

Global Polypropylene Monofilament Filter Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polypropylene Monofilament Filter Cloth market size is expected to reach \$ 490 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Polypropylene Monofilament Filter Cloth is a woven industrial fabric made from continuous polypropylene monofilament yarns engineered for demanding liquid solid separation duties in pressure and vacuum filtration systems. Its smooth, uniform filaments and tightly controlled weave deliver predictable pore size, good dimensional stability and strong chemical resistance, which are critical for achieving dry cakes, clear filtrate and stable throughput in mining, chemical, metal refining, power and environmental processes. In the value chain it sits between commodity polypropylene resin and high value process equipment such as vacuum belt filters, filter presses, disc and drum filters, acting as a consumable component that strongly influences operating cost, water balance and environmental compliance. Upstream, specialized producers invest in monofilament extrusion, precision weaving, heat setting and finishing to supply single layer, double layer and composite constructions tuned by weave pattern and micron rating. Downstream, the cloth is converted into roll goods, cut panels and sewn elements for belt filters and presses, and into tailored belts and modules for geotechnical and environmental drainage. For focused manufacturers, average gross margin is around 25% of revenue on an EXW basis, supported by proprietary weaving and finishing know how, long qualification cycles at critical plants, strict quality systems and sticky long term supply relationships.

In the current market, global production is around 125 million square metres, with an average selling price of about 2.8 USD per square metre EXW basis. These order of magnitude values are consistent with typical price ranges quoted for polypropylene

monofilament press cloth and belt filter cloth and with the installed base of large vacuum and press filters in major industrial regions. A sizeable share of volume is concentrated in Asia, where mining, alumina, coal chemical and municipal wastewater plants operate extensive fleets of vacuum belts and filter presses; Europe and North America contribute smaller but higher priced volumes in chemicals, power generation and high specification food and beverage duties, while other regions add incremental demand from fertilizer, metals and environmental projects. On the supply side, global incumbents such as Sefar, GKD, BWF Group, Testori, SAATI and Clear Edge compete with strong Asian producers including Zhejiang Yanpai Filtration, Jingjin Environmental Protection, Toncin Group, Henan Keyi Filter Cloth and other regional specialists in Zhejiang and Henan. Taken together, the top 5 suppliers by revenue capture approximately 33% of global polypropylene monofilament filter cloth revenue CR5, while the top 10 suppliers together reach close to 50% of worldwide turnover CR10, with the remainder fragmented among many small and mid sized weaving mills that primarily serve local equipment parks.

Looking ahead from 2025 to 2031, Polypropylene Monofilament Filter Cloth is expected to grow broadly in line with or slightly ahead of overall industrial filtration media, driven by tighter environmental regulations, process modernization and more intensive use of pressure and vacuum filtration in key industries. Mining and mineral processing projects are relying more on large filter presses and horizontal vacuum belt filters for concentrate and tailings dewatering, raising demand for robust monofilament cloths with good cake release, abrasion resistance and seam integrity. Coal and flue gas desulfurization gypsum slurries, chemical and fertilizer process streams, and municipal and industrial sludge dewatering lines also favour polypropylene monofilament media because of its chemical resistance and lower density compared with polyester. In parallel, food, sugar and beverage producers are gradually upgrading from older staple fibre cloths to finer monofilament and double layer constructions to improve hygiene, cleanability and lifetime cost per tonne filtered. On the technology side, suppliers are refining yarn selection, weave design, calendaring and surface treatments to balance permeability, retention and life, and some leading players are starting to link filter cloth performance data with filter press and belt filter operating data so that AI assisted tools can recommend cloth designs, change out timing and troubleshooting paths based on historical performance patterns. Key bottlenecks for the next cycle include volatility in polypropylene resin pricing, capital intensity of wide looms and finishing lines, the need for experienced process engineers who can translate slurry behaviour into cloth specifications, and long customer qualification cycles in mining, metals, power and food plants. Despite these constraints, sustained pressure to reduce water consumption, stabilise tailings and sludge management, and comply with stricter discharge limits in

Asia, Europe and the Americas is likely to support continued expansion of polypropylene monofilament filter cloth and reinforce the position of technically advanced suppliers over the forecast period.

This report studies the global Polypropylene Monofilament Filter Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene Monofilament Filter Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene Monofilament Filter Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polypropylene Monofilament Filter Cloth total production and demand, 2021-2032, (K sqm)

Global Polypropylene Monofilament Filter Cloth total production value, 2021-2032, (USD Million)

Global Polypropylene Monofilament Filter Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K sqm), (based on production site)

Global Polypropylene Monofilament Filter Cloth consumption by region & country, CAGR, 2021-2032 & (K sqm)

U.S. VS China: Polypropylene Monofilament Filter Cloth domestic production, consumption, key domestic manufacturers and share

Global Polypropylene Monofilament Filter Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K sqm)

Global Polypropylene Monofilament Filter Cloth production by Yarn Construction, production, value, CAGR, 2021-2032, (USD Million) & (K sqm)

Global Polypropylene Monofilament Filter Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K sqm)

This report profiles key players in the global Polypropylene Monofilament Filter Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sefar, GKD, BWF Group, Testori, SAATI S.P.A, Clear Edge, Khosla Profil, Zhejiang Yanpai Filtration, Jingjin Environmental Protection, Xiamen Citius Environment Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene Monofilament Filter Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K sqm) and average price (USD/sqm) by manufacturer, by Yarn Construction, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene Monofilament Filter Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene Monofilament Filter Cloth Market, Segmentation by Yarn Construction:

Single Layer Monofilament

Double Layer Monofilament

Monofilament Composite

Other Specialized Constructions

Global Polypropylene Monofilament Filter Cloth Market, Segmentation by Weave Pattern:

Plain Weave

Twill Weave

Satin Weave

Special Weave

Global Polypropylene Monofilament Filter Cloth Market, Segmentation by Filter Equipment:

Vacuum Belt Filter Cloth

Filter Press Cloth

Disc and Drum Filter Cloth

Others

Global Polypropylene Monofilament Filter Cloth Market, Segmentation by Application:

Mining and Mineral Processing

Chemicals and Fertilizers

Metallurgy

Power Wastewater and Environmental Services

Food and Beverage

Others

Companies Profiled:

Sefar

GKD

BWF Group

Testori

SAATI S.P.A

Clear Edge

Khosla Profil

Zhejiang Yanpai Filtration

Jingjin Environmental Protection

Xiamen Citius Environment Technologies

Jiangsu Dongfang Filter Bag

Da Heng Filter Cloth

Henan Keyi Filter Cloth

Jiangnan Filter Mesh

Zhejiang Yongning Filter Cloth

Taizhou Longda Filter Material

Zhejiang Kunlun Filter Cloth

Liaoning Bolian Filtration

Key Questions Answered:

1. How big is the global Polypropylene Monofilament Filter Cloth market?
2. What is the demand of the global Polypropylene Monofilament Filter Cloth market?
3. What is the year over year growth of the global Polypropylene Monofilament Filter Cloth market?
4. What is the production and production value of the global Polypropylene Monofilament Filter Cloth market?
5. Who are the key producers in the global Polypropylene Monofilament Filter Cloth market?
6. What are the growth factors driving the market demand?

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