

# Global Polypropylene Peelable Lidding Films Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polypropylene Peelable Lidding Films market size is expected to reach \$ 2921 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global Polypropylene Peelable Lidding production reached approximately 546,875 tons, with an average global market price of around US\$3,200 per ton.

The gross profit margin of major companies in the industry is between 18%-30%.

In 2025, the global production capacity of polypropylene peelable lidding was approximately 729,167 tons.

Polypropylene Peelable Lidding refers to flexible packaging films designed to seal containers while allowing easy and controlled opening without damaging the package. These films are typically made from polypropylene-based multilayer structures that provide strong sealing performance while maintaining peelable properties. Peelable lidding films are widely used in food packaging applications such as dairy products, ready meals, and fresh produce containers. The material provides excellent moisture resistance, heat sealing performance, and product protection. By balancing seal strength and peelability, these films ensure both packaging integrity and consumer convenience.

The industrial chain includes upstream polypropylene resin, additives, barrier materials, and printing inks used for film production. Midstream processes involve film extrusion, multilayer lamination, coating, printing, and slitting to produce customized lidding materials. Downstream applications include food packaging manufacturers, dairy

product companies, ready-meal packaging facilities, and pharmaceutical packaging suppliers. Supporting services include packaging design, material testing, and quality certification.

The polypropylene peelable lidding market is driven by increasing demand for convenient and hygienic packaging solutions in the food industry. Consumers prefer packaging that is easy to open while maintaining strong product protection and shelf life. Growth in ready-to-eat meals, dairy products, and fresh packaged foods is significantly increasing demand for peelable lidding films. Technological improvements focus on improving sealing performance, recyclability, and compatibility with high-speed packaging lines. Sustainability initiatives are also encouraging the development of mono-material packaging solutions that can be more easily recycled. However, fluctuations in polymer resin prices and regulatory requirements for food packaging materials may influence market dynamics. Overall, the market is expected to maintain steady growth as flexible packaging continues to expand globally.

This report studies the global Polypropylene Peelable Lidding Films production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene Peelable Lidding Films and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene Peelable Lidding Films that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polypropylene Peelable Lidding Films total production and demand, 2021-2032, (Kilotons)

Global Polypropylene Peelable Lidding Films total production value, 2021-2032, (USD Million)

Global Polypropylene Peelable Lidding Films production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polypropylene Peelable Lidding Films consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polypropylene Peelable Lidding Films domestic production, consumption, key domestic manufacturers and share

Global Polypropylene Peelable Lidding Films production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polypropylene Peelable Lidding Films production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polypropylene Peelable Lidding Films production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polypropylene Peelable Lidding Films market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Toray Plastics, DuPont Teijin Films, ProAmpac, Berry Global, Sappi Rockwell Solutions, Uflex Limited, Mitsubishi Polyester Film, Sealed Air, Toyobo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene Peelable Lidding Films market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene Peelable Lidding Films Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Polypropylene Peelable Lidding Films Market, Segmentation by Type:

Heat Sealing Type

Cold Seal Type

Self-Adhesive Type

#### Global Polypropylene Peelable Lidding Films Market, Segmentation by Film Structure:

Single-layer PP Lidding Film

Multi-layer Co-extruded Film

Barrier PP Lidding Film

#### Global Polypropylene Peelable Lidding Films Market, Segmentation by Thickness Level:

Thin Gauge Lidding Film

Standard Gauge Lidding Film

Heavy Gauge Lidding Film

#### Global Polypropylene Peelable Lidding Films Market, Segmentation by Application:

HoReCa (Hotels, Restaurants & Catering)

Supermarkets

Household

Companies Profiled:

Ancor

Toray Plastics

DuPont Teijin Films

ProAmpac

Berry Global

Sappi Rockwell Solutions

Uflex Limited

Mitsubishi Polyester Film

Sealed Air

Toyobo

Mondi Group

Cosmo Films

Coveris

Sunrise Packaging Material

Flair Flexible Packaging

Flexopack SA

Winpak Ltd

Effegidi International

Plastopil Hazorea

KM Packaging

**Key Questions Answered:**

1. How big is the global Polypropylene Peelable Lidding Films market?
2. What is the demand of the global Polypropylene Peelable Lidding Films market?
3. What is the year over year growth of the global Polypropylene Peelable Lidding Films market?
4. What is the production and production value of the global Polypropylene Peelable Lidding Films market?
5. Who are the key producers in the global Polypropylene Peelable Lidding Films market?
6. What are the growth factors driving the market demand?

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