

# Global Polyolefin Elastomer Leather (POE) Leather Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G50243381196EN.html>

Date: June 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: G50243381196EN

## Abstracts

The global Polyolefin Elastomer Leather (POE) Leather market size is expected to reach \$ 3070 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

POE synthetic leather is a high-performance soft synthetic leather made primarily from polyolefin elastomers through processes such as calendering, extrusion, coating, and foaming. It focuses on downstream applications including automotive interiors, footwear, furniture, and bags. The core attributes of the product include flexibility, abrasion resistance, weather resistance, and environmental friendliness. Key specifications typically range from 0.3 to 1.2 millimeters in thickness, 0.9 to 1.2 grams per cubic centimeter in density, and a tear strength of 30–35 N/mm. Its primary function is to replace natural leather and traditional PVC/PU synthetic leather, offering excellent processability and long-term stability. The research scope covers various forms such as coated leather, foam leather, and calendered leather, with manufacturing processes including raw material blending, extrusion molding, calendering and composite, and surface treatment technologies. In 2025, the global POE synthetic leather industry is expected to have an average gross margin of 28–35% and an average ex-factory price of 4–10 USD per square meter.

The POE synthetic leather industry chain encompasses upstream polyolefin elastomer supply, midstream processing and leather manufacturing, and downstream applications in automotive interiors, footwear, furniture, and bags. Increasing domestic production of raw materials enhances cost stability and competitiveness for midstream manufacturers. Advanced processes including extrusion, calendering, coating, and foaming improve product performance and differentiation. Diverse downstream demand drives market expansion, with automotive interiors and premium footwear serving as

key growth drivers. Environmental and energy-saving policies worldwide promote the replacement of traditional PVC and PU materials with sustainable synthetic leather, encouraging green manufacturing and the use of recyclable materials. Companies are actively investing in capacity expansion, new production lines, mergers, and technological partnerships, which enhances market concentration. Regional supply chain shifts are evident, with Asia, North America, and Europe acting as main production and consumption hubs. Capital expenditures focus on capacity improvement, process innovation, and development of eco-friendly products. Technological innovation and upgraded downstream demand drive product diversification, with coated, foam, and calendered leather categories showing significant growth potential. Lightweight vehicles and premium consumer goods support sustained growth in automotive interior and footwear markets, while furniture and bag segments expand steadily. Competitive dynamics are dominated by mid-to-high-end brands focusing on product differentiation and added value. Overall market prospects remain positive, with steady growth expected in the coming years, particularly in environmentally friendly materials and high-performance applications.

This report studies the global Polyolefin Elastomer Leather (POE) Leather production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyolefin Elastomer Leather (POE) Leather and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyolefin Elastomer Leather (POE) Leather that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyolefin Elastomer Leather (POE) Leather total production and demand, 2021-2032, (Sq m)

Global Polyolefin Elastomer Leather (POE) Leather total production value, 2021-2032, (USD Million)

Global Polyolefin Elastomer Leather (POE) Leather production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Polyolefin Elastomer Leather (POE) Leather consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Polyolefin Elastomer Leather (POE) Leather domestic production, consumption, key domestic manufacturers and share

Global Polyolefin Elastomer Leather (POE) Leather production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (Sq m)  
Global Polyolefin Elastomer Leather (POE) Leather production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)  
Global Polyolefin Elastomer Leather (POE) Leather production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Polyolefin Elastomer Leather (POE) Leather market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Benecke-Kaliko, Continental, Kyungshin Corporation, Kolon Industries, LX Hausys, Sage Automotive Interiors, Suminoe Textile, Hayashi Telempu, Huaфон Group, Anli Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyolefin Elastomer Leather (POE) Leather market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyolefin Elastomer Leather (POE) Leather Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Polyolefin Elastomer Leather (POE) Leather Market, Segmentation by Type:

Calendered Leather

Coated Leather

Foamed Leather

Laminated Leather

Others

#### Global Polyolefin Elastomer Leather (POE) Leather Market, Segmentation by Thickness:

Thin (<0.5mm)

Medium (0.5–1.0mm)

