

Global Polypropylene Meltblown Nonwoven Fabric Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G404C374AB45EN.html>

Date: December 2025

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G404C374AB45EN

Abstracts

The global Polypropylene Meltblown Nonwoven Fabric market size is expected to reach \$ 924 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

In 2024, global production of polypropylene meltblown nonwoven fabric reached 138,400 tons, with an average selling price of US\$5,270 per ton. The global annual production capacity of polypropylene meltblown nonwoven fabric is approximately 180,000 tons, with a gross profit margin of approximately 21.7%. Polypropylene meltblown nonwoven fabric is a nonwoven material made from polypropylene granules through processes such as melting, spraying, and cooling. It is characterized by high strength and abrasion resistance, as well as excellent breathability and water absorption. This material is widely used in medical, hygiene, household goods, clothing, and automotive interiors. Due to its simple production process, low cost, and ease of processing, it is favored by many industries. The upstream of the polypropylene meltblown nonwoven fabric industry chain includes polypropylene (PP) polymerization/granules, antistatic agents, and surface treatment agents. The midstream consists of polypropylene meltblown nonwoven fabric manufacturers, while the downstream mainly includes industries such as medical protective, sound insulation, and thermal insulation materials.

The polypropylene meltblown nonwoven fabric (PP meltblown nonwoven fabric) market is currently in a phase of rapid growth and structural upgrading, driven by the continued demand for high-efficiency filtration materials following the COVID-19 pandemic, the expansion of medical and industrial applications, and global supply chain and regional localization strategies. The market is shifting from single-capacity expansion to comprehensive solutions featuring high performance, multi-layer structures, surface treatments, and functional coatings, emphasizing fiber diameter and pore size control, a balance between air permeability and resistance, and compliance and certification

requirements in medical, air filtration, and industrial protection fields.

Simultaneously, fluctuating raw material prices, increasingly stringent environmental regulations, and growing pressure from regional sourcing and localized production are driving companies to continuously invest in cost control, supply chain resilience, technological innovation, and sustainable development.

This report studies the global Polypropylene Meltblown Nonwoven Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene Meltblown Nonwoven Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene Meltblown Nonwoven Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polypropylene Meltblown Nonwoven Fabric total production and demand, 2021-2032, (Tons)

Global Polypropylene Meltblown Nonwoven Fabric total production value, 2021-2032, (USD Million)

Global Polypropylene Meltblown Nonwoven Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polypropylene Meltblown Nonwoven Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polypropylene Meltblown Nonwoven Fabric domestic production, consumption, key domestic manufacturers and share

Global Polypropylene Meltblown Nonwoven Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polypropylene Meltblown Nonwoven Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polypropylene Meltblown Nonwoven Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polypropylene Meltblown Nonwoven Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Mogul, Kimberly-Clark, Toray, Fiberweb, Freudenberg, Don & Low, PFNonwovens, Irema, Ahlstrom-Munksjo, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Polypropylene Meltblown Nonwoven Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene Meltblown Nonwoven Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene Meltblown Nonwoven Fabric Market, Segmentation by Type:

Chemical Degradation Method

Hydrogenation Control Method

Global Polypropylene Meltblown Nonwoven Fabric Market, Segmentation by Fiber Diameter:

Coarse Fiber

Medium Fiber

Microfiber

Global Polypropylene Meltblown Nonwoven Fabric Market, Segmentation by Performance Grade:

Protective Fiber

Filtering Fiber

Global Polypropylene Meltblown Nonwoven Fabric Market, Segmentation by Application:

Medical Protection

Sound Insulation Material

Thermal Insulation Material

Battery Separator

Others

Companies Profiled:

Amcor

Mogul

Kimberly-Clark

Toray

Fiberweb

Freudenberg

Don & Low

PFNonwovens

Irema

Ahlstrom-Munksjo

Hollingsworth & Vose

SINOPEC

CHTC Jiahua Nonwoven

JOFO

TEDA

RUIGUANG

XINLONG

Mitsui Chemicals

MALION

Key Questions Answered:

1. How big is the global Polypropylene Meltblown Nonwoven Fabric market?
2. What is the demand of the global Polypropylene Meltblown Nonwoven Fabric market?
3. What is the year over year growth of the global Polypropylene Meltblown Nonwoven Fabric market?
4. What is the production and production value of the global Polypropylene Meltblown Nonwoven Fabric market?
5. Who are the key producers in the global Polypropylene Meltblown Nonwoven Fabric market?
6. What are the growth factors driving the market demand?

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