

# Global Polypropylene Meltblown Nonwoven Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Polypropylene Meltblown Nonwoven Fabric market size was valued at US\$ 750 million in 2025 and is forecast to a readjusted size of US\$ 924 million by 2032 with a CAGR of 3.0% during review period.

In 2024, global production of polypropylene meltblown nonwoven fabric reached 138,400 tons, with an average selling price of US\$5,270 per ton. The global annual production capacity of polypropylene meltblown nonwoven fabric is approximately 180,000 tons, with a gross profit margin of approximately 21.7%. Polypropylene meltblown nonwoven fabric is a nonwoven material made from polypropylene granules through processes such as melting, spraying, and cooling. It is characterized by high strength and abrasion resistance, as well as excellent breathability and water absorption. This material is widely used in medical, hygiene, household goods, clothing, and automotive interiors. Due to its simple production process, low cost, and ease of processing, it is favored by many industries. The upstream of the polypropylene meltblown nonwoven fabric industry chain includes polypropylene (PP) polymerization/granules, antistatic agents, and surface treatment agents. The midstream consists of polypropylene meltblown nonwoven fabric manufacturers, while the downstream mainly includes industries such as medical protective, sound insulation, and thermal insulation materials.

The polypropylene meltblown nonwoven fabric (PP meltblown nonwoven fabric) market is currently in a phase of rapid growth and structural upgrading, driven by the continued demand for high-efficiency filtration materials following the COVID-19 pandemic, the expansion of medical and industrial applications, and global supply chain and regional

localization strategies. The market is shifting from single-capacity expansion to comprehensive solutions featuring high performance, multi-layer structures, surface treatments, and functional coatings, emphasizing fiber diameter and pore size control, a balance between air permeability and resistance, and compliance and certification requirements in medical, air filtration, and industrial protection fields. Simultaneously, fluctuating raw material prices, increasingly stringent environmental regulations, and growing pressure from regional sourcing and localized production are driving companies to continuously invest in cost control, supply chain resilience, technological innovation, and sustainable development.

This report is a detailed and comprehensive analysis for global Polypropylene Meltblown Nonwoven Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Polypropylene Meltblown Nonwoven Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polypropylene Meltblown Nonwoven Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polypropylene Meltblown Nonwoven Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polypropylene Meltblown Nonwoven Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Polypropylene Meltblown Nonwoven Fabric

To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Polypropylene Meltblown Nonwoven Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Mogul, Kimberly-Clark, Toray, Fiberweb, Freudenberg, Don & Low, PFNonwovens, Irema, Ahlstrom-Munksjo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Polypropylene Meltblown Nonwoven Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Chemical Degradation Method

Hydrogenation Control Method

### Market segment by Fiber Diameter

Coarse Fiber

Medium Fiber

Microfiber

### Market segment by Performance Grade

Protective Fiber

Filtering Fiber

#### Market segment by Application

Medical Protection

Sound Insulation Material

Thermal Insulation Material

Battery Separator

Others

#### Major players covered

Amcor

Mogul

Kimberly-Clark

Toray

Fiberweb

Freudenberg

Don & Low

PFNonwovens

Irema

Ahlstrom-Munksjo

Hollingsworth & Vose

SINOPEC

CHTC Jiahua Nonwoven

JOFO

TEDA

RUIGUANG

XINLONG

Mitsui Chemicals

MALION

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Polypropylene Meltblown Nonwoven Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polypropylene Meltblown Nonwoven Fabric, with price, sales quantity, revenue, and global market share of Polypropylene Meltblown Nonwoven Fabric from 2021 to 2026.

Chapter 3, the Polypropylene Meltblown Nonwoven Fabric competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polypropylene Meltblown Nonwoven Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polypropylene Meltblown Nonwoven Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polypropylene Meltblown Nonwoven Fabric.

Chapter 14 and 15, to describe Polypropylene Meltblown Nonwoven Fabric sales channel, distributors, customers, research findings and conclusion.

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