

# Global Polypropylene Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G035F1C497A1EN.html>

Date: January 2026

Pages: 177

Price: US\$ 4,480.00 (Single User License)

ID: G035F1C497A1EN

## Abstracts

The global Polypropylene market size is expected to reach \$ 120969 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

Polypropylene (PP) is a thermoplastic polyolefin produced by polymerizing propylene monomer. It features low density, good chemical resistance, relatively high stiffness and heat resistance, strong electrical insulation, and excellent processability. PP is commonly supplied as homopolymer, random copolymer, and impact copolymer grades, and is widely used in packaging films and containers, home appliances and consumer goods, automotive parts, fibers and nonwovens, medical and hygiene products, and piping applications. In 2025, global polypropylene production reached 92.69 million tons, with an average selling price of USD 1,100 per ton.

Polypropylene (PP) is a commodity thermoplastic resin produced by polymerizing propylene. Its core product families include homopolymer PP, random copolymer PP, and impact copolymer PP, while commercial grades cover raffia, injection molding, film, fiber, extrusion, and blow molding applications. On the demand side, PP is primarily consumed in packaging, automotive, home appliances and consumer goods, fibers and nonwovens, building materials and piping, and medical and hygiene products.

Packaging and fibers provide the strongest volume support, whereas automotive and home appliances are more driven by modified compounds and higher-performance grades, resulting in a market characterized by stable total demand but accelerating structural differentiation. The price midpoint was jointly driven by crude oil and propylene costs as well as regional supply?demand imbalances, generally trading within a cost-linked range. In terms of regional structure, both capacity and consumption continue to shift toward Asia. New projects in East Asia, Southeast Asia, and South Asia have added incremental supply, while Europe and North America are more focused on optimizing existing assets and moving up the value chain. Trade flows are being reshaped as incremental Asian supply spills over into export markets; regions

with higher import dependence are more exposed to disruptions from freight conditions, tariffs, and regional price spreads. From a product-structure perspective, general-purpose grades still dominate, but the share of higher-value grades—such as high-MFR fiber grades, thin-wall injection grades, clarifying/transparent grades, low-odor automotive grades, medical grades, and high-crystallinity/high-stiffness specialty grades—continues to rise. As a result, competition is shifting from volume-driven expansion toward differentiation based on grade portfolios, customer qualifications, and supply reliability. The value chain is centered on propylene as the key feedstock, sourced from refinery cracking, PDH, coal chemicals, and ethylene-cracker by-products. Midstream processes include polymerization and pelletizing, with mainstream routes covering gas-phase, bulk, and hybrid configurations; downstream, PP enters end markets through compounding and molding. Feedstock propylene represents the largest cost item, complemented by energy, catalysts and additives, depreciation, and manufacturing overheads; movements in crude oil and propane prices, PDH margins, and the coal-chemical cost curve directly transmit into profitability. Key manufacturing metrics include operating rates, grade-change efficiency, control of MFR and ash content, volatile/odor control, pellet appearance, and batch consistency—factors that ultimately determine competitiveness in higher-end grades and qualified customer segments. From the perspective of manufacturing capability and profitability, PP plants continue to scale up and integrate. Typical single-line capacity is 0.3–0.6 million tons per year, while new large-scale projects can reach 0.7–0.9 million tons per year. Integration with refining, PDH, or coal-to-olefins systems helps reduce feedstock costs and improve resilience across cycles. Gross margin varies significantly with the cycle and feedstock route: integrated or low-cost routes typically achieve 10%–20% margins in mid-cycle conditions, can rise to 20%–30% in upcycles, and may fall to 0%–10% in downcycles. A greater mix of specialty grades and qualified customers tends to improve margin resilience during downturns. In terms of competition, global supply is dominated by major energy and integrated petrochemical players, while the domestic market is characterized by simultaneous capacity expansion and structural upgrading. Leading companies build advantages through scale, feedstock integration, broad grade matrices, and channel networks, whereas smaller players more often compete through compounding and niche applications. Looking ahead, three trends stand out: capacity will continue to concentrate in regions with lower costs and stronger integrated infrastructure, pushing the industry into a phase of stock competition and structural competition; specialty upgrading will accelerate, with grade development and qualification cycles for automotive lightweighting, thin-wall packaging, medical/hygiene, and high-performance fibers becoming key barriers; and decarbonization and the circular economy will advance, with mechanical recycling, chemical recycling, and bio-based routes raising requirements for product certifications and supply-chain attributes,

shifting competition from pure material supply toward a comprehensive proposition of materials, qualifications, and low-carbon credentials.