Thick (>1.0mm)

#### Global Polyolefin Elastomer Leather (POE) Leather Market, Segmentation by Application:

Automotive Interiors

Footwear

Furniture

Bags & Luggage

Sporting Goods

Others

Companies Profiled:

Benecke-Kaliko

Continental

Kyungshin Corporation

Kolon Industries

LX Hausys

Sage Automotive Interiors

Suminoe Textile

Hayashi Telemu

Huafon Group

Anli Group

Shuangxiang Group

Fujian Huayang

Guangdong Tianan

Anhui Anli

Jiangsu Guoxin

Key Questions Answered:

1. How big is the global Polyolefin Elastomer Leather (POE) Leather market?
2. What is the demand of the global Polyolefin Elastomer Leather (POE) Leather market?
3. What is the year over year growth of the global Polyolefin Elastomer Leather (POE) Leather market?
4. What is the production and production value of the global Polyolefin Elastomer Leather (POE) Leather market?
5. Who are the key producers in the global Polyolefin Elastomer Leather (POE) Leather market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Polyolefin Elastomer Leather (POE) Leather Introduction
- 1.2 World Polyolefin Elastomer Leather (POE) Leather Supply & Forecast
  - 1.2.1 World Polyolefin Elastomer Leather (POE) Leather Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Polyolefin Elastomer Leather (POE) Leather Production (2021-2032)
  - 1.2.3 World Polyolefin Elastomer Leather (POE) Leather Pricing Trends (2021-2032)
- 1.3 World Polyolefin Elastomer Leather (POE) Leather Production by Region (Based on Production Site)
  - 1.3.1 World Polyolefin Elastomer Leather (POE) Leather Production Value by Region (2021-2032)
  - 1.3.2 World Polyolefin Elastomer Leather (POE) Leather Production by Region (2021-2032)
  - 1.3.3 World Polyolefin Elastomer Leather (POE) Leather Average Price by Region (2021-2032)
  - 1.3.4 North America Polyolefin Elastomer Leather (POE) Leather Production (2021-2032)
  - 1.3.5 Europe Polyolefin Elastomer Leather (POE) Leather Production (2021-2032)
  - 1.3.6 China Polyolefin Elastomer Leather (POE) Leather Production (2021-2032)
  - 1.3.7 Japan Polyolefin Elastomer Leather (POE) Leather Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Polyolefin Elastomer Leather (POE) Leather Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Polyolefin Elastomer Leather (POE) Leather Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Polyolefin Elastomer Leather (POE) Leather Demand (2021-2032)
- 2.2 World Polyolefin Elastomer Leather (POE) Leather Consumption by Region
  - 2.2.1 World Polyolefin Elastomer Leather (POE) Leather Consumption by Region (2021-2026)
  - 2.2.2 World Polyolefin Elastomer Leather (POE) Leather Consumption Forecast by Region (2027-2032)
- 2.3 United States Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032)
- 2.4 China Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032)

- 2.5 Europe Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032)
- 2.6 Japan Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032)
- 2.7 South Korea Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032)
- 2.8 ASEAN Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032)
- 2.9 India Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Polyolefin Elastomer Leather (POE) Leather Production Value by Manufacturer (2021-2026)
- 3.2 World Polyolefin Elastomer Leather (POE) Leather Production by Manufacturer (2021-2026)
- 3.3 World Polyolefin Elastomer Leather (POE) Leather Average Price by Manufacturer (2021-2026)
- 3.4 Polyolefin Elastomer Leather (POE) Leather Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Polyolefin Elastomer Leather (POE) Leather Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Polyolefin Elastomer Leather (POE) Leather in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Polyolefin Elastomer Leather (POE) Leather in 2025
- 3.6 Polyolefin Elastomer Leather (POE) Leather Market: Overall Company Footprint Analysis
  - 3.6.1 Polyolefin Elastomer Leather (POE) Leather Market: Region Footprint
  - 3.6.2 Polyolefin Elastomer Leather (POE) Leather Market: Company Product Type Footprint
  - 3.6.3 Polyolefin Elastomer Leather (POE) Leather Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Polyolefin Elastomer Leather (POE) Leather Production

