibres International Polypropylene Staple Fibre Product and

Services

Table 64. Beaulieu Fibres International Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Beaulieu Fibres International Recent Developments/Updates

Table 66. Beaulieu Fibres International Competitive Strengths & Weaknesses

Table 67. International Fibres Group Basic Information, Manufacturing Base and Competitors

Table 68. International Fibres Group Major Business

Table 69. International Fibres Group Polypropylene Staple Fibre Product and Services

Table 70. International Fibres Group Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. International Fibres Group Recent Developments/Updates

Table 72. International Fibres Group Competitive Strengths & Weaknesses

Table 73. Indorama Ventures Basic Information, Manufacturing Base and Competitors

Table 74. Indorama Ventures Major Business

Table 75. Indorama Ventures Polypropylene Staple Fibre Product and Services

Table 76. Indorama Ventures Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Indorama Ventures Recent Developments/Updates

Table 78. Indorama Ventures Competitive Strengths & Weaknesses

Table 79. Hubei Botao Synthetic Fiber Basic Information, Manufacturing Base and Competitors

Table 80. Hubei Botao Synthetic Fiber Major Business

Table 81. Hubei Botao Synthetic Fiber Polypropylene Staple Fibre Product and Services

Table 82. Hubei Botao Synthetic Fiber Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Hubei Botao Synthetic Fiber Recent Developments/Updates

Table 84. Hubei Botao Synthetic Fiber Competitive Strengths & Weaknesses

Table 85. KAF, Inc. Basic Information, Manufacturing Base and Competitors

Table 86. KAF, Inc. Major Business

Table 87. KAF, Inc. Polypropylene Staple Fibre Product and Services

Table 88. KAF, Inc. Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. KAF, Inc. Recent Developments/Updates

Table 90. KAF, Inc. Competitive Strengths & Weaknesses

Table 91. Jiangsu Haibang New Materials Basic Information, Manufacturing Base and Competitors

Table 92. Jiangsu Haibang New Materials Major Business

Table 93. Jiangsu Haibang New Materials Polypropylene Staple Fibre Product and Services

Table 94. Jiangsu Haibang New Materials Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Jiangsu Haibang New Materials Recent Developments/Updates

Table 96. Jiangsu Haibang New Materials Competitive Strengths & Weaknesses

Table 97. Daiwabo Basic Information, Manufacturing Base and Competitors

Table 98. Daiwabo Major Business

Table 99. Daiwabo Polypropylene Staple Fibre Product and Services

Table 100. Daiwabo Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Daiwabo Recent Developments/Updates

Table 102. Daiwabo Competitive Strengths & Weaknesses

Table 103. Trevos Kostalov Basic Information, Manufacturing Base and Competitors

Table 104. Trevos Kostalov Major Business

Table 105. Trevos Kostalov Polypropylene Staple Fibre Product and Services

Table 106. Trevos Kostalov Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Trevos Kostalov Recent Developments/Updates

Table 108. Trevos Kostalov Competitive Strengths & Weaknesses

Table 109. ZARIF MOSAVAR Basic Information, Manufacturing Base and Competitors

Table 110. ZARIF MOSAVAR Major Business

Table 111. ZARIF MOSAVAR Polypropylene Staple Fibre Product and Services

Table 112. ZARIF MOSAVAR Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. ZARIF MOSAVAR Recent Developments/Updates

Table 114. ZARIF MOSAVAR Competitive Strengths & Weaknesses

Table 115. Belgian Fiber Basic Information, Manufacturing Base and Competitors

Table 116. Belgian Fiber Major Business

Table 117. Belgian Fiber Polypropylene Staple Fibre Product and Services

Table 118. Belgian Fiber Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Belgian Fiber Recent Developments/Updates

