

Global Polyphenylene Sulfide (PPS) Resin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polyphenylene Sulfide (PPS) Resin market size was valued at USD 957.6 million in 2023 and is forecast to a readjusted size of USD 1162.9 million by 2030 with a CAGR of 2.8% during review period.

PPS Resin is a polymer made up of alternating sulfur atoms and phenylene rings in a para substitution pattern. It offers a unique combination of properties and a cost/performance balance unmatched by other engineering thermoplastics. Key properties include thermal stability, dimensional stability, chemical resistance and inherent flame retardancy. It is widely used in electric & electronic field, automobile industry, industrial field and aerospace field.

Toray was the world's biggest manufacturer in the PPS resin industry, accounted for 32% revenue market share of the global market, followed by Solvay, DIC, Celanese, SK Chemical, Kureha, Zhejiang NHU, Tosoh, Toyobo, Ko Yo Chemical, Letian Plastics, Glion. The top 5 companies had a combined market share of 81.23% of the global total. Asia-Pacific was the largest consumption area in the world in 2018.

The Global Info Research report includes an overview of the development of the Polyphenylene Sulfide (PPS) Resin industry chain, the market status of Electric & Electronic (Linear Type, Cross-linked Type), Automobile (Linear Type, Cross-linked Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyphenylene Sulfide (PPS) Resin.

Regionally, the report analyzes the Polyphenylene Sulfide (PPS) Resin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyphenylene Sulfide (PPS) Resin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polyphenylene Sulfide (PPS) Resin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyphenylene Sulfide (PPS) Resin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Linear Type, Cross-linked Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyphenylene Sulfide (PPS) Resin market.

Regional Analysis: The report involves examining the Polyphenylene Sulfide (PPS) Resin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polyphenylene Sulfide (PPS) Resin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyphenylene Sulfide (PPS) Resin:

Company Analysis: Report covers individual Polyphenylene Sulfide (PPS) Resin manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polyphenylene Sulfide (PPS) Resin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electric & Electronic, Automobile).

Technology Analysis: Report covers specific technologies relevant to Polyphenylene Sulfide (PPS) Resin. It assesses the current state, advancements, and potential future developments in Polyphenylene Sulfide (PPS) Resin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyphenylene Sulfide (PPS) Resin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polyphenylene Sulfide (PPS) Resin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Linear Type

Cross-linked Type

Market segment by Application

Electric & Electronic

Automobile

Industrial

Aerospace

Others

Major players covered

Toray

DIC

Teijin

Kureha

Celanese

Chevron Phillips Chemical

Toyobo

NHU Materials Co.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyphenylene Sulfide (PPS) Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyphenylene Sulfide (PPS) Resin, with price, sales, revenue and global market share of Polyphenylene Sulfide (PPS) Resin from 2019 to 2024.

Chapter 3, the Polyphenylene Sulfide (PPS) Resin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyphenylene Sulfide (PPS) Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyphenylene Sulfide (PPS) Resin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyphenylene Sulfide (PPS) Resin.

Chapter 14 and 15, to describe Polyphenylene Sulfide (PPS) Resin sales channel, distributors, customers, research findings and conclusion.

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