## Value Comparison

4.1.1 United States VS China: Polyolefin Elastomer Leather (POE) Leather Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Polyolefin Elastomer Leather (POE) Leather Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Polyolefin Elastomer Leather (POE) Leather Production Comparison

4.2.1 United States VS China: Polyolefin Elastomer Leather (POE) Leather Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Polyolefin Elastomer Leather (POE) Leather Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Polyolefin Elastomer Leather (POE) Leather Consumption Comparison

4.3.1 United States VS China: Polyolefin Elastomer Leather (POE) Leather Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Polyolefin Elastomer Leather (POE) Leather Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Polyolefin Elastomer Leather (POE) Leather Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polyolefin Elastomer Leather (POE) Leather Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production (2021-2026)

4.5 China Based Polyolefin Elastomer Leather (POE) Leather Manufacturers and Market Share

4.5.1 China Based Polyolefin Elastomer Leather (POE) Leather Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Value (2021-2026)

4.5.3 China Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production (2021-2026)

4.6 Rest of World Based Polyolefin Elastomer Leather (POE) Leather Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polyolefin Elastomer Leather (POE) Leather Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Polyolefin Elastomer Leather (POE) Leather Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Calendered Leather

5.2.2 Coated Leather

5.2.3 Foamed Leather

5.2.4 Laminated Leather

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Polyolefin Elastomer Leather (POE) Leather Production by Type (2021-2032)

5.3.2 World Polyolefin Elastomer Leather (POE) Leather Production Value by Type (2021-2032)

5.3.3 World Polyolefin Elastomer Leather (POE) Leather Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY THICKNESS**

6.1 World Polyolefin Elastomer Leather (POE) Leather Market Size Overview by Thickness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thickness

6.2.1 Thin (<0.5mm)

6.2.2 Medium (0.5–1.0mm)

6.2.3 Thick (>1.0mm)

6.3 Market Segment by Thickness

6.3.1 World Polyolefin Elastomer Leather (POE) Leather Production by Thickness (2021-2032)

6.3.2 World Polyolefin Elastomer Leather (POE) Leather Production Value by Thickness (2021-2032)

6.3.3 World Polyolefin Elastomer Leather (POE) Leather Average Price by Thickness (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Polyolefin Elastomer Leather (POE) Leather Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Automotive Interiors

7.2.2 Footwear

7.2.3 Furniture

7.2.4 Bags & Luggage

7.2.5 Sporting Goods

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World Polyolefin Elastomer Leather (POE) Leather Production by Application (2021-2032)

7.3.2 World Polyolefin Elastomer Leather (POE) Leather Production Value by Application (2021-2032)

7.3.3 World Polyolefin Elastomer Leather (POE) Leather Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Benecke-Kaliko

8.1.1 Benecke-Kaliko Details

8.1.2 Benecke-Kaliko Major Business

8.1.3 Benecke-Kaliko Polyolefin Elastomer Leather (POE) Leather Product and Services

8.1.4 Benecke-Kaliko Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Benecke-Kaliko Recent Developments/Updates

8.1.6 Benecke-Kaliko Competitive Strengths & Weaknesses

8.2 Continental

8.2.1 Continental Details

8.2.2 Continental Major Business

8.2.3 Continental Polyolefin Elastomer Leather (POE) Leather Product and Services

8.2.4 Continental Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Continental Recent Developments/Updates

8.2.6 Continental Competitive Strengths & Weaknesses

8.3 Kyungshin Corporation

8.3.1 Kyungshin Corporation Details

8.3.2 Kyungshin Corporation Major Business

8.3.3 Kyungshin Corporation Polyolefin Elastomer Leather (POE) Leather Product and Services

8.3.4 Kyungshin Corporation Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Kyungshin Corporation Recent Developments/Updates