This report studies the global Polypropylene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polypropylene total production and demand, 2021-2032, (Kilotons)

Global Polypropylene total production value, 2021-2032, (USD Million)

Global Polypropylene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polypropylene consumption by region & country, CAGR, 2021-2032 & (Kilotons)  
U.S. VS China: Polypropylene domestic production, consumption, key domestic manufacturers and share

Global Polypropylene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polypropylene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polypropylene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polypropylene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Petroleum & Chemical Corporation, SABIC, LyondellBasell, China National Petroleum Corporation, Reliance Industries, ExxonMobil, TotalEnergies, Oriental Energy, Fujian ZHONGJING Petrochemical Co., Ltd., LG Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Polypropylene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene Market, Segmentation by Type:

Isotactic Polypropylene

Atactic Polypropylene

Syndiotactic Polypropylene

Global Polypropylene Market, Segmentation by Forming Method:

Injection Molding Grade

Extrusion Grade

Film Grade

Fiber Grade

Raffia Grade

Blow Molding Grade

Global Polypropylene Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Polypropylene Market, Segmentation by Application:

Packaging

Automotive

Home Appliances & Consumer Goods

Medical & Hygiene

Building & Piping

Electrical & Electronics

Textiles & Nonwovens

Others

**Companies Profiled:**

China Petroleum & Chemical Corporation

SABIC

LyondellBasell

China National Petroleum Corporation

Reliance Industries

ExxonMobil

TotalEnergies

Oriental Energy

Fujian ZHONGJING Petrochemical Co., Ltd.

LG Chem

Rongsheng Petrochemical Co., Ltd.

Shenhua Ningxia Coal Industry Group

Lotte Chemical

Ningxia Baofeng Energy Group

Saudi Aramco

Jinneng Science&Technology

Grand Resource

Mitsubishi Chemical

Mitsui Chemicals

Formosa Plastics Group

INEOS

Shaanxi Yanchang Petroleum (Group) Co., Ltd.

SCG Chemicals

Hengli Petrochemical Co., Ltd.

PTT Global Chemical

Borealis

China National Offshore Oil Corporation

Sasol

**Key Questions Answered:**

1. How big is the global Polypropylene market?
2. What is the demand of the global Polypropylene market?
3. What is the year over year growth of the global Polypropylene market?
4. What is the production and production value of the global Polypropylene market?
5. Who are the key producers in the global Polypropylene market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Polypropylene Introduction
- 1.2 World Polypropylene Supply & Forecast
  - 1.2.1 World Polypropylene Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Polypropylene Production (2021-2032)
  - 1.2.3 World Polypropylene Pricing Trends (2021-2032)
- 1.3 World Polypropylene Production by Region (Based on Production Site)
  - 1.3.1 World Polypropylene Production Value by Region (2021-2032)
  - 1.3.2 World Polypropylene Production by Region (2021-2032)
  - 1.3.3 World Polypropylene Average Price by Region (2021-2032)
  - 1.3.4 North America Polypropylene Production (2021-2032)
  - 1.3.5 Europe Polypropylene Production (2021-2032)
  - 1.3.6 China Polypropylene Production (2021-2032)
  - 1.3.7 Japan Polypropylene Production (2021-2032)
  - 1.3.8 Middle East Polypropylene Production (2021-2032)
  - 1.3.9 Korea Polypropylene Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Polypropylene Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Polypropylene Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Polypropylene Demand (2021-2032)
- 2.2 World Polypropylene Consumption by Region
  - 2.2.1 World Polypropylene Consumption by Region (2021-2026)
  - 2.2.2 World Polypropylene Consumption Forecast by Region (2027-2032)
- 2.3 United States Polypropylene Consumption (2021-2032)
- 2.4 China Polypropylene Consumption (2021-2032)
- 2.5 Europe Polypropylene Consumption (2021-2032)
- 2.6 Japan Polypropylene Consumption (2021-2032)
- 2.7 South Korea Polypropylene Consumption (2021-2032)
- 2.8 ASEAN Polypropylene Consumption (2021-2032)
- 2.9 India Polypropylene Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polypropylene Production Value by Manufacturer (2021-2026)
- 3.2 World Polypropylene Production by Manufacturer (2021-2026)
- 3.3 World Polypropylene Average Price by Manufacturer (2021-2026)
- 3.4 Polypropylene Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Polypropylene Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Polypropylene in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Polypropylene in 2025
- 3.6 Polypropylene Market: Overall Company Footprint Analysis
  - 3.6.1 Polypropylene Market: Region Footprint
  - 3.6.2 Polypropylene Market: Company Product Type Footprint
  - 3.6.3 Polypropylene Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Polypropylene Production Value Comparison
  - 4.1.1 United States VS China: Polypropylene Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Polypropylene Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polypropylene Production Comparison
  - 4.2.1 United States VS China: Polypropylene Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Polypropylene Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polypropylene Consumption Comparison
  - 4.3.1 United States VS China: Polypropylene Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Polypropylene Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Polypropylene Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Polypropylene Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Polypropylene Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polypropylene Production (2021-2026)

## 4.5 China Based Polypropylene Manufacturers and Market Share

4.5.1 China Based Polypropylene Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polypropylene Production Value (2021-2026)

4.5.3 China Based Manufacturers Polypropylene Production (2021-2026)

## 4.6 Rest of World Based Polypropylene Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polypropylene Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polypropylene Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polypropylene Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Polypropylene Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Isotactic Polypropylene

5.2.2 Atactic Polypropylene

5.2.3 Syndiotactic Polypropylene

### 5.3 Market Segment by Type

5.3.1 World Polypropylene Production by Type (2021-2032)

5.3.2 World Polypropylene Production Value by Type (2021-2032)

5.3.3 World Polypropylene Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY FORMING METHOD

6.1 World Polypropylene Market Size Overview by Forming Method: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Forming Method

