

Global Polyolefin Compatibilizer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G12231A8DE60EN.html>

Date: January 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G12231A8DE60EN

Abstracts

The global Polyolefin Compatibilizer market size is expected to reach \$ 1251 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032). Polyolefin compatibilizers are polymeric modified materials with polyolefins (such as polypropylene and polyethylene) as the main chain, and polar functional groups (such as maleic anhydride, carboxyl groups, and epoxy groups) introduced through grafting or copolymerization. Their main function is to form a chemical or physical 'bridge' between non-polar polyolefins and polar polymers or inorganic fillers, improving interfacial bonding and compatibility, thereby enhancing the mechanical properties, thermal stability, and processing performance of composite materials. These compatibilizers are widely used in polyolefin blend modification, filler reinforcement, rubber-plastic alloys, and metal or polar material composite systems, and are indispensable functional additives in the preparation of high-performance polymer materials. Global sales in 2025 were approximately 450,000 tons, with a price of approximately US\$1,886 per ton. Upstream raw materials include PE, PP, POE, and maleic anhydride. Major suppliers include Dow, SABIC, ExxonMobil, PetroChina, and Sinopec.

As polymer materials evolve from 'single-performance materials' to 'multi-material composites and functional integration,' achieving performance synergy between different polymer systems has become a core issue in plastic modification and high-performance applications. As a key functional additive for solving interfacial incompatibility problems in multiphase systems, polyolefin compatibilizers are gradually upgrading from 'auxiliary materials' in modification formulations to crucial fundamental functional materials determining the upper limit of composite material performance, leading to a continuous increase in their industrial value and market attention.

Polyolefin compatibilizers typically use polyolefins such as polyethylene (PE) and polypropylene (PP) as the main body, grafting polar functional groups such as maleic anhydride to simultaneously possess the compatibility of non-polar polyolefin segments

and the interfacial interaction capabilities of polar functional groups. In blends of polyolefins with engineering plastics, fillers, glass fibers, mineral powders, and recycled plastics, compatibilizers can significantly improve interfacial bonding strength, enhance the mechanical properties, thermal stability, and processing stability of the materials, making them an indispensable key component in plastic modification.

From the market demand perspective, the growth of polyolefin compatibilizers is highly correlated with the trends of lightweighting, functionalization, and sustainable development in plastics. On the one hand, the demand for high-performance modified plastics from industries such as automotive, home appliances, packaging, and cables continues to grow, driving the expansion of multi-component composite material applications. On the other hand, the development of recycled plastics and the circular economy has made raw material sources more complex, significantly increasing the reliance on compatibilizers. Compatibilizers play an increasingly prominent role in improving the stability and performance consistency of recycled materials, becoming an important functional material supporting the plastic recycling system.

From a technological evolution perspective, polyolefin compatibilizers are developing towards higher grafting efficiency, precise molecular design, and specialization.

Traditional general-purpose compatibilizers are no longer sufficient to meet the needs of high-end applications, and the proportion of specialized compatibilizers customized for different substrate combinations, filler types, and processing technologies is constantly increasing. Simultaneously, maintaining good compatibility while considering low odor, low volatility, and processing stability has become an important technical indicator for downstream customers.

In terms of the industrial chain structure, polyolefin compatibilizers occupy the midstream functional materials segment of the polymer materials industrial chain. The upstream sector comprises polyolefin base resins, grafted monomers, and additive raw materials; the midstream sector consists of compatibilizer R&D and manufacturing companies; and the downstream sector broadly covers automotive plastics, appliance housings, packaging materials, wires and cables, and modified recycled plastics.

Downstream customers, in their selection process, not only focus on compatibilization performance itself but also highly value batch stability, processing suitability, and long-term supply capabilities. This places higher demands on the R&D capabilities and manufacturing systems of compatibilizer manufacturers.