8.3.6 Kyungshin Corporation Competitive Strengths & Weaknesses

8.4 Kolon Industries

8.4.1 Kolon Industries Details

8.4.2 Kolon Industries Major Business

8.4.3 Kolon Industries Polyolefin Elastomer Leather (POE) Leather Product and Services

8.4.4 Kolon Industries Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Kolon Industries Recent Developments/Updates

8.4.6 Kolon Industries Competitive Strengths & Weaknesses

8.5 LX Hausys

8.5.1 LX Hausys Details

8.5.2 LX Hausys Major Business

8.5.3 LX Hausys Polyolefin Elastomer Leather (POE) Leather Product and Services

8.5.4 LX Hausys Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 LX Hausys Recent Developments/Updates

8.5.6 LX Hausys Competitive Strengths & Weaknesses

8.6 Sage Automotive Interiors

8.6.1 Sage Automotive Interiors Details

8.6.2 Sage Automotive Interiors Major Business

8.6.3 Sage Automotive Interiors Polyolefin Elastomer Leather (POE) Leather Product and Services

8.6.4 Sage Automotive Interiors Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Sage Automotive Interiors Recent Developments/Updates

8.6.6 Sage Automotive Interiors Competitive Strengths & Weaknesses

8.7 Suminoe Textile

8.7.1 Suminoe Textile Details

8.7.2 Suminoe Textile Major Business

8.7.3 Suminoe Textile Polyolefin Elastomer Leather (POE) Leather Product and Services

8.7.4 Suminoe Textile Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.7.5 Suminoe Textile Recent Developments/Updates
- 8.7.6 Suminoe Textile Competitive Strengths & Weaknesses
- 8.8 Hayashi Telemu
  - 8.8.1 Hayashi Telemu Details
  - 8.8.2 Hayashi Telemu Major Business
  - 8.8.3 Hayashi Telemu Polyolefin Elastomer Leather (POE) Leather Product and Services
  - 8.8.4 Hayashi Telemu Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Hayashi Telemu Recent Developments/Updates
  - 8.8.6 Hayashi Telemu Competitive Strengths & Weaknesses
- 8.9 Huaфон Group
  - 8.9.1 Huaфон Group Details
  - 8.9.2 Huaфон Group Major Business
  - 8.9.3 Huaфон Group Polyolefin Elastomer Leather (POE) Leather Product and Services
  - 8.9.4 Huaфон Group Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Huaфон Group Recent Developments/Updates
  - 8.9.6 Huaфон Group Competitive Strengths & Weaknesses
- 8.10 Anli Group
  - 8.10.1 Anli Group Details
  - 8.10.2 Anli Group Major Business
  - 8.10.3 Anli Group Polyolefin Elastomer Leather (POE) Leather Product and Services
  - 8.10.4 Anli Group Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Anli Group Recent Developments/Updates
  - 8.10.6 Anli Group Competitive Strengths & Weaknesses
- 8.11 Shuangxiang Group
  - 8.11.1 Shuangxiang Group Details
  - 8.11.2 Shuangxiang Group Major Business
  - 8.11.3 Shuangxiang Group Polyolefin Elastomer Leather (POE) Leather Product and Services
  - 8.11.4 Shuangxiang Group Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Shuangxiang Group Recent Developments/Updates
  - 8.11.6 Shuangxiang Group Competitive Strengths & Weaknesses
- 8.12 Fujian Huayang
  - 8.12.1 Fujian Huayang Details
  - 8.12.2 Fujian Huayang Major Business

8.12.3 Fujian Huayang Polyolefin Elastomer Leather (POE) Leather Product and Services

8.12.4 Fujian Huayang Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Fujian Huayang Recent Developments/Updates

8.12.6 Fujian Huayang Competitive Strengths & Weaknesses

8.13 Guangdong Tianan

8.13.1 Guangdong Tianan Details

8.13.2 Guangdong Tianan Major Business

8.13.3 Guangdong Tianan Polyolefin Elastomer Leather (POE) Leather Product and Services

8.13.4 Guangdong Tianan Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Guangdong Tianan Recent Developments/Updates

8.13.6 Guangdong Tianan Competitive Strengths & Weaknesses

8.14 Anhui Anli

8.14.1 Anhui Anli Details

8.14.2 Anhui Anli Major Business

8.14.3 Anhui Anli Polyolefin Elastomer Leather (POE) Leather Product and Services

8.14.4 Anhui Anli Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Anhui Anli Recent Developments/Updates

8.14.6 Anhui Anli Competitive Strengths & Weaknesses

8.15 Jiangsu Guoxin

8.15.1 Jiangsu Guoxin Details

8.15.2 Jiangsu Guoxin Major Business

8.15.3 Jiangsu Guoxin Polyolefin Elastomer Leather (POE) Leather Product and Services

8.15.4 Jiangsu Guoxin Polyolefin Elastomer Leather (POE) Leather Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Jiangsu Guoxin Recent Developments/Updates