6.2.1 Injection Molding Grade

6.2.2 Extrusion Grade

6.2.3 Film Grade

6.2.4 Fiber Grade

6.2.5 Raffia Grade

6.2.6 Blow Molding Grade

## 6.3 Market Segment by Forming Method

6.3.1 World Polypropylene Production by Forming Method (2021-2032)

6.3.2 World Polypropylene Production Value by Forming Method (2021-2032)

6.3.3 World Polypropylene Average Price by Forming Method (2021-2032)

## 7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Polypropylene Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Distribution

7.3 Market Segment by Sales Channel

7.3.1 World Polypropylene Production by Sales Channel (2021-2032)

7.3.2 World Polypropylene Production Value by Sales Channel (2021-2032)

7.3.3 World Polypropylene Average Price by Sales Channel (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Polypropylene Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Packaging

8.2.2 Automotive

8.2.3 Home Appliances & Consumer Goods

8.2.4 Medical & Hygiene

8.2.5 Building & Piping

8.2.6 Electrical & Electronics

8.2.7 Textiles & Nonwovens

8.2.8 Others

8.3 Market Segment by Application

8.3.1 World Polypropylene Production by Application (2021-2032)

8.3.2 World Polypropylene Production Value by Application (2021-2032)

8.3.3 World Polypropylene Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 China Petroleum & Chemical Corporation

9.1.1 China Petroleum & Chemical Corporation Details

9.1.2 China Petroleum & Chemical Corporation Major Business

- 9.1.3 China Petroleum & Chemical Corporation Polypropylene Product and Services
- 9.1.4 China Petroleum & Chemical Corporation Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 China Petroleum & Chemical Corporation Recent Developments/Updates
- 9.1.6 China Petroleum & Chemical Corporation Competitive Strengths & Weaknesses
- 9.2 SABIC
  - 9.2.1 SABIC Details
  - 9.2.2 SABIC Major Business
  - 9.2.3 SABIC Polypropylene Product and Services
  - 9.2.4 SABIC Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 SABIC Recent Developments/Updates
  - 9.2.6 SABIC Competitive Strengths & Weaknesses
- 9.3 LyondellBasell
  - 9.3.1 LyondellBasell Details
  - 9.3.2 LyondellBasell Major Business
  - 9.3.3 LyondellBasell Polypropylene Product and Services
  - 9.3.4 LyondellBasell Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 LyondellBasell Recent Developments/Updates
  - 9.3.6 LyondellBasell Competitive Strengths & Weaknesses
- 9.4 China National Petroleum Corporation
  - 9.4.1 China National Petroleum Corporation Details
  - 9.4.2 China National Petroleum Corporation Major Business
  - 9.4.3 China National Petroleum Corporation Polypropylene Product and Services
  - 9.4.4 China National Petroleum Corporation Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 China National Petroleum Corporation Recent Developments/Updates
  - 9.4.6 China National Petroleum Corporation Competitive Strengths & Weaknesses
- 9.5 Reliance Industries
  - 9.5.1 Reliance Industries Details
  - 9.5.2 Reliance Industries Major Business
  - 9.5.3 Reliance Industries Polypropylene Product and Services
  - 9.5.4 Reliance Industries Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Reliance Industries Recent Developments/Updates
  - 9.5.6 Reliance Industries Competitive Strengths & Weaknesses
- 9.6 ExxonMobil
  - 9.6.1 ExxonMobil Details

- 9.6.2 ExxonMobil Major Business
- 9.6.3 ExxonMobil Polypropylene Product and Services
- 9.6.4 ExxonMobil Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 ExxonMobil Recent Developments/Updates
- 9.6.6 ExxonMobil Competitive Strengths & Weaknesses
- 9.7 TotalEnergies
  - 9.7.1 TotalEnergies Details
  - 9.7.2 TotalEnergies Major Business
  - 9.7.3 TotalEnergies Polypropylene Product and Services
  - 9.7.4 TotalEnergies Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 TotalEnergies Recent Developments/Updates
  - 9.7.6 TotalEnergies Competitive Strengths & Weaknesses
- 9.8 Oriental Energy
  - 9.8.1 Oriental Energy Details
  - 9.8.2 Oriental Energy Major Business
  - 9.8.3 Oriental Energy Polypropylene Product and Services
  - 9.8.4 Oriental Energy Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Oriental Energy Recent Developments/Updates
  - 9.8.6 Oriental Energy Competitive Strengths & Weaknesses
- 9.9 Fujian ZHONGJING Petrochemical Co., Ltd.
  - 9.9.1 Fujian ZHONGJING Petrochemical Co., Ltd. Details
  - 9.9.2 Fujian ZHONGJING Petrochemical Co., Ltd. Major Business
  - 9.9.3 Fujian ZHONGJING Petrochemical Co., Ltd. Polypropylene Product and Services
  - 9.9.4 Fujian ZHONGJING Petrochemical Co., Ltd. Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Fujian ZHONGJING Petrochemical Co., Ltd. Recent Developments/Updates
  - 9.9.6 Fujian ZHONGJING Petrochemical Co., Ltd. Competitive Strengths & Weaknesses
- 9.10 LG Chem
  - 9.10.1 LG Chem Details
  - 9.10.2 LG Chem Major Business
  - 9.10.3 LG Chem Polypropylene Product and Services
  - 9.10.4 LG Chem Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 LG Chem Recent Developments/Updates