From a regional market perspective, the European and North American markets started earlier in engineering plastics modification and recycled plastics applications, and have higher requirements for the performance and environmental properties of polyolefin compatibilizers. The Chinese and Asia-Pacific markets, driven by manufacturing upgrades and policies promoting recycled plastics, have become one of the most dynamic regions for global compatibilizer demand growth. Domestic companies are

increasingly demonstrating their advantages in cost control, application response speed, and customized development, accelerating the import substitution process. This report studies the global Polyolefin Compatibilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyolefin Compatibilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyolefin Compatibilizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyolefin Compatibilizer total production and demand, 2021-2032, (Tons)

Global Polyolefin Compatibilizer total production value, 2021-2032, (USD Million)

Global Polyolefin Compatibilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyolefin Compatibilizer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyolefin Compatibilizer domestic production, consumption, key domestic manufacturers and share

Global Polyolefin Compatibilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyolefin Compatibilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyolefin Compatibilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyolefin Compatibilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Clariant, Mitsui Chemicals, SK Functional Polymer, Nengzhiguang New Material, Shenyang Ketong Plastic, Polyram Plastic, Fine-Blend, Solstice (Honeywell), BYK (AddComp), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyolefin Compatibilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Polyolefin Compatibilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyolefin Compatibilizer Market, Segmentation by Type:

PP Series

PE Series

POE Series

Global Polyolefin Compatibilizer Market, Segmentation by Mechanism of Action:

Reactive

Non-reactive

Global Polyolefin Compatibilizer Market, Segmentation by Application Materials:

Polymer Alloys

Inorganic Fillers

Films

Global Polyolefin Compatibilizer Market, Segmentation by Application:

Automotive

Packaging

Home Appliances & Consumer Electronics

Cables

Other

Companies Profiled:

Dow

Clariant

Mitsui Chemicals

SK Functional Polymer

Nengzhiguang New Material

Shenyang Ketong Plastic

Polyram Plastic

Fine-Blend

Solstice (Honeywell)

BYK (AddComp)

Westlake Chemical

Japan Polyethylene Corporation

COACE

SI Group

The Compound

Br?ggemann

Qingdao Sainuo Chemical

Key Questions Answered:

1. How big is the global Polyolefin Compatibilizer market?
2. What is the demand of the global Polyolefin Compatibilizer market?
3. What is the year over year growth of the global Polyolefin Compatibilizer market?
4. What is the production and production value of the global Polyolefin Compatibilizer market?
5. Who are the key producers in the global Polyolefin Compatibilizer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polyolefin Compatibilizer Introduction
- 1.2 World Polyolefin Compatibilizer Supply & Forecast
 - 1.2.1 World Polyolefin Compatibilizer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polyolefin Compatibilizer Production (2021-2032)
 - 1.2.3 World Polyolefin Compatibilizer Pricing Trends (2021-2032)
- 1.3 World Polyolefin Compatibilizer Production by Region (Based on Production Site)
 - 1.3.1 World Polyolefin Compatibilizer Production Value by Region (2021-2032)
 - 1.3.2 World Polyolefin Compatibilizer Production by Region (2021-2032)
 - 1.3.3 World Polyolefin Compatibilizer Average Price by Region (2021-2032)
 - 1.3.4 North America Polyolefin Compatibilizer Production (2021-2032)
 - 1.3.5 Europe Polyolefin Compatibilizer Production (2021-2032)
 - 1.3.6 China Polyolefin Compatibilizer Production (2021-2032)
 - 1.3.7 Japan Polyolefin Compatibilizer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polyolefin Compatibilizer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polyolefin Compatibilizer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polyolefin Compatibilizer Demand (2021-2032)
- 2.2 World Polyolefin Compatibilizer Consumption by Region
 - 2.2.1 World Polyolefin Compatibilizer Consumption by Region (2021-2026)
 - 2.2.2 World Polyolefin Compatibilizer Consumption Forecast by Region (2027-2032)
- 2.3 United States Polyolefin Compatibilizer Consumption (2021-2032)
- 2.4 China Polyolefin Compatibilizer Consumption (2021-2032)
- 2.5 Europe Polyolefin Compatibilizer Consumption (2021-2032)
- 2.6 Japan Polyolefin Compatibilizer Consumption (2021-2032)
- 2.7 South Korea Polyolefin Compatibilizer Consumption (2021-2032)
- 2.8 ASEAN Polyolefin Compatibilizer Consumption (2021-2032)
- 2.9 India Polyolefin Compatibilizer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polyolefin Compatibilizer Production Value by Manufacturer (2021-2026)