8.15.6 Jiangsu Guoxin Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Polyolefin Elastomer Leather (POE) Leather Industry Chain

9.2 Polyolefin Elastomer Leather (POE) Leather Upstream Analysis

9.2.1 Polyolefin Elastomer Leather (POE) Leather Core Raw Materials

9.2.2 Main Manufacturers of Polyolefin Elastomer Leather (POE) Leather Core Raw

## Materials

### 9.3 Midstream Analysis

### 9.4 Downstream Analysis

### 9.5 Polyolefin Elastomer Leather (POE) Leather Production Mode

### 9.6 Polyolefin Elastomer Leather (POE) Leather Procurement Model

### 9.7 Polyolefin Elastomer Leather (POE) Leather Industry Sales Model and Sales

#### Channels

##### 9.7.1 Polyolefin Elastomer Leather (POE) Leather Sales Model

##### 9.7.2 Polyolefin Elastomer Leather (POE) Leather Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

### 11.1 Methodology

### 11.2 Research Process and Data Source

### 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Polyolefin Elastomer Leather (POE) Leather Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyolefin Elastomer Leather (POE) Leather Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyolefin Elastomer Leather (POE) Leather Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Region (2021-2026)

Table 5. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Region (2027-2032)

Table 6. World Polyolefin Elastomer Leather (POE) Leather Production by Region (2021-2026) & (Sq m)

Table 7. World Polyolefin Elastomer Leather (POE) Leather Production by Region (2027-2032) & (Sq m)

Table 8. World Polyolefin Elastomer Leather (POE) Leather Production Market Share by Region (2021-2026)

Table 9. World Polyolefin Elastomer Leather (POE) Leather Production Market Share by Region (2027-2032)

Table 10. World Polyolefin Elastomer Leather (POE) Leather Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Polyolefin Elastomer Leather (POE) Leather Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Polyolefin Elastomer Leather (POE) Leather Major Market Trends

Table 13. World Polyolefin Elastomer Leather (POE) Leather Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Sq m)

Table 14. World Polyolefin Elastomer Leather (POE) Leather Consumption by Region (2021-2026) & (Sq m)

Table 15. World Polyolefin Elastomer Leather (POE) Leather Consumption Forecast by Region (2027-2032) & (Sq m)

Table 16. World Polyolefin Elastomer Leather (POE) Leather Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyolefin Elastomer Leather (POE) Leather Producers in 2025

Table 18. World Polyolefin Elastomer Leather (POE) Leather Production by Manufacturer (2021-2026) & (Sq m)

Table 19. Production Market Share of Key Polyolefin Elastomer Leather (POE) Leather Producers in 2025

Table 20. World Polyolefin Elastomer Leather (POE) Leather Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Polyolefin Elastomer Leather (POE) Leather Company Evaluation Quadrant

Table 22. World Polyolefin Elastomer Leather (POE) Leather Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyolefin Elastomer Leather (POE) Leather Production Site of Key Manufacturer

Table 24. Polyolefin Elastomer Leather (POE) Leather Market: Company Product Type Footprint

Table 25. Polyolefin Elastomer Leather (POE) Leather Market: Company Product Application Footprint

Table 26. Polyolefin Elastomer Leather (POE) Leather Competitive Factors

Table 27. Polyolefin Elastomer Leather (POE) Leather New Entrant and Capacity Expansion Plans

Table 28. Polyolefin Elastomer Leather (POE) Leather Mergers & Acquisitions Activity

Table 29. United States VS China Polyolefin Elastomer Leather (POE) Leather Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyolefin Elastomer Leather (POE) Leather Production Comparison, (2021 & 2025 & 2032) & (Sq m)

