

Global Polyolefins Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polyolefins market size was valued at US\$ 259620 million in 2024 and is forecast to a readjusted size of USD 340920 million by 2031 with a CAGR of 4.0% during review period.

A polyolefin is a type of polymer with the general formula $(CH_2CHR)_n$ where R is an alkyl group. They are usually derived from a small set of simple olefins (alkenes). Dominant in a commercial sense are polyethylene and polypropylene. More specialized polyolefins include polyisobutylene and polymethylpentene. They are all colorless or white oils or solids. Many copolymers are known, such as polybutene, which derives from a mixture of different butene isomers. The name of each polyolefin indicates the olefin from which it is prepared; for example, polyethylene is derived from ethylene, and polymethylpentene is derived from 4-methyl-1-pentene. Polyolefins are not olefins themselves because the double bond of each olefin monomer is opened in order to form the polymer. Monomers having more than one double bond such as butadiene and isoprene yield polymers that contain double bonds (polybutadiene and polyisoprene) and are usually not considered polyolefins. Polyolefins are the foundations of many chemical industries. In this report, we only count Polyethylene (PE) and Polypropylene (PP).

Global key players of Polyolefins include ExxonMobil Chemical, LyondellBasell, CNPC, etc. The top three players hold a share over 18%. Asia-Pacific is the largest market, with a share about 56%, followed by Europe and North America, with share 17% and 14%, separately. In terms of product type, Polyethylene (PE) is the largest segment, occupied for a share of 56%. In terms of application, Packaging occupies the largest market, with a share about 46 percent.

This report is a detailed and comprehensive analysis for global Polyolefins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyolefins market size and forecasts, in consumption value (\$ Million), sales quantity (M Tons), and average selling prices (USD/MT), 2020-2031

Global Polyolefins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Tons), and average selling prices (USD/MT), 2020-2031

Global Polyolefins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Tons), and average selling prices (USD/MT), 2020-2031

Global Polyolefins market shares of main players, shipments in revenue (\$ Million), sales quantity (M Tons), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyolefins

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyolefins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil Chemical, LyondellBasell, CNPC, Sinopec, SABIC, Dow, Braskem, Ineos, Borealis, TotalEnergies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyolefins market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyethylene (PE)

Polypropylene (PP)

Market segment by Application

Automotive

Construction

Packaging

Consumer Goods

Electrical and Electronics

Medical

Other

Major players covered

ExxonMobil Chemical

LyondellBasell

CNPC

Sinopec

SABIC

Dow

Braskem

Ineos

Borealis

TotalEnergies

Reliance Industries

Formosa Plastics

Repsol

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Polyolefins Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Chapter 1, to describe Polyolefins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyolefins, with price, sales quantity, revenue, and global market share of Polyolefins from 2020 to 2025.

Chapter 3, the Polyolefins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyolefins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polyolefins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyolefins.

Chapter 14 and 15, to describe Polyolefins sales channel, distributors, customers, research findings and conclusion.

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