- 9.10.6 LG Chem Competitive Strengths & Weaknesses
- 9.11 Rongsheng Petrochemical Co., Ltd.
  - 9.11.1 Rongsheng Petrochemical Co., Ltd. Details
  - 9.11.2 Rongsheng Petrochemical Co., Ltd. Major Business
  - 9.11.3 Rongsheng Petrochemical Co., Ltd. Polypropylene Product and Services
  - 9.11.4 Rongsheng Petrochemical Co., Ltd. Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Rongsheng Petrochemical Co., Ltd. Recent Developments/Updates
  - 9.11.6 Rongsheng Petrochemical Co., Ltd. Competitive Strengths & Weaknesses
- 9.12 Shenhua Ningxia Coal Industry Group
  - 9.12.1 Shenhua Ningxia Coal Industry Group Details
  - 9.12.2 Shenhua Ningxia Coal Industry Group Major Business
  - 9.12.3 Shenhua Ningxia Coal Industry Group Polypropylene Product and Services
  - 9.12.4 Shenhua Ningxia Coal Industry Group Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Shenhua Ningxia Coal Industry Group Recent Developments/Updates
  - 9.12.6 Shenhua Ningxia Coal Industry Group Competitive Strengths & Weaknesses
- 9.13 Lotte Chemical
  - 9.13.1 Lotte Chemical Details
  - 9.13.2 Lotte Chemical Major Business
  - 9.13.3 Lotte Chemical Polypropylene Product and Services
  - 9.13.4 Lotte Chemical Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Lotte Chemical Recent Developments/Updates
  - 9.13.6 Lotte Chemical Competitive Strengths & Weaknesses
- 9.14 Ningxia Baofeng Energy Group
  - 9.14.1 Ningxia Baofeng Energy Group Details
  - 9.14.2 Ningxia Baofeng Energy Group Major Business
  - 9.14.3 Ningxia Baofeng Energy Group Polypropylene Product and Services
  - 9.14.4 Ningxia Baofeng Energy Group Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Ningxia Baofeng Energy Group Recent Developments/Updates
  - 9.14.6 Ningxia Baofeng Energy Group Competitive Strengths & Weaknesses
- 9.15 Saudi Aramco
  - 9.15.1 Saudi Aramco Details
  - 9.15.2 Saudi Aramco Major Business
  - 9.15.3 Saudi Aramco Polypropylene Product and Services
  - 9.15.4 Saudi Aramco Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 Saudi Aramco Recent Developments/Updates
- 9.15.6 Saudi Aramco Competitive Strengths & Weaknesses
- 9.16 Jinneng Science&Technology
  - 9.16.1 Jinneng Science&Technology Details
  - 9.16.2 Jinneng Science&Technology Major Business
  - 9.16.3 Jinneng Science&Technology Polypropylene Product and Services
  - 9.16.4 Jinneng Science&Technology Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Jinneng Science&Technology Recent Developments/Updates
  - 9.16.6 Jinneng Science&Technology Competitive Strengths & Weaknesses
- 9.17 Grand Resource
  - 9.17.1 Grand Resource Details
  - 9.17.2 Grand Resource Major Business
  - 9.17.3 Grand Resource Polypropylene Product and Services
  - 9.17.4 Grand Resource Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Grand Resource Recent Developments/Updates
  - 9.17.6 Grand Resource Competitive Strengths & Weaknesses
- 9.18 Mitsubishi Chemical
  - 9.18.1 Mitsubishi Chemical Details
  - 9.18.2 Mitsubishi Chemical Major Business
  - 9.18.3 Mitsubishi Chemical Polypropylene Product and Services
  - 9.18.4 Mitsubishi Chemical Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Mitsubishi Chemical Recent Developments/Updates
  - 9.18.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 9.19 Mitsui Chemicals
  - 9.19.1 Mitsui Chemicals Details
  - 9.19.2 Mitsui Chemicals Major Business
  - 9.19.3 Mitsui Chemicals Polypropylene Product and Services
  - 9.19.4 Mitsui Chemicals Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Mitsui Chemicals Recent Developments/Updates
  - 9.19.6 Mitsui Chemicals Competitive Strengths & Weaknesses
- 9.20 Formosa Plastics Group
  - 9.20.1 Formosa Plastics Group Details
  - 9.20.2 Formosa Plastics Group Major Business
  - 9.20.3 Formosa Plastics Group Polypropylene Product and Services
  - 9.20.4 Formosa Plastics Group Polypropylene Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.20.5 Formosa Plastics Group Recent Developments/Updates

9.20.6 Formosa Plastics Group Competitive Strengths & Weaknesses

9.21 INEOS

9.21.1 INEOS Details

9.21.2 INEOS Major Business

9.21.3 INEOS Polypropylene Product and Services

9.21.4 INEOS Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 INEOS Recent Developments/Updates

9.21.6 INEOS Competitive Strengths & Weaknesses

9.22 Shaanxi Yanchang Petroleum (Group) Co., Ltd.

9.22.1 Shaanxi Yanchang Petroleum (Group) Co., Ltd. Details

9.22.2 Shaanxi Yanchang Petroleum (Group) Co., Ltd. Major Business

9.22.3 Shaanxi Yanchang Petroleum (Group) Co., Ltd. Polypropylene Product and Services

9.22.4 Shaanxi Yanchang Petroleum (Group) Co., Ltd. Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Shaanxi Yanchang Petroleum (Group) Co., Ltd. Recent Developments/Updates