- 3.2 World Polyolefin Compatibilizer Production by Manufacturer (2021-2026)
- 3.3 World Polyolefin Compatibilizer Average Price by Manufacturer (2021-2026)
- 3.4 Polyolefin Compatibilizer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polyolefin Compatibilizer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polyolefin Compatibilizer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polyolefin Compatibilizer in 2025
- 3.6 Polyolefin Compatibilizer Market: Overall Company Footprint Analysis
 - 3.6.1 Polyolefin Compatibilizer Market: Region Footprint
 - 3.6.2 Polyolefin Compatibilizer Market: Company Product Type Footprint
 - 3.6.3 Polyolefin Compatibilizer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polyolefin Compatibilizer Production Value Comparison
 - 4.1.1 United States VS China: Polyolefin Compatibilizer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Polyolefin Compatibilizer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polyolefin Compatibilizer Production Comparison
 - 4.2.1 United States VS China: Polyolefin Compatibilizer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polyolefin Compatibilizer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polyolefin Compatibilizer Consumption Comparison
 - 4.3.1 United States VS China: Polyolefin Compatibilizer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polyolefin Compatibilizer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Polyolefin Compatibilizer Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Polyolefin Compatibilizer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polyolefin Compatibilizer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polyolefin Compatibilizer Production (2021-2026)

4.5 China Based Polyolefin Compatibilizer Manufacturers and Market Share

4.5.1 China Based Polyolefin Compatibilizer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polyolefin Compatibilizer Production Value (2021-2026)

4.5.3 China Based Manufacturers Polyolefin Compatibilizer Production (2021-2026)

4.6 Rest of World Based Polyolefin Compatibilizer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polyolefin Compatibilizer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polyolefin Compatibilizer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polyolefin Compatibilizer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polyolefin Compatibilizer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PP Series

5.2.2 PE Series

5.2.3 POE Series

5.3 Market Segment by Type

5.3.1 World Polyolefin Compatibilizer Production by Type (2021-2032)

5.3.2 World Polyolefin Compatibilizer Production Value by Type (2021-2032)

5.3.3 World Polyolefin Compatibilizer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MECHANISM OF ACTION

6.1 World Polyolefin Compatibilizer Market Size Overview by Mechanism of Action: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Mechanism of Action

6.2.1 Reactive

6.2.2 Non-reactive

6.3 Market Segment by Mechanism of Action

6.3.1 World Polyolefin Compatibilizer Production by Mechanism of Action (2021-2032)

6.3.2 World Polyolefin Compatibilizer Production Value by Mechanism of Action (2021-2032)

6.3.3 World Polyolefin Compatibilizer Average Price by Mechanism of Action (2021-2032)

7 MARKET ANALYSIS BY APPLICATION MATERIALS

7.1 World Polyolefin Compatibilizer Market Size Overview by Application Materials: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application Materials

7.2.1 Polymer Alloys

7.2.2 Inorganic Fillers

7.2.3 Films

7.3 Market Segment by Application Materials

7.3.1 World Polyolefin Compatibilizer Production by Application Materials (2021-2032)

7.3.2 World Polyolefin Compatibilizer Production Value by Application Materials (2021-2032)

7.3.3 World Polyolefin Compatibilizer Average Price by Application Materials (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Polyolefin Compatibilizer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Packaging

8.2.3 Home Appliances & Consumer Electronics

8.2.4 Cables

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Polyolefin Compatibilizer Production by Application (2021-2032)

8.3.2 World Polyolefin Compatibilizer Production Value by Application (2021-2032)

8.3.3 World Polyolefin Compatibilizer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Dow

9.1.1 Dow Details

9.1.2 Dow Major Business

9.1.3 Dow Polyolefin Compatibilizer Product and Services

9.1.4 Dow Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Dow Recent Developments/Updates

9.1.6 Dow Competitive Strengths & Weaknesses

9.2 Clariant

9.2.1 Clariant Details

9.2.2 Clariant Major Business

9.2.3 Clariant Polyolefin Compatibilizer Product and Services

9.2.4 Clariant Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Clariant Recent Developments/Updates

9.2.6 Clariant Competitive Strengths & Weaknesses

9.3 Mitsui Chemicals

9.3.1 Mitsui Chemicals Details

9.3.2 Mitsui Chemicals Major Business

9.3.3 Mitsui Chemicals Polyolefin Compatibilizer Product and Services

9.3.4 Mitsui Chemicals Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Mitsui Chemicals Recent Developments/Updates

9.3.6 Mitsui Chemicals Competitive Strengths & Weaknesses

9.4 SK Functional Polymer

9.4.1 SK Functional Polymer Details

9.4.2 SK Functional Polymer Major Business

9.4.3 SK Functional Polymer Polyolefin Compatibilizer Product and Services

9.4.4 SK Functional Polymer Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 SK Functional Polymer Recent Developments/Updates

