

Global Polyphenylene Sulfide Thermal Conductive Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyphenylene Sulfide Thermal Conductive Pipe market size is expected to reach \$ 345 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of polyphenylene sulfide thermal conductive pipe reached 17,005 tons, with an average selling price of 15,750 USD per ton. The global annual production capacity of polyphenylene sulfide thermal conductive pipe is approximately 25,000 tons, and the gross profit margin is around 21.25%.

Polyphenylene sulfide thermal conductive pipe is a type of thermal conductive pipe made from polyphenylene sulfide (PPS) material. PPS is a high-performance engineering plastic with good thermal conductivity and high-temperature resistance. Polyphenylene sulfide thermal conductive pipe is typically manufactured in the form of composite materials, where thermally conductive fillers such as aluminum oxide and silicon oxide are added to the PPS matrix. These fillers possess high thermal conductivity and can enhance the thermal performance of PPS thermal conductive pipes. PPS thermal conductive pipes exhibit good thermal conductivity, high-temperature resistance (capable of withstanding temperatures above 200°C), chemical corrosion resistance, and mechanical strength, while also featuring a low coefficient of thermal expansion and excellent electrical insulation properties. The upstream raw materials for polyphenylene sulfide thermal conductive pipe include PPS (polyphenylene sulfide) and other thermally stable epoxy/aromatic polymer matrices, fluorinated fillers, surface modifiers, and other base materials. The midstream consists of polyphenylene sulfide thermal conductive pipe manufacturers, while the downstream mainly covers fields such as petrochemicals, wastewater treatment, and flue gas waste heat recovery.

The current market for polyphenylene sulfide thermal conductive pipe is in a phase where steady growth and high-end application expansion proceed in parallel, primarily driven by the sustained demand for heat exchange materials with high-temperature resistance and corrosion resistance in sectors such as chemicals, environmental protection, and energy. As a high-performance engineering plastic matrix composite, polyphenylene sulfide thermal conductive pipe demonstrates unique advantages in harsh operating conditions such as flue gas waste heat recovery, wastewater treatment, and heat exchange in strong acid and alkali media, owing to its excellent thermal conductivity, long-term thermal stability, and chemical inertness. With continuously increasing requirements for industrial energy conservation and consumption reduction, as well as tightening environmental standards, the market is pushing products toward higher thermal conductivity, better processability, and longer service life. Overall, this market is driven by a dual engine of rising technical barriers and accelerating import substitution.

This report studies the global Polyphenylene Sulfide Thermal Conductive Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyphenylene Sulfide Thermal Conductive Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyphenylene Sulfide Thermal Conductive Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyphenylene Sulfide Thermal Conductive Pipe total production and demand, 2021-2032, (Tons)

Global Polyphenylene Sulfide Thermal Conductive Pipe total production value, 2021-2032, (USD Million)

Global Polyphenylene Sulfide Thermal Conductive Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyphenylene Sulfide Thermal Conductive Pipe consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyphenylene Sulfide Thermal Conductive Pipe domestic production, consumption, key domestic manufacturers and share

Global Polyphenylene Sulfide Thermal Conductive Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyphenylene Sulfide Thermal Conductive Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyphenylene Sulfide Thermal Conductive Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyphenylene Sulfide Thermal Conductive Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ensinger, Toray Industries, SIMONA, Celanese Corporation, Syensqo, Accumen, Solvay S.A., Parzlich, DIC Corporation, RTP Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyphenylene Sulfide Thermal Conductive Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyphenylene Sulfide Thermal Conductive Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyphenylene Sulfide Thermal Conductive Pipe Market, Segmentation by Type:

Cross-Linked Type

Linear Type

Global Polyphenylene Sulfide Thermal Conductive Pipe Market, Segmentation by Thermal Conductivity:

Low Thermal Conductivity

Medium Thermal Conductivity

High Thermal Conductivity

Global Polyphenylene Sulfide Thermal Conductive Pipe Market, Segmentation by Filling Type:

Ceramic Filler Type

Carbon Material Type

Hybrid Filler Type

Global Polyphenylene Sulfide Thermal Conductive Pipe Market, Segmentation by Thermal Conductivity:

1.0-2.0 W/m²K

2.0-3.0 W/m²K

~3.0 W/m~K

Global Polyphenylene Sulfide Thermal Conductive Pipe Market, Segmentation by Application:

Chemical

Water Treatment

Low-Temperature Flue Gas Waste Heat Recovery

Electrical

Others

Companies Profiled:

Ensinger

Toray Industries

SIMONA

Celanese Corporation

Syensqo

Accumen

Solvay S.A.