9.22.6 Shaanxi Yanchang Petroleum (Group) Co., Ltd. Competitive Strengths & Weaknesses

9.23 SCG Chemicals

9.23.1 SCG Chemicals Details

9.23.2 SCG Chemicals Major Business

9.23.3 SCG Chemicals Polypropylene Product and Services

9.23.4 SCG Chemicals Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 SCG Chemicals Recent Developments/Updates

9.23.6 SCG Chemicals Competitive Strengths & Weaknesses

9.24 Hengli Petrochemical Co., Ltd.

9.24.1 Hengli Petrochemical Co., Ltd. Details

9.24.2 Hengli Petrochemical Co., Ltd. Major Business

9.24.3 Hengli Petrochemical Co., Ltd. Polypropylene Product and Services

9.24.4 Hengli Petrochemical Co., Ltd. Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Hengli Petrochemical Co., Ltd. Recent Developments/Updates

9.24.6 Hengli Petrochemical Co., Ltd. Competitive Strengths & Weaknesses

9.25 PTT Global Chemical

9.25.1 PTT Global Chemical Details

- 9.25.2 PTT Global Chemical Major Business
- 9.25.3 PTT Global Chemical Polypropylene Product and Services
- 9.25.4 PTT Global Chemical Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 PTT Global Chemical Recent Developments/Updates
- 9.25.6 PTT Global Chemical Competitive Strengths & Weaknesses
- 9.26 Borealis
  - 9.26.1 Borealis Details
  - 9.26.2 Borealis Major Business
  - 9.26.3 Borealis Polypropylene Product and Services
  - 9.26.4 Borealis Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 Borealis Recent Developments/Updates
  - 9.26.6 Borealis Competitive Strengths & Weaknesses
- 9.27 China National Offshore Oil Corporation
  - 9.27.1 China National Offshore Oil Corporation Details
  - 9.27.2 China National Offshore Oil Corporation Major Business
  - 9.27.3 China National Offshore Oil Corporation Polypropylene Product and Services
  - 9.27.4 China National Offshore Oil Corporation Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.27.5 China National Offshore Oil Corporation Recent Developments/Updates
  - 9.27.6 China National Offshore Oil Corporation Competitive Strengths & Weaknesses
- 9.28 Sasol
  - 9.28.1 Sasol Details
  - 9.28.2 Sasol Major Business
  - 9.28.3 Sasol Polypropylene Product and Services
  - 9.28.4 Sasol Polypropylene Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.28.5 Sasol Recent Developments/Updates
  - 9.28.6 Sasol Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Polypropylene Industry Chain
- 10.2 Polypropylene Upstream Analysis
  - 10.2.1 Polypropylene Core Raw Materials
  - 10.2.2 Main Manufacturers of Polypropylene Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Polypropylene Production Mode

10.6 Polypropylene Procurement Model

10.7 Polypropylene Industry Sales Model and Sales Channels

10.7.1 Polypropylene Sales Model

10.7.2 Polypropylene Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Polypropylene Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Polypropylene Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Polypropylene Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Polypropylene Production Value Market Share by Region (2021-2026)
- Table 5. World Polypropylene Production Value Market Share by Region (2027-2032)
- Table 6. World Polypropylene Production by Region (2021-2026) & (Kilotons)
- Table 7. World Polypropylene Production by Region (2027-2032) & (Kilotons)
- Table 8. World Polypropylene Production Market Share by Region (2021-2026)
- Table 9. World Polypropylene Production Market Share by Region (2027-2032)
- Table 10. World Polypropylene Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Polypropylene Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Polypropylene Major Market Trends
- Table 13. World Polypropylene Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Polypropylene Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Polypropylene Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Polypropylene Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Polypropylene Producers in 2025
- Table 18. World Polypropylene Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Polypropylene Producers in 2025
- Table 20. World Polypropylene Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Polypropylene Company Evaluation Quadrant
- Table 22. World Polypropylene Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Polypropylene Production Site of Key Manufacturer
- Table 24. Polypropylene Market: Company Product Type Footprint
- Table 25. Polypropylene Market: Company Product Application Footprint
- Table 26. Polypropylene Competitive Factors
- Table 27. Polypropylene New Entrant and Capacity Expansion Plans
- Table 28. Polypropylene Mergers & Acquisitions Activity
- Table 29. United States VS China Polypropylene Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China Polypropylene Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Polypropylene Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Polypropylene Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polypropylene Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polypropylene Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polypropylene Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Polypropylene Production Market Share (2021-2026)

Table 37. China Based Polypropylene Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polypropylene Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polypropylene Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polypropylene Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Polypropylene Production Market Share (2021-2026)

Table 42. Rest of World Based Polypropylene Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polypropylene Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polypropylene Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polypropylene Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Polypropylene Production Market Share (2021-2026)

Table 47. World Polypropylene Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polypropylene Production by Type (2021-2026) & (Kilotons)

Table 49. World Polypropylene Production by Type (2027-2032) & (Kilotons)

