

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) market size is expected to reach \$ 527 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Polyphenylene Sulfide (PPS) for Electric Vehicles (EV) is engineered to deliver superior thermal and chemical resistance, essential for withstanding the intense heat and aggressive chemicals found in EV battery packs and electrical systems. This high-performance polymer maintains exceptional mechanical strength and dimensional stability under varying temperatures, ensuring the structural integrity and reliability of EV components. The material's low flammability and resistance to wear contribute to the safety and longevity of EVs, while its ability to be processed into complex shapes enables the design of innovative parts for advanced vehicle architectures. In 2025, global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) production reached approximately 41.3 kilotons with an average global market price of around US\$7800 per ton.

As the electric vehicle market surges forward, the Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) industry is experiencing a period of rapid development. Companies are facing growing market demand, which is driving the research and supply of higher-performance materials. Technological innovation is a key focus, aimed at enhancing the heat resistance, chemical stability, and cost-effectiveness of PPS materials to meet the stringent requirements of EV battery packs and electrical systems. At the same time, the optimization of supply chains and sustainable production are at the forefront of industry concerns, aiming to ensure a stable supply of materials and cost reduction. In the face of increasingly fierce global competition, companies are enhancing their market

position and research capabilities through product diversification, international market expansion, and potential collaborations or mergers, all with the goal of achieving steady revenue and profit growth.

This report studies the global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) total production and demand, 2021-2032, (Tons)

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) total production value, 2021-2032, (USD Million)

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) domestic production, consumption, key domestic manufacturers and share

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Syensqo, DIC, Celanese, Kureha, Tosoh, HDC Polyall, DSM, Polyplastics, Samyang AM BU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) Market, Segmentation by Type:

Injection Grade PPS

Fiber Grade PPS

Coating Grade PPS

Others

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) Market, Segmentation by Polymer Structure:

Linear PPS

Cross-linked PPS

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) Market, Segmentation by Modification System:

Glass Fiber Reinforced PPS

Carbon Fiber Reinforced PPS

Global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) Market, Segmentation by Application:

Pure Electric Vehicle

Hybrid Electric Vehicle

Companies Profiled:

Toray

Syensqo

DIC

Celanese

Kureha

Tosoh

HDC Polyall

DSM

Polyplastics

Samyang AM BU

Zhejiang NHU

Chongqing Glion New Material Technology

Zhuhai Changxian Chemical Technology

Tongling Ruijia Special Materials

Shandong Befar Group Binyang Fuel Chemical

Key Questions Answered:

1. How big is the global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) market?
2. What is the demand of the global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) market?

3. What is the year over year growth of the global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) market?
4. What is the production and production value of the global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) market?
5. Who are the key producers in the global Polyphenylene Sulfide (PPS) for Electric Vehicle (EV) market?
6. What are the growth factors driving the market demand?

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