Table 31. United States VS China Polyolefin Elastomer Leather (POE) Leather Consumption Comparison, (2021 & 2025 & 2032) & (Sq m)

Table 32. United States Based Polyolefin Elastomer Leather (POE) Leather Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production (2021-2026) & (Sq m)

Table 36. United States Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Market Share (2021-2026)

Table 37. China Based Polyolefin Elastomer Leather (POE) Leather Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyolefin Elastomer Leather (POE) Leather

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production, (2021-2026) & (Sq m)

Table 41. China Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Market Share (2021-2026)

Table 42. Rest of World Based Polyolefin Elastomer Leather (POE) Leather Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production, (2021-2026) & (Sq m)

Table 46. Rest of World Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Market Share (2021-2026)

Table 47. World Polyolefin Elastomer Leather (POE) Leather Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyolefin Elastomer Leather (POE) Leather Production by Type (2021-2026) & (Sq m)

Table 49. World Polyolefin Elastomer Leather (POE) Leather Production by Type (2027-2032) & (Sq m)

Table 50. World Polyolefin Elastomer Leather (POE) Leather Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyolefin Elastomer Leather (POE) Leather Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyolefin Elastomer Leather (POE) Leather Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Polyolefin Elastomer Leather (POE) Leather Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Polyolefin Elastomer Leather (POE) Leather Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyolefin Elastomer Leather (POE) Leather Production by Thickness (2021-2026) & (Sq m)

Table 56. World Polyolefin Elastomer Leather (POE) Leather Production by Thickness (2027-2032) & (Sq m)

Table 57. World Polyolefin Elastomer Leather (POE) Leather Production Value by Thickness (2021-2026) & (USD Million)

Table 58. World Polyolefin Elastomer Leather (POE) Leather Production Value by Thickness (2027-2032) & (USD Million)

- Table 59. World Polyolefin Elastomer Leather (POE) Leather Average Price by Thickness (2021-2026) & (US\$/Sq m)
- Table 60. World Polyolefin Elastomer Leather (POE) Leather Average Price by Thickness (2027-2032) & (US\$/Sq m)
- Table 61. World Polyolefin Elastomer Leather (POE) Leather Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Polyolefin Elastomer Leather (POE) Leather Production by Application (2021-2026) & (Sq m)
- Table 63. World Polyolefin Elastomer Leather (POE) Leather Production by Application (2027-2032) & (Sq m)
- Table 64. World Polyolefin Elastomer Leather (POE) Leather Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Polyolefin Elastomer Leather (POE) Leather Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Polyolefin Elastomer Leather (POE) Leather Average Price by Application (2021-2026) & (US\$/Sq m)
- Table 67. World Polyolefin Elastomer Leather (POE) Leather Average Price by Application (2027-2032) & (US\$/Sq m)
- Table 68. Benecke-Kaliko Basic Information, Manufacturing Base and Competitors
- Table 69. Benecke-Kaliko Major Business
- Table 70. Benecke-Kaliko Polyolefin Elastomer Leather (POE) Leather Product and Services
- Table 71. Benecke-Kaliko Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Benecke-Kaliko Recent Developments/Updates
- Table 73. Benecke-Kaliko Competitive Strengths & Weaknesses
- Table 74. Continental Basic Information, Manufacturing Base and Competitors
- Table 75. Continental Major Business
- Table 76. Continental Polyolefin Elastomer Leather (POE) Leather Product and Services
- Table 77. Continental Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Continental Recent Developments/Updates
- Table 79. Continental Competitive Strengths & Weaknesses
- Table 80. Kyungshin Corporation Basic Information, Manufacturing Base and Competitors
- Table 81. Kyungshin Corporation Major Business

Table 82. Kyungshin Corporation Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 83. Kyungshin Corporation Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Kyungshin Corporation Recent Developments/Updates

Table 85. Kyungshin Corporation Competitive Strengths & Weaknesses

Table 86. Kolon Industries Basic Information, Manufacturing Base and Competitors

Table 87. Kolon Industries Major Business

Table 88. Kolon Industries Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 89. Kolon Industries Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Kolon Industries Recent Developments/Updates