9.4.6 SK Functional Polymer Competitive Strengths & Weaknesses

9.5 Nengzhiguang New Material

9.5.1 Nengzhiguang New Material Details

9.5.2 Nengzhiguang New Material Major Business

9.5.3 Nengzhiguang New Material Polyolefin Compatibilizer Product and Services

9.5.4 Nengzhiguang New Material Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Nengzhiguang New Material Recent Developments/Updates

- 9.5.6 Nengzhiguang New Material Competitive Strengths & Weaknesses
- 9.6 Shenyang Ketong Plastic
 - 9.6.1 Shenyang Ketong Plastic Details
 - 9.6.2 Shenyang Ketong Plastic Major Business
 - 9.6.3 Shenyang Ketong Plastic Polyolefin Compatibilizer Product and Services
 - 9.6.4 Shenyang Ketong Plastic Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Shenyang Ketong Plastic Recent Developments/Updates
 - 9.6.6 Shenyang Ketong Plastic Competitive Strengths & Weaknesses
- 9.7 Polyram Plastic
 - 9.7.1 Polyram Plastic Details
 - 9.7.2 Polyram Plastic Major Business
 - 9.7.3 Polyram Plastic Polyolefin Compatibilizer Product and Services
 - 9.7.4 Polyram Plastic Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Polyram Plastic Recent Developments/Updates
 - 9.7.6 Polyram Plastic Competitive Strengths & Weaknesses
- 9.8 Fine-Blend
 - 9.8.1 Fine-Blend Details
 - 9.8.2 Fine-Blend Major Business
 - 9.8.3 Fine-Blend Polyolefin Compatibilizer Product and Services
 - 9.8.4 Fine-Blend Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Fine-Blend Recent Developments/Updates
 - 9.8.6 Fine-Blend Competitive Strengths & Weaknesses
- 9.9 Solstice (Honeywell)
 - 9.9.1 Solstice (Honeywell) Details
 - 9.9.2 Solstice (Honeywell) Major Business
 - 9.9.3 Solstice (Honeywell) Polyolefin Compatibilizer Product and Services
 - 9.9.4 Solstice (Honeywell) Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Solstice (Honeywell) Recent Developments/Updates
 - 9.9.6 Solstice (Honeywell) Competitive Strengths & Weaknesses
- 9.10 BYK (AddComp)
 - 9.10.1 BYK (AddComp) Details
 - 9.10.2 BYK (AddComp) Major Business
 - 9.10.3 BYK (AddComp) Polyolefin Compatibilizer Product and Services
 - 9.10.4 BYK (AddComp) Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 BYK (AddComp) Recent Developments/Updates
- 9.10.6 BYK (AddComp) Competitive Strengths & Weaknesses
- 9.11 Westlake Chemical
 - 9.11.1 Westlake Chemical Details
 - 9.11.2 Westlake Chemical Major Business
 - 9.11.3 Westlake Chemical Polyolefin Compatibilizer Product and Services
 - 9.11.4 Westlake Chemical Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Westlake Chemical Recent Developments/Updates
 - 9.11.6 Westlake Chemical Competitive Strengths & Weaknesses
- 9.12 Japan Polyethylene Corporation
 - 9.12.1 Japan Polyethylene Corporation Details
 - 9.12.2 Japan Polyethylene Corporation Major Business
 - 9.12.3 Japan Polyethylene Corporation Polyolefin Compatibilizer Product and Services
 - 9.12.4 Japan Polyethylene Corporation Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Japan Polyethylene Corporation Recent Developments/Updates
 - 9.12.6 Japan Polyethylene Corporation Competitive Strengths & Weaknesses
- 9.13 COACE
 - 9.13.1 COACE Details
 - 9.13.2 COACE Major Business
 - 9.13.3 COACE Polyolefin Compatibilizer Product and Services
 - 9.13.4 COACE Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 COACE Recent Developments/Updates
 - 9.13.6 COACE Competitive Strengths & Weaknesses
- 9.14 SI Group
 - 9.14.1 SI Group Details
 - 9.14.2 SI Group Major Business
 - 9.14.3 SI Group Polyolefin Compatibilizer Product and Services
 - 9.14.4 SI Group Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 SI Group Recent Developments/Updates
 - 9.14.6 SI Group Competitive Strengths & Weaknesses
- 9.15 The Compound
 - 9.15.1 The Compound Details
 - 9.15.2 The Compound Major Business
 - 9.15.3 The Compound Polyolefin Compatibilizer Product and Services
 - 9.15.4 The Compound Polyolefin Compatibilizer Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.15.5 The Compound Recent Developments/Updates