Parzlich

DIC Corporation

RTP Company

Tri-Mack Plastics Manufacturing Corp.

Simtech

NHU

ZJJXHJ

JIANGSU ORIDA NEW MATERIAL TECHNOLOGY

ZHENGHAO PEEK

QINGDA ENVIRONMENT

Key Questions Answered:

1. How big is the global Polyphenylene Sulfide Thermal Conductive Pipe market?
2. What is the demand of the global Polyphenylene Sulfide Thermal Conductive Pipe market?
3. What is the year over year growth of the global Polyphenylene Sulfide Thermal Conductive Pipe market?
4. What is the production and production value of the global Polyphenylene Sulfide Thermal Conductive Pipe market?
5. Who are the key producers in the global Polyphenylene Sulfide Thermal Conductive Pipe market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polyphenylene Sulfide Thermal Conductive Pipe Introduction
- 1.2 World Polyphenylene Sulfide Thermal Conductive Pipe Supply & Forecast
 - 1.2.1 World Polyphenylene Sulfide Thermal Conductive Pipe Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032)
 - 1.2.3 World Polyphenylene Sulfide Thermal Conductive Pipe Pricing Trends (2021-2032)
- 1.3 World Polyphenylene Sulfide Thermal Conductive Pipe Production by Region (Based on Production Site)
 - 1.3.1 World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Region (2021-2032)
 - 1.3.2 World Polyphenylene Sulfide Thermal Conductive Pipe Production by Region (2021-2032)
 - 1.3.3 World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Region (2021-2032)
 - 1.3.4 North America Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032)
 - 1.3.5 Europe Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032)
 - 1.3.6 China Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032)
 - 1.3.7 Japan Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032)
 - 1.3.8 India Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032)
 - 1.3.9 Southeast Asia Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polyphenylene Sulfide Thermal Conductive Pipe Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polyphenylene Sulfide Thermal Conductive Pipe Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polyphenylene Sulfide Thermal Conductive Pipe Demand (2021-2032)
- 2.2 World Polyphenylene Sulfide Thermal Conductive Pipe Consumption by Region
 - 2.2.1 World Polyphenylene Sulfide Thermal Conductive Pipe Consumption by Region (2021-2026)
 - 2.2.2 World Polyphenylene Sulfide Thermal Conductive Pipe Consumption Forecast

by Region (2027-2032)

2.3 United States Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032)

2.4 China Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032)

2.5 Europe Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032)

2.6 Japan Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032)

2.7 South Korea Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032)

2.8 ASEAN Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032)

2.9 India Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Manufacturer (2021-2026)

3.2 World Polyphenylene Sulfide Thermal Conductive Pipe Production by Manufacturer (2021-2026)

3.3 World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Manufacturer (2021-2026)

3.4 Polyphenylene Sulfide Thermal Conductive Pipe Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Polyphenylene Sulfide Thermal Conductive Pipe Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Polyphenylene Sulfide Thermal Conductive Pipe in 2025

3.5.3 Global Concentration Ratios (CR8) for Polyphenylene Sulfide Thermal Conductive Pipe in 2025

3.6 Polyphenylene Sulfide Thermal Conductive Pipe Market: Overall Company Footprint Analysis

3.6.1 Polyphenylene Sulfide Thermal Conductive Pipe Market: Region Footprint

3.6.2 Polyphenylene Sulfide Thermal Conductive Pipe Market: Company Product Type Footprint

3.6.3 Polyphenylene Sulfide Thermal Conductive Pipe Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Production Value Comparison