Table 91. Kolon Industries Competitive Strengths & Weaknesses

Table 92. LX Hausys Basic Information, Manufacturing Base and Competitors

Table 93. LX Hausys Major Business

Table 94. LX Hausys Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 95. LX Hausys Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. LX Hausys Recent Developments/Updates

Table 97. LX Hausys Competitive Strengths & Weaknesses

Table 98. Sage Automotive Interiors Basic Information, Manufacturing Base and Competitors

Table 99. Sage Automotive Interiors Major Business

Table 100. Sage Automotive Interiors Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 101. Sage Automotive Interiors Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Sage Automotive Interiors Recent Developments/Updates

Table 103. Sage Automotive Interiors Competitive Strengths & Weaknesses

Table 104. Suminoe Textile Basic Information, Manufacturing Base and Competitors

Table 105. Suminoe Textile Major Business

Table 106. Suminoe Textile Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 107. Suminoe Textile Polyolefin Elastomer Leather (POE) Leather Production (Sq

m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Suminoe Textile Recent Developments/Updates

Table 109. Suminoe Textile Competitive Strengths & Weaknesses

Table 110. Hayashi Telemu Basic Information, Manufacturing Base and Competitors

Table 111. Hayashi Telemu Major Business

Table 112. Hayashi Telemu Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 113. Hayashi Telemu Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Hayashi Telemu Recent Developments/Updates

Table 115. Hayashi Telemu Competitive Strengths & Weaknesses

Table 116. Huaфон Group Basic Information, Manufacturing Base and Competitors

Table 117. Huaфон Group Major Business

Table 118. Huaфон Group Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 119. Huaфон Group Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Huaфон Group Recent Developments/Updates

Table 121. Huaфон Group Competitive Strengths & Weaknesses

Table 122. Anli Group Basic Information, Manufacturing Base and Competitors

Table 123. Anli Group Major Business

Table 124. Anli Group Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 125. Anli Group Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Anli Group Recent Developments/Updates

Table 127. Anli Group Competitive Strengths & Weaknesses

Table 128. Shuangxiang Group Basic Information, Manufacturing Base and Competitors

Table 129. Shuangxiang Group Major Business

Table 130. Shuangxiang Group Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 131. Shuangxiang Group Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Shuangxiang Group Recent Developments/Updates

Table 133. Shuangxiang Group Competitive Strengths & Weaknesses

Table 134. Fujian Huayang Basic Information, Manufacturing Base and Competitors

Table 135. Fujian Huayang Major Business

Table 136. Fujian Huayang Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 137. Fujian Huayang Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Fujian Huayang Recent Developments/Updates

Table 139. Fujian Huayang Competitive Strengths & Weaknesses

Table 140. Guangdong Tianan Basic Information, Manufacturing Base and Competitors

Table 141. Guangdong Tianan Major Business

Table 142. Guangdong Tianan Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 143. Guangdong Tianan Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Guangdong Tianan Recent Developments/Updates

Table 145. Guangdong Tianan Competitive Strengths & Weaknesses

Table 146. Anhui Anli Basic Information, Manufacturing Base and Competitors

Table 147. Anhui Anli Major Business

Table 148. Anhui Anli Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 149. Anhui Anli Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Anhui Anli Recent Developments/Updates

Table 151. Anhui Anli Competitive Strengths & Weaknesses

Table 152. Jiangsu Guoxin Basic Information, Manufacturing Base and Competitors

Table 153. Jiangsu Guoxin Major Business

Table 154. Jiangsu Guoxin Polyolefin Elastomer Leather (POE) Leather Product and Services

Table 155. Jiangsu Guoxin Polyolefin Elastomer Leather (POE) Leather Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Jiangsu Guoxin Recent Developments/Updates

Table 157. Jiangsu Guoxin Competitive Strengths & Weaknesses

Table 158. Global Key Players of Polyolefin Elastomer Leather (POE) Leather Upstream (Raw Materials)

Table 159. Global Polyolefin Elastomer Leather (POE) Leather Typical Customers

Table 160. Polyolefin Elastomer Leather (POE) Leather Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Polyolefin Elastomer Leather (POE) Leather Picture

