

Global Polypropylene (PP) Capacitor Films Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polypropylene (PP) Capacitor Films market size is expected to reach \$ 444 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Polypropylene (PP) capacitor film is an electronic component that uses polypropylene film as the dielectric and metal foil or metallized film as the electrodes. Its core characteristics include low loss, high insulation resistance, and excellent dielectric strength. It can operate stably in a temperature range of -40° to 105° (some ultra-thin films reach 125°), and is widely used in high-voltage DC/AC circuits, LED lighting drivers, electronic ballasts, and new energy inverter systems.

In 2025, global polypropylene (PP) capacitor film production reached 34,000 tons, with an average selling price of US\$9,500 per ton. The industry gross profit margin is approximately 25%-35%.

Market drivers mainly include the following: Dual-wheel drive from new energy vehicles and renewable energy: The global electrification wave is driving a surge in demand for ultra-thin, high-temperature resistant PP capacitor film for components such as vehicle electric drives and OBCs (on-board chargers). Meanwhile, the increasing demands for voltage withstand and weather resistance in photovoltaic inverters and wind power converters are driving the expansion of the medium-thickness film capacitor market. These two sectors combined account for over 60% of the market, becoming the core growth driver.

Technological iteration and cost optimization are working in tandem: Metallization self-healing technology extends capacitor lifespan and reduces maintenance costs through a micro-short-circuit fusing mechanism; ultra-thin processes (such as controlling film thickness to ±1% at 3μm) increase capacitance per unit area, adapting to the miniaturization trend of electronic devices. Furthermore, improvements in BOPP processes (such as melt flow rate optimization) reduce raw material loss, promoting

cost reduction in large-scale production.

Policy guidance and environmental demands are synergistic: The global carbon neutrality goal is accelerating the replacement of high-pollution electrolytic capacitors, with PP capacitor film becoming the mainstream solution due to its lead-free and recyclable characteristics. At the same time, upgrades to home appliance energy efficiency standards (such as China's GB 12021 series) are forcing companies to adopt low-loss capacitor films, further expanding application scenarios.

This report studies the global Polypropylene (PP) Capacitor Films production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene (PP) Capacitor Films and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene (PP) Capacitor Films that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polypropylene (PP) Capacitor Films total production and demand, 2021-2032, (Tons)

Global Polypropylene (PP) Capacitor Films total production value, 2021-2032, (USD Million)

Global Polypropylene (PP) Capacitor Films production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polypropylene (PP) Capacitor Films consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polypropylene (PP) Capacitor Films domestic production, consumption, key domestic manufacturers and share

Global Polypropylene (PP) Capacitor Films production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polypropylene (PP) Capacitor Films production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polypropylene (PP) Capacitor Films production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polypropylene (PP) Capacitor Films market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Bollor? Group, Hebei Haiwei Group, Treofan (B.C.Jindal Group), Tervakoski Film, Aerospace CH UAV Co.,Ltd, Anhui Tongfeng Electronic Company Limited, Zhejiang Great Southeast Co.,limited, FlexFilm, NANTONG BISON ELECTRONIC NEW MATERIAL, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene (PP) Capacitor Films market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene (PP) Capacitor Films Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene (PP) Capacitor Films Market, Segmentation by Type:

Smooth PP film

Rough PP film

Global Polypropylene (PP) Capacitor Films Market, Segmentation by Product Forms:

DC Film Capacitor

AC Film Capacitor

Global Polypropylene (PP) Capacitor Films Market, Segmentation by Technology:

Metallized Membrane Structure

Safety Membrane Structure

Global Polypropylene (PP) Capacitor Films Market, Segmentation by Application:

Automotive

Household Appliances

Wind and Solar power

Aerospace

Others

Companies Profiled:

Toray Industries

Bollor? Group

Hebei Haiwei Group

Treofan (B.C.Jindal Group)

Tervakoski Film

Aerospace CH UAV Co.,Ltd

Anhui Tongfeng Electronic Company Limited

Zhejiang Great Southeast Co.,limited

FlexFilm

NANTONG BISON ELECTRONIC NEW MATERIAL

FSPG HI-TECH CO., LTD.

Steiner GmbH & CO. KG

Quanzhou Jiadeli Electronic Material Co.,Ltd.

Hubei Longchen Technical Joint-Stock Co.,Ltd.

Key Questions Answered:

1. How big is the global Polypropylene (PP) Capacitor Films market?
2. What is the demand of the global Polypropylene (PP) Capacitor Films market?
3. What is the year over year growth of the global Polypropylene (PP) Capacitor Films market?
4. What is the production and production value of the global Polypropylene (PP) Capacitor Films market?
5. Who are the key producers in the global Polypropylene (PP) Capacitor Films market?
6. What are the growth factors driving the market demand?

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