

Global Polypropylene Block Copolymer Pipe?PPB Pipes? Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polypropylene Block Copolymer Pipe?PPB Pipes? market size was valued at US\$ 266 million in 2025 and is forecast to a readjusted size of US\$ 352 million by 2032 with a CAGR of 4.1% during review period.

Block copolymer polypropylene pipe (PPB pipe) is a thermoplastic pipe made from propylene and ethylene block copolymers, known for its excellent low-temperature impact resistance, good heat resistance, and toughness. Due to its high impact resistance, this pipe material is widely used in municipal drainage, underfloor heating systems, and industrial piping networks, and features corrosion resistance, ease of installation, and a long service life.

The upstream raw material is block copolymer polypropylene, a special plastic in which ethylene-propylene rubber blocks are introduced into the polypropylene molecular chain, possessing extremely high impact resistance, toughness, and low-temperature flexibility. The main suppliers of this raw material include large petrochemical companies such as Sinopec, LyondellBasell, Borealis, TotalEnergies, and ExxonMobil.

In 2025, global sales are estimated to be approximately 49.7 million meters, with an average market price of \$5.2 per meter, and an industry gross profit margin in the range of 25-40%.

The main driving factors for the industry stem primarily from the continuous development of its core application areas. For example, in building floor heating systems, PPB pipes are well-suited to low-temperature environments and offer a long

service life due to their seamless design, aligning with the trends of energy efficiency and comfort in buildings. Secondly, the expansion of production capacity and diversified competition in the upstream raw material industry, including the entry of private capital and coal chemical companies, has driven the development of the overall supply chain and improved the availability of raw materials.

However, PPB pipes have shortcomings in terms of high-temperature resistance and long-term pressure resistance, which means they face direct competition and potential replacement from random copolymer polypropylene pipes (PP-R pipes), which offer superior performance in broader application scenarios such as building hot and cold water piping systems.

This report is a detailed and comprehensive analysis for global Polypropylene Block Copolymer Pipe?PPB Pipes? market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polypropylene Block Copolymer Pipe?PPB Pipes? market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Polypropylene Block Copolymer Pipe?PPB Pipes? market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Polypropylene Block Copolymer Pipe?PPB Pipes? market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Polypropylene Block Copolymer Pipe?PPB Pipes? market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

Global Polypropylene Block Copolymer Pipe?PPB Pipes? Market 2026 by Manufacturers, Regions, Type and Applicati...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Polypropylene Block Copolymer Pipe?PPB Pipes?
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Polypropylene Block Copolymer Pipe?PPB Pipes? market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wavin, Pestan, Aliaxis, Kaczmarek Malewo, Konti Hidroplast, MAPI PIPE d.o.o., BENTEX-Plast, Pipelife, Vinidex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polypropylene Block Copolymer Pipe?PPB Pipes? market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small Caliber

Large Caliber

Market segment by Pipe Structure

Single-Layer Pipe

Multi-Layer Composite Pipe

Market segment by Pressure Rating

High Pressure

Medium and Low Pressure

Market segment by Application

Municipal

Underfloor Heating System

Industrial

Other

Major players covered

Wavin

Pestan

Aliaxis

Kaczmarek Malewo

Konti Hidroplast

MAPI PIPE d.o.o.

BENTEX-Plast

Pipelife

Vinidex

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polypropylene Block Copolymer Pipe?PPB Pipes? product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polypropylene Block Copolymer Pipe?PPB Pipes?, with price, sales quantity, revenue, and global market share of Polypropylene Block Copolymer Pipe?PPB Pipes? from 2021 to 2026.

Chapter 3, the Polypropylene Block Copolymer Pipe?PPB Pipes? competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polypropylene Block Copolymer Pipe?PPB Pipes? breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Polypropylene Block Copolymer Pipe?PPB Pipes? market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polypropylene Block Copolymer Pipe?PPB Pipes?.

Chapter 14 and 15, to describe Polypropylene Block Copolymer Pipe?PPB Pipes? sales channel, distributors, customers, research findings and conclusion.

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