Figure 2. World Polyolefin Elastomer Leather (POE) Leather Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyolefin Elastomer Leather (POE) Leather Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyolefin Elastomer Leather (POE) Leather Production (2021-2032) & (Sq m)

Figure 5. World Polyolefin Elastomer Leather (POE) Leather Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Region (2021-2032)

Figure 7. World Polyolefin Elastomer Leather (POE) Leather Production Market Share by Region (2021-2032)

Figure 8. North America Polyolefin Elastomer Leather (POE) Leather Production (2021-2032) & (Sq m)

Figure 9. Europe Polyolefin Elastomer Leather (POE) Leather Production (2021-2032) & (Sq m)

Figure 10. China Polyolefin Elastomer Leather (POE) Leather Production (2021-2032) & (Sq m)

Figure 11. Japan Polyolefin Elastomer Leather (POE) Leather Production (2021-2032) & (Sq m)

Figure 12. Polyolefin Elastomer Leather (POE) Leather Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032) & (Sq m)

Figure 15. World Polyolefin Elastomer Leather (POE) Leather Consumption Market Share by Region (2021-2032)

Figure 16. United States Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032) & (Sq m)

Figure 17. China Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032) & (Sq m)

Figure 18. Europe Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032) & (Sq m)

Figure 19. Japan Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032) & (Sq m)

Figure 20. South Korea Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032) & (Sq m)

Figure 21. ASEAN Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032) & (Sq m)

Figure 22. India Polyolefin Elastomer Leather (POE) Leather Consumption (2021-2032) & (Sq m)

Figure 23. Producer Shipments of Polyolefin Elastomer Leather (POE) Leather by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polyolefin Elastomer Leather (POE) Leather Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polyolefin Elastomer Leather (POE) Leather Markets in 2025

Figure 26. United States VS China: Polyolefin Elastomer Leather (POE) Leather Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polyolefin Elastomer Leather (POE) Leather Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polyolefin Elastomer Leather (POE) Leather Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Market Share 2025

Figure 30. China Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polyolefin Elastomer Leather (POE) Leather Production Market Share 2025

Figure 32. World Polyolefin Elastomer Leather (POE) Leather Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Type in 2025

Figure 34. Calendered Leather

Figure 35. Coated Leather

Figure 36. Foamed Leather

Figure 37. Laminated Leather

Figure 38. Others

Figure 39. World Polyolefin Elastomer Leather (POE) Leather Production Market Share by Type (2021-2032)

Figure 40. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Type (2021-2032)

Figure 41. World Polyolefin Elastomer Leather (POE) Leather Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 42. World Polyolefin Elastomer Leather (POE) Leather Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 43. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Thickness in 2025

Figure 44. Thin (<0.5mm)

Figure 45. Medium (0.5–1.0mm)

Figure 46. Thick (>1.0mm)

Figure 47. World Polyolefin Elastomer Leather (POE) Leather Production Market Share by Thickness (2021-2032)

Figure 48. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Thickness (2021-2032)

Figure 49. World Polyolefin Elastomer Leather (POE) Leather Average Price by Thickness (2021-2032) & (US\$/Sq m)

Figure 50. World Polyolefin Elastomer Leather (POE) Leather Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Application in 2025

Figure 52. Automotive Interiors

Figure 53. Footwear

Figure 54. Furniture

Figure 55. Bags & Luggage

Figure 56. Sporting Goods

Figure 57. Others

Figure 58. World Polyolefin Elastomer Leather (POE) Leather Production Market Share by Application (2021-2032)

Figure 59. World Polyolefin Elastomer Leather (POE) Leather Production Value Market Share by Application (2021-2032)

Figure 60. World Polyolefin Elastomer Leather (POE) Leather Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 61. Polyolefin Elastomer Leather (POE) Leather Industry Chain

Figure 62. Polyolefin Elastomer Leather (POE) Leather Procurement Model

Figure 63. Polyolefin Elastomer Leather (POE) Leather Sales Model

Figure 64. Polyolefin Elastomer Leather (POE) Leather Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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