4.1.1 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Production Comparison

4.2.1 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Consumption Comparison

4.3.1 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Polyphenylene Sulfide Thermal Conductive Pipe Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polyphenylene Sulfide Thermal Conductive Pipe Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2026)

4.5 China Based Polyphenylene Sulfide Thermal Conductive Pipe Manufacturers and Market Share

4.5.1 China Based Polyphenylene Sulfide Thermal Conductive Pipe Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Value (2021-2026)

4.5.3 China Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2026)

4.6 Rest of World Based Polyphenylene Sulfide Thermal Conductive Pipe

Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polyphenylene Sulfide Thermal Conductive Pipe
Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polyphenylene Sulfide Thermal Conductive
Pipe Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polyphenylene Sulfide Thermal Conductive
Pipe Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polyphenylene Sulfide Thermal Conductive Pipe Market Size Overview by
Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cross-Linked Type

5.2.2 Linear Type

5.3 Market Segment by Type

5.3.1 World Polyphenylene Sulfide Thermal Conductive Pipe Production by Type
(2021-2032)

5.3.2 World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by
Type (2021-2032)

5.3.3 World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY THERMAL CONDUCTIVITY

6.1 World Polyphenylene Sulfide Thermal Conductive Pipe Market Size Overview by
Thermal Conductivity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thermal Conductivity

6.2.1 Low Thermal Conductivity

6.2.2 Medium Thermal Conductivity

6.2.3 High Thermal Conductivity

6.3 Market Segment by Thermal Conductivity

6.3.1 World Polyphenylene Sulfide Thermal Conductive Pipe Production by Thermal
Conductivity (2021-2032)

6.3.2 World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by
Thermal Conductivity (2021-2032)

6.3.3 World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by
Thermal Conductivity (2021-2032)

7 MARKET ANALYSIS BY FILLING TYPE

7.1 World Polyphenylene Sulfide Thermal Conductive Pipe Market Size Overview by Filling Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Filling Type

7.2.1 Ceramic Filler Type

7.2.2 Carbon Material Type

7.2.3 Hybrid Filler Type

7.3 Market Segment by Filling Type

7.3.1 World Polyphenylene Sulfide Thermal Conductive Pipe Production by Filling Type (2021-2032)

7.3.2 World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Filling Type (2021-2032)

7.3.3 World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Filling Type (2021-2032)

8 MARKET ANALYSIS BY THERMAL CONDUCTIVITY

8.1 World Polyphenylene Sulfide Thermal Conductive Pipe Market Size Overview by Thermal Conductivity: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Thermal Conductivity

8.2.1 1.0-2.0 W/m²K

8.2.2 2.0-3.0 W/m²K

8.2.3 >3.0 W/m²K

8.3 Market Segment by Thermal Conductivity

8.3.1 World Polyphenylene Sulfide Thermal Conductive Pipe Production by Thermal Conductivity (2021-2032)

8.3.2 World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Thermal Conductivity (2021-2032)

8.3.3 World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Thermal Conductivity (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Polyphenylene Sulfide Thermal Conductive Pipe Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Chemical

