

Global Polypropylene Block Copolymer Pipe?PPB Pipes? Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB39C3B958F3EN.html>

Date: February 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: GB39C3B958F3EN

Abstracts

The global Polypropylene Block Copolymer Pipe(PPB Pipes) market size is expected to reach \$ 352 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Block copolymer polypropylene pipe (PPB pipe) is a thermoplastic pipe made from propylene and ethylene block copolymers, known for its excellent low-temperature impact resistance, good heat resistance, and toughness. Due to its high impact resistance, this pipe material is widely used in municipal drainage, underfloor heating systems, and industrial piping networks, and features corrosion resistance, ease of installation, and a long service life.

The upstream raw material is block copolymer polypropylene, a special plastic in which ethylene-propylene rubber blocks are introduced into the polypropylene molecular chain, possessing extremely high impact resistance, toughness, and low-temperature flexibility. The main suppliers of this raw material include large petrochemical companies such as Sinopec, LyondellBasell, Borealis, TotalEnergies, and ExxonMobil.

In 2025, global sales are estimated to be approximately 49.7 million meters, with an average market price of \$5.2 per meter, and an industry gross profit margin in the range of 25-40%.

The main driving factors for the industry stem primarily from the continuous development of its core application areas. For example, in building floor heating systems, PPB pipes are well-suited to low-temperature environments and offer a long service life due to their seamless design, aligning with the trends of energy efficiency

and comfort in buildings. Secondly, the expansion of production capacity and diversified competition in the upstream raw material industry, including the entry of private capital and coal chemical companies, has driven the development of the overall supply chain and improved the availability of raw materials.

However, PPB pipes have shortcomings in terms of high-temperature resistance and long-term pressure resistance, which means they face direct competition and potential replacement from random copolymer polypropylene pipes (PP-R pipes), which offer superior performance in broader application scenarios such as building hot and cold water piping systems.

This report studies the global Polypropylene Block Copolymer Pipe(PPB Pipes) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polypropylene Block Copolymer Pipe(PPB Pipes) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polypropylene Block Copolymer Pipe(PPB Pipes) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polypropylene Block Copolymer Pipe(PPB Pipes) total production and demand, 2021-2032, (K Meter)

Global Polypropylene Block Copolymer Pipe(PPB Pipes) total production value, 2021-2032, (USD Million)

Global Polypropylene Block Copolymer Pipe(PPB Pipes) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Polypropylene Block Copolymer Pipe(PPB Pipes) consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Polypropylene Block Copolymer Pipe(PPB Pipes) domestic production, consumption, key domestic manufacturers and share

Global Polypropylene Block Copolymer Pipe(PPB Pipes) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Polypropylene Block Copolymer Pipe(PPB Pipes) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Polypropylene Block Copolymer Pipe(PPB Pipes) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Polypropylene Block Copolymer Pipe(PPB Pipes) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wavin, Pestan, Aliaxis, Kaczmarek Malewo, Konti Hidroplast, MAPI PIPE d.o.o., BENTEX-Plast, Pipelife, Vinidex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polypropylene Block Copolymer Pipe(PPB Pipes) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polypropylene Block Copolymer Pipe(PPB Pipes) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polypropylene Block Copolymer Pipe(PPB Pipes) Market, Segmentation by Type:

Small Caliber

Large Caliber

Global Polypropylene Block Copolymer Pipe(PPB Pipes) Market, Segmentation by Pipe Structure:

Single-Layer Pipe

Multi-Layer Composite Pipe

Global Polypropylene Block Copolymer Pipe(PPB Pipes) Market, Segmentation by Pressure Rating:

High Pressure

Medium and Low Pressure

Global Polypropylene Block Copolymer Pipe(PPB Pipes) Market, Segmentation by Application:

Municipal

Underfloor Heating System

Industrial

Other

Companies Profiled:

Wavin

Pestan

Aliaxis

Kaczmarek Malewo

Konti Hidroplast

MAPI PIPE d.o.o.

BENTEX-Plast

Pipelife

Vinidex

Key Questions Answered:

1. How big is the global Polypropylene Block Copolymer Pipe(PPB Pipes) market?
2. What is the demand of the global Polypropylene Block Copolymer Pipe(PPB Pipes) market?
3. What is the year over year growth of the global Polypropylene Block Copolymer Pipe(PPB Pipes) market?
4. What is the production and production value of the global Polypropylene Block Copolymer Pipe(PPB Pipes) market?
5. Who are the key producers in the global Polypropylene Block Copolymer Pipe(PPB Pipes) market?
6. What are the growth factors driving the market demand?

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