- Table 50. World Polypropylene Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Polypropylene Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Polypropylene Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Polypropylene Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Polypropylene Production Value by Forming Method, (USD Million), 2021 & 2025 & 2032
- Table 55. World Polypropylene Production by Forming Method (2021-2026) & (Kilotons)
- Table 56. World Polypropylene Production by Forming Method (2027-2032) & (Kilotons)
- Table 57. World Polypropylene Production Value by Forming Method (2021-2026) & (USD Million)
- Table 58. World Polypropylene Production Value by Forming Method (2027-2032) & (USD Million)
- Table 59. World Polypropylene Average Price by Forming Method (2021-2026) & (US\$/Ton)
- Table 60. World Polypropylene Average Price by Forming Method (2027-2032) & (US\$/Ton)
- Table 61. World Polypropylene Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032
- Table 62. World Polypropylene Production by Sales Channel (2021-2026) & (Kilotons)
- Table 63. World Polypropylene Production by Sales Channel (2027-2032) & (Kilotons)
- Table 64. World Polypropylene Production Value by Sales Channel (2021-2026) & (USD Million)
- Table 65. World Polypropylene Production Value by Sales Channel (2027-2032) & (USD Million)
- Table 66. World Polypropylene Average Price by Sales Channel (2021-2026) & (US\$/Ton)
- Table 67. World Polypropylene Average Price by Sales Channel (2027-2032) & (US\$/Ton)
- Table 68. World Polypropylene Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Polypropylene Production by Application (2021-2026) & (Kilotons)
- Table 70. World Polypropylene Production by Application (2027-2032) & (Kilotons)
- Table 71. World Polypropylene Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Polypropylene Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Polypropylene Average Price by Application (2021-2026) & (US\$/Ton)
- Table 74. World Polypropylene Average Price by Application (2027-2032) & (US\$/Ton)
- Table 75. China Petroleum & Chemical Corporation Basic Information, Manufacturing

## Base and Competitors

Table 76. China Petroleum & Chemical Corporation Major Business

Table 77. China Petroleum & Chemical Corporation Polypropylene Product and Services

Table 78. China Petroleum & Chemical Corporation Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. China Petroleum & Chemical Corporation Recent Developments/Updates

Table 80. China Petroleum & Chemical Corporation Competitive Strengths & Weaknesses

Table 81. SABIC Basic Information, Manufacturing Base and Competitors

Table 82. SABIC Major Business

Table 83. SABIC Polypropylene Product and Services

Table 84. SABIC Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. SABIC Recent Developments/Updates

Table 86. SABIC Competitive Strengths & Weaknesses

Table 87. LyondellBasell Basic Information, Manufacturing Base and Competitors

Table 88. LyondellBasell Major Business

Table 89. LyondellBasell Polypropylene Product and Services

Table 90. LyondellBasell Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. LyondellBasell Recent Developments/Updates

Table 92. LyondellBasell Competitive Strengths & Weaknesses

Table 93. China National Petroleum Corporation Basic Information, Manufacturing Base and Competitors

Table 94. China National Petroleum Corporation Major Business

Table 95. China National Petroleum Corporation Polypropylene Product and Services

Table 96. China National Petroleum Corporation Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. China National Petroleum Corporation Recent Developments/Updates

Table 98. China National Petroleum Corporation Competitive Strengths & Weaknesses

Table 99. Reliance Industries Basic Information, Manufacturing Base and Competitors

Table 100. Reliance Industries Major Business

Table 101. Reliance Industries Polypropylene Product and Services

Table 102. Reliance Industries Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Reliance Industries Recent Developments/Updates

- Table 104. Reliance Industries Competitive Strengths & Weaknesses
- Table 105. ExxonMobil Basic Information, Manufacturing Base and Competitors
- Table 106. ExxonMobil Major Business
- Table 107. ExxonMobil Polypropylene Product and Services
- Table 108. ExxonMobil Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. ExxonMobil Recent Developments/Updates
- Table 110. ExxonMobil Competitive Strengths & Weaknesses
- Table 111. TotalEnergies Basic Information, Manufacturing Base and Competitors
- Table 112. TotalEnergies Major Business
- Table 113. TotalEnergies Polypropylene Product and Services
- Table 114. TotalEnergies Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. TotalEnergies Recent Developments/Updates
- Table 116. TotalEnergies Competitive Strengths & Weaknesses
- Table 117. Oriental Energy Basic Information, Manufacturing Base and Competitors
- Table 118. Oriental Energy Major Business
- Table 119. Oriental Energy Polypropylene Product and Services
- Table 120. Oriental Energy Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Oriental Energy Recent Developments/Updates
- Table 122. Oriental Energy Competitive Strengths & Weaknesses
- Table 123. Fujian ZHONGJING Petrochemical Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 124. Fujian ZHONGJING Petrochemical Co., Ltd. Major Business
- Table 125. Fujian ZHONGJING Petrochemical Co., Ltd. Polypropylene Product and Services
- Table 126. Fujian ZHONGJING Petrochemical Co., Ltd. Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Fujian ZHONGJING Petrochemical Co., Ltd. Recent Developments/Updates
- Table 128. Fujian ZHONGJING Petrochemical Co., Ltd. Competitive Strengths & Weaknesses
- Table 129. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 130. LG Chem Major Business
- Table 131. LG Chem Polypropylene Product and Services
- Table 132. LG Chem Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. LG Chem Recent Developments/Updates

Table 134. LG Chem Competitive Strengths & Weaknesses

Table 135. Rongsheng Petrochemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Rongsheng Petrochemical Co., Ltd. Major Business

Table 137. Rongsheng Petrochemical Co., Ltd. Polypropylene Product and Services

Table 138. Rongsheng Petrochemical Co., Ltd. Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Rongsheng Petrochemical Co., Ltd. Recent Developments/Updates