9.15.6 The Compound Competitive Strengths & Weaknesses

9.16 Br?ggemann

9.16.1 Br?ggemann Details

9.16.2 Br?ggemann Major Business

9.16.3 Br?ggemann Polyolefin Compatibilizer Product and Services

9.16.4 Br?ggemann Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Br?ggemann Recent Developments/Updates

9.16.6 Br?ggemann Competitive Strengths & Weaknesses

9.17 Qingdao Sainuo Chemical

9.17.1 Qingdao Sainuo Chemical Details

9.17.2 Qingdao Sainuo Chemical Major Business

9.17.3 Qingdao Sainuo Chemical Polyolefin Compatibilizer Product and Services

9.17.4 Qingdao Sainuo Chemical Polyolefin Compatibilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Qingdao Sainuo Chemical Recent Developments/Updates

9.17.6 Qingdao Sainuo Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Polyolefin Compatibilizer Industry Chain

10.2 Polyolefin Compatibilizer Upstream Analysis

10.2.1 Polyolefin Compatibilizer Core Raw Materials

10.2.2 Main Manufacturers of Polyolefin Compatibilizer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Polyolefin Compatibilizer Production Mode

10.6 Polyolefin Compatibilizer Procurement Model

10.7 Polyolefin Compatibilizer Industry Sales Model and Sales Channels

10.7.1 Polyolefin Compatibilizer Sales Model

10.7.2 Polyolefin Compatibilizer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polyolefin Compatibilizer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyolefin Compatibilizer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyolefin Compatibilizer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyolefin Compatibilizer Production Value Market Share by Region (2021-2026)

Table 5. World Polyolefin Compatibilizer Production Value Market Share by Region (2027-2032)

Table 6. World Polyolefin Compatibilizer Production by Region (2021-2026) & (Tons)

Table 7. World Polyolefin Compatibilizer Production by Region (2027-2032) & (Tons)

Table 8. World Polyolefin Compatibilizer Production Market Share by Region (2021-2026)

Table 9. World Polyolefin Compatibilizer Production Market Share by Region (2027-2032)

Table 10. World Polyolefin Compatibilizer Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polyolefin Compatibilizer Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polyolefin Compatibilizer Major Market Trends

Table 13. World Polyolefin Compatibilizer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Polyolefin Compatibilizer Consumption by Region (2021-2026) & (Tons)

Table 15. World Polyolefin Compatibilizer Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Polyolefin Compatibilizer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyolefin Compatibilizer Producers in 2025

Table 18. World Polyolefin Compatibilizer Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Polyolefin Compatibilizer Producers in 2025

Table 20. World Polyolefin Compatibilizer Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Polyolefin Compatibilizer Company Evaluation Quadrant

Table 22. World Polyolefin Compatibilizer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyolefin Compatibilizer Production Site of Key Manufacturer

Table 24. Polyolefin Compatibilizer Market: Company Product Type Footprint

Table 25. Polyolefin Compatibilizer Market: Company Product Application Footprint

Table 26. Polyolefin Compatibilizer Competitive Factors

Table 27. Polyolefin Compatibilizer New Entrant and Capacity Expansion Plans

Table 28. Polyolefin Compatibilizer Mergers & Acquisitions Activity

Table 29. United States VS China Polyolefin Compatibilizer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyolefin Compatibilizer Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Polyolefin Compatibilizer Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Polyolefin Compatibilizer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyolefin Compatibilizer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyolefin Compatibilizer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyolefin Compatibilizer Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Polyolefin Compatibilizer Production Market Share (2021-2026)

Table 37. China Based Polyolefin Compatibilizer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyolefin Compatibilizer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyolefin Compatibilizer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyolefin Compatibilizer Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Polyolefin Compatibilizer Production Market Share (2021-2026)

Table 42. Rest of World Based Polyolefin Compatibilizer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyolefin Compatibilizer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyolefin Compatibilizer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyolefin Compatibilizer Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Polyolefin Compatibilizer Production Market Share (2021-2026)

Table 47. World Polyolefin Compatibilizer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyolefin Compatibilizer Production by Type (2021-2026) & (Tons)

Table 49. World Polyolefin Compatibilizer Production by Type (2027-2032) & (Tons)