9.2.2 Water Treatment

9.2.3 Low-Temperature Flue Gas Waste Heat Recovery

9.2.4 Electrical

9.2.5 Others

9.3 Market Segment by Application

9.3.1 World Polyphenylene Sulfide Thermal Conductive Pipe Production by Application (2021-2032)

9.3.2 World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Application (2021-2032)

9.3.3 World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Ensinger

10.1.1 Ensinger Details

10.1.2 Ensinger Major Business

10.1.3 Ensinger Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

10.1.4 Ensinger Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Ensinger Recent Developments/Updates

10.1.6 Ensinger Competitive Strengths & Weaknesses

10.2 Toray Industries

10.2.1 Toray Industries Details

10.2.2 Toray Industries Major Business

10.2.3 Toray Industries Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

10.2.4 Toray Industries Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Toray Industries Recent Developments/Updates

10.2.6 Toray Industries Competitive Strengths & Weaknesses

10.3 SIMONA

10.3.1 SIMONA Details

10.3.2 SIMONA Major Business

10.3.3 SIMONA Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

10.3.4 SIMONA Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 SIMONA Recent Developments/Updates

- 10.3.6 SIMONA Competitive Strengths & Weaknesses
- 10.4 Celanese Corporation
 - 10.4.1 Celanese Corporation Details
 - 10.4.2 Celanese Corporation Major Business
 - 10.4.3 Celanese Corporation Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.4.4 Celanese Corporation Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Celanese Corporation Recent Developments/Updates
 - 10.4.6 Celanese Corporation Competitive Strengths & Weaknesses
- 10.5 Syensqo
 - 10.5.1 Syensqo Details
 - 10.5.2 Syensqo Major Business
 - 10.5.3 Syensqo Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.5.4 Syensqo Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Syensqo Recent Developments/Updates
 - 10.5.6 Syensqo Competitive Strengths & Weaknesses
- 10.6 Accumen
 - 10.6.1 Accumen Details
 - 10.6.2 Accumen Major Business
 - 10.6.3 Accumen Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.6.4 Accumen Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Accumen Recent Developments/Updates
 - 10.6.6 Accumen Competitive Strengths & Weaknesses
- 10.7 Solvay S.A.
 - 10.7.1 Solvay S.A. Details
 - 10.7.2 Solvay S.A. Major Business
 - 10.7.3 Solvay S.A. Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.7.4 Solvay S.A. Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Solvay S.A. Recent Developments/Updates
 - 10.7.6 Solvay S.A. Competitive Strengths & Weaknesses
- 10.8 Parzlich
 - 10.8.1 Parzlich Details
 - 10.8.2 Parzlich Major Business

- 10.8.3 Parzlich Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
- 10.8.4 Parzlich Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 Parzlich Recent Developments/Updates
- 10.8.6 Parzlich Competitive Strengths & Weaknesses
- 10.9 DIC Corporation
 - 10.9.1 DIC Corporation Details
 - 10.9.2 DIC Corporation Major Business
 - 10.9.3 DIC Corporation Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.9.4 DIC Corporation Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 DIC Corporation Recent Developments/Updates
 - 10.9.6 DIC Corporation Competitive Strengths & Weaknesses
- 10.10 RTP Company
 - 10.10.1 RTP Company Details
 - 10.10.2 RTP Company Major Business
 - 10.10.3 RTP Company Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.10.4 RTP Company Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 RTP Company Recent Developments/Updates
 - 10.10.6 RTP Company Competitive Strengths & Weaknesses
- 10.11 Tri-Mack Plastics Manufacturing Corp.
 - 10.11.1 Tri-Mack Plastics Manufacturing Corp. Details
 - 10.11.2 Tri-Mack Plastics Manufacturing Corp. Major Business
 - 10.11.3 Tri-Mack Plastics Manufacturing Corp. Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.11.4 Tri-Mack Plastics Manufacturing Corp. Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Tri-Mack Plastics Manufacturing Corp. Recent Developments/Updates
 - 10.11.6 Tri-Mack Plastics Manufacturing Corp. Competitive Strengths & Weaknesses
- 10.12 Simtech
 - 10.12.1 Simtech Details
 - 10.12.2 Simtech Major Business
 - 10.12.3 Simtech Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.12.4 Simtech Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.12.5 Simtech Recent Developments/Updates
- 10.12.6 Simtech Competitive Strengths & Weaknesses
- 10.13 NHU
 - 10.13.1 NHU Details
 - 10.13.2 NHU Major Business
 - 10.13.3 NHU Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.13.4 NHU Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 NHU Recent Developments/Updates
 - 10.13.6 NHU Competitive Strengths & Weaknesses
- 10.14 ZJJXHJ
 - 10.14.1 ZJJXHJ Details
 - 10.14.2 ZJJXHJ Major Business
 - 10.14.3 ZJJXHJ Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.14.4 ZJJXHJ Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 ZJJXHJ Recent Developments/Updates
 - 10.14.6 ZJJXHJ Competitive Strengths & Weaknesses
- 10.15 JIANGSU ORIDA NEW MATERIAL TECHNOLOGY
 - 10.15.1 JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Details
 - 10.15.2 JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Major Business
 - 10.15.3 JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.15.4 JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Recent Developments/Updates
 - 10.15.6 JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Competitive Strengths & Weaknesses
- 10.16 ZHENGHAO PEEK
 - 10.16.1 ZHENGHAO PEEK Details
 - 10.16.2 ZHENGHAO PEEK Major Business
 - 10.16.3 ZHENGHAO PEEK Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.16.4 ZHENGHAO PEEK Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 ZHENGHAO PEEK Recent Developments/Updates

