

Global Polyphosphoric Acid Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA95773DF718EN.html>

Date: July 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: GA95773DF718EN

Abstracts

The global Polyphosphoric Acid market size is expected to reach \$ 2733 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Polyphosphoric Acid (PPA) is a highly concentrated phosphorus-based inorganic acid composed of a mixture of orthophosphoric acid and condensed phosphoric acids with varying chain lengths and phosphorus pentoxide (P_2O_5) content, typically appearing as a clear to amber viscous liquid or semi-solid. It is widely used as a strong dehydrating agent, catalyst, condensing agent, and chemical intermediate in industries such as petroleum refining, pharmaceuticals, agrochemicals, dyes, polymers, electronics, and specialty chemicals. The supply chain of Polyphosphoric Acid begins with upstream phosphate rock mining, followed by the production of elemental phosphorus or phosphoric acid through wet-process or thermal-process technologies. Key raw materials include phosphate ore, sulfuric acid, and phosphorus pentoxide. Midstream manufacturing involves the controlled dehydration and concentration of phosphoric acid to produce different grades of PPA with varying P_2O_5 concentrations and viscosities. Producers then supply the material through bulk chemical distribution networks, tank storage systems, and industrial chemical suppliers. Downstream demand comes from sectors such as lubricant additives, asphalt modification, chemical synthesis, water treatment chemicals, flame retardants, battery materials, and pharmaceutical intermediates, where PPA is valued for its strong acidity, water-removal capability, and reaction-enhancing properties. In 2025, global Polyphosphoric Acid output was about 1.7 million tons with 2.0 million tons of capacity, average prices of USD 900-2,000 per ton, and gross margins around 23%.

This report studies the global Polyphosphoric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyphosphoric Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyphosphoric Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyphosphoric Acid total production and demand, 2021-2032, (Kilotons)

Global Polyphosphoric Acid total production value, 2021-2032, (USD Million)

Global Polyphosphoric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyphosphoric Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyphosphoric Acid domestic production, consumption, key domestic manufacturers and share

Global Polyphosphoric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyphosphoric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyphosphoric Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyphosphoric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Compass Chemical (USA), Lanxess (Germany), BASF (Germany), Evonik (Germany), Arkema (France), Nouryon (Netherlands), Italmatch Chemicals (Italy), Kurita Industries (Japan), Kerui Chemicals (China), Shandong Taihe Technologies (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyphosphoric Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyphosphoric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyphosphoric Acid Market, Segmentation by Type:

Thermal-Process PPA

Wet-Process PPA

Global Polyphosphoric Acid Market, Segmentation by pH Value:

5

Global Polyphosphoric Acid Market, Segmentation by Application:

Water Treatment

Agrochemical

Pharmaceutical

Specialty Chemical

Others

Companies Profiled:

Compass Chemical (USA)

Lanxess (Germany)

BASF (Germany)

Evonik (Germany)

Arkema (France)

Nouryon (Netherlands)

Italmatch Chemicals (Italy)

Kurita Industries (Japan)

Kerui Chemicals (China)

Shandong Taihe Technologies (China)

Henan Qingshuiyuan Technology (China)

Aquapharm Chemicals (India)

Excel Industries (India)

Chembond Chemicals (India)

Key Questions Answered:

1. How big is the global Polyphosphoric Acid market?
2. What is the demand of the global Polyphosphoric Acid market?
3. What is the year over year growth of the global Polyphosphoric Acid market?
4. What is the production and production value of the global Polyphosphoric Acid market?
5. Who are the key producers in the global Polyphosphoric Acid market?
6. What are the growth factors driving the market demand?

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