Table 50. World Polyolefin Compatibilizer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyolefin Compatibilizer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyolefin Compatibilizer Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Polyolefin Compatibilizer Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Polyolefin Compatibilizer Production Value by Mechanism of Action, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyolefin Compatibilizer Production by Mechanism of Action (2021-2026) & (Tons)

Table 56. World Polyolefin Compatibilizer Production by Mechanism of Action (2027-2032) & (Tons)

Table 57. World Polyolefin Compatibilizer Production Value by Mechanism of Action (2021-2026) & (USD Million)

Table 58. World Polyolefin Compatibilizer Production Value by Mechanism of Action (2027-2032) & (USD Million)

Table 59. World Polyolefin Compatibilizer Average Price by Mechanism of Action (2021-2026) & (US\$/Ton)

Table 60. World Polyolefin Compatibilizer Average Price by Mechanism of Action (2027-2032) & (US\$/Ton)

Table 61. World Polyolefin Compatibilizer Production Value by Application Materials, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyolefin Compatibilizer Production by Application Materials (2021-2026) & (Tons)

Table 63. World Polyolefin Compatibilizer Production by Application Materials

(2027-2032) & (Tons)

Table 64. World Polyolefin Compatibilizer Production Value by Application Materials (2021-2026) & (USD Million)

Table 65. World Polyolefin Compatibilizer Production Value by Application Materials (2027-2032) & (USD Million)

Table 66. World Polyolefin Compatibilizer Average Price by Application Materials (2021-2026) & (US\$/Ton)

Table 67. World Polyolefin Compatibilizer Average Price by Application Materials (2027-2032) & (US\$/Ton)

Table 68. World Polyolefin Compatibilizer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polyolefin Compatibilizer Production by Application (2021-2026) & (Tons)

Table 70. World Polyolefin Compatibilizer Production by Application (2027-2032) & (Tons)

Table 71. World Polyolefin Compatibilizer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polyolefin Compatibilizer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polyolefin Compatibilizer Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Polyolefin Compatibilizer Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Dow Basic Information, Manufacturing Base and Competitors

Table 76. Dow Major Business

Table 77. Dow Polyolefin Compatibilizer Product and Services

Table 78. Dow Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dow Recent Developments/Updates

Table 80. Dow Competitive Strengths & Weaknesses

Table 81. Clariant Basic Information, Manufacturing Base and Competitors

Table 82. Clariant Major Business

Table 83. Clariant Polyolefin Compatibilizer Product and Services

Table 84. Clariant Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Clariant Recent Developments/Updates