- 10.16.6 ZHENGHAO PEEK Competitive Strengths & Weaknesses
- 10.17 QINGDA ENVIRONMENT
 - 10.17.1 QINGDA ENVIRONMENT Details
 - 10.17.2 QINGDA ENVIRONMENT Major Business
 - 10.17.3 QINGDA ENVIRONMENT Polyphenylene Sulfide Thermal Conductive Pipe Product and Services
 - 10.17.4 QINGDA ENVIRONMENT Polyphenylene Sulfide Thermal Conductive Pipe Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 QINGDA ENVIRONMENT Recent Developments/Updates
 - 10.17.6 QINGDA ENVIRONMENT Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Polyphenylene Sulfide Thermal Conductive Pipe Industry Chain
- 11.2 Polyphenylene Sulfide Thermal Conductive Pipe Upstream Analysis
 - 11.2.1 Polyphenylene Sulfide Thermal Conductive Pipe Core Raw Materials
 - 11.2.2 Main Manufacturers of Polyphenylene Sulfide Thermal Conductive Pipe Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Polyphenylene Sulfide Thermal Conductive Pipe Production Mode
- 11.6 Polyphenylene Sulfide Thermal Conductive Pipe Procurement Model
- 11.7 Polyphenylene Sulfide Thermal Conductive Pipe Industry Sales Model and Sales Channels
 - 11.7.1 Polyphenylene Sulfide Thermal Conductive Pipe Sales Model
 - 11.7.2 Polyphenylene Sulfide Thermal Conductive Pipe Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Region (2021-2026)

Table 5. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Region (2027-2032)

Table 6. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Region (2021-2026) & (Tons)

Table 7. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Region (2027-2032) & (Tons)

Table 8. World Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share by Region (2021-2026)

Table 9. World Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share by Region (2027-2032)

Table 10. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polyphenylene Sulfide Thermal Conductive Pipe Major Market Trends

Table 13. World Polyphenylene Sulfide Thermal Conductive Pipe Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Polyphenylene Sulfide Thermal Conductive Pipe Consumption by Region (2021-2026) & (Tons)

Table 15. World Polyphenylene Sulfide Thermal Conductive Pipe Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyphenylene Sulfide Thermal Conductive Pipe Producers in 2025

Table 18. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Polyphenylene Sulfide Thermal Conductive Pipe Producers in 2025

Table 20. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Polyphenylene Sulfide Thermal Conductive Pipe Company Evaluation Quadrant

Table 22. World Polyphenylene Sulfide Thermal Conductive Pipe Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyphenylene Sulfide Thermal Conductive Pipe Production Site of Key Manufacturer

Table 24. Polyphenylene Sulfide Thermal Conductive Pipe Market: Company Product Type Footprint

Table 25. Polyphenylene Sulfide Thermal Conductive Pipe Market: Company Product Application Footprint

Table 26. Polyphenylene Sulfide Thermal Conductive Pipe Competitive Factors

Table 27. Polyphenylene Sulfide Thermal Conductive Pipe New Entrant and Capacity Expansion Plans

Table 28. Polyphenylene Sulfide Thermal Conductive Pipe Mergers & Acquisitions Activity

Table 29. United States VS China Polyphenylene Sulfide Thermal Conductive Pipe Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyphenylene Sulfide Thermal Conductive Pipe Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Polyphenylene Sulfide Thermal Conductive Pipe Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Polyphenylene Sulfide Thermal Conductive Pipe Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share (2021-2026)

