

Global Polypropylene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polypropylene market size was valued at USD 82570 million in 2023 and is forecast to a readjusted size of USD 94910 million by 2030 with a CAGR of 2.0% during review period.

Polypropylene (PP) is a versatile thermoplastic material, compatible with many processing techniques and used in many commercial applications.

Global Polypropylene key players include Berry Global, Mogul, Kimberly-Clark, Monadnock Non-Woven, Toray, etc. Global top five manufacturers hold a share over 15%.

Asia-Pacific is the largest market, with a share about 45%, followed by Europe, and Middle East, both have a share over 45 percent.

In terms of product, Net Weight 25-50 (g/m2) is the largest segment, with a share about 40%. And in terms of application, the largest application is Protective Mask, followed by Industrial, etc.

The Global Info Research report includes an overview of the development of the Polypropylene industry chain, the market status of Woven Products (Isotactic Polypropylene, Atactic Polypropylene), Injection Products (Isotactic Polypropylene, Atactic Polypropylene), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polypropylene.

Regionally, the report analyzes the Polypropylene markets in key regions. North



America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polypropylene market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polypropylene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polypropylene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Isotactic Polypropylene, Atactic Polypropylene).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polypropylene market.

Regional Analysis: The report involves examining the Polypropylene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polypropylene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polypropylene:

Company Analysis: Report covers individual Polypropylene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Polypropylene This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Woven Products, Injection Products).

Technology Analysis: Report covers specific technologies relevant to Polypropylene. It assesses the current state, advancements, and potential future developments in Polypropylene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Polypropylene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polypropylene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Isotactic Polypropylene

Atactic Polypropylene

Syndiotactic Polypropylene

Market segment by Application

Woven Products

Injection Products

Film



Fiber

Extruded Products

Others

Major players covered

LyondellBasell

SABIC

Braskem

Total

ExxonMobil

JPP

Prime Polymer

Reliance Industries

Formosa Plastics

Sinopec

CNPC

Shenhua

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)



Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polypropylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polypropylene, with price, sales, revenue and global market share of Polypropylene from 2019 to 2024.

Chapter 3, the Polypropylene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polypropylene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Polypropylene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polypropylene.

Chapter 14 and 15, to describe Polypropylene sales channel, distributors, customers, research findings and conclusion.

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