Table 86. Clariant Competitive Strengths & Weaknesses

Table 87. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors

Table 88. Mitsui Chemicals Major Business

- Table 89. Mitsui Chemicals Polyolefin Compatibilizer Product and Services
- Table 90. Mitsui Chemicals Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Mitsui Chemicals Recent Developments/Updates
- Table 92. Mitsui Chemicals Competitive Strengths & Weaknesses
- Table 93. SK Functional Polymer Basic Information, Manufacturing Base and Competitors
- Table 94. SK Functional Polymer Major Business
- Table 95. SK Functional Polymer Polyolefin Compatibilizer Product and Services
- Table 96. SK Functional Polymer Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SK Functional Polymer Recent Developments/Updates
- Table 98. SK Functional Polymer Competitive Strengths & Weaknesses
- Table 99. Nengzhiguang New Material Basic Information, Manufacturing Base and Competitors
- Table 100. Nengzhiguang New Material Major Business
- Table 101. Nengzhiguang New Material Polyolefin Compatibilizer Product and Services
- Table 102. Nengzhiguang New Material Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Nengzhiguang New Material Recent Developments/Updates
- Table 104. Nengzhiguang New Material Competitive Strengths & Weaknesses
- Table 105. Shenyang Ketong Plastic Basic Information, Manufacturing Base and Competitors
- Table 106. Shenyang Ketong Plastic Major Business
- Table 107. Shenyang Ketong Plastic Polyolefin Compatibilizer Product and Services
- Table 108. Shenyang Ketong Plastic Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Shenyang Ketong Plastic Recent Developments/Updates
- Table 110. Shenyang Ketong Plastic Competitive Strengths & Weaknesses
- Table 111. Polyram Plastic Basic Information, Manufacturing Base and Competitors
- Table 112. Polyram Plastic Major Business
- Table 113. Polyram Plastic Polyolefin Compatibilizer Product and Services
- Table 114. Polyram Plastic Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Polyram Plastic Recent Developments/Updates
- Table 116. Polyram Plastic Competitive Strengths & Weaknesses
- Table 117. Fine-Blend Basic Information, Manufacturing Base and Competitors
- Table 118. Fine-Blend Major Business
- Table 119. Fine-Blend Polyolefin Compatibilizer Product and Services
- Table 120. Fine-Blend Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Fine-Blend Recent Developments/Updates
- Table 122. Fine-Blend Competitive Strengths & Weaknesses
- Table 123. Solstice (Honeywell) Basic Information, Manufacturing Base and Competitors
- Table 124. Solstice (Honeywell) Major Business
- Table 125. Solstice (Honeywell) Polyolefin Compatibilizer Product and Services
- Table 126. Solstice (Honeywell) Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Solstice (Honeywell) Recent Developments/Updates
- Table 128. Solstice (Honeywell) Competitive Strengths & Weaknesses
- Table 129. BYK (AddComp) Basic Information, Manufacturing Base and Competitors
- Table 130. BYK (AddComp) Major Business
- Table 131. BYK (AddComp) Polyolefin Compatibilizer Product and Services
- Table 132. BYK (AddComp) Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. BYK (AddComp) Recent Developments/Updates
- Table 134. BYK (AddComp) Competitive Strengths & Weaknesses
- Table 135. Westlake Chemical Basic Information, Manufacturing Base and Competitors
- Table 136. Westlake Chemical Major Business
- Table 137. Westlake Chemical Polyolefin Compatibilizer Product and Services
- Table 138. Westlake Chemical Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Westlake Chemical Recent Developments/Updates
- Table 140. Westlake Chemical Competitive Strengths & Weaknesses
- Table 141. Japan Polyethylene Corporation Basic Information, Manufacturing Base and Competitors
- Table 142. Japan Polyethylene Corporation Major Business
- Table 143. Japan Polyethylene Corporation Polyolefin Compatibilizer Product and Services

Table 144. Japan Polyethylene Corporation Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Japan Polyethylene Corporation Recent Developments/Updates

Table 146. Japan Polyethylene Corporation Competitive Strengths & Weaknesses

Table 147. COACE Basic Information, Manufacturing Base and Competitors

Table 148. COACE Major Business

Table 149. COACE Polyolefin Compatibilizer Product and Services

Table 150. COACE Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. COACE Recent Developments/Updates

Table 152. COACE Competitive Strengths & Weaknesses

Table 153. SI Group Basic Information, Manufacturing Base and Competitors

Table 154. SI Group Major Business

Table 155. SI Group Polyolefin Compatibilizer Product and Services

Table 156. SI Group Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SI Group Recent Developments/Updates

Table 158. SI Group Competitive Strengths & Weaknesses

Table 159. The Compound Basic Information, Manufacturing Base and Competitors

Table 160. The Compound Major Business

Table 161. The Compound Polyolefin Compatibilizer Product and Services

Table 162. The Compound Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. The Compound Recent Developments/Updates

Table 164. The Compound Competitive Strengths & Weaknesses

Table 165. Br?ggemann Basic Information, Manufacturing Base and Competitors

Table 166. Br?ggemann Major Business

Table 167. Br?ggemann Polyolefin Compatibilizer Product and Services

Table 168. Br?ggemann Polyolefin Compatibilizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Br?ggemann Recent Developments/Updates

Table 170. Br?ggemann Competitive Strengths & Weaknesses

Table 171. Qingdao Sainuo Chemical Basic Information, Manufacturing Base and Competitors

Table 172. Qingdao Sainuo Chemical Major Business

Table 173. Qingdao Sainuo Chemical Polyolefin Compatibilizer Product and Services

Table 174. Qingdao Sainuo Chemical Polyolefin Compatibilizer Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 175. Qingdao Sainuo Chemical Recent Developments/Updates

Table 176. Qingdao Sainuo Chemical Competitive Strengths & Weaknesses

Table 177. Global Key Players of Polyolefin Compatibilizer Upstream (Raw Materials)

Table 178. Global Polyolefin Compatibilizer Typical Customers

Table 179. Polyolefin Compatibilizer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polyolefin Compatibilizer Picture

Figure 2. World Polyolefin Compatibilizer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyolefin Compatibilizer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyolefin Compatibilizer Production (2021-2032) & (Tons)