- Table 120. Belgian Fiber Competitive Strengths & Weaknesses
- Table 121. Frana Polifibre Basic Information, Manufacturing Base and Competitors
- Table 122. Frana Polifibre Major Business
- Table 123. Frana Polifibre Polypropylene Staple Fibre Product and Services
- Table 124. Frana Polifibre Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Frana Polifibre Recent Developments/Updates
- Table 126. Frana Polifibre Competitive Strengths & Weaknesses
- Table 127. Nirmal Fibres Basic Information, Manufacturing Base and Competitors
- Table 128. Nirmal Fibres Major Business
- Table 129. Nirmal Fibres Polypropylene Staple Fibre Product and Services
- Table 130. Nirmal Fibres Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Nirmal Fibres Recent Developments/Updates
- Table 132. Nirmal Fibres Competitive Strengths & Weaknesses
- Table 133. Geo Natpet Basic Information, Manufacturing Base and Competitors
- Table 134. Geo Natpet Major Business
- Table 135. Geo Natpet Polypropylene Staple Fibre Product and Services
- Table 136. Geo Natpet Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Geo Natpet Recent Developments/Updates
- Table 138. Geo Natpet Competitive Strengths & Weaknesses
- Table 139. Thrace Group Basic Information, Manufacturing Base and Competitors
- Table 140. Thrace Group Major Business
- Table 141. Thrace Group Polypropylene Staple Fibre Product and Services
- Table 142. Thrace Group Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Thrace Group Recent Developments/Updates
- Table 144. Thrace Group Competitive Strengths & Weaknesses
- Table 145. Mattex Basic Information, Manufacturing Base and Competitors
- Table 146. Mattex Major Business
- Table 147. Mattex Polypropylene Staple Fibre Product and Services
- Table 148. Mattex Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Mattex Recent Developments/Updates
- Table 150. Mattex Competitive Strengths & Weaknesses
- Table 151. Yangzhou Yonghui Textile Technology Basic Information, Manufacturing Base and Competitors
- Table 152. Yangzhou Yonghui Textile Technology Major Business

Table 153. Yangzhou Yonghui Textile Technology Polypropylene Staple Fibre Product and Services

Table 154. Yangzhou Yonghui Textile Technology Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Yangzhou Yonghui Textile Technology Recent Developments/Updates

Table 156. Yangzhou Yonghui Textile Technology Competitive Strengths & Weaknesses

Table 157. Hai'an Glory Fiber Basic Information, Manufacturing Base and Competitors

Table 158. Hai'an Glory Fiber Major Business

Table 159. Hai'an Glory Fiber Polypropylene Staple Fibre Product and Services

Table 160. Hai'an Glory Fiber Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Hai'an Glory Fiber Recent Developments/Updates

Table 162. Hai'an Glory Fiber Competitive Strengths & Weaknesses

Table 163. Wendeng Yaofeng Chemical Fiber Basic Information, Manufacturing Base and Competitors

Table 164. Wendeng Yaofeng Chemical Fiber Major Business

Table 165. Wendeng Yaofeng Chemical Fiber Polypropylene Staple Fibre Product and Services

Table 166. Wendeng Yaofeng Chemical Fiber Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Wendeng Yaofeng Chemical Fiber Recent Developments/Updates

Table 168. Wendeng Yaofeng Chemical Fiber Competitive Strengths & Weaknesses

Table 169. Changshu Saifurong Fiber Products Basic Information, Manufacturing Base and Competitors

Table 170. Changshu Saifurong Fiber Products Major Business

Table 171. Changshu Saifurong Fiber Products Polypropylene Staple Fibre Product and Services

Table 172. Changshu Saifurong Fiber Products Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Changshu Saifurong Fiber Products Recent Developments/Updates

Table 174. Changshu Saifurong Fiber Products Competitive Strengths & Weaknesses

Table 175. Danyang Shuguang Fiber Basic Information, Manufacturing Base and Competitors

Table 176. Danyang Shuguang Fiber Major Business

- Table 177. Danyang Shuguang Fiber Polypropylene Staple Fibre Product and Services
- Table 178. Danyang Shuguang Fiber Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 179. Danyang Shuguang Fiber Recent Developments/Updates
- Table 180. Danyang Shuguang Fiber Competitive Strengths & Weaknesses
- Table 181. Zenith Fibres Basic Information, Manufacturing Base and Competitors
- Table 182. Zenith Fibres Major Business
- Table 183. Zenith Fibres Polypropylene Staple Fibre Product and Services
- Table 184. Zenith Fibres Polypropylene Staple Fibre Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 185. Zenith Fibres Recent Developments/Updates
- Table 186. Zenith Fibres Competitive Strengths & Weaknesses
- Table 187. Global Key Players of Polypropylene Staple Fibre Upstream (Raw Materials)
- Table 188. Global Polypropylene Staple Fibre Typical Customers
- Table 189. Polypropylene Staple Fibre Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polypropylene Staple Fibre Picture

