

# Global Polyphenylene Sulfide Cast Film Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polyphenylene Sulfide Cast Film market size is expected to reach \$ 641 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, the production volume of cast polyphenylene sulfide (PPS) films is projected to reach 14,344 tons, with an average selling price of \$33,489 per ton. The global annual production capacity for cast PPS films stands at approximately 30,000 tons, accompanied by a gross margin of approximately 24.25%. Cast PPS film refers to a film material manufactured using polyphenylene sulfide (PPS) resin as a matrix, produced via casting processes—typically coating, extrusion casting, or stretch casting. Due to its exceptional high-temperature resistance, chemical resistance, and dimensional stability, PPS is widely utilized as a film material in applications demanding rigorous environmental stability and superior thermal performance. The upstream raw materials for cast PPS films include PPS resin itself, as well as other foundational materials such as highly thermally stable epoxy or aromatic polymer matrices, fluorinated fillers, and surface modifiers. The midstream segment consists of the manufacturers of cast PPS films, while the downstream market is primarily concentrated in sectors such as batteries, telecommunications, and aerospace.

The market for cast polyphenylene sulfide (PPS) films is currently exhibiting a trend of steady growth, driven primarily by sustained demand for high-performance materials across high-end manufacturing sectors—including consumer electronics, new energy vehicles, and aerospace. As a specialized engineering plastic film, PPS is achieving increasing penetration in downstream applications, thanks to its exceptional heat resistance, chemical stability, and dimensional stability. In terms of market competition, international manufacturers—led by companies from Japan, the United States, and

South Korea—continue to maintain technological dominance within the high-end product segment. Meanwhile, Chinese enterprises have rapidly expanded their production capacity in recent years, establishing China as the world's largest producer of PPS resin; furthermore, having achieved breakthroughs in film manufacturing technologies, these firms have successfully realized import substitution for a portion of their product offerings. Overall, driven by technological upgrades in downstream industries, the market is continuing to evolve toward higher performance standards and greater specialization.

This report studies the global Polyphenylene Sulfide Cast Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyphenylene Sulfide Cast Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyphenylene Sulfide Cast Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyphenylene Sulfide Cast Film total production and demand, 2021-2032, (Tons)

Global Polyphenylene Sulfide Cast Film total production value, 2021-2032, (USD Million)

Global Polyphenylene Sulfide Cast Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyphenylene Sulfide Cast Film consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyphenylene Sulfide Cast Film domestic production, consumption, key domestic manufacturers and share

Global Polyphenylene Sulfide Cast Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyphenylene Sulfide Cast Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyphenylene Sulfide Cast Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyphenylene Sulfide Cast Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Nordson, Toray, SKC Kolon, Celanese Corporation, Toyobo, Daicel Corporation, Solvay S.A., Kureha Corporation, DIC Corporation, Teijin Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyphenylene Sulfide Cast Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyphenylene Sulfide Cast Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyphenylene Sulfide Cast Film Market, Segmentation by Type:

Single Layer

Multi-layer

Global Polyphenylene Sulfide Cast Film Market, Segmentation by Performance Characteristics:

High Temperature Resistance

High Insulation

Chemical Corrosion Resistance

Low Water Absorption

Global Polyphenylene Sulfide Cast Film Market, Segmentation by Production Process:

Extrusion Casting

Biaxial Stretch Casting

Global Polyphenylene Sulfide Cast Film Market, Segmentation by Thickness:

0.01 mm – 0.05 mm

0.05 mm – 0.2 mm

Over 0.2 mm

Global Polyphenylene Sulfide Cast Film Market, Segmentation by Application:

Battery

Communications

Aerospace

Automotive

Others

Companies Profiled:

Nordson

Toray

SKC Kolon

Celanese Corporation

Toyobo

Daicel Corporation

Solvay S.A.

Kureha Corporation

DIC Corporation

Teijin Limited

RTP Company

Ensinger GmbH

Quadrant AG

Tri-Mack Plastics Manufacturing Corp.

HARSON GROUP

Chengdu Benzhuan New Material Technology

NHU

Key Questions Answered:

1. How big is the global Polyphenylene Sulfide Cast Film market?
2. What is the demand of the global Polyphenylene Sulfide Cast Film market?
3. What is the year over year growth of the global Polyphenylene Sulfide Cast Film market?
4. What is the production and production value of the global Polyphenylene Sulfide Cast Film market?
5. Who are the key producers in the global Polyphenylene Sulfide Cast Film market?
6. What are the growth factors driving the market demand?

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