Table 140. Rongsheng Petrochemical Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Shenhua Ningxia Coal Industry Group Basic Information, Manufacturing Base and Competitors

Table 142. Shenhua Ningxia Coal Industry Group Major Business

Table 143. Shenhua Ningxia Coal Industry Group Polypropylene Product and Services

Table 144. Shenhua Ningxia Coal Industry Group Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shenhua Ningxia Coal Industry Group Recent Developments/Updates

Table 146. Shenhua Ningxia Coal Industry Group Competitive Strengths & Weaknesses

Table 147. Lotte Chemical Basic Information, Manufacturing Base and Competitors

Table 148. Lotte Chemical Major Business

Table 149. Lotte Chemical Polypropylene Product and Services

Table 150. Lotte Chemical Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Lotte Chemical Recent Developments/Updates

Table 152. Lotte Chemical Competitive Strengths & Weaknesses

Table 153. Ningxia Baofeng Energy Group Basic Information, Manufacturing Base and Competitors

Table 154. Ningxia Baofeng Energy Group Major Business

Table 155. Ningxia Baofeng Energy Group Polypropylene Product and Services

Table 156. Ningxia Baofeng Energy Group Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Ningxia Baofeng Energy Group Recent Developments/Updates

Table 158. Ningxia Baofeng Energy Group Competitive Strengths & Weaknesses

Table 159. Saudi Aramco Basic Information, Manufacturing Base and Competitors

Table 160. Saudi Aramco Major Business

Table 161. Saudi Aramco Polypropylene Product and Services

Table 162. Saudi Aramco Polypropylene Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Saudi Aramco Recent Developments/Updates

Table 164. Saudi Aramco Competitive Strengths & Weaknesses

Table 165. Jinneng Science&Technology Basic Information, Manufacturing Base and Competitors

Table 166. Jinneng Science&Technology Major Business

Table 167. Jinneng Science&Technology Polypropylene Product and Services

Table 168. Jinneng Science&Technology Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Jinneng Science&Technology Recent Developments/Updates

Table 170. Jinneng Science&Technology Competitive Strengths & Weaknesses

Table 171. Grand Resource Basic Information, Manufacturing Base and Competitors

Table 172. Grand Resource Major Business

Table 173. Grand Resource Polypropylene Product and Services

Table 174. Grand Resource Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Grand Resource Recent Developments/Updates

Table 176. Grand Resource Competitive Strengths & Weaknesses

Table 177. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 178. Mitsubishi Chemical Major Business

Table 179. Mitsubishi Chemical Polypropylene Product and Services

Table 180. Mitsubishi Chemical Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Mitsubishi Chemical Recent Developments/Updates

Table 182. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 183. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors

Table 184. Mitsui Chemicals Major Business

Table 185. Mitsui Chemicals Polypropylene Product and Services

Table 186. Mitsui Chemicals Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Mitsui Chemicals Recent Developments/Updates

Table 188. Mitsui Chemicals Competitive Strengths & Weaknesses

Table 189. Formosa Plastics Group Basic Information, Manufacturing Base and Competitors

Table 190. Formosa Plastics Group Major Business

Table 191. Formosa Plastics Group Polypropylene Product and Services

Table 192. Formosa Plastics Group Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 193. Formosa Plastics Group Recent Developments/Updates

Table 194. Formosa Plastics Group Competitive Strengths & Weaknesses

Table 195. INEOS Basic Information, Manufacturing Base and Competitors

Table 196. INEOS Major Business

Table 197. INEOS Polypropylene Product and Services

Table 198. INEOS Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. INEOS Recent Developments/Updates

Table 200. INEOS Competitive Strengths & Weaknesses

Table 201. Shaanxi Yanchang Petroleum (Group) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Shaanxi Yanchang Petroleum (Group) Co., Ltd. Major Business

Table 203. Shaanxi Yanchang Petroleum (Group) Co., Ltd. Polypropylene Product and Services

Table 204. Shaanxi Yanchang Petroleum (Group) Co., Ltd. Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Shaanxi Yanchang Petroleum (Group) Co., Ltd. Recent Developments/Updates

Table 206. Shaanxi Yanchang Petroleum (Group) Co., Ltd. Competitive Strengths & Weaknesses

Table 207. SCG Chemicals Basic Information, Manufacturing Base and Competitors

Table 208. SCG Chemicals Major Business

Table 209. SCG Chemicals Polypropylene Product and Services

Table 210. SCG Chemicals Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. SCG Chemicals Recent Developments/Updates

Table 212. SCG Chemicals Competitive Strengths & Weaknesses

Table 213. Hengli Petrochemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Hengli Petrochemical Co., Ltd. Major Business

Table 215. Hengli Petrochemical Co., Ltd. Polypropylene Product and Services

Table 216. Hengli Petrochemical Co., Ltd. Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Hengli Petrochemical Co., Ltd. Recent Developments/Updates

Table 218. Hengli Petrochemical Co., Ltd. Competitive Strengths & Weaknesses

Table 219. PTT Global Chemical Basic Information, Manufacturing Base and

## Competitors

Table 220. PTT Global Chemical Major Business

Table 221. PTT Global Chemical Polypropylene Product and Services

Table 222. PTT Global Chemical Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. PTT Global Chemical Recent Developments/Updates