Table 37. China Based Polyphenylene Sulfide Thermal Conductive Pipe Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share (2021-2026)

Table 42. Rest of World Based Polyphenylene Sulfide Thermal Conductive Pipe Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share (2021-2026)

Table 47. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Type (2021-2026) & (Tons)

Table 49. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Type (2027-2032) & (Tons)

Table 50. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Thermal Conductivity, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Thermal Conductivity (2021-2026) & (Tons)

Table 56. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Thermal Conductivity (2027-2032) & (Tons)

Table 57. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Thermal Conductivity (2021-2026) & (USD Million)

Table 58. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by

Thermal Conductivity (2027-2032) & (USD Million)

Table 59. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Thermal Conductivity (2021-2026) & (US\$/Ton)

Table 60. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Thermal Conductivity (2027-2032) & (US\$/Ton)

Table 61. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Filling Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Filling Type (2021-2026) & (Tons)

Table 63. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Filling Type (2027-2032) & (Tons)

Table 64. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Filling Type (2021-2026) & (USD Million)

Table 65. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Filling Type (2027-2032) & (USD Million)

Table 66. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Filling Type (2021-2026) & (US\$/Ton)

Table 67. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Filling Type (2027-2032) & (US\$/Ton)

Table 68. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Thermal Conductivity, (USD Million), 2021 & 2025 & 2032

Table 69. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Thermal Conductivity (2021-2026) & (Tons)

Table 70. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Thermal Conductivity (2027-2032) & (Tons)

Table 71. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Thermal Conductivity (2021-2026) & (USD Million)

Table 72. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Thermal Conductivity (2027-2032) & (USD Million)

Table 73. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Thermal Conductivity (2021-2026) & (US\$/Ton)

Table 74. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Thermal Conductivity (2027-2032) & (US\$/Ton)

Table 75. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Application (2021-2026) & (Tons)

Table 77. World Polyphenylene Sulfide Thermal Conductive Pipe Production by Application (2027-2032) & (Tons)

Table 78. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Application (2021-2026) & (USD Million)

Table 79. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Application (2027-2032) & (USD Million)

Table 80. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Application (2021-2026) & (US\$/Ton)

Table 81. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Application (2027-2032) & (US\$/Ton)

Table 82. Ensinger Basic Information, Manufacturing Base and Competitors

Table 83. Ensinger Major Business

Table 84. Ensinger Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 85. Ensinger Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Ensinger Recent Developments/Updates

Table 87. Ensinger Competitive Strengths & Weaknesses

Table 88. Toray Industries Basic Information, Manufacturing Base and Competitors

Table 89. Toray Industries Major Business

Table 90. Toray Industries Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 91. Toray Industries Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Toray Industries Recent Developments/Updates

Table 93. Toray Industries Competitive Strengths & Weaknesses

Table 94. SIMONA Basic Information, Manufacturing Base and Competitors

Table 95. SIMONA Major Business

Table 96. SIMONA Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 97. SIMONA Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. SIMONA Recent Developments/Updates

Table 99. SIMONA Competitive Strengths & Weaknesses

Table 100. Celanese Corporation Basic Information, Manufacturing Base and Competitors

Table 101. Celanese Corporation Major Business

Table 102. Celanese Corporation Polyphenylene Sulfide Thermal Conductive Pipe

Product and Services

Table 103. Celanese Corporation Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Celanese Corporation Recent Developments/Updates

Table 105. Celanese Corporation Competitive Strengths & Weaknesses

Table 106. Syensqo Basic Information, Manufacturing Base and Competitors

Table 107. Syensqo Major Business

Table 108. Syensqo Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 109. Syensqo Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Syensqo Recent Developments/Updates

Table 111. Syensqo Competitive Strengths & Weaknesses

Table 112. Accumen Basic Information, Manufacturing Base and Competitors

Table 113. Accumen Major Business

Table 114. Accumen Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 115. Accumen Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Accumen Recent Developments/Updates

