

Global Polypropylene (PP) Nonwoven Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polypropylene (PP) Nonwoven Fabric market size is expected to reach \$ 20560 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Polypropylene (PP) Nonwoven Fabric is a versatile textile material produced from polypropylene resin through processes such as spunbond, meltblown, or their composites (SMS, SMMS, SSMMS). Unlike woven or knitted fabrics, PP nonwovens consist of fibers directly bonded together without the need for spinning and weaving, resulting in lightweight, breathable, and cost-efficient fabrics. The unique properties of PP nonwoven fabrics—high tensile strength, filtration efficiency, softness, and chemical resistance—have made them the dominant choice for applications in hygiene products (diapers, sanitary napkins, surgical masks), medical protective wear, filtration media, packaging, and agricultural covering materials. In 2024, global production of PP nonwoven fabrics is estimated at around 5,350 kilometric tons, with an average market price of USD 2,930 per metric ton, reflecting its scale as a large-volume industrial product in both developed and emerging markets.

The supply chain of PP nonwoven fabrics begins with upstream producers of polypropylene resin, including petrochemical companies that supply homopolymer and copolymer grades tailored for nonwoven applications. These raw materials are processed by nonwoven manufacturers such as Magnera, PFNonwovens, Toray, Freudenberg, and regional players including Shandong Junfu Nonwovens, Teda Clean Materials, and Yanjian Shares. The downstream sector is highly diversified, covering multinational consumer goods and healthcare companies such as Kimberly-Clark and Indorama Ventures, as well as specialized converters like Monadnock Non-Woven, Don & Low, and Irema. Procurement characteristics vary by application: hygiene product

manufacturers typically require long-term, large-volume supply contracts with consistent quality and softness; medical and filtration sectors demand high-performance materials with strict regulatory compliance; while industrial and agricultural buyers focus on durability and cost efficiency. Across the value chain, PP nonwoven fabrics generally achieve a gross margin of around 25 percent, which is consistent with the economics of industrial intermediate products—sufficient to ensure profitability yet competitive enough to discourage monopolistic pricing.

Market trends in the PP nonwoven fabric sector are shaped by multiple drivers. Rising global demand for hygiene and medical products continues to be the core growth engine, especially in Asia-Pacific, where demographic expansion and rising disposable incomes accelerate consumption of disposable diapers and sanitary products. Meanwhile, increasing awareness of health protection since the COVID-19 pandemic has reinforced long-term demand for medical-grade meltblown and SMS fabrics. In developed markets, sustainability trends are reshaping industry strategies: manufacturers are investing in recyclable, biodegradable, and bio-based polypropylene alternatives to reduce environmental impact. At the same time, technological innovation in multi-layer composites and functional finishes (antimicrobial, hydrophobic, breathable coatings) is expanding applications into advanced filtration and protective textiles. Competitive dynamics are intensifying, with large multinational groups like Freudenberg, Kimberly-Clark, and Toray strengthening global supply networks, while Chinese companies such as Hengtian Jiahua and Yanjian leverage scale and cost advantages to expand their export footprint. Overall, the PP nonwoven fabric industry in 2024 is expected to remain on a steady growth trajectory, driven by both volume expansion in emerging economies and product innovation in developed markets.

This report studies the global Polypropylene (PP) Nonwoven Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene (PP) Nonwoven Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene (PP) Nonwoven Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polypropylene (PP) Nonwoven Fabric total production and demand, 2021-2032, (K MT)

Global Polypropylene (PP) Nonwoven Fabric total production value, 2021-2032, (USD

Million)

Global Polypropylene (PP) Nonwoven Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Polypropylene (PP) Nonwoven Fabric consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Polypropylene (PP) Nonwoven Fabric domestic production, consumption, key domestic manufacturers and share

Global Polypropylene (PP) Nonwoven Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Polypropylene (PP) Nonwoven Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Polypropylene (PP) Nonwoven Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polypropylene (PP) Nonwoven Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Magnera, Kimberly-Clark, Indorama Ventures, PFNonwovens, Toray, Monadnock Non-Woven, Freudenberg, Don & Low, Irema, Ahlstrom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene (PP) Nonwoven Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene (PP) Nonwoven Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene (PP) Nonwoven Fabric Market, Segmentation by Type:

Spunbond Nonwovens

Needlepunched Nonwovens

Meltblown Nonwovens

SMS Nonwovens

Others

Global Polypropylene (PP) Nonwoven Fabric Market, Segmentation by Application:

Healthcare

Construction

Automotive Interiors

Filter Materials

Packaging Materials

Household

Others

Companies Profiled:

Magnera

Kimberly-Clark

Indorama Ventures

PFNonwovens

Toray

Monadnock Non-Woven

Freudenberg

Don & Low

Irema

Ahlstrom

Hollingsworth & Vose

Mogul

Fitesa

Fibertex

Mitsui

Fiberweb

CHTC Jiahua

JOFO

TEDA Filter

Yanjiang Group

Zisun Technology

Xinlong Group

Shandong Laifen Nonwovens

Dalian Ruiguang Nonwoven

Jinsanfa

Xiantao Xinfu Plastic Products

Jinsheng Huihuang

Shandong Kangjie Nonwovens

Hubei Huanfu Plastic Products

Wonderful Nonwovens

Mytrex Industries

Universal Incorporation

Key Questions Answered:

1. How big is the global Polypropylene (PP) Nonwoven Fabric market?
2. What is the demand of the global Polypropylene (PP) Nonwoven Fabric market?
3. What is the year over year growth of the global Polypropylene (PP) Nonwoven Fabric

market?

4. What is the production and production value of the global Polypropylene (PP) Nonwoven Fabric market?

5. Who are the key producers in the global Polypropylene (PP) Nonwoven Fabric market?

6. What are the growth factors driving the market demand?

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