Table 224. PTT Global Chemical Competitive Strengths & Weaknesses

Table 225. Borealis Basic Information, Manufacturing Base and Competitors

Table 226. Borealis Major Business

Table 227. Borealis Polypropylene Product and Services

Table 228. Borealis Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Borealis Recent Developments/Updates

Table 230. Borealis Competitive Strengths & Weaknesses

Table 231. China National Offshore Oil Corporation Basic Information, Manufacturing Base and Competitors

Table 232. China National Offshore Oil Corporation Major Business

Table 233. China National Offshore Oil Corporation Polypropylene Product and Services

Table 234. China National Offshore Oil Corporation Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. China National Offshore Oil Corporation Recent Developments/Updates

Table 236. China National Offshore Oil Corporation Competitive Strengths & Weaknesses

Table 237. Sasol Basic Information, Manufacturing Base and Competitors

Table 238. Sasol Major Business

Table 239. Sasol Polypropylene Product and Services

Table 240. Sasol Polypropylene Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Sasol Recent Developments/Updates

Table 242. Sasol Competitive Strengths & Weaknesses

Table 243. Global Key Players of Polypropylene Upstream (Raw Materials)

Table 244. Global Polypropylene Typical Customers

Table 245. Polypropylene Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Polypropylene Picture

Figure 2. World Polypropylene Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polypropylene Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polypropylene Production (2021-2032) & (Kilotons)

Figure 5. World Polypropylene Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polypropylene Production Value Market Share by Region (2021-2032)

Figure 7. World Polypropylene Production Market Share by Region (2021-2032)

Figure 8. North America Polypropylene Production (2021-2032) & (Kilotons)

Figure 9. Europe Polypropylene Production (2021-2032) & (Kilotons)

Figure 10. China Polypropylene Production (2021-2032) & (Kilotons)

Figure 11. Japan Polypropylene Production (2021-2032) & (Kilotons)

Figure 12. Middle East Polypropylene Production (2021-2032) & (Kilotons)

Figure 13. Korea Polypropylene Production (2021-2032) & (Kilotons)

Figure 14. Polypropylene Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Polypropylene Consumption (2021-2032) & (Kilotons)

Figure 17. World Polypropylene Consumption Market Share by Region (2021-2032)

Figure 18. United States Polypropylene Consumption (2021-2032) & (Kilotons)

Figure 19. China Polypropylene Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Polypropylene Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Polypropylene Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Polypropylene Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Polypropylene Consumption (2021-2032) & (Kilotons)

Figure 24. India Polypropylene Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Polypropylene by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Polypropylene Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Polypropylene Markets in 2025

Figure 28. United States VS China: Polypropylene Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Polypropylene Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Polypropylene Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Polypropylene Production Market Share 2025

Figure 32. China Based Manufacturers Polypropylene Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Polypropylene Production Market Share 2025

Figure 34. World Polypropylene Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Polypropylene Production Value Market Share by Type in 2025

Figure 36. Isotactic Polypropylene

Figure 37. Atactic Polypropylene

Figure 38. Syndiotactic Polypropylene

Figure 39. World Polypropylene Production Market Share by Type (2021-2032)

Figure 40. World Polypropylene Production Value Market Share by Type (2021-2032)

Figure 41. World Polypropylene Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Polypropylene Production Value by Forming Method, (USD Million), 2021 & 2025 & 2032

Figure 43. World Polypropylene Production Value Market Share by Forming Method in 2025

Figure 44. Injection Molding Grade

Figure 45. Extrusion Grade

Figure 46. Film Grade

Figure 47. Fiber Grade

Figure 48. Raffia Grade

Figure 49. Blow Molding Grade

Figure 50. World Polypropylene Production Market Share by Forming Method (2021-2032)

Figure 51. World Polypropylene Production Value Market Share by Forming Method (2021-2032)

Figure 52. World Polypropylene Average Price by Forming Method (2021-2032) & (US\$/Ton)

Figure 53. World Polypropylene Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 54. World Polypropylene Production Value Market Share by Sales Channel in 2025

Figure 55. Direct Sales

Figure 56. Distribution

Figure 57. World Polypropylene Production Market Share by Sales Channel

(2021-2032)

Figure 58. World Polypropylene Production Value Market Share by Sales Channel

(2021-2032)

Figure 59. World Polypropylene Average Price by Sales Channel (2021-2032) &

(US\$/Ton)

Figure 60. World Polypropylene Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Polypropylene Production Value Market Share by Application in 2025

Figure 62. Packaging

Figure 63. Automotive

Figure 64. Home Appliances & Consumer Goods

Figure 65. Medical & Hygiene

Figure 66. Building & Piping

Figure 67. Electrical & Electronics

Figure 68. Textiles & Nonwovens

Figure 69. Others

Figure 70. Others

Figure 71. World Polypropylene Production Market Share by Application (2021-2032)

Figure 72. World Polypropylene Production Value Market Share by Application (2021-2032)

Figure 73. World Polypropylene Average Price by Application (2021-2032) & (US\$/Ton)

Figure 74. Polypropylene Industry Chain

Figure 75. Polypropylene Procurement Model

Figure 76. Polypropylene Sales Model

Figure 77. Polypropylene Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

## I would like to order

Product name: Global Polypropylene Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G035F1C497A1EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G035F1C497A1EN.html>