Table 117. Accumen Competitive Strengths & Weaknesses

Table 118. Solvay S.A. Basic Information, Manufacturing Base and Competitors

Table 119. Solvay S.A. Major Business

Table 120. Solvay S.A. Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 121. Solvay S.A. Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Solvay S.A. Recent Developments/Updates

Table 123. Solvay S.A. Competitive Strengths & Weaknesses

Table 124. Parzlich Basic Information, Manufacturing Base and Competitors

Table 125. Parzlich Major Business

Table 126. Parzlich Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 127. Parzlich Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 128. Parzlich Recent Developments/Updates

Table 129. Parzlich Competitive Strengths & Weaknesses

Table 130. DIC Corporation Basic Information, Manufacturing Base and Competitors

Table 131. DIC Corporation Major Business

Table 132. DIC Corporation Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 133. DIC Corporation Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. DIC Corporation Recent Developments/Updates

Table 135. DIC Corporation Competitive Strengths & Weaknesses

Table 136. RTP Company Basic Information, Manufacturing Base and Competitors

Table 137. RTP Company Major Business

Table 138. RTP Company Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 139. RTP Company Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. RTP Company Recent Developments/Updates

Table 141. RTP Company Competitive Strengths & Weaknesses

Table 142. Tri-Mack Plastics Manufacturing Corp. Basic Information, Manufacturing Base and Competitors

Table 143. Tri-Mack Plastics Manufacturing Corp. Major Business

Table 144. Tri-Mack Plastics Manufacturing Corp. Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 145. Tri-Mack Plastics Manufacturing Corp. Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Tri-Mack Plastics Manufacturing Corp. Recent Developments/Updates

Table 147. Tri-Mack Plastics Manufacturing Corp. Competitive Strengths & Weaknesses

Table 148. Simtech Basic Information, Manufacturing Base and Competitors

Table 149. Simtech Major Business

Table 150. Simtech Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 151. Simtech Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Simtech Recent Developments/Updates

Table 153. Simtech Competitive Strengths & Weaknesses

Table 154. NHU Basic Information, Manufacturing Base and Competitors

Table 155. NHU Major Business

Table 156. NHU Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 157. NHU Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. NHU Recent Developments/Updates

Table 159. NHU Competitive Strengths & Weaknesses

Table 160. ZJJXHJ Basic Information, Manufacturing Base and Competitors

Table 161. ZJJXHJ Major Business

Table 162. ZJJXHJ Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 163. ZJJXHJ Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. ZJJXHJ Recent Developments/Updates

Table 165. ZJJXHJ Competitive Strengths & Weaknesses

Table 166. JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Basic Information, Manufacturing Base and Competitors

Table 167. JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Major Business

Table 168. JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 169. JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Recent Developments/Updates

Table 171. JIANGSU ORIDA NEW MATERIAL TECHNOLOGY Competitive Strengths & Weaknesses

Table 172. ZHENGHAO PEEK Basic Information, Manufacturing Base and Competitors

Table 173. ZHENGHAO PEEK Major Business

Table 174. ZHENGHAO PEEK Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 175. ZHENGHAO PEEK Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. ZHENGHAO PEEK Recent Developments/Updates

Table 177. ZHENGHAO PEEK Competitive Strengths & Weaknesses

Table 178. QINGDA ENVIRONMENT Basic Information, Manufacturing Base and Competitors

Table 179. QINGDA ENVIRONMENT Major Business

Table 180. QINGDA ENVIRONMENT Polyphenylene Sulfide Thermal Conductive Pipe Product and Services

Table 181. QINGDA ENVIRONMENT Polyphenylene Sulfide Thermal Conductive Pipe Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. QINGDA ENVIRONMENT Recent Developments/Updates

Table 183. QINGDA ENVIRONMENT Competitive Strengths & Weaknesses

Table 184. Global Key Players of Polyphenylene Sulfide Thermal Conductive Pipe Upstream (Raw Materials)

Table 185. Global Polyphenylene Sulfide Thermal Conductive Pipe Typical Customers

