

# Global Polypropylene Non-Woven Geotextile Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polypropylene Non-Woven Geotextile market size is expected to reach \$ 4833 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Polypropylene non-woven geotextile is a functional geosynthetic material manufactured from polypropylene (PP) fibers using nonwoven processes such as spunbonding and needle punching. It is characterized by excellent chemical resistance, low moisture absorption, and stable mechanical performance, enabling long-term service under challenging soil and groundwater conditions. Polypropylene non-woven geotextiles are primarily used in civil and environmental engineering for separation, filtration, drainage, and protection functions, and are widely applied in road and railway construction, hydraulic and dam projects, municipal infrastructure, landfill containment systems, and other infrastructure applications. As a result, polypropylene-based products represent the most widely used material category within the global non-woven geotextile market. In 2025, global polypropylene non-woven geotextile production reached approximately 1865.8 K MT. The upstream segment of the geotextiles industry mainly consists of polymer fibers, chemical additives, and manufacturing equipment. Polypropylene (PP) fibers are the dominant raw materials, with PP being the most widely used due to its excellent chemical resistance and cost advantages. Functional additives such as antioxidants, UV stabilizers, and color masterbatches are also used to enhance durability.

Polypropylene non-woven geotextiles represent the largest and most widely used segment within the non-woven geotextile market, primarily due to the favorable balance of chemical resistance, moisture stability, and cost efficiency offered by polypropylene materials. These products are extensively applied in road and railway construction,

hydraulic and flood control projects, municipal infrastructure, landfill containment systems, and environmental remediation, where they perform key functions such as separation, filtration, drainage, and protection. Supported by continued global infrastructure investment, growing transportation and water management needs in emerging economies, and increasingly stringent environmental and engineering standards, the polypropylene non-woven geotextile market is experiencing steady growth. From a product perspective, needle-punched and spunbond needle-punched structures dominate demand, with market trends shifting toward higher GSM grades, enhanced durability, and broader compliance with international engineering standards. Overall, the market is characterized by stable demand fundamentals, relatively high price competition, and strong correlation with long-term infrastructure development cycles.

This report studies the global Polypropylene Non-Woven Geotextile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene Non-Woven Geotextile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene Non-Woven Geotextile that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polypropylene Non-Woven Geotextile total production and demand, 2021-2032, (K MT)

Global Polypropylene Non-Woven Geotextile total production value, 2021-2032, (USD Million)

Global Polypropylene Non-Woven Geotextile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Polypropylene Non-Woven Geotextile consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Polypropylene Non-Woven Geotextile domestic production, consumption, key domestic manufacturers and share

Global Polypropylene Non-Woven Geotextile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Polypropylene Non-Woven Geotextile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Polypropylene Non-Woven Geotextile production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polypropylene Non-Woven Geotextile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solmax, Hanes GEO Components, Magnera, Maccaferri, DuPont, Argu America, Feicheng Lianyi Engineering Plastics Co Ltd, Huesker, Freudenberg Group, Thrace Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene Non-Woven Geotextile market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene Non-Woven Geotextile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene Non-Woven Geotextile Market, Segmentation by Type:

Needle-punched

Thermally bonded

Chemically bonded

Global Polypropylene Non-Woven Geotextile Market, Segmentation by Fiber Form:

Filament Geotextile

Staple Fiber Geotextile

Global Polypropylene Non-Woven Geotextile Market, Segmentation by Product Structure:

Single Layer

Composite Type

Global Polypropylene Non-Woven Geotextile Market, Segmentation by Areal Weight (GSM):

Lightweight (?200 g/m?)

Medium weight (200–400 g/m?)

Heavyweight (?400 g/m?)

Global Polypropylene Non-Woven Geotextile Market, Segmentation by Application:

Road and Bridge

Building

Agriculture

Dam

Others

Companies Profiled:

Solmax

Hanes GEO Components

Magnera

Maccaferri

DuPont

Argu America

Feicheng Lianyi Engineering Plastics Co Ltd

Huesker

Freudenberg Group

Thrace Group

Taian Road Engineering Materials

NAUE

Fibertex Nonwovens

Geofabrics Australasia

Tiandingfeng Nonwovens Co., Ltd

Taian Modern Plastic

Suntech Geotextile

Shandong Hongxiang New Geo-Material

Afitex-Texel

WINFAB

ACE Geosynthetics

**Key Questions Answered:**

1. How big is the global Polypropylene Non-Woven Geotextile market?
2. What is the demand of the global Polypropylene Non-Woven Geotextile market?
3. What is the year over year growth of the global Polypropylene Non-Woven Geotextile market?
4. What is the production and production value of the global Polypropylene Non-Woven Geotextile market?
5. Who are the key producers in the global Polypropylene Non-Woven Geotextile market?
6. What are the growth factors driving the market demand?

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