Figure 5. World Polyolefin Compatibilizer Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polyolefin Compatibilizer Production Value Market Share by Region (2021-2032)

Figure 7. World Polyolefin Compatibilizer Production Market Share by Region (2021-2032)

Figure 8. North America Polyolefin Compatibilizer Production (2021-2032) & (Tons)

Figure 9. Europe Polyolefin Compatibilizer Production (2021-2032) & (Tons)

Figure 10. China Polyolefin Compatibilizer Production (2021-2032) & (Tons)

Figure 11. Japan Polyolefin Compatibilizer Production (2021-2032) & (Tons)

Figure 12. Polyolefin Compatibilizer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polyolefin Compatibilizer Consumption (2021-2032) & (Tons)

Figure 15. World Polyolefin Compatibilizer Consumption Market Share by Region (2021-2032)

Figure 16. United States Polyolefin Compatibilizer Consumption (2021-2032) & (Tons)

Figure 17. China Polyolefin Compatibilizer Consumption (2021-2032) & (Tons)

Figure 18. Europe Polyolefin Compatibilizer Consumption (2021-2032) & (Tons)

Figure 19. Japan Polyolefin Compatibilizer Consumption (2021-2032) & (Tons)

Figure 20. South Korea Polyolefin Compatibilizer Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Polyolefin Compatibilizer Consumption (2021-2032) & (Tons)

Figure 22. India Polyolefin Compatibilizer Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Polyolefin Compatibilizer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polyolefin Compatibilizer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polyolefin Compatibilizer Markets in 2025

Figure 26. United States VS China: Polyolefin Compatibilizer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polyolefin Compatibilizer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polyolefin Compatibilizer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polyolefin Compatibilizer Production Market Share 2025

Figure 30. China Based Manufacturers Polyolefin Compatibilizer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polyolefin Compatibilizer Production Market Share 2025

Figure 32. World Polyolefin Compatibilizer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polyolefin Compatibilizer Production Value Market Share by Type in 2025

Figure 34. PP Series

Figure 35. PE Series

Figure 36. POE Series

Figure 37. World Polyolefin Compatibilizer Production Market Share by Type (2021-2032)

Figure 38. World Polyolefin Compatibilizer Production Value Market Share by Type (2021-2032)

Figure 39. World Polyolefin Compatibilizer Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Polyolefin Compatibilizer Production Value by Mechanism of Action, (USD Million), 2021 & 2025 & 2032

Figure 41. World Polyolefin Compatibilizer Production Value Market Share by Mechanism of Action in 2025

Figure 42. Reactive

Figure 43. Non-reactive

Figure 44. World Polyolefin Compatibilizer Production Market Share by Mechanism of Action (2021-2032)

Figure 45. World Polyolefin Compatibilizer Production Value Market Share by Mechanism of Action (2021-2032)

Figure 46. World Polyolefin Compatibilizer Average Price by Mechanism of Action (2021-2032) & (US\$/Ton)

Figure 47. World Polyolefin Compatibilizer Production Value by Application Materials, (USD Million), 2021 & 2025 & 2032

Figure 48. World Polyolefin Compatibilizer Production Value Market Share by Application Materials in 2025

Figure 49. Polymer Alloys

Figure 50. Inorganic Fillers

Figure 51. Films

Figure 52. World Polyolefin Compatibilizer Production Market Share by Application Materials (2021-2032)

Figure 53. World Polyolefin Compatibilizer Production Value Market Share by Application Materials (2021-2032)

Figure 54. World Polyolefin Compatibilizer Average Price by Application Materials (2021-2032) & (US\$/Ton)

Figure 55. World Polyolefin Compatibilizer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Polyolefin Compatibilizer Production Value Market Share by Application in 2025

Figure 57. Automotive

Figure 58. Packaging

Figure 59. Home Appliances & Consumer Electronics

Figure 60. Cables

Figure 61. Other

Figure 62. World Polyolefin Compatibilizer Production Market Share by Application (2021-2032)

Figure 63. World Polyolefin Compatibilizer Production Value Market Share by Application (2021-2032)

Figure 64. World Polyolefin Compatibilizer Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Polyolefin Compatibilizer Industry Chain

Figure 66. Polyolefin Compatibilizer Procurement Model

Figure 67. Polyolefin Compatibilizer Sales Model

Figure 68. Polyolefin Compatibilizer Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global Polyolefin Compatibilizer Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G12231A8DE60EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G12231A8DE60EN.html>