Table 186. Polyphenylene Sulfide Thermal Conductive Pipe Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polyphenylene Sulfide Thermal Conductive Pipe Picture

Figure 2. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032) & (Tons)

Figure 5. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Region (2021-2032)

Figure 7. World Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share by Region (2021-2032)

Figure 8. North America Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032) & (Tons)

Figure 9. Europe Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032) & (Tons)

Figure 10. China Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032) & (Tons)

Figure 11. Japan Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032) & (Tons)

Figure 12. India Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Polyphenylene Sulfide Thermal Conductive Pipe Production (2021-2032) & (Tons)

Figure 14. Polyphenylene Sulfide Thermal Conductive Pipe Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032) & (Tons)

Figure 17. World Polyphenylene Sulfide Thermal Conductive Pipe Consumption Market Share by Region (2021-2032)

Figure 18. United States Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032) & (Tons)

Figure 19. China Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032) & (Tons)

Figure 20. Europe Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032) & (Tons)

Figure 21. Japan Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032) & (Tons)

Figure 22. South Korea Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032) & (Tons)

Figure 24. India Polyphenylene Sulfide Thermal Conductive Pipe Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Polyphenylene Sulfide Thermal Conductive Pipe by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Polyphenylene Sulfide Thermal Conductive Pipe Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Polyphenylene Sulfide Thermal Conductive Pipe Markets in 2025

Figure 28. United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Polyphenylene Sulfide Thermal Conductive Pipe Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share 2025

Figure 32. China Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share 2025

Figure 34. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Type in 2025

Figure 36. Cross-Linked Type

Figure 37. Linear Type

Figure 38. World Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share by Type (2021-2032)

Figure 39. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Type (2021-2032)

Figure 40. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by

Type (2021-2032) & (US\$/Ton)

Figure 41. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Thermal Conductivity, (USD Million), 2021 & 2025 & 2032

Figure 42. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Thermal Conductivity in 2025

Figure 43. Low Thermal Conductivity

Figure 44. Medium Thermal Conductivity

Figure 45. High Thermal Conductivity

Figure 46. World Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share by Thermal Conductivity (2021-2032)

Figure 47. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Thermal Conductivity (2021-2032)

Figure 48. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Thermal Conductivity (2021-2032) & (US\$/Ton)

Figure 49. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Filling Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Filling Type in 2025

Figure 51. Ceramic Filler Type

Figure 52. Carbon Material Type

Figure 53. Hybrid Filler Type

Figure 54. World Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share by Filling Type (2021-2032)

Figure 55. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Filling Type (2021-2032)

Figure 56. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Filling Type (2021-2032) & (US\$/Ton)

Figure 57. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Thermal Conductivity, (USD Million), 2021 & 2025 & 2032

Figure 58. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Thermal Conductivity in 2025

Figure 59. 1.0-2.0 W/m²K

Figure 60. 2.0-3.0 W/m²K

Figure 61. >3.0 W/m²K

Figure 62. World Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share by Thermal Conductivity (2021-2032)

Figure 63. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Thermal Conductivity (2021-2032)

Figure 64. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by

Thermal Conductivity (2021-2032) & (US\$/Ton)

Figure 65. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Application in 2025

Figure 67. Chemical

Figure 68. Water Treatment

Figure 69. Low-Temperature Flue Gas Waste Heat Recovery

Figure 70. Electrical

Figure 71. Others

Figure 72. World Polyphenylene Sulfide Thermal Conductive Pipe Production Market Share by Application (2021-2032)

Figure 73. World Polyphenylene Sulfide Thermal Conductive Pipe Production Value Market Share by Application (2021-2032)

Figure 74. World Polyphenylene Sulfide Thermal Conductive Pipe Average Price by Application (2021-2032) & (US\$/Ton)

Figure 75. Polyphenylene Sulfide Thermal Conductive Pipe Industry Chain

Figure 76. Polyphenylene Sulfide Thermal Conductive Pipe Procurement Model

Figure 77. Polyphenylene Sulfide Thermal Conductive Pipe Sales Model

Figure 78. Polyphenylene Sulfide Thermal Conductive Pipe Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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