Figure 2. World Polypropylene Staple Fibre Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polypropylene Staple Fibre Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polypropylene Staple Fibre Production (2021-2032) & (MT)

Figure 5. World Polypropylene Staple Fibre Average Price (2021-2032) & (USD/Kg)

Figure 6. World Polypropylene Staple Fibre Production Value Market Share by Region (2021-2032)

Figure 7. World Polypropylene Staple Fibre Production Market Share by Region (2021-2032)

Figure 8. North America Polypropylene Staple Fibre Production (2021-2032) & (MT)

Figure 9. Europe Polypropylene Staple Fibre Production (2021-2032) & (MT)

Figure 10. China Polypropylene Staple Fibre Production (2021-2032) & (MT)

Figure 11. India Polypropylene Staple Fibre Production (2021-2032) & (MT)

Figure 12. Polypropylene Staple Fibre Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polypropylene Staple Fibre Consumption (2021-2032) & (MT)

Figure 15. World Polypropylene Staple Fibre Consumption Market Share by Region (2021-2032)

Figure 16. United States Polypropylene Staple Fibre Consumption (2021-2032) & (MT)

Figure 17. China Polypropylene Staple Fibre Consumption (2021-2032) & (MT)

Figure 18. Europe Polypropylene Staple Fibre Consumption (2021-2032) & (MT)

Figure 19. Japan Polypropylene Staple Fibre Consumption (2021-2032) & (MT)

Figure 20. South Korea Polypropylene Staple Fibre Consumption (2021-2032) & (MT)

Figure 21. ASEAN Polypropylene Staple Fibre Consumption (2021-2032) & (MT)

Figure 22. India Polypropylene Staple Fibre Consumption (2021-2032) & (MT)

Figure 23. Producer Shipments of Polypropylene Staple Fibre by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polypropylene Staple Fibre Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polypropylene Staple Fibre Markets in 2025

Figure 26. United States VS China: Polypropylene Staple Fibre Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polypropylene Staple Fibre Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polypropylene Staple Fibre Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polypropylene Staple Fibre Production Market Share 2025

Figure 30. China Based Manufacturers Polypropylene Staple Fibre Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polypropylene Staple Fibre Production Market Share 2025

Figure 32. World Polypropylene Staple Fibre Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polypropylene Staple Fibre Production Value Market Share by Type in 2025

Figure 34. General Type

Figure 35. UV-Resistant Type

Figure 36. Flame Retardant Type

Figure 37. Antibacterial Type

Figure 38. Other

Figure 39. World Polypropylene Staple Fibre Production Market Share by Type (2021-2032)

Figure 40. World Polypropylene Staple Fibre Production Value Market Share by Type (2021-2032)

Figure 41. World Polypropylene Staple Fibre Average Price by Type (2021-2032) & (USD/Kg)

Figure 42. World Polypropylene Staple Fibre Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World Polypropylene Staple Fibre Production Value Market Share by Application in 2025

Figure 44. Geotextiles

Figure 45. Automotive

Figure 46. Carpets

Figure 47. Filtration

Figure 48. Sanitary materials

Figure 49. Construction

Figure 50. Apparel

Figure 51. Others

Figure 52. Others

Figure 53. World Polypropylene Staple Fibre Production Market Share by Application

(2021-2032)

Figure 54. World Polypropylene Staple Fibre Production Value Market Share by Application (2021-2032)

Figure 55. World Polypropylene Staple Fibre Average Price by Application (2021-2032) & (USD/Kg)

Figure 56. Polypropylene Staple Fibre Industry Chain

Figure 57. Polypropylene Staple Fibre Procurement Model

Figure 58. Polypropylene Staple Fibre Sales Model

Figure 59. Polypropylene Staple Fibre Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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