

Global Polyphenylene Sulfide Cast Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyphenylene Sulfide Cast Film market size was valued at US\$ 494 million in 2025 and is forecast to a readjusted size of US\$ 641 million by 2032 with a CAGR of 3.8% during review period.

In 2025, the production volume of cast polyphenylene sulfide (PPS) films is projected to reach 14,344 tons, with an average selling price of \$33,489 per ton. The global annual production capacity for cast PPS films stands at approximately 30,000 tons, accompanied by a gross margin of approximately 24.25%. Cast PPS film refers to a film material manufactured using polyphenylene sulfide (PPS) resin as a matrix, produced via casting processes—typically coating, extrusion casting, or stretch casting. Due to its exceptional high-temperature resistance, chemical resistance, and dimensional stability, PPS is widely utilized as a film material in applications demanding rigorous environmental stability and superior thermal performance. The upstream raw materials for cast PPS films include PPS resin itself, as well as other foundational materials such as highly thermally stable epoxy or aromatic polymer matrices, fluorinated fillers, and surface modifiers. The midstream segment consists of the manufacturers of cast PPS films, while the downstream market is primarily concentrated in sectors such as batteries, telecommunications, and aerospace.

The market for cast polyphenylene sulfide (PPS) films is currently exhibiting a trend of steady growth, driven primarily by sustained demand for high-performance materials across high-end manufacturing sectors—including consumer electronics, new energy vehicles, and aerospace. As a specialized engineering plastic film, PPS is achieving increasing penetration in downstream applications, thanks to its exceptional heat resistance, chemical stability, and dimensional stability. In terms of market competition,

international manufacturers—led by companies from Japan, the United States, and South Korea—continue to maintain technological dominance within the high-end product segment. Meanwhile, Chinese enterprises have rapidly expanded their production capacity in recent years, establishing China as the world's largest producer of PPS resin; furthermore, having achieved breakthroughs in film manufacturing technologies, these firms have successfully realized import substitution for a portion of their product offerings. Overall, driven by technological upgrades in downstream industries, the market is continuing to evolve toward higher performance standards and greater specialization.

This report is a detailed and comprehensive analysis for global Polyphenylene Sulfide Cast Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyphenylene Sulfide Cast Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyphenylene Sulfide Cast Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyphenylene Sulfide Cast Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyphenylene Sulfide Cast Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyphenylene Sulfide Cast Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyphenylene Sulfide Cast Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson, Toray, SKC Kolon, Celanese Corporation, Toyobo, Daicel Corporation, Solvay S.A., Kureha Corporation, DIC Corporation, Teijin Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyphenylene Sulfide Cast Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Layer

Multi-layer

Market segment by Performance Characteristics

High Temperature Resistance

High Insulation

Chemical Corrosion Resistance

Low Water Absorption

Market segment by Production Process

Extrusion Casting

Biaxial Stretch Casting

Market segment by Thickness

0.01 mm – 0.05 mm

0.05 mm – 0.2 mm

Over 0.2 mm

Market segment by Application

Battery

Communications

Aerospace

Automotive

Others

Major players covered

Nordson

Toray

SKC Kolon

Celanese Corporation

Toyobo

Daicel Corporation

Solvay S.A.

Kureha Corporation

DIC Corporation

Teijin Limited

RTP Company

Ensinger GmbH

Quadrant AG

Tri-Mack Plastics Manufacturing Corp.

HARSON GROUP

Chengdu Benzhuan New Material Technology

NHU

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyphenylene Sulfide Cast Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyphenylene Sulfide Cast Film, with price, sales quantity, revenue, and global market share of Polyphenylene Sulfide Cast Film from 2021 to 2026.

Chapter 3, the Polyphenylene Sulfide Cast Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyphenylene Sulfide Cast Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyphenylene Sulfide Cast Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyphenylene Sulfide Cast Film.

Chapter 14 and 15, to describe Polyphenylene Sulfide Cast Film sales channel, distributors, customers, research findings and conclusion.

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